Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Russell, John D.
U.S. District Court - Oklahoma Northern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Russell, John D. [electronically signed on Jun 7, 2026 2:32pm by Russell, John D. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Trust #1	Trust	Trustee
2.	Federal Bar Association Chapter Northern and Eastern Oklahoma	Non-Profit	Director

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Gable & Gotwals 401k Retirement Plan and Shareholder Compensation	2025	January	2015

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

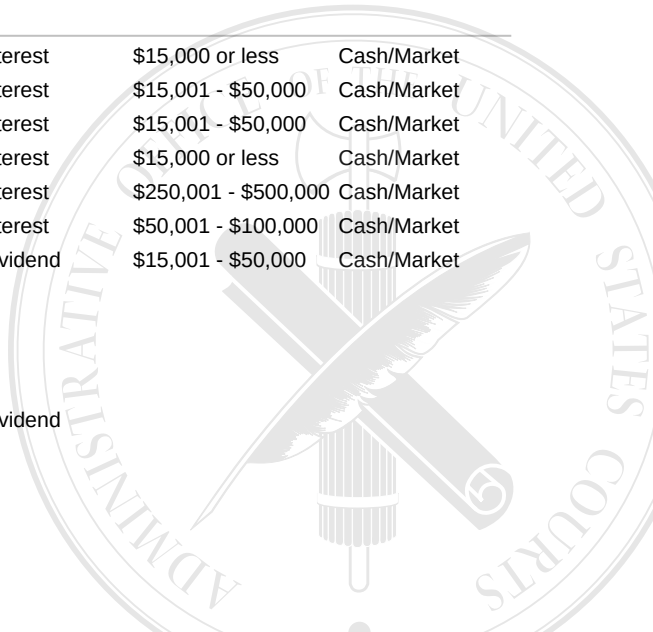
I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) IRA #5**				
1-A.	Cash Fidelity Investments (FDRXX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Opened Dec 22, 2025 $15,000 or less				
1-B.	Dimensional ETF Trust World Ex US Core (DFAX)		None	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 22, 2025 $50,001 - $100,000				
1-C.	Ishares Core S&P 500 ETF (IVV)		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 22, 2025 $15,001 - $50,000				
1-D.	iShares Russell Mid-Cap (IWR)		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 22, 2025 $15,001 - $50,000				
2.	**(H) IRA #4**				
2-A.	Cash Fidelity Investments (FDRXX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Opened Dec 19, 2025 $15,000 or less				
2-B.	Parnassus Core Equity (PRILX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 19, 2025 $15,000 or less				
3.	**(H) Trust #1**				
3-A.	Cash Fidelity Investments	$1,000 or less	Interest	$15,000 or less	Cash/Market
3-B.	BOK CD #1	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
3-C.	BOK CD #2	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
3-D.	BOK Diamond Advantage #1	$1,000 or less	Interest	$15,000 or less	Cash/Market
3-E.	BOK Premier Money Market	$5,001 - $15,000	Interest	$250,001 - $500,000	Cash/Market
3-F.	BOK Diamond Advantage #2	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
3-G.	Cash Fidelity Investments (FDRXX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Apr 23, 2025 $15,000 or less				
	(2). Buy (add'l) Sep 17, 2025 $15,000 or less				
3-H.	Ecofin Tax-Advantaged Social Infrastructure (TSIFX)	$5,001 - $15,000	Dividend		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 15, 2025	$15,000 or less

3-I.	iShares Russell Mid-Cap (IWR)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-J.	Parnassus Core Equity (PRILX)	$2,501 - $5,000	Dividend	$15,000 or less	Cash/Market
3-K.	Vanguard Dividend Appreciation (VIG)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 28, 2025	$15,000 or less
(2).	Buy (add'l)	Jul 1, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 30, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 23, 2025	$15,000 or less

4. **(H) IRA #3**

4-A.	Cash Fidelity Investments	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Closed	Dec 19, 2025	$15,000 or less

4-B.	Parnassus Core Equity (PRILX)	$1,001 - $2,500	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 19, 2025	$15,000 or less

