AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Royal, Charles A.	U.S. Middle District - Georgia	5/10/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
U. S. Courthouse 475 Mulberry Street Macon, GA 31202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Executor	Estate #1
2.	Executor	Estate #2
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. SunTrust Account #3		None	J	T					
2. SunTrust Account #4		None	J	T					
3. Estate #1		None	J	T					
4. Estate #2		None	J	T					
5. Baron Small Cap Fund	A	Dividend	K	T	Sold (part)	03/28/22	J	A	
6. Delaware Small Cap Value		None			Sold	03/16/22	J	A	
7. Principal Midcap Fund	A	Dividend	K	T	Sold (part)	03/28/22	J	A	
8. American Investment Co of America	C	Dividend	L	T					
9. Dodge & Cox International Stock	A	Dividend	J	T	Sold (part)	03/28/22	J	A	
10.					Sold (part)	11/04/22	J	A	
11. Amer Int'l Growth & Income	A	Dividend	J	T					
12. MFS International Equity	A	Dividend	J	T	Sold (part)	03/28/22	J	A	
13. American New World Fund	A	Dividend	K	T	Sold (part)	03/28/22	J	A	
14. Bridge Builder Core Bond Fund	B	Dividend	L	T	Sold (part)	11/04/22	J	A	
15. Bridge Builder Large Growth	A	Dividend	L	T	Sold (part)	03/28/22	J	A	
16. Bridge Builder Large Value	A	Dividend	L	T	Sold (part)	03/28/22	J	A	
17.					Sold (part)	11/04/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. Bridge Builder Int'l. Equity	A	Dividend	K	T					
19. Pgim High Yield R 6	B	Dividend	K	T	Sold (part)	11/04/22	J	A	
20. JP Morgan US Gov't Money Market Capital	A	Dividend	J	T					
21. American Balanced Fund CLA	B	Dividend	M	T					
22. American High Inc Muni Bd Fd A	A	Dividend	L	T					
23. American Capital Income Builder Fund CLA	C	Dividend	M	T					
24. American Capital World Grw & Inc Fund A	D	Dividend	N	T					
25. Eaton Vance SC Mun Incm Fd	A	Dividend	J	T					
26. American Europacific Growth Fund CLA	A	Dividend	J	T					
27. Franklin Equity Income Fund A	A	Dividend	K	T					
28. Franklin Mutual Global Alloc. CLA	A	Dividend	K	T					
29. Franklin Growth Series Class A	B	Dividend	K	T					
30. Franklin Income Fund CLA -1	A	Dividend	J	T					
31. Franklin Mutual Glbl Disc A	A	Dividend	J	T					
32. Franklin Mutual Shares Fund A	B	Dividend	K	T					
33. Franklin Small Cap Value Fd A	A	Dividend	J	T					
34. Franklin Total Return Fund A	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. American Growth Fund of America CLA	C	Dividend	L	T					
36. Hartford Mlt-Ast Income CLA	A	Dividend	K	T					
37. Hartford Cap Appreciation CLA	B	Dividend	K	T					
38. Hartford Core Equity CLA	A	Dividend	K	T					
39. Hartford Dividend & Growth A	C	Dividend	L	T					
40. Hartford Midcap Fund CLA	C	Dividend	K	T					
41. Hartford Quality Value CLA	B	Dividend	K	T					
42. American Income Fund of America Fund A	C	Dividend	L	T					
43. Invesco Global Growth Fd CLA	B	Dividend	J	T					
44. Invesco Technology Fund CLA	A	Dividend	J	T					
45. American New Perspective Fund CLA	C	Dividend	M	T					
46. Templeton Growth Fund A	A	Dividend	J	T					
47. American Washington Mutual Invest A	C	Dividend	M	T					
48. Nvidia Corp.	A	Dividend	O	T					
