AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Schmehl, Jeffrey L.	U. S. District Court, Eastern District of PA	5/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Court Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
The Gateway Building 201 Penn Street, 5th Floor Reading, PA 19601		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 1998	Berks County Employee Retirement Plan-Member presently receiving benefits.
2. 2013	State Employee Retirement System-Member presently receiving benefits.
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Berks County Employment Pension	$2,498.00
2.	2024	State Employee Retirement System Pension	$69,046.92
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	[redacted] Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Schmehl, Jeffrey L.	5/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Mid Penn Bank, formerly First Priority Bank, Cash Accounts	A	Int./Div.	N	T					
2.	Federated Kaufmann Fund C	A	Int./Div.	L	T					
3.	Federated Equity Income C	B	Int./Div.	K	T					
4.	Federated Kaufmann Large Cap C	B	Int./Div.	L	T					
5.	Federated Kaufmann Small Cap C	B	Int./Div.	K	T					
6.	Jackson Black Rock Gobal	A	Int./Div.	L	T					
7.	Jackson Agressive Growth	B	Int./Div.	M	T					
8.	Jackson Growth	C	Int./Div.	M	T					
9.	American Funds Growth Portfolio	C	Int./Div.	N	T					
10.	Amazon	B	Int./Div.	L	T					
11.	Apple	B	Int./Div.	K	T					
12.	Tesla	A	Int./Div.	K	T					
13.	Fannie Mae	A	Int./Div.	K	T					
14.	Uber	A	Int./Div.	J	T					
15.	Canopy Growth Corporation	A	Int./Div.	J	T					
16.	Fuel Cell Energy Co.	A	Int./Div.	J	T					
17.	BABA	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Schmehl, Jeffrey L.	5/14/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Zillo	A	Int./Div.	J	T					
19. Nikola Corp (NKLA)	A	Int./Div.	J	T					
20. Boeing	A	Int./Div.	J	T					
21. AADI Bioscience	A	Int./Div.	J	T					
22. Aclaris Therapeutics	A	Int./Div.	J	T					
23. NVIDIA Corp	A	Int./Div.	K	T	Buy	01/10/24	K		
24. TAKE-TWO Interactive	A	Int./Div.	J	T	Buy	01/10/24	J		
25. New Millenium Investments(X) Comprised of below investments									
26. - Apple, Inc	A	Int./Div.	J	T					
27. - I Shares North American Resources , ETF	A	Int./Div.	J	T					
28. - JP Morgan Chase & Co.	A	Int./Div.	J	T					
29. - Powershares QQQ ETF	A	Int./Div.	J	T					
30. - Fannie Mae	A	Int./Div.	J	T					
31. - United Health Group Inc	A	Int./Div.	J	T					
32. - Amazon	A	Int./Div.	J	T					
33. - Google	A	Int./Div.	J	T					
34. - AMGEN	A	Int./Div.	J	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. - ABBVie	A	Int./Div.	J	T					
36. - Microsoft	A	Int./Div.	J	T					
37. - NVIDIA Group	A	Int./Div.	J	T					
38. - Becton Dickinson	A	Int./Div.			Sold	07/22/24	J		
39. - Wal Mart	A	Int./Div.	J	T					
40. - Tesla	A	Int./Div.	J	T					
41. - QualComm Inc	A	Int./Div.	J	T					
42. - Regenron	A	Int./Div.	J	T					
43. - ARPO	A	Int./Div.			Sold	01/19/24	J		
44. - PYPL	A	Int./Div.			Sold	01/19/24	J		
45. - Occidental Petroleum	A	Int./Div.	J	T					
46. - Eli Lilly Co.	A	Int./Div.	J	T					
47. - RTX	A	Int./Div.			Sold	07/22/24	J		
48. - Medtronic	A	Int./Div.	J	T	Buy	01/18/24	J		
49. - Advanced Microdevices Inc	A	Int./Div.	J	T	Buy	06/18/24	J		
50. - Crowdstrike Holdings Inc	A	Int./Div.	J	T	Buy	06/18/24	J		
51. - Medtronic	A	Int./Div.			Sold	07/22/24	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Investments and Trusts - Line 25 (heading) and Lines 26 through 51 are part of New Millenium Investments which is a small investment club that I am a part of. The individual stock/investments listings in #26 through #51 were either held by the club, sold by the club or bought by the club as listed for the year 2024. All individual funds and individual investments listed in the New Millenium Investements are signified with a dash (-) in front of said funds/stocks/ investments. The values indicated are the values of my pro-rate shares.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jeffrey L. Schmehl

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544