AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
SARIS, PATTI B.	U.S.D.C. MASSACHUSETTS	04/29/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
DISTRICT COURT JUDGE (ACTIVE)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
J. J. MOAKLEY U.S. COURTHOUSE 1 COURTHOUSE WAY, SUITE 8110 BOSTON, MA 02210		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Co-Trustee	TRUST #4 (See Part VIII)
2.	Director	Board of the Federal Judges Association
3.	Member	Audit Committee and Trust of the American Academy of Arts and Sciences
4.	Uncompensated Lecturer	[redacted]
5.	Trustee	Urban Institute

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	PRESIDENT AND FELLOWS OF HARVARD COLLEGE, CAMBRIDGE, MA - salary
2.	2024	HARVARD BUSINESS PUBLISHING, MA - Royalties
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Conference at Duke Law	01/25/2024 to 01/26/2024	Duke University	educational seminar or program	travel expenses
2.	Committee on Science, Tech., and Law - 46th Meeting	5/13/2024 to 5/14/2024	Washington, DC	committee member	travel expenses
3.	Committee on Science, Tech., and Law - 47th Meeting	10/23/2024 to 10/24/2024	Washington, DC	committee member	travel expenses
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
SARIS, PATTI B.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Trust # 10 (H)									
2. - Britehouse life, universal Life insurance		None	N	W					
3. Trust # 11 (H)									
4. - Sun Life Assurance, universal life insurance		None	P1	W					
5. - Manufacturers Life Ins, universal life (John Hancock)		None	P1	W					
6. IRA Rollover (H)									
7. - Fidelity Government Cash Reserves	B	Dividend	L	T	Buy (add'l)	03/31/24	J		
8.					Buy (add'l)	06/30/24	J		
9.					Buy (add'l)	09/30/24	J		
10.					Buy (add'l)	12/31/24	J		
11.					Sold (part)	09/30/24	K		See Part VIII
12. - Vanguard Total Wrld Stock Idx Fd	E	Dividend	P1	T	Sold (part)	11/07/24	K	C	
13. US Fidenza LLC		None	J	U					
14. Park St Natural Resource Fund II Combined (Private Equity)	E	Distribution	K	U					
15. Patron Capital LP II (private equity) (H)									
16. - Building 1 - Poland		None	J	W					
17. - Building 2 - Germany		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - Building 3 - France		None	J	W					
19. US Dublin LLC (H)									
20. - Building 1 - Ireland		None	M	W					
21. Park St Cap Priv Eq Fd VII A LP	D	Distribution	J	U					
22. Park St Cap Natural Res Fd III LP combined (priv Eq)	E	Distribution	K	U					
23. Middle East North Africa Opportunities Fd, LP		None	J	W					
24. RBC (Royal Bank of Canada), bank accounts	F	Interest	P1	T					
25. Gold boullion		None	P1	T	Sold (part)	06/25/24	P1	H1	
26. MECM Investments LLC (H)									
27. - Gold Bullion		None	P1	T	Sold (part)	06/25/24	P1	H1	
28. - US Bank Security acct (H)									
29. - Castlelake V LPs (private equity)	G	Distribution	O	W					
30. - Summit Ptrns Priv Eq Fd VII-A		None	L	W					
31. - Lone Star Fund VI (US), LP	D	Distribution	J	W					
32. - Lone Star Fund VIII (US) LP (private equity)	E	Distribution	N	W					
33. - Castlelake IV LP (private eq)	F	Distribution	P1	W					
34. - Lone Star IX (US), LP (private eq)	D	Distribution	O	W					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. - Acacia Conservation Fund LP (private equity) - Artemis R E Prtnr	G	Distribution	P1	W					
36. - Artemis R E Prtnrs Hlthcare Fd I LP (private equity) (H)		None	P1	W					
37. - - Building 1 - Charlotte, NC		None	K	W					
38. - - Building 2 - Indianapolis, IN		None	K	W					
39. - - Building 3 - Lancaster, PA		None	K	W					
40. - - Building 4 - Cinncinnati, OH		None	K	W					
41. - - Building 5 - Phoenix, AZ		None	K	W					
42. - - Building 6 - Salem, OR		None	K	W					
43. - - Building 7 - Atlanta, GA		None	K	W					
44. - - Building 8 - Kirkland, WA		None	L	W					
45. - - Building 9 - Hillsboro, OR		None	L	W					
46. - - Building 10 - Cooper City, FL		None	K	W					
47. - - Building 11 - Maple Gove, MN		None	K	W					
48. - - Building 12 - Everett, WA		None	K	W					
49. - - Building 13 - Austin, TX		None	K	W					
50. - - Building 14 - Reading, MA		None	K	W					
51. - - Building 15 - Maple Gove,MN		None	J	W					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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52. - - Building 16 - Philadelphia, PA		None	K	W					
53. - - Building 17 - Chicago, IL		None	K	W					
54. - - Building 18 - Duluth, MN		None	K	W					
55. - - Building 19 - Washington DC		None	K	W					
56. - - Building 20 - Atlanta, GA		None	K	W					
57. - - Building 21 - Nashville,TN		None	K	W					
58. - - Building 22 - Charlotte, NC		None	K	W					
59. - - Building 23 - Atlanta, GA		None	K	W					
60. - -subordinated debt		None	M	W	Buy (add'l)	06/06/24	L		
61. - -subordinated debt		None	L	W					
62. - - preferred equity		None	J	W					
63. - Baupost Val Partners LP II	G	Distribution	P1	U					
64. - Abrams Capital Partners II LP	G	Distribution	P1	W					
65. - Elliott Associates LP		None	P2	W					
66. - Hephaestion IV LP (private equity) (H)									
67. - - Series B Equity Shares - India	G	Distribution	N	W					
68. - - Preference Shares - India		None	M	W					

