AO 10*
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
SEYMOUR, STEPHANIE K.	US COURT OF APPEALS	05/04/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. CIRCUIT JUDGE--SENIOR	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
4-562 U.S. COURTHOUSE 333 WEST FOURTH STREET TULSA, OK 74103-3877		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	self-employed -- lawyer
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	05/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Bank of Oklahoma Accounts	A	Interest	K	T					
2. Prosperity Bank Accounts	A	Interest	K	T					
3. Raymound James Accounts	A	Interest	M	T					
4. Lot, Mt. Crested Butte, CO ($81,000, 8/10/1994)		None	O	R					
5. IRA #5 (H)									
6. -IShares US ETF TR Blackrock ST Mat (NEAR) (ETF)		None			Sold	02/10/21	K	A	
7. -IShares TR 20 Yr BD (TLT) ETF		None			Sold	03/23/21	J		
8. -Ishares TR IBOXX Inv CP (LQD) (ETF)	A	Dividend			Sold (part)	02/10/21	K	A	
9.					Sold (part)	03/23/21	K	A	
10.					Sold	06/02/21	K	A	
11. -IShares TR Barclays 7-10 Yr (IEF) (ETF)		None			Sold (part)	02/10/21	J		
12.					Sold	03/23/21	J		
13. -IShares TR 1-3 Yr Treas BD (SHY) (ETF)		None			Sold	02/10/21	J		
14. -IShares TR JP Morgan USD (EMB) (ETF)	A	Dividend	J	T	Sold (part)	02/10/21	J	B	
15.					Buy (add'l)	03/23/21	J		
16.					Buy (add'l)	06/02/21	J		
17.					Sold (part)	12/15/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18. -IShares TR IBOXX Hi Yd (HYG) (ETF)	A	Dividend			Sold (part)	02/10/21	J	A	
19.					Buy (add'l)	03/23/21	J		
20.					Buy (add'l)	06/02/21	J		
21.					Sold	07/26/21	K	B	
22. -IShares TR ISHS 1-5 Yr Invs (IGSB) (ETF)	A	Dividend	K	T	Sold (part)	02/10/21	J	A	
23.					Buy (add'l)	03/23/21	J		
24.					Buy (add'l)	06/02/21	J		
25.					Sold (part)	10/22/21	J		
26.					Sold (part)	12/15/21	J	A	
27. -IShares TR US Treas BD (GOVT) (ETF)	A	Dividend	K	T	Sold (part)	02/10/21	J		
28.					Sold (part)	03/23/21	J		
29.					Buy (add'l)	06/02/21	J		
30.					Sold (part)	12/15/21	J		
31. -IShares TR 0-5 Yr Hi Yl CP (SHYG) (ETF)		None			Sold	02/10/21	K	B	
32. -IShares TR MSB (MBB) (ETF)	A	Dividend	K	T	Buy	02/10/21	K		
33.					Sold (part)	03/25/21	J		
34.					Buy (add'l)	06/02/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35.					Sold (part)	12/15/21	J		
36. -IShares TR 0-5 Yr TIPS (STIP) (ETF)	A	Dividend	K	T	Buy	05/18/21	J		
37.					Buy (add'l)	06/04/21	J		
38.					Buy (add'l)	07/26/21	J		
39.					Buy (add'l)	10/22/21	J		
40. -IShares TR FALN ANGLS USD (FALN) (ETF)	A	Dividend	K	T	Buy	02/10/21	J		
41.					Buy (add'l)	03/23/21	J		
42.					Buy (add'l)	06/02/21	K		
43.					Buy (add'l)	10/22/21	J		
44. -IShares US ETF TR GSCI Cmdty Stgy (COMT) (ETF)	B	Dividend	J	T	Buy	06/02/21	J		
45.					Sold (part)	12/15/21	J		
46. -IShares TR Core Total USD (IUSB) (ETF)	A	Dividend	L	T	Buy	02/10/21	K		
