Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Schroeder, Robert William
U.S. District Court - Texas Eastern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Schroeder, Robert William [electronically signed on Jul 1, 2026 5:11pm by Schroeder, Robert William in JEFS]
/s/ Schroeder, Robert William [electronically signed on May 12, 2026 10:26am by Schroeder, Robert William in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Trust #1	Trust	Trustee

Additional Explanation: The trust listed in Part 1 is an unfunded trust. No reportable assets.
Additional Explanation: No reportable assets.

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Employment Law Workshop for Federal Judges	Sep 28, 2025	Oct 1, 2025	New York, New York	Educational seminar	lodging, meals and transportation
2.	EDTX Bench Bar Conference	Oct 21, 2025	Oct 25, 2025	Fort Worth, Texas	Professional association conference	lodging, meals and transportation

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
3.	Austin Intellectual Property Law Annual Judges Dinner	Sep 11, 2025	Sep 12, 2025	Austin, Texas	Annual dinner (speaker)	lodging, meals and transportation
4.	State Bar of Texas Annual Meeting	Jun 18, 2025	Jun 19, 2025	San Antonio, Texas	Professional association conference	lodging, meals and transportation
5.	National Leadership Conference	Jun 16, 2025	Jun 18, 2025	Arlington, Virginia	Educational seminar	lodging, meals and transportation
6.	EDTX Bench Bar Conference Planning Meeting	Jun 9, 2025	Jun 10, 2025	Fort Worth, Texas	Professional association conference planning	lodging, meals and transportation

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Citibank	Credit Card	$1 - $15,000
2.	[redacted]	Student Loan	$50,001 - $100,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Schwab Accounts (H)**				
1-A.	-Schwab Crypto Thematic ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 16, 2025	$15,000 or less
(2).	Buy (add'l)	Dec 16, 2025	$15,000 or less

1-B.	Causeway Intl Value Inst ETF	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 1, 2025	$15,001 - $50,000

1-C.	Conestoga Sm Cap Inst ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 1, 2025	$15,000 or less

1-D.	Ishares Core S&P 500 ETF	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	May 2, 2025	$15,000 or less
(2).	Buy	May 1, 2025	$100,001 - $250,000

1-E.	Ishares Core Total Bond Mkt ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 1, 2025	$15,001 - $50,000

1-F.	Ishares CORE US Agg Bond ETF	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 1, 2025	$50,001 - $100,000

1-G.	JPMorgan Core Plus Bond ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,001 - $50,000				
1-H.	Loomis Sayles Core + Bond ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 2, 2025 $15,001 - $50,000				
1-I.	TRowe Price Lg Cap Growth ETF	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,001 - $50,000				
1-J.	Vanguard Equity-Income Adm ETF	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,001 - $50,000				
1-K.	Vanguard FTSE Emerg Mkts ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,001 - $50,000				
1-L.	Vanguard FTSE Dev Mkts ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,001 - $50,000				
1-M.	Vanguard Growth ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,000 or less				
1-N.	Vanguard Intl Growth Arm ETF	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,001 - $50,000				
1-O.	Vanguard MidCap ETF	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $50,001 - $100,000				
1-P.	Victory Sycamore Sm Co App I ETF	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,000 or less				
1-Q.	American Funds Growth Portfolio A MF	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jan 3, 2025 $15,001 - $50,000				
	Additional Explanation: SOLD ALL				
1-R.	Baird Aggregate Bond Inst MF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 1, 2025 $15,001 - $50,000				
1-S.	Simon Property Group Bond	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $1,000 - $15,000				
	(2). Sold Jul 23, 2025 $15,000 or less				
1-T.	Wells Fargo Bond	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $15,000 or less				
	(2). Sold Jul 23, 2025 $1,000 - $15,000				
1-U.	Prologis Bond	$1,000 or less	Interest		

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-V. Pfizer Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$15,000 or less
(2).	Sold	Jul 23, 2025	$15,000 or less

1-W. Pepsico Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-X. Parker-Hannifin Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-Y. Nvidia Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-Z. Northrup Grumman Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-AA. Nextera Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-AB. McDonalds Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-AC. Home Depot Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-AD. Enterprise Prods Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-AE. CSX Corp Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jan 23, 2025	$15,000 or less

1-AF. Cigna Group Bond — $1,000 or less — Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$1,000 - $15,000
(2).	Sold	Jul 23, 2025	$15,000 or less