49. Bridge Builder Small/Mid Value	A	Dividend	K	T	Sold (part)	03/16/22	J	A	
50.					Sold (part)	03/28/22	J	A	
51. Bridge Builder Core Plus Bond	B	Dividend	L	T	Sold (part)	11/04/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. Hartford International Equity	A	Dividend	J	T					
53. UBS Bank Cash Account	A	Interest	K	T					
54. Ashmore Emerging Markets Total Return Fund	A	Dividend			Sold	04/21/22	J	A	
55. Baird Midcap Fund Institutional Class	B	Dividend			Sold	08/22/22	J	A	
56. Lord Abbett High Yield Fund Class F	B	Dividend			Sold	08/22/22	K	A	
57. Pimco Investment Grade Credit Bond Fund I-2	B	Dividend			Sold	08/22/22	K	A	
58. John Hancock Disciplined Value Mid Cap Fund	A	Dividend			Sold	08/22/22	J	A	
59. Pear Tree Polaris Foreign Fund Instl	B	Dividend			Sold	08/22/22	K	A	
60. Chartwell Small Cap Value Fund Class I	A	Dividend			Sold	08/22/22	J	A	
61. Harding Loevner International Equity	C	Dividend			Sold	08/22/22	K	A	
62. MFS Emerging Markets Debt R6	A	Dividend	J	T					
63. DFA Global Real Estate Secs 1		None			Sold	03/16/22	J	A	
64. Ishares Core S&P Small-Cap ETF	A	Dividend			Sold	08/22/22	J	A	
65. Ishares Core S&P U.S. Growth ETF	A	Dividend			Sold (part)	05/27/22	J	A	
66.					Sold	08/22/22	J	A	
67. Ishares Russell Midcap ETF	A	Dividend			Sold (part)	02/25/22	J	A	
68.					Sold (part)	06/24/22	J	A	

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69.					Sold	08/22/22	J	A	
70. Ishares Russell Midcap Value ETF	A	Dividend			Sold (part)	03/07/22	J	A	
71.					Sold	06/24/22	J	A	
72. Ishares 20+ Year Treas Bond ETF	B	Dividend			Sold (part)	01/28/22	J	A	
73.					Buy (add'l)	03/07/22	J		
74.					Buy (add'l)	06/24/22	J		
75.					Sold	08/22/22	K	A	
76. Ishares JP Morgan USD Emerging Markets Bond	A	Dividend			Buy (add'l)	04/21/22	J		
77.					Sold	08/22/22	J	A	
78. Ishares Core MSCI EAFE ETF	B	Dividend			Buy (add'l)	01/28/22	J		
79.					Sold (part)	03/07/22	J	A	
80.					Buy (add'l)	05/27/22	J		
81.					Sold	08/22/22	K	A	
82. Ishares Core MSCI Emerging Markets ETF	B	Dividend			Sold (part)	03/07/22	J	A	
83.					Buy (add'l)	05/08/22	J		
84.					Sold	08/22/22	K	A	
85. SPDR S&P 500 ETF TR	B	Dividend			Sold	08/22/22	K	B	

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86. Vanguard Russell 1000 Value ETF	B	Dividend	M	T	Sold	08/22/22	K	B	
87.					Buy	09/26/22	M		
88.					Sold (part)	12/12/22	J	A	
89.					Buy (add'l)	12/22/22	J		
90. Vanguard Mid-cap ETF	B	Dividend	M	T	Sold	08/22/22	J	A	
91.					Buy	09/26/22	N		
92.					Sold (part)	12/12/22	K	B	
93.					Buy (add'l)	12/22/22	J		
94. GQG Partners Emerging Markets Equity Fund Cl Inst	B	Dividend			Sold	08/22/22	J	A	
95. Vanguard Russell 2000 ETF	A	Dividend	M	T	Sold	08/22/22	J	A	
96.					Buy	09/26/22	M		
97.					Sold (part)	12/12/22	J	A	
98.					Buy (add'l)	12/22/22	J		
99. Walmart Inc	A	Dividend			Buy (add'l)	06/22/22	J		
100.					Sold	08/22/22	K	A	
101. Amer Express Co	A	Dividend			Sold (part)	04/27/22	J	A	
102.					Sold (part)	05/20/22	J	A	

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103.					Sold	08/22/22	J	A	
104. Becton Dickinson & Co	A	Dividend			Sold	08/22/22	J	A	
105. CME Group Inc	A	Dividend			Sold (part)	03/22/22	J	A	
