AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Scholer, Karen G.	U.S. District Court, Northern District of Texas	05/13/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
1100 Commerce Street Room 1654 Dallas, TX 75242 Courtroom 1632		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2001-2021	Texas County and District Retirement System - retirement plan from time served as Texas Judge - plan owned and controlled by TCDRS
2. 2001-2021	Employee Retirement System of Texas - retirement plan from time served as Texas Judge - plan owned and controlled by ERS
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Schreiber Foods Inc Pension
2.	2021	Hungry Planet, Inc. wages
3.	2021	1099 Consulting Income; self-employed consulting
4.	2021	Trinet HR III wages

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Scholer, Karen G.	05/13/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Fidelity (H)									
2.	Fidelity Cash Account	A	Interest	J	T					
3.	Vanguard 500 Index Fund Admiral Shares	B	Dividend	M	T					
4.	Individual Fidelity Bond Account (H)									
5.	Fidelity Cash Account	A	Interest	J	T					
6.	Fidelity Government Cash Reserves	A	Interest	J	T					
7.	San Antonio Texas Comb Tax Revenue Bonds	A	Interest			Sold	01/08/21	K	A	
8.	Indianapolis Indiana Local Public Bonds	A	Interest			Sold	01/08/21	J	A	
9.	Wisconsin St GO Ref Bonds	A	Interest			Sold	01/08/21	J	A	
10.	Illinois Fin Auth Rev Clean Water Bonds	A	Interest			Sold	01/08/21	J	A	
11.	Atlanta GA Water and Waste Water Bonds	A	Interest			Sold	01/08/21	J	A	
12.	University Tex Univ Revs Bonds	A	Interest			Sold	01/08/21	J	B	
13.	New York NY City Transitional Bonds	A	Interest			Sold	01/08/21	J	A	
14.	King County Wash Sch Dist Bonds	A	Interest			Sold	01/08/21	J	B	
15.	Miami Dade County Fla GO Bonds	A	Interest			Sold	01/08/21	J	A	
16.	Roth Fidelity (H)									
17.	Baron Growth Fund	B	Int./Div.	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Scholer, Karen G.	05/13/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. Vanguard High Dividend Yield Index Fund	A	Int./Div.	J	T					
19. SEP-Fidelity (H)									
20. Fidelity Government Cash Reserves	A	Int./Div.	L	T					
21. Fidelity 500 Index Fund	A	Int./Div.	J	T					
22. Fidelity Contrafund	B	Int./Div.	J	T					
23. Fidelity Low Priced Stock	A	Int./Div.	J	T					
24. Baron Growth	A	Int./Div.	J	T					
25. Dodge & Cox Stock	A	Int./Div.	J	T					
26. Harding Loevner Internatioanl Equity Portfolio	A	Int./Div.	J	T					
27. Oakmark Fund	A	Int./Div.	J	T					
28. Janus Henderson Small Cap Value	A	Int./Div.	J	T					
29. Mairs & Power Growth Fund	A	Int./Div.	J	T					
30. Neuberger Berman Genesis Investor	A	Int./Div.	J	T					
31. Selected American Shares	A	Int./Div.	J	T					
32. Tweedy Browne Global Value Fund	A	Int./Div.	J	T					
33. Vanguard International Explorer	A	Int./Div.	J	T					
34. Vanguard High Dividend Yield Index Fund	A	Int./Div.	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
35. Vanguard Short Term Investment Grade	A	Int./Div.	J	T					
36. IRA Fidelity (H)									
37. Fidelity Government Cash Reserves	A	Int./Div.	M	T					
38. Fidelity Low Priced Stock Fund	E	Int./Div.	M	T					
39. Royce Pennsylvania Mutual Investment	E	Int./Div.	M	T					
40. Vanguard Short Term Investment Grade Bond Fund	D	Int./Div.	M	T					
41. Wisdomtree Emerging Markets High Dividend Fund	A	Int./Div.	J	T					
42. Goldman Sachs Preferred	A	Int./Div.			Sold	10/01/21	J	B	
43. IRA Fidelity (H)									
44. Fidelity Contrafund	E	Int./Div.	N	T					
45. AMG Yacktman Fund	D	Int./Div.	M	T					
46. Baron Growth Fund	E	Int./Div.	N	T					
47. Carillon Scout International Fund	E	Int./Div.	M	T					
48. Oakmark Global Fund Investor Class	E	Int./Div.	M	T					
49. Royce Pennsylvania Mutual Investment	F	Int./Div.	M	T					
