AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Scholer, Karen G.	U.S. District Court, Northern District of Texas	08/21/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge- Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
1100 Commerce Street Room 1654 Dallas, TX 75242 Courtroom 1632		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Advisory Board Member	UT Southwestern President's Advisory Board
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2001-2022	Texas County and District Retirement System- retirement plan from time served as Texas Judge- plan owned and controlled by TCDRS
2.	2001-2022	Employee Retirement System of Texas- retirement plan from time served as Texas Judge- plan owned and controlled by ERS
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Schreiber Foods Inc Pension
2.	2022	Hungry Planet, Inc. wages
3.	2022	1099 Consulting Income; self-employed consulting
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of Notre Dame	February 12-13, 2022	South Bend, Indiana	Participation in Intensive Trial Advocacy mock trials at Notre Dame Law School	Travel Related Expenses
2.	University of Notre Dame	August 13-16, 2022	South Bend, Indiana	Teach Intensive Trail Advocacy Course at Notre Dame Law School	Travel Related Expenses
3.	U.S. Courts	May 4-6, 2022	Nashville, Tennessee	5th Circuit Conference	Travel Related Expenses
4.	Texas General Counsel Forum	November 3-5, 2022	Austin, Texas	Speaker at Texas General Counsel	Travel Related Expenses

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Kelly McClure	Miscellaneous retail clothing store and restaurant gift cards.	$2,000.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1. Individual Fidelity (H)					Closed				
2. Fidelity Cash Account	A	Interest			Closed				
3. Vanguard 500 Index Fund Admiral Shares	A	Dividend			Sold (part)	01/28/22	L	E	
4.					Sold	02/09/22	L	F	
5. Individual Fidelity Bond Account (H)					Closed				
6. Fidelity Cash Account	A	Interest			Closed				
7. Fidelity Government Cash Reserves	A	Interest			Closed				
8. Roth Fidelity (H)					Closed				
9. Roth Schwab (H)									
10. Baron Growth Fund	A	Int./Div.	J	T					
11. Vanguard High Dividend Yield Index Fund	A	Int./Div.	J	T					
12. SEP-Fidelity (H)					Closed				
13. SEP-Schwab (H)									
14. Schwab Cash	A	Int./Div.	L	T					
15. Fidelity 500 Index Fund	A	Int./Div.	J	T					
16. Fidelity Contrafund	A	Int./Div.	J	T					
17. Fidelity Low Priced Stock	A	Int./Div.	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. Baron Growth	A	Int./Div.	J	T					
19. Dodge & Cox Stock	A	Int./Div.	J	T					
20. Harding Loevner International Equity Portfolio	A	Int./Div.	J	T					
21. Oakmark Fund	A	Int./Div.	J	T					
22. Janus Henderson Small Cap Value	A	Int./Div.	J	T					
23. Mairs & Power Growth Fund	A	Int./Div.	J	T					
24. Neuberger Berman Genesis Investor	A	Int./Div.	J	T					
25. Selected American Shares	A	Int./Div.	J	T					
26. Tweedy Browne Global Value Fund	A	Int./Div.	J	T					
27. Vanguard International Explorer	A	Int./Div.			Sold	05/27/22	J	A	
28. Vanguard High Dividend Yield Index Fund	A	Int./Div.	J	T					
29. Vanguard Short Term Investment Grade	A	Int./Div.	J	T					
30. Vanguard Russell 3000 ETF	A	Int./Div.	J	T	Buy	06/13/22	J		
31. IRA Fidelity (H)					Closed				
32. IRA Schwab (H)									
33. Schwab Cash	A	Int./Div.	M	T					
34. Fidelity Low Priced Stock Fund	D	Int./Div.	M	T					

