AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Roth, Jane R.	Third Circuit Court of Appeals	07/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
18316 U.S. Courthouse 601 Market Street Philadelphia, PA 19106		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. M & T Bank Checking Acct	A	Interest	J	T					
2. Wells Fargo Bank Checking	A	Interest	J	T					
3. Wells Fargo Bank Savings	A	Interest	J	T					
4. TRUST WITH WILM. TRUST (H)									
5. Exxon Common Stock		None			Sold	01/16/24	J	D	
6. Johnson & Johnson Common	A	Dividend	K	T	Sold (part)	01/16/24	J	D	
7. Minnesota M&M Common (MMM)	A	Dividend	K	T	Sold (part)	01/16/24	J	D	
8. Air Prod & Chem Common	B	Dividend	L	T	Sold (part)	01/16/24	J	D	
9. -Ishares - Utilities	B	Dividend	K	T					
10. -Ishares - MSCI EAFE	B	Dividend	L	T	Sold (part)	01/16/24	K	D	
11.					Sold (part)	05/31/24	J	C	
12.					Sold (part)	08/19/24	J	B	
13.					Sold (part)	10/02/24	K	E	
14.					Sold (part)	10/22/24	K	D	
15.					Sold (part)	12/04/24	K	D	
16. -Ishares - Russell 2000	A	Dividend	L	T					
17. -Ishares - S&P 500 Growth	B	Dividend	O	T	Sold (part)	08/06/24	J	E	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -Ishares - S&P 500 Value	D	Dividend	N	T	Sold (part)	01/16/24	K	D	
19. Solventum Corp.		None			Spinoff (from line 7)	04/01/24	J		
20.					Sold	05/02/24	J	C	
21. Vanguard MSCI EAFE	C	Dividend	L	T	Sold (part)	12/04/24	K	D	
22. Vanguard MSCI Emerging Markets	C	Dividend	L	T	Sold (part)	01/16/24	J	C	
23.					Sold (part)	05/31/24	J	C	
24.					Sold (part)	07/11/24	J	C	
25.					Sold (part)	08/06/24	J	C	
26.					Sold (part)	08/19/24	J	A	
27.					Sold (part)	10/02/24	K	D	
28.					Sold (part)	11/22/24	K	D	
29. Wilm. Prime Money Market	A	Interest	J	T					
30. Wilm Large-CapFund	C	Dividend	M	T	Sold (part)	01/12/24	J	D	
31.					Sold (part)	08/19/24	J	D	
32.					Sold (part)	10/02/24	K	D	
33.					Sold (part)	10/24/24	K	D	
34.					Sold (part)	10/30/24	J	D	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.					Sold (part)	11/13/24	J	B	
36.					Buy (add'l)	12/12/24	J		
37. Wilm Trust IRA (H)									
38. AB Concentrated Gr Fd CL Adv	A	Dividend	K	T	Sold (part)	04/12/24	J	A	
39.					Sold	06/07/24	K	A	
40. AMG River Rd Sm-Cap Value FD CL I	A	Dividend	J	T	Sold (part)	04/30/24	J	A	
41.					Buy (add'l)	12/16/24	J		
42. Angel Oak Ultrashrt Bnd-Insr	A	Dividend	K	T	Buy (add'l)	03/12/24	J		
43.					Sold (part)	04/12/24	J	A	
44. Axonic Strategic Income	A	Dividend	J	T	Sold (part)	04/12/24	J	A	
45. Baillie Gifford Emerg Mkts CL K	A	Dividend	J	T	Sold (part)	04/30/24	J	A	
46. Blackrocck Event Driven Eq Fd CL I	A	Dividend	J	T	Sold (part)	04/12/24	J	A	
47.					Sold (part)	04/30/24	J	A	
48.					Buy (add'l)	12/19/24	J		
49. Blackrock Taxable Muni Bond	A	Dividend	J	T	Buy	04/17/24	J		
50.					Buy (add'l)	04/25/24	J		
51.					Buy (add'l)	05/23/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. Bramshill Multi Strategy	A	Dividend	J	T	Buy	03/11/24	J		
53.					Buy (add'l)	03/12/24	J		
54.					Sold (part)	04/12/24	J		
55. Columbia Overseas Value-13	B	Dividend	K	T	Buy (add'l)	02/14/24	J		
56.					Sold (part)	04/12/24	J	A	
57.					Buy (add'l)	04/30/24	J		
58. Crossingbridge LW Dur H/Y-INS	B	Dividend	K	T	Buy (add'l)	03/12/24	J		
59.					Sold (part)	04/12/24	J	A	