106.					Buy (add'l)	05/20/22	J		
107.					Buy (add'l)	08/12/22	J		
108.					Sold	08/22/22	J	A	
109. Cisco Ststems Inc	A	Dividend			Sold (part)	06/22/22	J	A	
110.					Sold (part)	07/25/22	J	A	
111.					Sold	08/22/22	J	A	
112. Crown Castle Intl Corp Reit	A	Dividend			Sold (part)	03/22/22	J	A	
113.					Buy (add'l)	08/12/22	J		
114.					Sold	08/22/22	J	A	
115. Broadcom Inc	A	Dividend			Sold (part)	02/16/22	J	A	
116.					Sold (part)	06/03/22	J	A	
117.					Sold	08/22/22	J	A	
118. Intel Corp	A	Dividend			Sold (part)	07/25/22	J	A	
119.					Sold	08/12/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. JP Morgan Chase & Co	A	Dividend			Sold (part)	01/19/22	J	A	
121.					Sold (part)	03/15/22	J	A	
122.					Sold (part)	07/21/22	J	A	
123.					Sold	08/22/22	J	A	
124. Linde PLC EUR	A	Dividend			Sold	08/22/22	J	A	
125. Lockheed Martin Corp	A	Dividend			Sold (part)	01/06/22	J	A	
126.					Sold (part)	02/16/22	J	A	
127.					Sold (part)	06/22/22	J	A	
128.					Sold	08/22/22	J	A	
129. McDonalds Corp	A	Dividend			Buy (add'l)	02/16/22	J		
130.					Sold	08/22/22	K	B	
131. Microsoft Corp	A	Dividend			Buy (add'l)	01/06/22	J		
132.					Buy (add'l)	06/03/22	J		
133.					Buy (add'l)	06/06/22	J		
134.					Sold	08/22/22	L	C	
135. Morgan Stanley	A	Dividend			Buy (add'l)	01/20/22	J		
136.					Sold (part)	02/16/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137.					Sold (part)	03/22/22	J	A	
138.					Sold	08/22/22	K	B	
139. Norfolk Sthn Corp	A	Dividend			Sold (part)	04/27/22	J	A	
140.					Sold	08/22/22	J	A	
141. Novartis AG Spon ADR	A	Dividend			Sold (part)	02/11/22	J	A	
142.					Sold	02/14/22	J	A	
143. Proctor & Gamble Co	A	Dividend			Buy (add'l)	06/22/22	J		
144.					Buy (add'l)	08/12/22	J		
145.					Sold	08/22/22	J	A	
146. Prologis Inc Com	A	Dividend			Buy (add'l)	07/25/22	J		
147.					Sold	08/22/22	J	A	
148. Travelers Cos Inc/The	A	Dividend			Sold (part)	04/27/22	J	A	
149.					Sold	08/22/22	J	A	
150. Target Corp	A	Dividend			Buy (add'l)	02/16/22	J		
151.					Sold	08/22/22	J	A	
152. VF Corp	A	Dividend			Sold (part)	02/10/22	J	A	
153.					Sold (part)	02/14/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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154.					Sold (part)	05/02/22	J	A	
155.					Sold (part)	05/11/22	J	A	
156.					Sold	08/22/22	J	A	
157. Nexterra Energy Inc Com	A	Dividend			Buy (add'l)	02/10/22	J		
158.					Buy (add'l)	02/14/22	J		
159.					Buy (add'l)	06/22/22	J		
160.					Sold	08/22/22	J	A	
161. Conoco Phillips	A	Dividend			Sold (part)	01/19/22	J	A	
162.					Sold (part)	04/27/22	J	A	
163.					Sold (part)	06/22/22	J	A	
164.					Sold (part)	07/25/22	J	A	
165.					Sold	08/22/22	K	B	
166. Goldman Sachs	A	Dividend			Sold (part)	02/16/22	J	A	
167.					Sold (part)	03/22/22	J	A	
168.					Sold	08/22/22	J	A	
169. Raytheon Technologies Corp	A	Dividend			Sold (part)	05/02/22	J	A	
170.					Sold (part)	06/22/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171.					Buy (add'l)	08/12/22	J		
172.					Sold	08/22/22	J	A	
173. Abbvie Inc Com	A	Dividend			Sold (part)	03/22/22	J	A	
174.					Buy (add'l)	06/03/22	J		
175.					Buy (add'l)	08/11/22	J		