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35. Royce Pennsylvania Mutual Investment	E	Int./Div.			Sold	05/27/22	M	A	
36. Vanguard Short Term Investment Grade Bond Fund	A	Int./Div.	M	T					
37. Wisdomtree Emerging Markets High Dividend Fund	A	Int./Div.	J	T					
38. Selected American Shares D	A	Int./Div.	L	T	Buy	06/13/22	K		
39. Tweedy, Browne International Value Fund	A	Int./Div.	L	T	Buy	06/13/22	K		
40. Vanguard Russell 3000 ETF	A	Int./Div.	L	T	Buy	06/13/22	L		
41. IRA Fidelity (H)					Closed				
42. IRA Schwab (H)									
43. Fidelity Contrafund	E	Int./Div.	M	T					
44. AMG Yacktman Fund	D	Int./Div.	M	T					
45. Baron Growth Fund	E	Int./Div.	M	T					
46. Carillon Scout International Fund	A	Int./Div.	M	T					
47. Oakmark Global Fund Investor Class	E	Int./Div.	M	T					
48. Royce Pennsylvania Mutual Investment	F	Int./Div.			Sold	05/27/22	N	A	
49. Tweedy Browne Global Value Fund	D	Int./Div.	M	T					
50.			L	T	Buy (add'l)	06/13/22	L		
51. Vanguard High Dividend Yield Index Fund	F	Int./Div.	N	T					

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52. Vanguard Short Term Investment Grade Bond Fund	A	Int./Div.	M	T					
53. Selected American Shares D	A	Int./Div.	L	T	Buy	06/13/22	L		
54. Vanguard Russell 3000 ETF	A	Int./Div.	L	T	Buy	06/13/22	L		
55. Schwab Cash	A	Interest	K	T					
56. IRA Fidelity-Bond Account (H)					Closed				
57. IRA Schwab-Bond Account (H)									
58. Schwab Cash	A	Interest	M	T					
59. AT&T Note	A	Interest			Redeemed	05/11/22	K	A	
60. Abbott Labs Note	A	Interest			Sold	06/23/22	J	A	
61. Abbvie Note Ser B	A	Interest			Sold	06/23/22	J	A	
62. American Elec Pwr Inc	A	Interest			Sold	06/23/22	J	A	
63. American Tower Corp Note	A	Interest			Sold	06/23/22	J	A	
64. Amgen Inc Note	A	Interest			Sold	06/23/22	J	A	
65. Anheuser-Busch COMPA 3.65%	A	Interest			Sold	06/23/22	J	A	
66. Anheuser-Busch Inbev Note	A	Interest			Sold	06/23/22	J	A	
67. Anthem Inc Note	A	Interest			Sold	06/23/22	J	A	
68. Aon Corp Note	A	Interest							

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69.					Buy (add'l)	02/23/22	J		
70.					Sold (part)	06/23/22	J	A	
71.					Sold	06/23/22	J	A	
72. Apple Inc Note	A	Interest			Sold	06/23/22	J	A	
73. Bank Amer Corp Ser	A	Interest			Sold	06/23/22	J	A	
74. BP Cap Mrkts Amer Inc Note	A	Interest			Sold	06/23/22	J	A	
75. CVS Health Corp Note 4.3%	A	Interest			Sold	06/23/22	J	A	
76. CVS Health Corp Note 3.25% 08/15/2029	A	Interest			Buy	03/16/22	J		
77.					Sold	06/23/22	J	A	
78. Citigroup Inc Note	A	Interest			Sold	06/23/22	J	A	
79. Comcast Corp 3.4%	A	Interest			Buy	03/30/22	J		
80.					Sold	06/23/22	J	A	
81. Chubb INA Hldgs Inc	A	Interest			Sold	06/23/22	J	A	
82. Walt Disney Co Note	A	Interest			Sold	06/23/22	J	A	
83. DTE Elec Co Ser 2020A	A	Interest			Sold	06/23/22	J	A	
84. Enbridge Inc Note	A	Interest			Sold	06/23/22	J	A	
85. Enterprise Prods Oper LLC Note	A	Interest			Sold	06/23/22	J	A	