47.					Sold (part)	03/23/21	J		
48.					Buy (add'l)	06/02/21	J		
49.					Buy (add'l)	07/26/21	J		
50.					Sold (part)	12/15/21	J		
51. -Blackrock Event Driven Equity Fund Instl Cl (BILPX) (mutual fund)	A	Dividend	K	T	Buy	02/10/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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52.					Sold (part)	03/23/21	J	A	
53.					Sold (part)	06/02/21	J	A	
54.					Sold (part)	12/15/21	J		
55. -Blackrock Systematic Multi-Straegy Fd Instl Cl (BIMBX) (mutual fund)	A	Dividend	K	T	Buy	02/10/21	K		
56.					Sold (part)	03/23/21	J		
57.					Sold (part)	06/02/21	J	A	
58.					Sold (part)	12/15/21	J	A	
59. IRA #6 (H)									
60. -IShares US ETF TR Blackrock ST Mat (NEAR) (ETF)	A	Dividend			Sold	02/12/21	M	B	
61. -IShares TR 20 Yr BD (TLT) (ETF)	A	Dividend			Buy (add'l)	02/10/21	J		
62.					Sold	03/23/21	J		
63. -Ishares TR IBOXX Inv CP (LQD) (ETF)	B	Dividend			Sold (part)	02/12/21	L	C	
64.					Sold (part)	03/25/21	L	A	
65.					Sold	06/04/21	L	B	
66. -IShares TR Barclays 7-10 Yr I (IEF) (ETF)	A	Dividend			Sold (part)	02/12/21	L		
67.					Sold	03/25/21	K		
68. -IShares TR 1-3 Yr Treas BD (SHY) (ETF)	A	Dividend			Sold	02/12/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69. -IShares TR JP Morgan USD (EMB) (ETF)	A	Dividend	J	T	Sold (part)	02/12/21	K	C	
70.					Buy (add'l)	03/23/21	K		
71.					Buy (add'l)	06/04/21	J		
72.					Sold (part)	12/10/21	J		
73. -IShares TR IBOXX Hi Yd (HYG) (ETF)	B	Dividend			Sold (part)	02/12/21	K	C	
74.					Buy (add'l)	03/23/21	K		
75.					Buy (add'l)	06/04/21	J		
76.					Sold (part)	07/28/21	L	A	
77. -IShares TR ISHS 1-5 Yr Invs (IGSB) (ETF)	B	Dividend	L	T	Sold (part)	02/10/21	K	A	
78.					Buy (add'l)	03/25/21	J		
79.					Buy (add'l)	06/02/21	K		
80.					Sold (part)	10/22/21	K		
81.					Sold (part)	12/08/21	J	A	
82. -IShares TR US Treas BD (GOVT) (ETF)	B	Dividend	M	T	Sold (part)	02/12/21	K		
83.					Sold (part)	03/25/21	K		
84.					Buy (add'l)	06/04/21	J		
85.					Sold (part)	12/10/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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86. -IShares TR 0-5 Yr Hi Yl CP (SHYG) (ETF)	A	Dividend			Sold	02/12/21	L	D	
87. -Blackrock Event Driven Equity Fd Instl (BILPX) (alt mutual fund)	A	Dividend	L	T	Buy	02/10/21	L		
88.					Sold (part)	03/23/21	J	A	
89.					Sold (part)	06/02/21	J	A	
90.					Sold (part)	12/08/21	J		
91. -Blackrock Systematic Multi-Strat Instl (BIMBX) (alt mutual fund)	B	Dividend	L	T	Buy	02/10/21	L		
92.					Sold (part)	12/08/21	J	A	
93. -IShares TR 0-5 Yr TIPS (STIP) (ETF)	B	Dividend	L	T	Buy	05/14/21	K		
94.					Buy (add'l)	06/04/21	J		
95.					Buy (add'l)	07/28/21	K		
96.					Buy (add'l)	10/26/21	K		
97. -IShares TR Core Total USD (IUSB) (ETF)	B	Dividend	M	T	Buy	02/12/21	M		