60. Crossbridge Ultra Short	A	Dividend	J	T	Buy	09/20/24	J		
61. Ft BHVRL Sm Cap		None	J	T	Buy	06/12/24	J		
62. GMO Opprtunistic Income-1	B	Dividend	K	T	Buy (add'l)	03/12/24	J		
63.					Sold (part)	04/12/24	J	A	
64. Harbor Llg-Cap Value Fd CL Ret	A	Dividend	K	T	Sold (part)	04/12/24	J	A	
65.					Sold (part)	04/30/24	J	A	
66.					Buy (add'l)	12/20/24	J		
67. Ishares Core MSCI Emerging	A	Dividend	J	T	Sold (part)	02/14/24	J	B	
68.					Sold (part)	04/12/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. Ishares Core MSCI EAFE ETF	A	Dividend			Sold (part)	02/14/24	J	A	
70.					Sold	04/12/24	J	A	
71. Ishares MSCI USA Quality Factor ETF	A	Dividend	K	T	Sold (part)	04/12/24	J	B	
72. Ishares MSCI USA Value Factor					Sold	02/14/23	J	A	
73. Ishares Russell 1000 Growth	A	Dividend	K	T	Sold (part)	04/12/24	J	A	
74.					Buy (add'l)	06/07/24	J		
75. Ishares Russell 1000 Value	A	Dividend	K	T	Sold (part)	04/30/24	J	A	
76. Ishares Russell 2000 Value	A	Dividend	J	T					
77. Ishares 3-7 year Treasury	A	Dividend			Sold (part)	03/11/24	J	A	
78.					Sold	03/12/24	J	A	
79. NYLI Pinestone US Equity	A	Dividend	K	T	Buy	12/09/24	J		
80. Pzena Emeging Markets Value	A	Dividend	J	T	Buy	02/14/24	J		
81.					Sold (part)	04/12/24	J	A	
82.					Buy (add'l)	12/19/24	J		
83. T Rowe Price Lg-Cap GR FD CL 1		None	K	T	Sold (part)	04/12/24	J	B	
84.					Buy (add'l)	04/30/24	J		
85.					Buy (add'l)	12/16/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. Virtus Kar Small Cap Growth		None			Sold	06/12/24	J	A	
87. WCM Focused Intl Growth Fund	A	Dividend	K	T	Buy (add'l)	02/14/24	J		
88.					Sold (part)	04/12/24	J	A	
89.					Buy (add'l)	04/30/24	J		
90.					Buy (add'l)	12/06/24	J		
91. Vanguard Short Term ITreas Index	C	Dividend	L	T	Buy (add'l)	03/13/24	J		
92.					Sold (part)	12/02/24	J	A	
93. Riverpark S/T	A	Dividend	J	T	Buy (add'l)	03/12/24	J		
94.					Sold (part)	04/12/24	J	A	
95.					Sold (part)	04/24/24	J	A	
96. Wilm Large Cap Strategy Fund	A	Dividend	L	T	Sold (part)	04/12/24	J	A	
97.					Sold (part)	04/30/24	J		
98.					Buy (add'l)	12/11/24	J		
99. Wilmington Real Asset Fund	A	Dividend	J	T	Buy (add'l)	04/30/24	J		
100. BBH Limited Duration Fund	B	Dividend	K	T	Buy (add'l)	03/12/24	J		
101.					Sold (part)	04/12/24	J		
102. Easterly Inc Opportunities	B	Dividend	K	T	Buy (add'l)	03/12/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Sold (part)	04/12/24	J	A	
104. JPMorgan Ltd Duration ETF	A	Dividend	K	T	Buy	12/02/24	K		
105. JPMorgan Mtg-backed Sec	B	Dividend	K	T	Buy (add'l)	03/12/24	J		
106.					Sold (part)	04/12/24	J	A	
107.					Buy (add'l)	04/24/24	J		
108. Met West Flex Inc-1	A	Dividend			Buy (add'l)	03/12/24	J		
109.					Sold	04/12/24	J	A	
110. TCW Flexible Income ETF	A	Dividend	K	T					
111. Nuveen Credit Strat Income	A	Dividend			Sold (part)	03/11/24	J	A	
112.					Sold (part)	03/12/24	J	A	
113.					Sold	03/14/24	J	A	
114. Nuveen Taxable Municiple Income	A	Dividend	J	T	Sold (part)	04/12/24	J		
115.					Buy (add'l)	04/25/24	J		
116.					Buy (add'l)	04/17/24	J		
117.					Buy (add'l)	05/23/24	J		
118. Rational Spec Sit Inc-Inst	A	Dividend	J	T	Sold (part)	04/12/24	J	A	
119. ReganTotal Return	B	Dividend	K	T	Buy (add'l)	03/12/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold (part)	04/12/24	J	A	