50. Tweedy Browne Global Value Fund	D	Int./Div.	M	T					
51. Vanguard High Dividend Yield Index Fund	D	Int./Div.	N	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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52. Vanguard Short Term Investment Grade Bond Fund	B	Int./Div.	M	T					
53. Fidelity Government Cash Reserves	A	Int./Div.	K	T					
54. IRA Fidelity-Bond Account (H)									
55. Fidelity Government Cash Reserves	A	Interest	J	T					
56. AT&T Note	A	Interest	K	T					
57. Abbott Labs Note	A	Interest	J	T					
58. Abbvie Note Ser B	A	Interest	J	T					
59. American Elec Pwr Inc	A	Interest	J	T	Buy	01/08/21	J		
60.					Buy (add'l)	03/10/21	J		
61. American Honda Fin Corp Note	A	Interest			Sold	03/15/21	J	A	
62. American Tower Corp Note	A	Interest	J	T	Buy	03/31/21	J		
63. Amgen Inc Note	A	Interest	J	T	Sold (part)	03/10/21	J	A	
64.					Buy (add'l)	04/12/21	J		
65. Anheuser-Busch Inbev Note	A	Interest	J	T					
66. Anthem Inc Note	A	Interest	J	T					
67. Aon Corp Note	A	Interest	J	T					
68. Apple Inc Note	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69. Bank Amer Corp Ser	A	Interest	K	T	Buy	05/14/21	K		
70.					Sold (part)	05/14/21	J	A	
71. BP Cap Mrkts Amer Inc Note	A	Interest	J	T					
72. CVS Health Corp Note	A	Interest	J	T	Buy	01/12/21	J		
73. Citigroup Inc Note	A	Interest	J	T					
74. Chubb INA Hldgs Inc	A	Interest	J	T					
75. Comcast Corp Note	A	Interest			Redeemed	12/03/21	K	A	
76. Disney Walt Co Note	A	Interest	J	T					
77. DTE Elec Co Ser 2020A	A	Interest	J	T	Buy	12/14/21	J		
78. Enbridge Inc Note	A	Interest	J	T					
79. Enterprise Prods Oper LLC Note	A	Interest	J	T					
80. Equinor ASA Bond	A	Interest	J	T	Buy (add'l)	12/01/21	J		
81.					Sold (part)	12/02/21	J	A	
82. Exxon Mobil Corp Note	A	Interest	J	T					
83. Gilead Sciences Note	A	Interest	J	T	Buy	03/31/21	J		
84. Goldman Sachs Copr Inc Note	A	Interest	J	T					
85. Home Depot Inc Note	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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86. JP Morgan Chase & Co Note	A	Interest	K	T	Sold (part)	05/13/21	K	B	
87.					Buy (add'l)	05/13/21	K		
88. Lincoln Natl Corp Note	A	Interest	J	T					
89. Lockheed Martin Corp Note	A	Interest	J	T					
90. Lowes Cos Inc Note	A	Interest	J	T	Buy	09/29/21	J		
91. Mastercard Incorporated Note	A	Interest	J	T	Buy	12/15/21	J		
92. Merck & Co Inc Note	A	Interest	J	T					
93. Microsoft Corp Note	A	Interest	K	T					
94. Mitsubishi UFJ FInancial	A	Interest	K	T	Buy	09/29/21	K		
95. Morgan Stanley Ser I	A	Interest	J	T	Sold (part)	12/01/21	J	A	
96.					Buy (add'l)	12/01/21	J		
97. Pepsico Inc Note	A	Interest	K	T					
98. Prologis LP Note	A	Interest	J	T	Buy	03/10/21	J		
99.					Buy (add'l)	04/14/21	J		
100. Public Svs Enterprise Grp Inc	A	Interest	J	T					
101. Raytheon Technologies Corp Note	A	Interest	J	T					
102. Schlumberger Invt SA Note	A	Interest	J	T	Buy	12/01/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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103. Sempra Note	A	Interest	J	T	Buy	12/15/21	J		
104. Shell International Fin BV Note	A	Interest	K	T					
105. Simon Ppty Group LP Note	A	Interest	J	T					
106. State Str Corp Note	A	Interest	J	T					
107. Toronto Domininion Bank Mtn	A	Interest	J	T	Sold (part)	12/02/21	J	A	
108.					Buy (add'l)	12/02/21	J		
109. Truist Finl Corp Note	A	Interest	J	T					
110. Union Pac Corp Note	A	Interest	K	T					
111. UnitedHealth Group Inc Note	A	Interest	J	T	Buy	03/12/21	J		
112. Verizon Communications Inc Note	A	Interest	J	T	Sold (part)	03/10/21	J	A	
113.					Buy (add'l)	03/10/21	J		
114. Visa Inc Note	A	Interest	J	T					
115. Walmart Inc Note	A	Interest	K	T					
116. Wells Fargo Co Mtn BE	A	Interest	K	T					
117. Westpac Banking Corp Note	A	Interest			Sold	03/10/21	J	A	
118. Bay Area Wtr Supply& Consv	A	Interest	K	T					