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69. - - Building 1 - India		None	N	W					
70. - - Building 2 - India		None	N	W					
71. - Orion European Real Estate Fund IV CV	D	Distribution	P1	W					
72. - Orion European Real Estate Fund V SLP	E	Distribution	P1	W	Buy (add'l)	03/20/24	K		
73.					Buy (add'l)	05/31/24	L		
74. - Polaris Vent Part Entrep Fd V LP		None	O	W					
75. - S Capital, L.P.	E	Distribution	P1	W	Buy (add'l)	03/11/24	J		
76.					Buy (add'l)	06/18/24	J		
77.					Buy (add'l)	10/31/24	J		
78. - D1 Capital Partners Onshore LP	G	Distribution	P1	W					
79. - S Capital II, LP		None	P1	W	Buy (add'l)	03/11/24	J		
80.					Buy (add'l)	06/18/24	K		
81.					Buy (add'l)	07/26/24	K		
82.					Buy (add'l)	10/31/24	J		
83. - Altimeter Growth Partners Fd VI		None	P1	W	Buy (add'l)	01/26/24	N		
84.					Buy (add'l)	06/14/24	L		
85.					Buy (add'l)	08/30/24	M		

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86.					Buy (add'l)	11/01/24	K		
87. - Bain Capital Real Est Fd II-A	E	Distribution	O	W	Buy (add'l)	06/24/24	K		
88.					Buy (add'l)	09/23/24	K		
89.					Buy (add'l)	12/20/24	K		
90. - Durable Capital Opp Fund LP		None	P1	W	Buy (add'l)	01/08/24	J		
91.					Buy (add'l)	04/16/24	M		
92.					Buy (add'l)	07/09/24	K		
93.					Buy (add'l)	10/08/24	K		
94.					Buy (add'l)	11/21/24	M		
95. - Lux Total Opportunities, L.P.		None	P1	W	Buy (add'l)	05/23/24	M		
96.					Buy (add'l)	08/02/24	L		
97.					Buy (add'l)	11/21/24	K		
98. - Accolade Partners		None	O	W	Buy (add'l)	01/19/24	L		
99.					Buy (add'l)	04/12/24	M		
100.					Buy (add'l)	07/25/24	L		
101. - Aspex US Fund	H1	Distribution	P1	W					
102. - First Am US Treas mm CL Z cash equiv (mutual fd) #2	G	Dividend	P2	T					