176.					Sold	08/22/22	K	B	
177. Amer Electric Power Co	A	Dividend			Buy (add'l)	01/06/22	J		
178.					Buy (add'l)	03/15/22	J		
179.					Sold	08/22/22	J	A	
180. Comcast Corp New Cl A	A	Dividend			Buy (add'l)	03/22/22	J		
181.					Sold (part)	05/02/22	J	A	
182.					Sold (part)	06/22/22	J	A	
183.					Sold	08/22/22	J	A	
184. Blackrock Inc	A	Dividend			Buy (add'l)	01/20/22	J		
185.					Sold (part)	07/21/22	J	A	
186.					Sold	08/22/22	J	A	
187. Coca Cola Co Com	B	Dividend			Sold (part)	06/03/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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188.					Sold (part)	06/06/22	J	A	
189.					Sold	08/22/22	J	A	
190. Chubb LTD CHF	A	Dividend			Sold (part)	06/21/22	J	A	
191.					Sold	08/22/22	J	A	
192. Diageo PLC New GB Spon ADR	A	Dividend			Sold	08/22/22	J	A	
193. Home Depot Inc	A	Dividend			Buy (add'l)	03/15/22	J		
194.					Buy (add'l)	05/12/22	J		
195.					Sold (part)	06/21/22	J	A	
196.					Sold	08/22/22	J	A	
197. Johnson & Johnson	A	Dividend			Sold (part)	01/20/22	J	A	
198.					Sold	08/22/22	K	B	
199. Marsh & McLennan Cos Inc	A	Dividend			Sold	08/22/22	J	A	
200. Medtronic PLC	A	Dividend			Sold (part)	06/03/22	J	A	
201.					Sold (part)	06/06/22	J	A	
202.					Sold (part)	08/11/22	J	A	
203.					Sold	08/22/22	J	A	
204. Republic Services Inc	A	Dividend			Sold (part)	06/03/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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205.					Sold	08/22/22	J	A	
206. Rockwell Automation Inc New	A	Dividend			Sold	05/02/22	J	A	
207. Accenture PLC Ireland Cl A	A	Dividend			Buy (add'l)	05/02/22	J		
208.					Buy (add'l)	06/03/22	J		
209.					Buy (add'l)	06/06/22	J		
210.					Sold	08/22/22	J	A	
211. Texas Instruments	A	Dividend			Buy (add'l)	07/29/22	J		
212.					Sold	08/22/22	J	A	
213. Truist Finl Corp	A	Dividend			Sold (part)	03/15/22	J	A	
214.					Sold	08/22/22	J	A	
215. Union Pacific Corp	A	Dividend			Sold (part)	03/08/22	J	A	
216.					Sold (part)	05/20/22	J	A	
217.					Sold	08/22/22	J	A	
218. Phillips 66	A	Dividend			Buy (add'l)	06/21/22	J		
219.					Buy (add'l)	08/11/22	J		
220.					Sold	08/22/22	J	A	
221. United Parcel Service Inc Cl B	A	Dividend			Sold (part)	02/10/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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222.					Sold (part)	02/14/22	J	A	
223.					Buy (add'l)	04/27/22	J		
224.					Buy (add'l)	06/03/22	J		
225.					Buy (add'l)	06/06/22	J		
226.					Sold	08/22/22	J	A	
227. Amgen Inc	A	Dividend			Sold (part)	05/02/22	J	A	
228.					Sold	08/22/22	J	A	
229. Visa Inc Cl A	A	Dividend			Sold	08/22/22	K	A	
230. Amazon.com Inc	A	Dividend			Sold (part)	06/29/22	J	A	
231.					Sold	08/22/22	K	A	
232. Ameriprise Financial Inc	A	Dividend			Sold (part)	03/08/22	J	A	
233.					Sold (part)	03/28/22	J	A	
234.					Sold	08/22/22	J	A	
235. Adobe Inc. (Delaware)	A	Dividend			Buy (add'l)	05/20/22	J		
236.					Sold	08/22/22	J	A	
237. American Tower Corp REIT	A	Dividend			Buy (add'l)	06/03/22	J		
238.					Sold	08/22/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
239. Costco Wholesale Corp	A	Dividend			Buy (add'l)	03/28/22	J		