98.					Sold (part)	03/25/21	K		
99.					Buy (add'l)	06/04/21	K		
100.					Buy (add'l)	07/28/21	K		
101.					Sold (part)	12/10/21	J		
102. -IShares TR FALN ANGLS USD (FALN) (ETF)	C	Dividend	M	T	Buy	02/10/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103.					Buy (add'l)	03/23/21	L		
104.					Buy (add'l)	06/04/21	J		
105.					Buy (add'l)	07/28/21	K		
106.					Sold (part)	12/10/21	J		
107. -IShares TR MBS (MBB) (ETF)	A	Dividend	L	T	Buy	02/10/21	L		
108.					Sold (part)	03/23/21	J		
109.					Buy (add'l)	06/04/21	J		
110.					Sold (part)	12/10/21	J		
111. -IShares US ETF TR GSCI CMDTY STGY (COMT) (ETF)	B	Dividend	J	T	Buy	06/02/21	J		
112. BROKERAGE ACCOUNT #9 ANNUITIES (H)									
113. Jackson Nat'l Life Ins. Perspect. L Series Cl L (variable annuity) (H)									
114. -JNL/MC Index 5		None	M	T	Sold (part)	06/25/21	J		
115. -JNL/Blackrock Global Allocation		None	K	T	Sold (part)	06/25/21	J		
116. -JNL/Moderate Growth ETF Allocation		None	M	T	Sold (part)	06/25/21	J		
117. Lincoln Nat'l Choice Plus Assurance L Share (variable annuity) (H)									
118. -Blackrock Global Allocation		None	L	T	Sold (part)	01/05/21	J		
119. -LVIP SSGA Mod Aggr Index Alloc		None	M	T	Sold (part)	01/05/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	05/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. -LVIP Global Growth Alloc MR		None	M	T	Sold (part)	01/05/21	J		
121. -LVIP SSGA Glbl Tactical Alloctn Mgd		None	M	T	Sold (part)	01/05/21	J		
122. Lincoln Nat'l Choice Plus Assurance L Share (variable annuity) (H)									
123. -Blackrock Global Allocation		None	L	T	Sold (part)	01/05/21	J		
124. -LVIP SSGA Mod Aggr Index Allo		None	M	T	Sold (part)	01/05/21	J		
125. -LVIP Global Growth Alloc MR		None	M	T	Sold (part)	01/05/21	J		
126. -LVIP SSGA Glbl Tactical Alloctn Mgd		None	M	T	Sold (part)	01/05/21	J		
127. Ohio Nat'l Oncore Lite II Class L (variable annuity) (H)									
128. -Omni Portfolio (Suffolk)		None	L	T					
129. -Invesco V.I. Balanced Risk Allocation		None	M	T					
130. -TOPS (R) Managed Risk Growth ETF		None	L	T					
131. -Pimco GLB DIV Alloc		None	L	T					
132. -BROKERAGE ACCOUNT #10 (H)									
133. -Vanguard Total Stock Market (VTI) (ETF)	B	Dividend	M	T	Buy (add'l)	02/23/21	L		
134.					Sold (part)	04/16/21	J	C	
135.					Sold (part)	06/15/21	J	B	
136.					Sold (part)	11/01/21	K	D	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	05/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137.					Sold (part)	12/16/21	J	D	
138. -Invesco Powershared QQQ Trust (QQQ) (ETF)	A	Dividend	K	T	Sold (part)	02/23/21	J	A	
139.					Sold (part)	04/16/21	J	B	
140.					Sold (part)	11/01/21	J	C	
141.					Sold (part)	12/16/21	J	B	
142. -Vanguard Intl Equity Index FD FTSE All World EX US (VEU) (ETF)	C	Dividend	L	T	Sold (part)	02/23/21	K	D	
143.					Buy (add'l)	04/16/21	K		