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103. - Euro Currency (cash equiv) #2		None			Buy (add'l)	03/18/24	K		
104.					Buy (add'l)	05/09/24	L		
105.					Sold (part)	03/19/24	K		
106.					Sold	05/30/24	L		See Part VIII
107. - Ishares MSCI	E	Dividend	P1	T	Sold (part)	06/24/24	N	F	
108. - Vanguard Total world stock	E	Dividend	P1	T	Sold (part)	12/23/24	O	F	
109. - Northern Trust Ultra Short	G	Dividend	P2	T	Buy (add'l)	08/20/24	P1		
110. - Bain RE Fund	D	Distribution	K	W	Open	03/26/24	K		
111. JP Morgan Chase, bank account (cash account)	B	Interest	O	T					
112. AdoreMe Inc-seed pfd (fka WebcamGen Inc Ser A pfd) clsly held		None	J	U	Sold (part)	02/23/24	K		See part VIII
113. Highland Capital Partners VIII, LP		None	M	U					
114. Prosperitas Real Est Partners III LP (private equity)		None	J	W					
115. Prosperitas Real Est Partners IIIA LP (private equity)		None	J	W					
116. Prosperitas Real Est Partners IIIB LP (private equity)		None	J	W					
117. Patagonia Sur, LLC (private equity) (H)									
118. - Land 1 - Valle, CA		None	L	U					
119. - Land 2 - Chile		None	L	U					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Compass DRR Mexico F1-2 Limited (private equity) (H)									
121. - Building 1 - Mexico		None	M	W					
122. - Land 1 - Mexico		None	M	W					
123. RNPF Co Invest LLC (private equity) (H)									
124. - Land - South Africa		None	N	W					
125. RP Holdings Fund II, LLC (private equity) (H)									
126. - Building 1 - Dallas, TX		None	J	W					
127. - Building 2 - Scottsdale, AZ		None	J	W					
128. - Building 3 - Phoenix, AZ		None	J	W					
129. - Building 4, San Diego, CA		None	J	W					
130. CourtScribes Inc Ser A prim pfd (Delaware Corp)		None	K	T					
131. Blackivy LLC (private eq)		None	P1	W					
132. Longpoint Realty Partners LP CL B (private eq)		None			Sold	04/30/24	P1		See part VIII
133. IRA Rollover # 2 (H)									
134. - Fidelity Cash Reserves	D	Dividend	M	T	Buy (add'l)	03/31/24	J		
135.					Buy (add'l)	06/30/24	J		
136.					Buy (add'l)	09/30/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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SARIS, PATTI B.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Buy (add'l)	12/31/24	J		
138.					Sold (part)	09/30/24	J		See part VIII
139. Guesty Inc Ser A pfd stock		None			Sold	03/22/24	O	G	
140. HST Solar Farms Inc Ser A-2 Pfd (closely held)		None	M	W					
141. Venn 2014 LTD (private equity)		None	M	W					
142. Trust # 35 (H)									
143. - Plymouth Rock Co Inc OC Cl A - common stock	G	Dividend	P3	T					
144. - JP Morgan Chase Bank account (cash account)	A	Interest	J	T					
145. - JP Morgan Chase, Bank account (cash account) 2	A	Interest	J	T					
146. NREP NSF III InvestCo 66 AS (H)									
147. - Building 1 - Finland	E	Distribution	L	W					
148. - Building 2 - Sweden		None	K	W					
149. - Building 3 - Sweden		None	K	W					
150. - Building 4 - Finland		None	K	W					
151. - Building 5 - Denmark		None	J	W					
152. - Building 6 - Sweden		None	J	W					
153. - Building 7 - Finland		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. - Building 8 - Denmark		None	J	W					
155. - Building 9 - Sweden		None	K	W					
156. - Building 10 - Sweden		None	K	W					
157. - Building 11 - Finland		None	J	W					
158. - Building 12 - Sweden		None	J	W					
159. - Building 13 - Denmark		None	K	W					
160. - Building 14 - Finland		None	K	W					
161. - Building 15 - Sweden		None	K	W					
162. - Building 16 - Finland		None	J	W					
163. - Building 17 - Finland		None	J	W					
164. - Building 18 - Denmark		None	K	W					
165. - Building 19 - Finland		None	K	W					
166. - Building 20 - Finland		None	J	W					
167. - Building 21 - Denmark		None	J	W					
168. - Building 22 - Finland		None	J	W					
169. - Building 23 - Finland		None	J	W					
170. - Building 24 - Sweden		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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SARIS, PATTI B.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
171. - Building 25 - Finland		None	K	W					
172. - Building 26 - Finland		None	J	W					
173. - Building 27 - Finland		None	K	W					
174. - Building 28 - Finland		None	K	W					
175. - Building 29 - Sweden		None	J	W					
176. - Building 30 - Sweden		None	J	W					
177. - Building 31 - Sweden		None	K	W					
178. - Building 32 - Sweden		None	J	W					
179. - Building 33 - Denmark		None	K	W					
180. - Building 34 - Sweden		None	J	W					
181. - Building 35 - Sweden		None	J	W					
182. - Building 36 - Denmark		None	K	W					
183. - Building 37 - Denmark		None	K	W					
184. - Building 38 - Finland		None	J	W					
185. - Building 39 - Denmark		None	K	W					
186. MECM Investments, LLC interest	H1	Distribution	P2	W					
187. MECM Investments, LLC interest		None	P1	W					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188. IRA Rollover #3 (H)									
189. - Fidelity Government Cash Reserves	D	Dividend	L	T	Buy (add'l)	03/31/24	J		
190.					Buy (add'l)	06/30/24	J		
191.					Buy (add'l)	09/30/24	J		
192.					Buy (add'l)	12/31/24	J		
193.					Sold (part)	09/30/24	J		See Part VIII
194. Lanyard a Share Stay		None	L	U					
195. Plymouth Rock	G	Dividend	P2	U					
196. Rubicon First Ascent (H)									
197. - Building 1 - San Francisco, CA		None	M	U	Buy (add'l)	08/07/24	J		
198. - Building 2 - Oakland, CA		None	K	U					
199. - Building 3 - Seattle, WA		None	K	U					
200. Fidelity Cash Reserves	A	Dividend	J	T	Buy (add'l)	01/04/24	N		
201.					Sold (part)	05/31/24	N		
202.					Sold (part)	06/03/24	M		
203.					Sold (part)	07/01/24	L		See Part VIII
204. Fidelity Cash Reserves 2	E	Dividend			Sold	11/26/24	O		See Part VIII