240.					Sold	08/22/22	J	A	
241. Alphabet Inc Cl A	A	Dividend			Sold	08/22/22	K	B	
242. Danaher Corp	A	Dividend			Buy (add'l)	05/20/22	J		
243.					Sold	08/22/22	J	A	
244. Fidelity Natl Information Scvs	A	Dividend			Sold	08/22/22	J	A	
245. Honeywell Intl Inc	A	Dividend			Buy (add'l)	03/08/22	J		
246.					Buy (add'l)	03/28/22	J		
247.					Sold (part)	05/20/22	J	A	
248.					Sold	08/22/22	J	A	
249. Intercontinental Exchange Group	A	Dividend			Sold (part)	06/03/22	J	A	
250.					Sold	08/22/22	J	A	
251. Lauder Estee Cos Cl A	A	Dividend			Buy (add'l)	03/08/22	J		
252.					Buy (add'l)	07/29/22	J		
253.					Sold	08/22/22	J	A	
254. Lowes Companies Inc	A	Dividend			Sold (part)	05/20/22	J	A	
255.					Sold (part)	06/21/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256.					Sold	07/29/22	J	A	
257. O'Reilly Automotive Inc	A	Dividend			Sold (part)	02/14/22	J	A	
258.					Sold (part)	03/28/22	J	A	
259.					Sold (part)	05/20/22	J	A	
260.					Sold (part)	07/29/22	J	A	
261.					Sold	08/22/22	J	A	
262. Parker Hannifin Corp	A	Dividend			Sold (part)	03/28/22	J	A	
263.					Sold (part)	05/20/22	J	A	
264.					Sold	08/22/22	J	A	
265. Thermo Fisher Scientific Inc	A	Dividend			Buy (add'l)	07/29/22	J		
266.					Sold	08/22/22	J	A	
267. TJX Cos Inc New	A	Dividend			Sold (part)	03/08/22	J	A	
268.					Sold (part)	05/20/22	J	A	
269.					Sold (part)	06/21/22	J	A	
270.					Sold (part)	07/29/22	J	A	
271.					Sold	08/22/22	J	A	
272. Unitedhealth Group Inc	A	Dividend			Sold (part)	03/08/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
273.					Sold (part)	03/28/22	J	A	
274.					Sold (part)	06/21/22	J	A	
275.					Sold	08/22/22	J	A	
276. Dollar General	A	Dividend			Sold (part)	03/08/22	J	A	
277.					Sold (part)	05/20/22	J	A	
278.					Sold	08/22/22	J	A	
279. Sherwin Williams	A	Dividend			Sold	08/22/22	J	A	
280. Apple	A	Dividend			Sold	08/22/22	K	B	
281. Salesforce.com Inc	A	Dividend			Buy (add'l)	05/20/22	J		
282.					Sold	08/22/22	J	A	
283. DFA Intl. Small Company	A	Dividend	J	T					
284. Vanguard Ftse Emerging Mkt. Etf.	A	Dividend	J	T	Sold (part)	12/27/22	J	A	
285. Analog Devices Inc	A	Dividend			Buy (add'l)	01/06/22	J		
286.					Buy (add'l)	06/03/22	J		
287.					Sold (part)	06/06/22	J	A	
288.					Sold (part)	07/21/22	J	A	
289.					Sold	08/22/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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290. Automatic Data Processing Inc.	A	Dividend			Buy (add'l)	02/10/22	J		
291.					Buy (add'l)	02/14/22	J		
292.					Sold (part)	06/03/22	J	A	
293.					Sold (part)	08/11/22	J	A	
294.					Sold	08/22/22	J	A	
295. EOG Resources Inc.	A	Dividend			Buy (add'l)	01/10/22	J		
296.					Buy (add'l)	06/21/22	J		
297.					Buy (add'l)	07/21/22	J		
298.					Sold	08/22/22	J	A	
299. Discover Financial Services	A	Dividend			Buy (add'l)	02/10/22	J		
300.					Buy (add'l)	02/14/22	J		
301.					Sold (part)	08/11/22	J	A	
302.					Sold	08/22/22	J	A	
303. Starbucks Corp.	A	Dividend			Buy (add'l)	01/06/22	J		
304.					Buy (add'l)	02/10/22	J		
305.					Buy (add'l)	02/14/22	J		
