AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rosenberg, Robin L.	U.S. District Court	04/30/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
701 Clematis Street #416 West Palm Beach, FL 33401		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Irrevocable Trust - assetrs are listed in Part VII
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	[redacted] - teaching compensation
2.	2023	[redacted] - compensation
3.	2023	Greenleaf Book Group - book royalties
4.	2023	[redacted] - teaching compensation

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Duke University School of Law	January 25, 20233	Durham, NC	speaker	food, lodging, travel
2.	Duke University School of Law	May 25. 2023	Durham, NC	speaker	food, lodging, travel
3.	Lawyers for Civil Justice	November 30-December 1, 2023	New York City, NY	speaker	food, lodging, travel
4.	University of Texas, Austin School of Law	January 26, 2023	Austin, Texas	speaker	food, lodging, travel

5.	Northwestern University School of Law	March 7 - 8, 2023	Chicago, Illinois	speaker	food, lodging, travel
6.	Sedona Conference	April 26, 2023	Portland, Oregon	speaker	food, lodging, travel
7.	Emory Univeristy School of Law	May 22-24, 2023	Philadeplphia, PA	speaker	food., lodging, travel
8.	Baylor University School of Law	June 18-20, 2023	Aspen, CO	speaker	food, lodging, travel
9.	Duke University School of Law	November 7, 2023	Durham, NC	speaker	food, lodging, travel
10.	University of Texas, Austin School of Law	December 4, 2023	Austin, Texas	speaker	food, lodging, travel

Name of Person Reporting	Date of Report
Rosenberg, Robin L.	04/30/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. AMEX Bank Account-Cash Account	B	Interest	J	T					
2. USAA Cash Account	A	Interest	J	T					
3. Schwab Money Market Fund	A	Dividend	L	T					
4. Victory NASDAQ 100 Index	B	Dividend	P1	T					
5. CIT Cash Acct	D	Interest	M	T					
6. Schwab Investment Checking	A	Interest	K	T					
7. Victory S&P 500 Index Fund Reward Shares	F	Dividend	P1	T					
8. Truist Account-Cash Account	A	Interest	J	T					
9. Berkshire Hathaway		None	L	T					
10. Nextera Energy	B	Dividend	L	T					
11. Vanguard Index Utilities (VPU)	C	Dividend	L	T					
12. Schwab Dividend ETF	C	Dividend	L	T					
13. Vanguard Whitehall High Dividend ETF	B	Dividend	L	T					
14. Power Shares (QQQ)	B	Dividend	N	T					
15. Vanguard (VOO)	C	Dividend	O	T					
16. Vanguard (VOOV)	C	Dividend	M	T					
17. USAA fixed annuity #1	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Rosenberg, Robin L.	04/30/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. USAA fixed annuity #2	A	Dividend	J	T					
19. Kleo, Inc.	G	Dividend	N	W	Redeemed	03/14/23	O	F	
20. Treasury Bill #1	E	Interest	J	T					
21. Cambridge Savings	A	Interest	J	T					
22. UMPQA Bank	B	Interest	J	T					
23. Webstin Bank	A	Interest	J	T					
24. Vanguard Dividend Appreciation ETF	G	Dividend	J	T					
25. IShares Core S&P (ITOT)	G	Dividend	J	T					
26. IShares Core Growth (AOR)	G	Dividend	J	T					
27. UBS FDIC Insured Deposit Program	C	Interest	J	T					
28. UBS Bank USA Core Savings	G	Interest	J	T					
29. Treaury Bills #2	A	Interest	K	T					
30.									
31.									
32.									
33.									
34.									

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2. Value Codes (See Columns C1 and D3)
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35.									
36.									
37.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Rosenberg, Robin L.	04/30/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robin L. Rosenberg

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544