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205. ISHARES TR NATL MUN BD ETF FD	A	Dividend	M	T					
206. JPM 100% US TREASURY FUND		None	P1	T	Open	12/18/24	P1		
207. RP 520, LLC (H)									
208. - Building 1 - New York, NY		None	P1	T	Buy (add'l)	08/28/24	M		
209. Floating Point		None	P1	W	Buy (add'l)	01/24/24	K		
210.					Buy (add'l)	05/23/24	M		
211.					Buy (add'l)	07/09/24	J		
212.					Buy (add'l)	09/17/24	J		
213. Pulley Studios, Inc (H)									
214. -Series A-3 Preferred Stock		None	K	W					
215. Floating Point II, LP		None	N	W	Buy (add'l)	01/12/24	L		
216.					Buy (add'l)	02/23/24	K		
217.					Buy (add'l)	09/17/24	L		
218. Trust # 40 (H)									
219. - JP Morgan Chase, Bank account (cash account)	A	Interest	J	T					
220. - Interest in Trust # 35	G	Distribution	P2	W					
221. Trust # 41 (H)									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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222. - JP Morgan Chase, Bank account (cash account)	A	Interest	J	T					
223. - MECM Investments, LLC interest		None	P2	W					
224. Trust # 43 (H)									
225. - JP Morgan Chase, Bank account (cash account)	A	Interest	J	T					
226. - Interest in Trust # 35	G	Distribution	P1	W					
227.									
228.									
229.									
230.									
231.									
232.									
233.									
234.									
235.									
236.									

1. Income Gain Codes: (See Columns B1 and D4)
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I. Postions -

A. Reference is made to Trust #4 of which [redacted] is a co-trustee. NOTE: All asssets have been separately reported on the FDR and properly disclosed.

Part VII. Investments and Trusts -

A. Items listed on calendar year 2023 Financial Disclosure Report (FDR) and excluded for calendar year 2024 do not meet the aggregate income, or aggregate value levels outlined in the Financial Disclosure Report Filing Instructions for Judicial Officers and Employees (said instructions referencing Sections 102(a)(3) and 102(a)(1)(B)).

Item 7: Fidelity Cash Reserves - no reportable gain on sale
Item 103: Euro Currency (cash equiv) #2 – no reportable gain on sale
Item 111, 144, 145, 219, 222, 225 : JP Morgan Chase, bank account (cash account), name change from First Republic
Item 111: AdoreMe Inc-seed pfd (fka WebcamGen Inc Ser A pfd) clsly held - no gain on sale
Item 132: Longpoint Realty Partners LP CL B (private eq)- transfer, no gain or loss on sale
Item 134: Fidelity Cash Reserves - no reportable gain on sale
Item 189: Fidelity Cash Reserves - no reportable gain on sale
Item 200: Fidelity Cash Reserves - no reportable gain on sale
Item 204: Fidelity Cash Reserves - no reportable gain on sale

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ PATTI B. SARIS

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544