306.					Sold	08/22/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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307. Abbott Labs	A	Dividend			Sold	08/22/22	J	A	
308. Boston Scientific Corp.	A	Dividend			Buy (add'l)	05/20/22	J		
309.					Sold	08/22/22	J	A	
310. Applied Materials Inc.	A	Dividend			Buy (add'l)	03/08/22	J		
311.					Buy (add'l)	06/21/22	J		
312.					Sold	08/22/22	J	A	
313. S&P Global Inc.	A	Dividend			Buy (add'l)	03/08/22	J		
314.					Buy (add'l)	05/20/22	J		
315.					Sold	08/22/22	J	A	
316. Booking Hldgs. Inc.	A	Dividend			Sold	08/22/22	J	A	
317. Nike Inc Cl B	A	Dividend			Buy (add'l)	02/14/22	J		
318.					Buy (add'l)	03/28/22	J		
319.					Sold	08/22/22	J	A	
320. Vanguard Inter Term Treas. ETF	A	Dividend			Buy (add'l)	01/28/22	J		
321.					Buy (add'l)	03/07/22	J		
322.					Sold (part)	03/25/22	J	A	
323.					Buy (add'l)	07/29/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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324.					Sold	08/22/22	J	A	
325. Diamond Hill Large Cap Fund Class I	B	Dividend			Sold	08/22/22	K	A	
326. J.P. Morgan Large Cap Growth	A	Dividend			Sold	08/22/22	J	A	
327. Polen Growth Fund Class I	A	Dividend			Sold	08/22/22	K	A	
328. Invesco Optimum Yield Diversified Commedity Strategy No. K-1 ETF	B	Dividend			Buy (add'l)	01/05/22	J		
329.					Buy (add'l)	02/05/22	J		
330.					Sold (part)	07/29/22	J	A	
331.					Sold	08/22/22	J	A	
332. I Shares Currency Hedged MSCI Japan ETF		None			Sold	01/28/22	J	A	
333. Wisdomtree Japan Hedged Equity Fund ETF		None			Sold	01/28/22	J	A	
334. Flexshares Morningstar Global Upstream Natural Res. Index Fd ETF		None			Sold	01/05/22	J	A	
335. Emerson Electric Co.	A	Dividend			Sold	08/22/22	J	A	
336. Sysco Corp.	A	Dividend			Sold (part)	06/22/22	J	A	
337.					Sold	08/22/22	J	A	
338. CVS Healthcare Corp.	A	Dividend			Buy (add'l)	02/16/22	J		
339.					Buy (add'l)	03/12/22	J		
340.					Sold	08/22/22	K	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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341. Astrazeneca PLC		None			Buy	08/12/22	J		
342.					Sold	08/22/22	J	A	
343. Intuitive Surgical Inc.	A	Dividend			Buy	03/28/22	J		
344.					Buy (add'l)	03/30/22	J		
345.					Buy (add'l)	04/28/22	J		
346.					Sold	08/22/22	J	A	
347. Schlumberger Ltd. Netherlands Antilles		None			Buy	07/29/22	J		
348.					Buy (add'l)	08/02/22	J		
349.					Sold	08/22/22	J	A	
350. Palo Alto Networks, Inc		None			Buy	06/21/22	J		
351.					Buy (add'l)	07/29/22	J		
352.					Sold	08/22/22	J	A	
353. Oracle Corp.		None			Buy	07/21/22	J		
354.					Buy (add'l)	07/25/22	J		
355.					Buy (add'l)	08/11/22	J		
356.					Sold	08/22/22	J	A	
357. Exxon Mobil Corp	A	Dividend			Buy	06/22/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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358.					Buy (add'l)	07/25/22	J		
359.					Sold	08/22/22	J	A	
360. Wells Fargo & Co.	A	Dividend			Buy	01/19/22	J		
361.					Buy (add'l)	02/16/22	J		
362.					Buy (add'l)	03/22/22	J		
363.					Sold	08/22/22	J	A	
364. Vaneck JP Morgan Em Local Currency Bond	A	Dividend			Buy	04/21/22	J		
365.					Sold	08/22/22	J	A	
366. I Shares Broad USD Invt. Grade Corporate Bond	A	Dividend			Buy	03/25/22	K		