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86. Equinor ASA Bond	A	Interest			Sold	06/23/22	J	A	
87. Exxon Mobil Corp Note	A	Interest			Sold	05/26/22	J	A	
88. Gilead Sciences Note	A	Interest			Sold	06/23/22	J	A	
89. Goldman Sachs Copr Inc Note	A	Interest			Sold	06/23/22	J	A	
90. Home Depot Inc Note	A	Interest			Sold	06/23/22	J	A	
91. JP Morgan Chase & Co Note	A	Interest			Sold	06/23/22	J	A	
92. Lincoln Natl Corp Note	A	Interest			Sold	06/23/22	J	A	
93. Lockheed Martin Corp Note	A	Interest			Redeemed (part)	05/11/22	J	A	
94.					Redeemed	06/23/22	J	A	
95. Lowes Cos Inc Note	A	Interest			Sold	06/23/22	J	A	
96. Mastercard Incorporated Note	A	Interest			Sold	06/23/22	J	A	
97. Merck & Co Inc Note	A	Interest			Sold	06/23/22	J	A	
98. Microsoft Corp Note	A	Interest			Sold	04/06/22	K	A	
99. Mitsubishi UFJ Financial	A	Interest			Sold	06/23/22	J	A	
100. Morgan Stanley Ser I	A	Interest			Sold	06/23/22	J	A	
101. Pepsico Inc Note	A	Interest			Sold	06/23/22	J	A	
102. Prologis LP Note	A	Interest			Sold	06/23/22	J	A	