119. California St Unic Rev	A	Interest	J	T	Buy	07/29/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Scholer, Karen G.	05/13/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. Michigan St Strategic Fd Ltd	A	Interest	K	T	Buy	07/08/21	K		
121. New York NY City Transitional Fin	A	Interest	K	T	Redeemed (part)	05/07/21	K	A	
122.					Buy (add'l)	09/29/21	K		
123. New York St Urban Dev Corp	A	Interest	J	T					
124. Purdue Univ Ind Univ Revs	A	Interest			Redeemed	07/01/21	K		
125. San Antonio Tex Indl Dev Corp Contract	A	Interest	K	T					
126. San Diego Calif Redev Agy	A	Interest	K	T					
127. San Luis Obispo Cnty Calif Cmnty College	A	Interest	K	T					
128. South Carolina St Pub Svcs Auth Rev	A	Interest	J	T					
129. Southwestern Cmnty College Dist Calif Note	A	Interest	K	T					
130. Wyandotte Cnty Kans City Note	A	Interest	K	T					
131. UNITED STATES TREAS SER F-2027 2.25000% 11/15/2027	A	Interest	J	T	Sold (part)	04/13/21	J	B	
132. UNITED STATES TREAS SER U-2023 2.37500% 01/31/2023 NTS NOTE	A	Interest	J	T					
133. UNITED STATES TREAS SER C-2028 2.87500% 05/15/2028 NTS NOTE	A	Interest	K	T					
134. UNITED STATES TREAS SER F-2028 3.12500% 11/15/2028 NTS NOTE	A	Interest	J	T					
135. UNITED STATES TREAS NTS NOTE 2.25000% 11/15/2024	A	Interest			Sold	09/29/21	J	A	
136. UNITED STATES TREAS SER F-2025 2.25000% 11/15/2025 NTS NOTE	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Scholer, Karen G.	05/13/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. UNITED STATES TREAS SER B-2026 1.62500% 02/15/2026 NTS NOTE	A	Interest	K	T					
138. UNITED STATES TREAS SER C-2026 1.62500% 05/15/2026 NTS NOTE	A	Interest	K	T					
139. UNITED STATES TREAS NTS NOTE 2.00000% 11/15/2021	A	Interest			Sold	03/12/21	K	A	
140. UNITED STATES TREAS NTS NOTE 2.00000% 02/15/2022	A	Interest	J	T	Sold (part)	12/01/21	J	A	
141. UNITED STATES TREAS NTS NOTE 1.75000% 05/15/2022	A	Interest			Sold	09/29/21	K	A	
142. UNITED STATES TREAS SER F-2026 2.00000% 11/15/2026 NTS NOTE	A	Interest	K	T					
143. UNITED STATES TREAS NTS NOTE 2.00000% 02/15/2023	A	Interest	K	T					
144. UNITED STATES TREAS SER U-2022 1.87500% 01/31/2022 NTS NOTE	A	Interest			Sold	09/28/21	J	A	
145. UNITED STATES TREAS SER B-2027 2.25000% 02/15/2027 NTS NOTE	A	Interest	K	T					
146. UNITED STATES TREAS NTS NOTE 1.75000% 05/15/2023	A	Interest	K	T					
147. UNITED STATES TREAS NTS NOTE 2.75000% 11/15/2023	A	Interest	K	T					
148. UNITED STATES TREAS NTS NOTE 2.50000% 05/15/2024	A	Interest			Sold	03/31/21	K	B	
149. UNITED STATES TREAS SER C-2027 2.37500% 05/15/2027 NTS NOTE	A	Interest	K	T	Buy (add'l)	01/13/21	J		
150. UNITED STATES TREAS SER AQ-2022 1.50000% 08/15/2022 NTS NOTE	A	Interest	K	T					
151. UNITED STATES TREAS NTS NOTE 0.25000% 06/15/2023	A	Interest	K	T					
152. UNITED STATES TREAS NTS NOTE 3.12500% 11/15/2028	A	Interest	J	T					
153. UNITED STATES TREAS NTS NOTE 0.625000% 08/15/2030	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Scholer, Karen G.	05/13/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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154.	UNITED STATES TREAS NTS NOTE 0.5000% 02/28/2026	A	Interest	J	T	Buy	09/30/21	J		
155.	UNITED STATES TREAS NTS NOTE 1.6250% 08/15/2029	A	Interest	J	T	Buy	12/06/21	J		
156.	UNITED STATES TREAS NTS NOTE 0.5000% 05/31/2027	A	Interest	K	T	Buy	09/22/21	K		
157.	UNITED STATES TREAS NTS NOTE 0.8750% 11/15/2030	A	Interest	K	T	Buy	03/15/21	J		
158.						Buy (add'l)	09/30/21	J		
159.	UNITED STATES TREAS NTS NOTE 2.125% 9/30/2021	A	Interest			Buy	05/17/21	K		
160.						Sold (part)	09/21/21	K	A	
161.						Redeemed	09/30/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Scholer, Karen G.	05/13/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Karen G. Scholer

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544