AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rubin, Julie R.	U.S. District Court for the District of Maryland	04/14/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
101 W. Lombard St. Baltimore, MD 21201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Associate Judge	Circuit Court for Baltimore City
2.	Non-trustee, Audit Committee Member	Baltimore Educational Scholarship Trust
3.	Member, Board of Directors	CollegeBound Foundation
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Rubin, Julie R.	04/14/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	State of Maryland (salary)	$41,110.06
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rubin, Julie R.	04/14/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Bank of America (cash)	A	Interest	J	T					
3. Account #1 (H)									
4. Fidelity Select Healthcare (FSPHX)	A	Dividend	J	T					
5. Account #2 (H)									
6. M&T Trust Co (cash)	A	Interest	L	T					
7. Account #3 (H)									
8. Vanguard Treasury Money Market Fund (VUSXX) (cash eq.)	A	Dividend	L	T	Buy	09/12/22	K		
9.					Buy (add'l)	09/28/22	K		
10.					Sold (part)	11/01/22	J		
11. Federated Hermes Kaufman Lg Cap (KLCIX)		None			Sold	04/18/22	K	D	
12. JPMorgan Equity Premium Income ETF (JEPI)	A	Dividend	J	T	Buy	11/01/22	J		
13. Goldman Sachs ETF Tr Activebeta Lg Cap Eq (GSLC)	A	Dividend	K	T	Sold (part)	05/09/22	K	D	
14. Invesco II S&P 500 Low Volatility ETF (SPLV)	A	Dividend	K	T					
15. Invesco Trust S&P 500 Equal Weight ETF (RSP)	A	Dividend	J	T					
16. Ishares Tr MSCI USA ESG Select (SUSA)	A	Dividend			Sold (part)	05/09/22	J	B	
17.					Sold	06/14/22	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Rubin, Julie R.	04/14/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. SPDR S&P 500 ETF (SPY)	A	Dividend	K	T					
19. T Rowe Price Blue Chip Growth Fund (TRBCX)	A	Dividend	J	T	Sold (part)	09/27/22	K	D	
20. T Rowe Price Dividend Growth Fund Inc (PRDGX)	A	Dividend	K	T					
21. Vanguard Dividend Growth Fund (VDIGX)	B	Dividend	K	T					
22. Vanguard Growth ETF (VUG)	A	Dividend	K	T					
23. Vanguard Value ETF (VTV)	A	Dividend	K	T	Buy (add'l)	04/18/22	J		
24. Vanguard Total Stock Market (VTI)	A	Dividend	K	T					
25. Vanguard Information Technology ETF (VGT)	A	Dividend	K	T	Sold (part)	05/09/22	J	E	
26.					Sold (part)	09/27/22	J	C	
27. Vanguard Dividend Appreciation (VIG)	B	Dividend	L	T					
28. Janus Henderson Invt Fund Enterprise (JMGRX)	C	Dividend	K	T					
29. Ishares S&P Small Cap 600 Value ETF (IJS)	A	Dividend	J	T	Buy	07/15/22	J		
30. Vanguard Small Cap ETF (VB)	A	Dividend	J	T					
31. US Treasury Bill (912796ZL6)		None	L	T	Buy	11/28/22	L		
32. US Treasury Bill (912796W70)		None			Buy	09/12/22	L		
33.					Sold	11/25/22	L	A	
34. U.S. Treasury Bill (912796XV6)		None			Buy	05/19/22	L		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35.					Sold	09/13/22	L	A	
36. Account #4 (H)									
37. Vanguard Treasury Money Market Fund (VUSXX) (cash eq.)		None	L	T	Buy	12/28/22	L		
38. Medtronic PLC (MDT)	A	Dividend			Sold	12/01/22	J		
39. Abbvie Inc (ABBV)	A	Dividend	K	T					
40. Amgen Inc (AMGN)	A	Dividend			Sold	12/22/22	J	B	
41. Apollo Global Management Inc (APO)	A	Dividend	J	T					
42. Apple Inc (AAPL)	A	Dividend	J	T					
43. Coca Cola Co (KO)	A	Dividend	J	T					
44. Colgate Palmolive Co (CL)	A	Dividend	J	T					
45. Exxon Mobil Corp (XOM)	A	Dividend	J	T					
46. General Dynamics Corp (GD)	A	Dividend	J	T					
47. Goldman Sachs Tr Activebeta Large Cap Eq (GSLC)	A	Dividend			Sold	12/06/22	J		
48. Home Depot (HD)	A	Dividend	J	T					
49. Invesco ETF S&P 500 Equal Weight (RSP)	A	Dividend	J	T					
50. Johnson & Johnson (JNJ)	A	Dividend	J	T					
51. JPMorgan Chase & Co (JPM)	A	Dividend	J	T					

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52. Metlife Inc (MET)	A	Dividend			Sold	12/22/22	J	C	
53. Microsoft Corp (MSFT)	A	Dividend	J	T					
54. Nextera Energy (NEE)	A	Dividend	J	T					
55. Salesforce.com Inc (CRM)		None			Sold	09/20/22	J		
56. Starbucks Corp (SBUX)	A	Dividend			Sold	12/22/22	J	A	
57. Target Corp (TGT)	A	Dividend			Sold	12/06/22	J		
58. Texas Instruments Inc (TXN)	A	Dividend			Sold	12/22/22	J	B	
59. Truist Financial Corp (TFC)	A	Dividend			Sold	12/06/22	J		
60. Unitedhealth Group Inc (UNH)	A	Dividend	J	T					
61. Visa Inc Cl A (V)	A	Dividend	J	T					
62. Walt Disney Co (DIS)		None			Sold	12/06/22	J		
63. 3M Company (MMM)	A	Dividend			Sold	12/01/22	J		
64. Xcel Energy Inc (XEL)	A	Dividend			Sold	12/01/22	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings but intead are credited only in unit value, per page 42 of the filing instructions.

Parenthetical numbers in Part VII are CUSIP numbers.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Julie R. Rubin

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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