5. **(H) IRA #1**

5-A.	American Fundamental Investors F3 (FUNFX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 21, 2025	$100,001 - $250,000

5-B.	Cash Fidelity Investments (FDRXX)	$2,501 - $5,000	Interest	$15,000 or less	Cash/Market
5-C.	Carillon Scout Mid Cap (UMBMX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
5-D.	Eaton Vance Floating Rate (EIFAX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
5-E.	Fuller & Thaller Small Cap (FTHSX)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
5-F.	Hartford Schroders International Multi Cap (SIDNX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
5-G.	Lord Abbett Short Duration Income (LLDYX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 19, 2025	$50,001 - $100,000

5-H.	MFS Growth (MFEKX)	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
5-I.	Palmer Square Opportunistic Income (PSOIX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-J.	Parnassus Core Equity (PRILX)	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
5-K.	SPDR S&P 500 (SPY)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-L.	Jensen Quality Growth (JENIX)	$15,001 - $50,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 21, 2025	$100,001 - $250,000

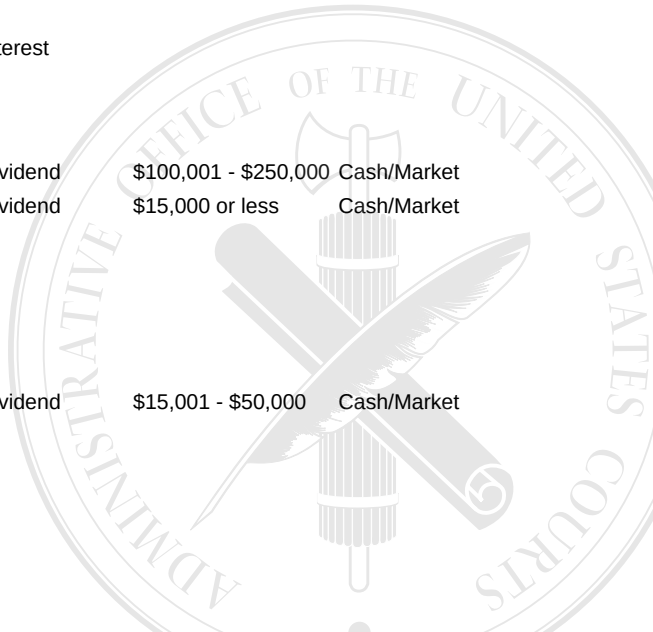
5-M.	US Treasury Note 3.50%	$2,501 - $5,000	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Sep 15, 2025	$50,001 - $100,000

5-N.	Vanguard Dividend Appreciation (VIG)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-O.	Versus Capital Real Asset (VCRRX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	May 30, 2025	$15,001 - $50,000
(2).	Sold (part)	Aug 22, 2025	$15,000 or less
(3).	Sold (part)	Nov 21, 2025	$15,000 or less

5-P.	Versus Capital Real Estate (VCMIX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 25, 2025	$15,000 or less
(2).	Sold (part)	Oct 24, 2025	$15,000 or less

5-Q.	WCM Focused International Growth (WCMIX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
5-R.	FDIC Bank Deposit Sweep Not Covered by SIPC (QIWSQ)	$1,000 or less	Interest	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Opened	Jan 31, 2025	$15,000 or less

5-S.	Vanguard BD Index FDS Vanguard Ultra (VUSB)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 21, 2025	$50,001 - $100,000

VIII. Additional Information or Explanations

ADDITIONAL INFORMATION OR EXPLANATION
1. For IRA #3, there was an error on my 2024 Report. The 2024 Report should have reflected that we purchased $3,200 of Parnassus Core Equity (PRILX) on November 2, 2023, after my nomination report was completed. The 2024 Report should also have reflected we purchased an additional $5,750.00 of PRILX on December 24, 2024. I tried to file a self-initiated amendment to my 2024 Report through FIDO, but the system required me to file the amendment in JEFS. I was unable to amend the report in JEFS. I got in touch with the help line, and I was instructed to include the information here in Part VIII as an explanation in lieu of filing an amended report.