144.					Sold (part)	11/01/21	J	B	
145.					Sold (part)	12/16/21	J		
146. -FIMM Money Mkt Port Fd Inst Cl (FNSXX) (money market)	A	Dividend	J	T	Buy (add'l)	02/23/21	J		
147.					Sold (part)	04/16/21	K		
148.					Sold (part)	06/15/21	K		
149.					Buy (add'l)	11/01/21	J		
150.					Sold (part)	12/16/21	J		
151. -Ishares Gold TR IShares (IAU) (ETF)		None	K	T	Buy (add'l)	02/23/21	J		
152.					Sold (part)	04/14/21	K		
153.					Sold (part)	11/01/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
154.					Sold (part)	12/16/21	J	A	
155. -IShares TR Core US AGGBD ET (AGG) (ETF)	A	Dividend			Buy (add'l)	02/23/21	K		
156.					Sold	04/16/21	M		
157. -IShares TR MBS (MBB) (ETF)	A	Dividend	K	T	Buy (add'l)	02/23/21	J		
158.					Buy (add'l)	04/16/21	J		
159.					Sold (part)	11/01/21	J		
160.					Sold (part)	12/16/21	J		
161. -IShares TR MSCI USA MIN VOL (USMV) (ETF)	A	Dividend	K	T	Buy (add'l)	11/01/21	K		
162. -New World Fund Class Fd (NFFFX) (mutual fund)	C	Dividend	K	T	Sold (part)	02/23/21	J	C	
163.					Sold (part)	04/16/21	K	D	
164.					Sold (part)	11/01/21	J	B	
165.					Sold (part)	12/16/21	J	A	
166. -Vanguard Short-Term Bond Fund (BSV) (ETF)	A	Dividend			Sold	02/23/21	L	A	
167. -IShares Fltg Rate NT (FLOT) (ETF)	A	Dividend	K	T	Buy	04/16/21	K		
168.					Sold (part)	11/01/21	J		
169.					Sold (part)	12/16/21	J		
170. -IShares TR 0-5 Yr TIPS (STIP) (ETF)	B	Dividend	K	T	Buy	04/16/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171.					Sold (part)	09/15/21	J		
172.					Buy (add'l)	11/01/21	J		
173.					Sold (part)	12/16/21	J		
174. -IShares TR MSCI USA Value (VLUE) (ETF)	A	Dividend	K	T	Buy	04/16/21	K		
175.					Sold (part)	11/01/21	J		
176.					Sold (part)	12/16/21	J	A	
177. -IShares TR Core 1-5 Yr USD (ISTB) (ETF)	A	Dividend	K	T	Buy	04/16/21	K		
178.					Sold (part)	09/15/21	J		
179.					Buy (add'l)	11/01/21	J		
180.					Sold (part)	12/16/21	J		
181. -SPDR SSGA Multi-Asset Real Return (RLY) (ETF)	C	Dividend	K	T	Buy	04/14/21	K		
182.					Sold (part)	11/01/21	J	A	
183.					Sold (part)	12/16/21	J	A	
184. -American Funds Smallcap World Fund Cl2 (SMCFX) (mutual fund)	C	Dividend	K	T	Buy	02/23/21	K		
185.					Buy (add'l)	04/16/21	J		
186.					Sold (part)	11/01/21	J	A	
187.					Sold (part)	12/16/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
188. -Blackrock Systematic Multi-Strategy Fd Instl Cl (BIMBX) (mutual fund)	A	Dividend	K	T	Buy	11/01/21	K		
189.					Sold (part)	12/16/21	J	A	
190. -IShares TR MSCI China A (CYNA) (ETF)	A	Dividend			Buy	02/23/21	K		
191.					Buy (add'l)	04/16/21	J		
192.					Sold (part)	06/15/21	J		
193.					Sold	09/20/21	K		
194. IRA #7 (H)									
195. -IShares Core MSCI EAFE (IEFA) (ETF)	C	Dividend	M	T					
196. -IShares Core MSCI Emerging Market (IEMG) (ETF)	B	Dividend	L	T					