367.					Sold	08/22/22	K	A	
368. MFS International Growth	A	Dividend	J	T	Buy	11/04/22	J		
369. Pimco International Bond	A	Dividend	J	T	Buy	11/04/22	J		
370. Comm Services Select Sector SPDR ETF	A	Dividend	L	T	Buy	09/26/22	L		
371.					Sold (part)	12/12/22	J	A	
372.					Buy (add'l)	12/22/22	J		
373. Consumer Discretionary Select Sector SPDR Fund ETP	A	Dividend	L	T	Buy	09/26/22	L		
374.					Buy (add'l)	10/21/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
375.					Sold (part)	12/12/22	J	A	
376.					Buy (add'l)	12/22/22	J		
377. Consumer Staple Select Sector SPDR Fund ETF	A	Dividend	L	T	Buy	09/26/22	L		
378.					Sold (part)	12/12/22	J	A	
379.					Buy (add'l)	12/22/22	J		
380. Energy Select Sector SPDR Fund ETF	A	Dividend	L	T	Buy	09/26/22	L		
381.					Sold (part)	10/21/22	J	A	
382. Financial Select Sector SPDR Fund ETF	A	Dividend	M	T	Buy	09/26/22	M		
383.					Sold (part)	12/12/22	J	A	
384.					Sold (part)	12/16/22	J	A	
385. Healthcare Select Sector SPDR Fund ETF	A	Dividend	M	T	Buy	09/26/22	M		
386.					Sold (part)	12/12/22	J	A	
387.					Buy (add'l)	12/16/22	J		
388. Industrial Select Sector SPDR Fund ETF	A	Dividend	L	T	Buy	09/26/22	L		
389.					Sold (part)	12/12/22	J	A	
390. Materials Select Sector SPDR Trust ETF	A	Dividend	K	T	Buy	09/26/22	K		
391.					Sold (part)	12/12/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
392.					Buy (add'l)	12/22/22	J		
393. Real Estate Select Sector SPDR ETF	A	Dividend	K	T	Buy	09/26/22	M		
394.					Sold (part)	12/12/22	J	A	
395.					Buy (add'l)	12/22/22	J		
396. Technology Select Sector SPDR ETF	A	Dividend	M	T	Buy	09/26/22	N		
397.					Sold (part)	10/21/22	J	A	
398.					Sold (part)	12/12/22	J	A	
399.					Buy (add'l)	12/22/22	J		
400. Utilities Sector SPDR Fund ETF	A	Dividend	K	T	Buy	09/26/22	K		
401.					Sold (part)	12/12/22	J	A	
402.					Buy (add'l)	12/22/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

I. POSITIONS

Estate #1 - I have no beneficial interest in the estate. There are no assets owned by the estate. There have been no acquisitions, dispositions or capital gains. This response includes now and at all times during the reporting period.

Estate #2 - I have no beneficial interest in the estate. There are no assets owned by the estate. There have been no acquisitions, dispositions or capital gains. This response includes now and at all times during the reporting period.

IShares MSCI EAFE Small Cap ETF was erroneously reported in May 2022. The sale on 07/16/2021 was a partial sale. The gross value at the end of the reporting period should have reflected a value of J and a value method of T.

IShares JP Morgan USD Emerging Markets Bond was erroneously reported in May 2022. The sale on 02/12/21 was a partial sale. The gross value at the end of the reporting period should have reflected a value of J and a value method of T.

Name of Person Reporting	Date of Report
Royal, Charles A.	5/10/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Charles A. Royal

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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