Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Schofield, Lorna G.
U.S. District Court - New York Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Schofield, Lorna G. [electronically signed on May 27, 2026 10:17am by Schofield, Lorna G. in JEFS]
/s/ Schofield, Lorna G. [electronically signed on May 6, 2026 9:29pm by Schofield, Lorna G. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	2019 Revocable Trust (Part VII lines 3-40)	Trust	Custodian

Additional Explanation: Assets are reported in Section VII

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Debevoise & Plimpton LLP pension	Fixed Retirement / Pension Benefits	$334,579.00	

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	College of Commercial Arbitrators & Center on Intâ??l Commercial Arbitration	Jun 4, 2025	Jun 5, 2025	Washington, D.C.	Conference (speaker)	Train, hotel and ground transportation

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Citibank Accounts**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
2.	**Fidelity Cash Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
3.	**Vanguard Capital Opportunity Fund Adm**	$50,001 - $100,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 13, 2025	$50,001 - $100,000

4.	**Vanguard Dividend Growth Fund**	$100,001 - $1,000,000	Dividend	$500,001 - $1,000,000	Cash/Market
5.	**Vanguard Global Equity Fund P1**	$100,001 - $1,000,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 17, 2025	$50,001 - $100,000
(2).	Sold (part)	Oct 23, 2025	$50,001 - $100,000

6.	**Vanguard Growth Index Fund Adm P1**	$5,001 - $15,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$1,000,001 - $5,000,000

Additional Explanation: Line 6 was exchanged for Line 22.

7.	**Vanguard Intermediate Term Tax Exempt Fund Adm**	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 23, 2025	$100,001 - $250,000

8.	**Vanguard International Growth Fund Adm**	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market
9.	**Vanguard Limited Term Tax Exempt Fund Adm**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 30, 2025	$100,001 - $250,000

10.	**Vanguard Mid-Cap Index Fund Adm P1**	$2,501 - $5,000	Dividend		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$1,000,001 - $5,000,000

Additional Explanation: Line 10 was exchanged for line 24.

11.	**Vanguard NY Long-Term Tax- Fund Adm**	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market

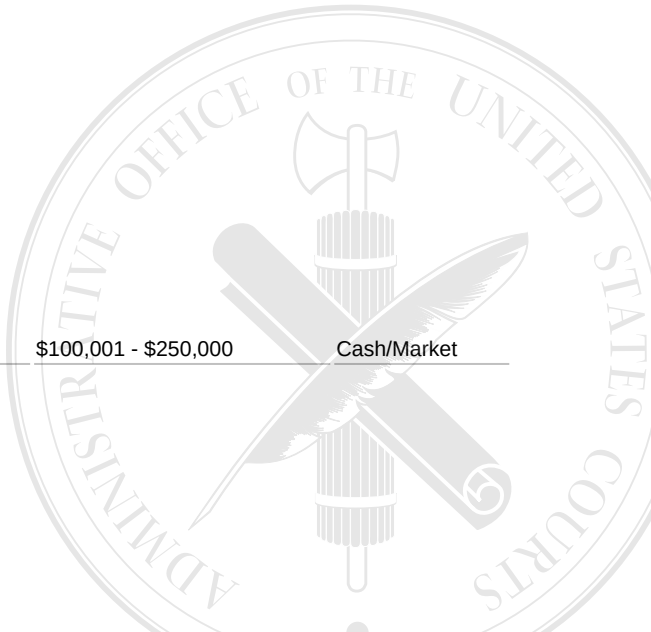
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 17, 2025	$100,001 - $250,000
(2).	Sold (part)	Oct 30, 2025	$50,001 - $100,000

12.	**Vanguard NY Muni MM Fund**	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 2, 2025	$250,001 - $500,000
(2).	Sold (part)	Jan 3, 2025	$50,001 - $100,000
(3).	Sold (part)	Jan 6, 2025	$15,001 - $50,000
(4).	Sold (part)	Jan 17, 2025	$15,000 or less
(5).	Buy (add'l)	Feb 5, 2025	$15,000 or less
(6).	Buy (add'l)	Feb 28, 2025	$15,000 or less
(7).	Buy (add'l)	Mar 6, 2025	$15,000 or less
(8).	Buy (add'l)	Mar 31, 2025	$15,001 - $50,000
(9).	Sold (part)	Apr 2, 2025	$100,001 - $250,000
(10).	Sold (part)	Apr 4, 2025	$50,001 - $100,000
(11).	Buy (add'l)	Apr 8, 2025	$15,000 or less
(12).	Sold (part)	Apr 17, 2025	$15,000 or less
(13).	Buy (add'l)	Apr 29, 2025	$15,000 or less
(14).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(15).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(16).	Buy (add'l)	Jul 3, 2025	$15,001 - $50,000
(17).	Sold (part)	Jul 16, 2025	$15,000 or less
(18).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(19).	Sold (part)	Aug 22, 2025	$15,001 - $50,000
(20).	Sold (part)	Sep 2, 2025	$50,001 - $100,000
(21).	Buy (add'l)	Sep 2, 2025	$15,000 or less
(22).	Buy (add'l)	Sep 5, 2025	$15,000 or less
(23).	Buy (add'l)	Sep 30, 2025	$15,000 or less
(24).	Buy (add'l)	Oct 2, 2025	$15,000 or less
(25).	Sold (part)	Oct 9, 2025	$50,001 - $100,000
(26).	Buy (add'l)	Oct 13, 2025	$100,001 - $250,000
(27).	Sold (part)	Oct 14, 2025	$15,000 or less
(28).	Buy (add'l)	Oct 23, 2025	$500,001 - $1,000,000
(29).	Buy (add'l)	Oct 30, 2025	$250,001 - $500,000
(30).	Buy (add'l)	Oct 31, 2025	$15,000 or less
(31).	Sold (part)	Nov 10, 2025	$500,001 - $1,000,000
(32).	Buy (add'l)	Dec 2, 2025	$15,000 or less
(33).	Sold (part)	Dec 11, 2025	$15,001 - $50,000
(34).	Sold (part)	Dec 17, 2025	$50,001 - $100,000
(35).	Buy (add'l)	Dec 30, 2025	$250,001 - $500,000