121. River Canyon Total Return	B	Dividend	K	T	Buy	03/12/24	J		
122.					Sold (part)	04/12/24	J	A	
123. Vanguard Treasury Index	C	Dividend	L	T	Sold (part)	04/12/24	J	A	
124. Wilmington Global Alpha Equities	A	Dividend	J	T	Sold (part)	04/30/24	J	A	
125. Wilmington International Fund-I	B	Dividend	K	T	Sold (part)	04/12/24	J	A	
126.					Sold (part)	04/30/24	J		
127. Wilmington U.S. Govt Fund W Class	A	Dividend	J	T					
128. WTC Roth IRA (H)									
129. AB Concentrated Gr Fd CL Adv	A	Dividend			Sold	06/07/24	K	A	
130. Baillie Gifford Emerging Markets	A	Dividend	J	T	Sold (part)	02/13/24	J	A	
131. Columbia Overseas Value	B	Dividend	K	T	Buy (add'l)	02/13/24	J		
132.					Buy (add'l)	04/30/24	J		
133. Ishares Core Msci Emerging	A	Dividend	J	T	Buy (add'l)	02/12/24	J		
134. Ishares CORE Msci EAFE	A	Dividend	J	T	Sold (part)	02/12/24	J	C	
135.					Sold (part)	07/22/24	J	B	
136.					Buy (add'l)	11/27/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Ishare MSCI USA Quality Factor ETF	A	Dividend	L	T	Sold (part)	04/30/24	J	A	
138.					Sold (part)	11/27/24	J	A	
139. Ishares MSCI USA Value Factor	A	Dividend			Buy (add'l)	04/30/24	J		
140.					Sold	11/27/24	J	A	
141. Ishares Russell 1000 Value ETF	A	Dividend	K	T	Buy (add'l)	04/30/24	J		
142.					Buy (add'l)	11/27/24	J		
143. Ishewa Russell 1000 Growth ETF	A	Dividend	K	T	Sold (part)	04/30/24	J	A	
144.					Buy (add'l)	06/07/24	J		
145.					Sold (part)	11/27/24	J	B	
146. Ishares /Russell 2000 Value	A	Dividend	J	T	Buy (add'l)	04/30/24	J		
147.					Sold (part)	11/27/24	J	A	
148. T Rowe Price Lrg Cap Growth		None	K	T	Sold (part)	04/30/24	J	A	
149.					Buy (add'l)	12/16/24	J		
150. NYLI Pinestone US Equity	A	Dividend	K	T	Buy	12/09/24	J		
151. AMG River Rd Small Cap	A	Dividend	K	T	Sold (part)	11/27/24	J	B	
152.					Buy (add'l)	12/12/24	J		
153. Ft BHVRL Sm Cap		None	J	T	Buy	06/11/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. Harbor Large Cap Value - RET	A	Dividend	K	T	Buy (add'l)	12/20/24	J		
155. Pzena Emerging Markets	A	Dividend	J	T	Buy	02/13/24	J		
156.					Sold (part)	04/30/24	J	A	
157.					Buy (add'l)	12/19/24	J		
158. Virtus Kar Small Cap Growth		None			Buy (add'l)	04/30/24	J		
159.					Sold	06/11/24	J	A	
160. WCM Focused Intl Growth Fund	A	Dividend	K	T	Buy (add'l)	02/13/24	J		
161.					Buy (add'l)	04/30/24	J		
162.					Buy (add'l)	11/27/24	J		
163.					Buy (add'l)	12/06/24	J		
164. Wilm Internat'l Fund	B	Dividend	K	T	Buy (add'l)	04/30/24	J		
165.					Buy (add'l)	11/27/24	J		
166. Wilm Large-Cap Strategy Fund	A	Dividend	L	T	Sold (part)	04/30/24	J	A	
167.					Buy (add'l)	07/22/24	J		
168.					Buy (add'l)	12/11/24	J		
169. Wilmington Real Asset Fund-I	A	Dividend	J	T	Sold (part)	04/30/24	J	A	
170.					Buy (add'l)	11/27/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. Wilm Prime MM Fund	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Ishares 3-7 year Treasury bonds,line 71, reported sold on 10/03/23 was acttually sold in part. Final sale on March 11, 2024.
Part VII, Ishares Misc USA Value, line 72, was sold in full on 2/1/23, not sold in part

Name of Person Reporting	Date of Report
Roth, Jane R.	07/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jane R. Roth

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544