197. -IShares Core S&P Cap (IJR) (ETF)	A	Dividend	L	T					
198. -IShares TR Core S&P MCP (IJH) (ETF)	A	Dividend	L	T					
199. -IShaares TR Core S&P 500 (IVV) (ETF)	C	Dividend	N	T					
200. -IShares TR MSCI USA MIN VOL (USMV) (ETF)	A	Dividend	K	T					
201. -SPDR S&P Dividend (SDY) (ETF)	B	Dividend	K	T					
202. BROKERAGE ACCOUNT #12 (H)									
203. -American Fds Tax Exempt Pres Port Cl (TXEFX) (mutual fund)	A	Dividend	J	T	Buy (add'l)	02/10/21	J		
204.					Sold (part)	06/02/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205.					Sold (part)	06/15/21	J		
206.					Sold (part)	11/08/21	J		
207.					Sold (part)	12/16/21	J		
208. -FIMM Money Market (FNSXX) (money market)		None			Sold	02/10/21	K		
209. -First Trust Managed Municipal (FMB) (ETF)	A	Dividend	J	T	Sold (part)	02/10/21	J		
210.					Sold (part)	06/02/21	J	A	
211.					Sold (part)	06/15/21	J	A	
212.					Sold (part)	11/18/21	J	A	
213.					Sold (part)	12/16/21	J	A	
214. -IShares TR 0-5 yr Hi YL (SHYG) (ETF)		None			Sold	02/10/21	K	A	
215. - IShares TR 1-3 Yr Treas Bd (SHY) (ETF)		None			Sold	02/10/21	J		
216. -IShares 20 yr TR Bd (TLT) (ETF)		None			Buy (add'l)	02/10/21	J		
217.					Sold	03/23/21	J		
218. -IShares TR Barclays 7-10 Yr (IEF) (ETF)	A	Dividend			Sold (part)	02/10/21	J		
219.					Sold	03/23/21	J		
220. -IShares TR IBoxx Hi Yd (HYG) (ETF)	A	Dividend			Sold (part)	02/10/21	J	A	
221.					Buy (add'l)	03/23/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
222.					Buy (add'l)	06/02/21	J		
223.					Sold (part)	06/15/21	J	A	
224.					Sold	07/26/21	J	A	
225. -IShares TR IBoxx Inv CP (LQD) (ETF)	A	Dividend			Sold (part)	02/10/21	J	A	
226.					Sold (part)	03/23/21	J		
227.					Sold	06/02/21	J		
228. -IShares TR ISHS 1-5 Yr Invs (IGSB) (ETF)	A	Dividend	J	T	Sold (part)	02/10/21	J	A	
229.					Sold (part)	06/15/21	J	A	
230.					Sold (part)	10/22/21	J		
231.					Sold (part)	11/08/21	J		
232.					Sold (part)	12/16/21	J		
233. -IShares JP Morgan USD Emg (EMB) (ETF)	A	Dividend	J	T	Sold (part)	02/10/21	J	A	
234.					Buy (add'l)	03/25/21	J		
235.					Sold (part)	06/02/21	J	A	
236.					Sold (part)	06/15/21	J	A	
237.					Sold (part)	11/08/21	J	A	
238.					Sold (part)	12/16/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	05/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
239. -IShares TR US Treas Bd (GOVT) (ETF)	A	Dividend	K	T	Buy	02/10/21	K		
240.					Sold (part)	03/23/21	J		
241.					Buy (add'l)	06/02/21	J		
242.					Sold (part)	06/15/21	J		
243.					Sold (part)	11/08/21	J		
244.					Sold (part)	12/16/21	J		
245. -IShares US ETF TR Blackrock St Mat (NEAR) (ETF)	A	Dividend			Sold	02/10/21	K	A	
246. -Vanguard Ltd Term Tax Exempt Fd Admiral Share (VMLUX) (mutual fund)	A	Dividend	J	T	Buy (add'l)	02/10/21	J		
247.					Sold (part)	06/02/21	J		
248.					Sold (part)	06/15/21	J		
