AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Schroeder III, Robert W.	U.S. District Court for the Eastern District of Texas	05/09/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge - active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States District Court 500 North State Line, Room 309 Texarkana, Texas 75501		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	PTAB Bar Association Annual Conference	March 6-8, 2024	Washington, DC	Professional association conference	transportation
2.	Duke University School of Law	May 20 - June 14, 2024	Durham, North Carolina	Master of Judicial Studies LLM Program	lodging, meals and transportation
3.	The George Washington University	September 25-28, 2024	Washington, DC	Fall GW PTAB Roundtable (speaker)	lodging, meals and transportation
4.	EDTX Bench Bar Conference	October 23-25, 2024	Plano, Texas	Professional association conference	lodging, meals and transportation
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citibank	Credit Card	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Schwab Accounts (H)									
2. -Schwab Account	A	Interest	J	T					
3. -Schwab Bank Sweep	A	Interest	J	T					
4. -Vanguard MUNI BD Tax Exempt ETF			L	T					
5. -Schwab Fund. US Lg. Co. ETF	A	Dividend	K	T	Sold (part)	05/17/24	J	A	
6. -SPDR PORTFOLIO TIPS ETF	A	Dividend	J	T					
7. -Vanguard Global EX-US RE ETF	A	Dividend	J	T					
8. -Schwab US LG. CAP. ETF	A	Dividend	K	T	Sold (part)	02/05/24	J	A	
9.					Sold (part)	05/17/24	J	A	
10. -Schwab Fund. US Small Com. ETF	A	Dividend	J	T					
11. -Schwab Emerg. Mtks. Equity ETF	A	Dividend	J	T					
12. -Schwab Intl. Equity ETF	A	Dividend	K	T	Sold (part)	02/05/24	J	A	
13. -Vanguard S&P 500 ETF	A	Dividend	L	T	Buy (add'l)	06/18/24	L		
14. -Schwab Intl. Equity Sm. Cap. ETF	A	Dividend	J	T					
15. -Schwab Fund Intl. Equity ETF	A	Dividend	K	T					
16. -Schwab US Sm. Cap. ETF	A	Dividend	J	T					
17. -Ishares CORE MSCI Emerg. ETF	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -Ishare Core US REIT ETF	A	Dividend	J	T					
19. -Schwab Fund. Intl. Sm. Com. ETF	A	Dividend	J	T					
20. -Chas Schwab US REIT	A	Dividend	J	T					
21. -SPDR Bloomberg Emerg. Mkts.ETF	A	Dividend	J	T					
22. -Schwab HY Bond ETF	A	Dividend	J	T					
23. -Vaneck JPMorgan BD. ETF	A	Dividend	J	T					
24. -Vanguard FTSE All World Sm. Cap. ETF	A	Dividend	J	T					
25. -Xtrackers USD HI Yield ETF	A	Dividend	J	T					
26. -Trowe Price Ltd. Dur. Ifl. ETF	A	Dividend			Sold	02/05/24	J	A	
27. -Schwab Value Ad Money Inv. ETF	A	Dividend	L	T	Buy (add'l)	03/21/24	J		
28.					Buy (add'l)	06/18/24	J		
29.					Buy (add'l)	07/11/24	J		
30.					Sold (part)	12/10/24	J	A	
31.					Buy (add'l)	02/09/24	J		
32.					Sold (part)	05/29/24	J	A	
33.					Buy (add'l)	06/26/24	J		
34.					Buy (add'l)	10/03/24	J		

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35. -Schwab S&P 500 Index ETF	A	Dividend			Sold	02/05/24	K	A	
36. -Schwab Cash Acct	C	Interest	N	T					
37. -Amer. Funds Bond Fund of America	A	Dividend	L	T					
38. -Amer. Funds Cap W.G. & Income	C	Dividend	M	T					
39. -Amer. Funds Growth Fund America	E	Dividend	N	T					
40. -Amer. Funds New Perspective Fund	B	Dividend	M	T					
41. -Amer. Funds Wash. Mutual Inv.	D	Dividend	M	T					
42. -Schwab Cash Acct	A	Interest			Buy (add'l)	02/28/24	K		
43.					Sold	06/07/24	K		
44. -529 Agressive Portfolio	B		J	T	Buy	05/08/24	J		
45.					Buy (add'l)	12/06/24	J		
46.					Buy (add'l)	12/17/24	J		
47. -Amer Funds Growth Fund	A	Dividend	K	T					
48. -Amplify Trans. Data ETF			K	T	Buy	02/06/24	J		
49. -Schwab Crypto Thematic ETF	A	Dividend	K	T	Buy	02/05/24	J		
50. -SPDA Portfolio SP 1500 ETF	A	Dividend	J	T	Buy	02/07/24	J		
51. -Ishares Bitcoin ETF			J	T	Buy	12/11/24	J		

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52. -Ishares Core S&D 500	A	Dividend			Buy	02/09/24	J		
53.					Sold	12/10/24	J	A	
54. -Vaneck Bitcoin ETF					Buy	06/04/24	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The trust listed in Part 1 is an unfunded trust.

SEP #(H) on line 46 of last year's report was rolled over in whole.

403(b)(H) on line 52 of last year's report was rolled over in whole.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert W. Schroeder III

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544