1-AG. Charles Schwab Bond — $1,000 or less — Interest

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $1,000 - $15,000				
	(2). Sold Jul 23, 2025 $15,000 or less				
1-AH.	BP Capital Mkts Bond	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $15,000 or less				
	(2). Sold Jul 23, 2025 $1,000 - $15,000				
1-AI.	Bank of America Bond	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $1,000 - $15,000				
	(2). Sold Jul 23, 2025 $15,000 or less				
1-AJ.	Apple Bond	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $1,000 - $15,000				
	(2). Sold Jul 23, 2025 $15,000 or less				
1-AK.	Anheuser-Bush Bond	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $1,000 - $15,000				
	(2). Sold Jul 23, 2025 $15,000 or less				
1-AL.	Ameren Bond	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $15,000 or less				
	(2). Sold Jul 23, 2025 $15,000 or less				
1-AM.	Amazon Bond	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $15,000 or less				
	(2). Sold Jul 23, 2025 $15,000 or less				
1-AN.	Xtrackers USD HI Yield ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AO.	Schwab Value Ad Money Inv. ETF	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 19, 2025 $15,001 - $50,000				
	(2). Sold (part) Dec 15, 2025 $15,000 or less				
	(3). Buy (add'l) May 2, 2025 $15,001 - $50,000				
	(4). Sold (part) Apr 29, 2025 $15,001 - $50,000				
	(5). Buy (add'l) Jun 16, 2025 $15,000 or less				
1-AP.	Vanguard FTSE All World Sm. Cap. ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AQ.	Vaneck JPMorgan BD. ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AR.	Schwab HY Bond ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AS.	SPDR Bloomberg Emerg. Mkts.ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AT.	Chas Schwab US REIT	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AU.	Ishare Core US REIT ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AV.	Ishares CORE MSCI Emerg. ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AW.	Schwab Fund Intl. Equity ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-AX.	Schwab Intl. Equity Sm. Cap. ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-AY.	Schwab Intl. Equity ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-AZ.	Schwab Emerging Mtks. Equity ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-BA.	Vanguard Global EX-US RE ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-BB.	Schwab Bank Sweep	$1,000 or less	Interest	$15,000 or less	Cash/Market
1-BC.	Schwab Account	$1,000 or less	Interest	$15,000 or less	Cash/Market
1-BD.	SPDR Portfolio SP 1500 ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-BE.	Vaneck Bitcoin ETF	$1,000 or less	Dividend		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 10, 2025 $15,000 or less				
	Additional Explanation: SOLD ALL				
1-BF.	Amer. Funds Bond Fund of America MF	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 24, 2025 $50,001 - $100,000				
	Additional Explanation: SOLD ALL				
1-BG.	Amer. Funds Cap W.G. & Income MF	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 24, 2025 $100,001 - $250,000				
	Additional Explanation: SOLD ALL				
1-BH.	Amer. Funds Growth Fund America MF	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 24, 2025 $250,001 - $500,000				
	Additional Explanation: SOLD ALL				
1-BI.	Amer. Funds New Perspective Fund MF	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 24, 2025 $15,001 - $50,000				
	Additional Explanation: SOLD ALL				
1-BJ.	Amer. Funds Wash. Mutual Inv. MF	$5,001 - $15,000	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 24, 2025 $100,001 - $250,000				
	Additional Explanation: SOLD ALL				
1-BK.	SPDR Portfolio TIPS ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-BL.	Schwab Fund US Small Co ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-BM.	Schwab US Lg Cap ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-BN.	Vanguard S&P 500 ETF	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
1-BO.	Schwab US Sm. Cap. ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-BP.	Schwab Fund. Intl. Sm. Com. ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-BQ.	Schwab Fund. US Lg. Co. ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-BR.	Schwab Cash Acct	$1,001 - $2,500	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 25, 2025 $100,001 - $250,000				
1-BS.	529 Schwab Agressive Portfolio	$1,000 or less	Dividend	$15,000 or less	Cash/Market
1-BT.	Oklahoma State Univ Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 6, 2025 $15,000 or less				
1-BU.	San Jacinto TX GO Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 6, 2025 $15,001 - $50,000				
1-BV.	Bountiful City UT Sales Excise Tax Rev Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 5, 2025 $15,001 - $50,000				
1-BW.	East Pierce WA Fire GO Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 6, 2025 $15,001 - $50,000				
1-BX.	Polk County FL School Dist Excise Tax Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy May 6, 2025 $15,001 - $50,000				



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1-BY.	South Dakota Conservancy Dist Revenue Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-BZ.	Temple TX CO Revenue Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CA.	Seattle WA Muni. L&P Revenue Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CB.	Clark Co WA School General Obligation Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CC.	Fort Bend County TX Revenue Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CD.	Irving TX Water Revenue Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CE.	Larimer County CO Certificates Participation Jail Project Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CF.	Haltom City TX Certificates Obligation Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CG.	Memphis Shelby County TN Industrial Refunding Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CH.	King County WA School District Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CI.	North Slope Borough AK General Purpose Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CJ.	CO State Bldg Excellent Schools Certificates Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CK.	Maricopa County AZ School Improvement Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CL.	Carmel CA Industry Redev Lease Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 6, 2025	$15,001 - $50,000

1-CM.	Amer Funds Growth Fund MF	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 3, 2025	$15,001 - $50,000

Additional Explanation: SOLD ALL



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1-CN.	Amplify Trans Data ETF	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 31, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 12, 2025	$15,000 or less

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section

Produced by Administrative Office of the United States Courts