13.	**Vanguard PRIMECAP Fund Adm**	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 13, 2025	$50,001 - $100,000



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
14.	**Vanguard Small-Cap Growth Index Fund Adm**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$250,001 - $500,000

Additional Explanation: Line 14 was exchanged for Line 26.

15.	**Vanguard Windsor II Fund Adm**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
16.	**Vanguard Fed MM Fund (Settlement Fund, Brokerage a/c)**	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
17.	**Vanguard Value ETF**	$5,001 - $15,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 4, 2025	$1,000,001 - $5,000,000

18.	**Vanguard Total Int'l Stock Index ETF**	$2,501 - $5,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 7, 2025	$250,001 - $500,000

19.	**(H) Traditional IRA (H)**				
19-A.	- Vanguard Intermediate Term Inv. Grade Fund Adm	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jul 3, 2025	$15,001 - $50,000

19-B.	- Vanguard Short Term Inv. Grade Fund Adm	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
19-C.	- Vanguard Extended Market ETF	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 8, 2025	$15,000 or less
(2).	Buy (add'l)	Oct 13, 2025	$15,000 or less

19-D.	- Vanguard Total Bond Market ETF	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 30, 2025	$15,000 or less

19-E.	- Vanguard Total Intl Stock Index Fund ETF	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
19-F.	- Vanguard Value ETF	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 17, 2025	$15,000 or less
(2).	Sold (part)	Apr 17, 2025	$15,000 or less
(3).	Sold (part)	Jul 16, 2025	$15,000 or less
(4).	Sold (part)	Sep 30, 2025	$15,000 or less
(5).	Sold (part)	Oct 14, 2025	$15,000 or less

19-G.	- Vanguard Fed MM Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
20.	**(H) Traditional IRA 3 (H)**				
20-A.	- Vanguard Tot Intl Bond Index Adm	$5,001 - $15,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$500,001 - $1,000,000

Additional Explanation: Line 20-A was exchanged for line 20-E.

20-B.	- Vanguard Intermediate Term Invest Grade Adm	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jul 3, 2025	$15,000 or less

20-C.	- Vanguard Total Bond Market ETF	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
20-D.	- Vanguard Fed MM Fund (sweep)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
20-E.	Total International Bond Index ETF	$15,001 - $50,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$500,001 - $1,000,000

Additional Explanation: Line 20-A was exchanged for Line 20-E.

(2).	Buy (add'l)	Sep 5, 2025	$15,000 or less
(3).	Buy (add'l)	Oct 13, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 30, 2025	$15,001 - $50,000

21.	**Vanguard FTSE All World Ex US ETF**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

22.	**Vanguard Growth ETF**	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$1,000,001 - $5,000,000

Additional Explanation: Line 6 was exchanged for Line 22.

(2).	Sold (part)	Oct 17, 2025	$15,001 - $50,000
(3).	Sold (part)	Oct 23, 2025	$15,001 - $50,000
(4).	Sold (part)	Oct 30, 2025	$15,001 - $50,000

23.	**Vanguard Mega Cap Value ETF**	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 17, 2025	$100,001 - $250,000
(2).	Sold (part)	Oct 23, 2025	$100,001 - $250,000
(3).	Sold (part)	Oct 30, 2025	$100,001 - $250,000

24.	**Vanguard Mid Cap ETF**	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$1,000,001 - $5,000,000

Additional Explanation: Line 10 was exchanged for Line 24.

25.	**Vanguard S&P 500 Index ETF**	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$1,000,001 - $5,000,000

Additional Explanation: Line 27 was exchanged for Line 25.

26.	**Vanguard Small Cap Growth ETF**	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$250,001 - $500,000

Additional Explanation: Line 14 was exchanged for Line 26.

27.	**Vanguard 500 Index Fund Adm**	$2,501 - $5,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jun 6, 2025	$1,000,001 - $5,000,000

Additional Explanation: Line 27 was exchanged for Line 25.



VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	The exchange transactions reflect the conversion of the listed Mutual Fund to its corresponding ETF. Line 10 was exchanged for Line 24. Line 6 was exchanged for line 22. Line 14 was exchanged for line 26. Line 27 was exchanged for line 25.