AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Russell, David L.	Western District of Oklahoma	05/07/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior Status - U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
204 NW 4th Street United States Courthouse Oklahoma City, OK 73102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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Russell, David L.	05/07/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Allegiance Credit Union	A	Interest	J	T					
2.	Money Market Trust Stifel Nicolaus	A	Interest	M	T					
3.	ONEOK Partners	C	Dividend	L	T					
4.	Northwest Natural Gas	A	Dividend	J	T					
5.	Occidental Petroleum Corp.	A	Dividend	J	T					
6.	AT&T	B	Dividend	K	T					
7.	Oklahoma 1-1-24 Municipal Pwr. Authority	A	Interest	J	T					
8.	Capital Income Builder Fund American Funds	D	Dividend	N	T					
9.	Europacific Growth Fund SBI American Funds	A	Dividend	K	T					
10.	Income Fund of America American Funds	C	Dividend	M	T					
11.	Investment Co. of America American Funds	C	Dividend	N	T					
12.	RCB Bank f/k/a Bank of Nichols Hills	A	Interest	N	T					
13.	Enterprise Prods. Ptnrs, L.P.	D	Dividend	M	T					
14.	Oklahoma Gas & Electric	B	Dividend	K	T					
15.	Energy Transfer Partners	A	Dividend	K	T					
16.	Fundamental Invrs. Inc. American Funds	B	Dividend	L	T					
17.	Interbank	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Russell, David L.	05/07/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Syntroleum		None	J	T					
19.	American Global Fund	A	Dividend	K	T					
20.	Plains Pipeline	A	Dividend	J	T					
21.	45 mineral acres in Lincoln Co., Oklahoma		None	J	W					
22.	20 mineral acres in Creek Co., Oklahoma		None	J	W					
23.	American Developing World Growth Fund	A	Dividend	K	T					
24.	Univ. of Oklahoma Regents Bond due 7/1/28	A	Interest	K	T					
25.	Okla. St. Mun. Power Auth. Bond due 1/1/31	A	Interest	J	T					
26.	Vanguard Total Market Fund	A	Dividend	K	T					
27.	Oklahoma State Turnpike Bond due 1/1/48	B	Interest	L	T					
28.	Univ. of Oklahoma Revenue Bond due 7/1/32	A	Interest	J	T					
29.	Oklahoma State Water Bond due 10/1/48	A	Interest	K	T					
30.	Vanguard 500 Index Fund	A	Interest	L	T					
31.	Amazon	A	Dividend	J	T					
32.	Apple	A	Dividend	J	T					
33.	Alphabet	A	Dividend	J	T					
34.	Meta	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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35. Microsoft	A	Dividend	J	T					
36. Washington Mutual Investor	B	Dividend	L	T					
37. Warner Bros. Discovery	A	Dividend	J	T					
38. Pacific Western Bank CD	D	Interest			Buy	03/29/23	M		
39. Pacific Western Bank CD	D	Interest			Matured	09/29/23	M		
40. Evergreen Bank CD	D	Interest	M	T	Buy	04/25/23	M		
41. Oklahoma State Water Resources Board Bond due 10/1/49	B	Interest	L	T	Buy	09/28/23	L		
42. Bank of America CD due 4/4/24	A	Interest	L	T	Buy	10/02/23	L		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In prior years I have listed a University of Oklahoma General Services Bond due 7/1/30 (reported on line 36). This was a mistake, my records don't reveal any such bond and has been removed from this report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ David L. Russell

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544