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103. Public Svs Enterprise Grp Inc	A	Interest			Sold	06/23/22	J	A	
104. Raytheon Technologies Corp Note	A	Interest			Sold	06/23/22	J	A	
105. Schlumberger Invt SA Note	A	Interest			Sold	06/23/22	J	A	
106. Sempra Note	A	Interest							
107.					Buy (add'l)	03/15/22	J		
108.					Sold (part)	06/23/22	J	A	
109.					Sold	06/23/22	J	A	
110. Shell International Fin BV Note	A	Interest			Sold	05/26/22	K	A	
111. Simon Ppty Group LP Note	A	Interest			Sold	06/23/22	J	A	
112. State Str Corp Note	A	Interest			Sold	06/23/22	J	A	
113. Toronto Dominio Bank Mtn	A	Interest			Sold	06/23/22	J	A	
114. Toyota Motor Credit	A	Interest			Buy	03/22/22	J		
115.					Sold	06/23/22	J	A	
116. Truist Finl Corp Note	A	Interest			Sold	06/23/22	J	A	
117. Union Pac Corp Note	A	Interest			Sold	06/23/22	K	A	
118. UnitedHealth Group Inc Note	A	Interest			Sold	06/23/22	J	A	
119. Verizon Communications Inc Note	A	Interest			Sold	06/23/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Scholer, Karen G.	08/21/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
120. Visa Inc Note	A	Interest			Sold	06/23/22	J	A	
121. Wells Fargo Co Mtn BE	A	Interest			Sold	06/23/22	K	A	
122. Bay Area Wtr Supply & Consv	A	Interest			Sold	06/23/22	K	A	
123. California St Unic Rev	A	Interest			Sold	06/23/22	J	A	
124. Michigan St Strategic Fd Ltd	A	Interest			Sold	06/23/22	K	A	
125. New York NY City Transitional Fin	A	Interest			Sold	06/23/22	K	A	
126. New York St Urban Dev Corp	A	Interest			Sold	06/23/22	J	A	
127. San Antonio Tex Indl Dev Corp Contract	A	Interest			Sold	06/23/22	K	A	
128. San Diego Calif Redev Agy	A	Interest			Sold	06/23/22	K	A	
129. San Luis Obispo Cnty Calif Cmnty College	A	Interest			Sold	06/23/22	K	A	
130. South Carolina St Pub Sves Auth Rev	A	Interest			Sold	06/23/22	J	A	
131. Southwestern Cmnty College Dist Calif Note	A	Interest			Sold	06/23/22	K	A	
132. Wyandotte Cnty Kans City Note	A	Interest			Sold	06/23/22	J	A	
133. UNITED STATES TREAS SER F-2027 2.2500% 11/15/2027	A	Interest			Sold	06/23/22	J	A	
134. UNITED STATES TREAS SER U-2023 2.37500% 01/31/2023 NTS NOTE	A	Interest			Sold	02/22/22	J	A	
135. UNITED STATES TREAS SER C-2028 2.87500% 05/15/2028 NTS NOTE	A	Interest			Sold	06/23/22	J	A	
136. UNITED STATES TREAS SER F-2028 3.12500% 11/15/2028 NTS NOTE	A	Interest			Sold	06/23/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
137. UNITED STATES TREAS SER F-2025 2.25000% 11/15/2025 NTS NOTE	A	Interest			Sold	06/23/22	K	A	
138. UNITED STATES TREAS SER B-2026 1.62500% 02/15/2026 NTS NOTE	A	Interest			Sold	03/21/22	J	A	
139. UNITED STATES TREAS SER C-2026 1.62500% 05/15/2026 NTS NOTE	A	Interest			Sold	06/23/22	J	A	
140. UNITED STATES TREAS NTS NOTE 2.00000% 02/15/2022	A	Interest			Redeemed	02/15/22	J	A	
141. UNITED STATES TREAS SER F-2026 2.00000% 11/15/2026 NTS NOTE	A	Interest			Sold	06/23/22	J	A	
142. UNITED STATES TREAS NTS NOTE 2.00000% 02/15/2023	A	Interest			Sold (part)	03/21/22	J	A	
143.					Sold (part)	04/08/22	J	A	
144.					Sold	05/12/22	J	A	
145. UNITED STATES TREAS SER B-2027 2.25000% 02/15/2027 NTS NOTE	A	Interest			Sold	06/23/22	K	A	
146. UNITED STATES TREAS NTS NOTE 1.75000% 05/15/2023	A	Interest			Sold	06/23/22	J	A	
147. UNITED STATES TREAS NTS NOTE 2.75000% 11/15/2023	A	Interest			Sold	06/23/22	K	A	
148. UNITED STATES TREAS SER C-2027 2.37500% 05/15/2027 NTS NOTE	A	Interest			Sold	06/23/22	J	A	
149. UNITED STATES TREAS SER AQ-2022 1.50000% 08/15/2022 NTS NOTE	A	Interest			Sold	02/22/22	K	A	
150. UNITED STATES TREAS NTS NOTE 0.25000% 06/15/2023	A	Interest			Sold (part)	05/12/22	J	A	
151.					Sold	06/23/22	J	A	
152. UNITED STATES TREAS NTS NOTE 0.62500% 08/15/2030	A	Interest			Sold	06/23/22	J	A	
153. UNITED STATES TREAS NTS NOTE 0.5000% 02/28/2026	A	Interest			Sold	03/17/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
154. UNITED STATES TREAS NTS NOTE 1.6250% 08/15/2029	A	Interest			Sold	06/23/22	J	A	
155. UNITED STATES TREAS NTS NOTE 0.5000% 05/31/2027	A	Interest			Sold	06/23/22	K	A	
156. UNITED STATES TREAS NTS NOTE 0.8750% 11/15/2030	A	Interest			Sold	06/23/22	K	A	
157. US Treasury 2.375% 05/15/2029	A	Interest			Buy	05/13/22	J		
158.					Sold	06/23/22	J	A	
159. US Treasury 0.625% 05/15/2030	A	Interest			Sold (part)	05/13/22	J	A	
160.	A	Interest			Sold	06/23/22	J	A	
161. US Treasury 0.5% 08/31/2027	A	Interest			Buy	02/16/22	J		
162.					Sold	06/23/22	J	A	
163. US Treasury 1.125% 02/15/2031	A	Interest			Buy	02/23/22	J		
164.					Sold	06/23/22	J	A	
165. US Treasury 1.125% 02/29/2028	A	Interest			Buy	04/23/22	K		
166.					Sold	06/23/22	K	A	
167. US Treasury 2.625% 04/15/2025	A	Interest			Buy	05/23/22	K		
168.					Sold	06/23/22	K	A	
169. Vanguard Short-Term Investment Grade Adm	A	Int./Div.	O	T	Buy	08/04/22	O		
170. Vanguard Interm-Term Investment-Grade Adm	A	Int./Div.	M	T	Buy	08/04/22	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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171. Cash Accounts (H)									
172. JP Morgan Primary Account	A	Interest	L	T					
173. Frost Bank	A	Interest	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Scholer, Karen G.	08/21/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Karen G. Scholer

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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