249.					Sold (part)	12/16/21	J		
250. -Vanguard Tax Exempt Bond ETF (VTEB) (mutial fund)	A	Dividend	J	T	Sold (part)	06/15/21	J	A	
251.					Sold (part)	11/08/21	J	A	
252.					Sold (part)	12/16/21	J	A	
253. -IShares TR MSB (MBB) (ETF)	A	Dividend	J	T	Buy	02/10/21	K		
254.					Sold (part)	03/23/21	J		
255.					Buy (add'l)	06/02/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	05/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256.					Sold (part)	06/15/21	J		
257.					Sold (part)	11/08/21	J		
258.					Sold (part)	12/16/21	J		
259. -IShares TR 0-5 Yr TIPS (STIP) (ETF)	A	Dividend	J	T	Buy	05/14/21	J		
260.					Buy (add'l)	06/02/21	J		
261.					Sold (part)	06/15/21	J		
262.					Buy (add'l)	07/26/21	J		
263.					Buy (add'l)	10/22/21	J		
264.					Sold (part)	11/08/21	J		
265. -IShares US ETF TR GSCI CMDTY STGY (COMT) (ETF)	A	Dividend	J	T	Buy	06/02/21	J		
266.					Sold (part)	06/15/21	J	A	
267.					Sold (part)	11/08/21	J	A	
268.					Sold (part)	12/16/21	J		
269. -IShares TR Core Total USD (IUSB) (ETF)	A	Dividend	K	T	Buy	02/10/21	K		
270.					Sold (part)	03/23/21	J		
271.					Buy (add'l)	06/02/21	J		
272.					Sold (part)	06/15/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	05/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
273.					Buy (add'l)	07/26/21	J		
274.					Sold (part)	11/08/21	J		
275.					Sold (part)	12/16/21	J		
276. -IShares TR FALN ANGLS USD (FALN) (ETF)	A	Dividend	K	T	Buy	02/10/21	J		
277.					Buy (add'l)	03/25/21	J		
278.					Buy (add'l)	06/02/21	J		
279.					Sold (part)	06/15/21	J	A	
280.					Buy (add'l)	10/22/21	J		
281.					Sold (part)	11/08/21	J	A	
282.					Sold (part)	12/16/21	J	A	
283. -Blackrodk Event Driven Equity Fd Instl Cl (BILPX) (mutual fund)	A	Dividend	J	T	Buy	02/10/21	K		
284.					Sold (part)	03/23/21	J	A	
285.					Sold (part)	06/02/21	J	A	
286.					Sold (part)	06/15/21	J	A	
287.					Sold (part)	11/08/21	J		
288.					Sold (part)	12/16/21	J		
289. -Blackrodk Systematic Multi-Strategy FD Instl Cl (BIMBX) (mutual fund)	A	Dividend	J	T	Buy	02/10/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	05/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
290.					Sold (part)	03/23/21	J		
291.					Sold (part)	06/02/21	J	A	
292.					Sold (part)	06/15/21	J	A	
293.					Sold (part)	11/08/21	J	A	
294.					Sold (part)	12/16/21	J	A	
295. Brokerage Account #13 (H)									
296. -IShares Inc Core MSCI Emkt (IEMG) (ETF)	A	Dividend	K	T					
297. -IShares TR Core MSCI EAFE (IEFA) (ETF)	B	Dividend	K	T					
298. -IShares TR Core S&P MCP (IJH) (ETF)	A	Dividend	K	T	Sold (part)	12/16/21	J	B	
299. -IShares TR Core S&P SCP (IJR) (ETF)	A	Dividend	K	T	Sold (part)	12/16/21	J	C	
300. -IShares TR Core S&P 500 (IVV) (ETF)	B	Dividend	L	T	Sold (part)	12/16/21	K	D	
301. -IShares TR MSCI USA Min Vol (USMV) (ETF)	A	Dividend	J	T					
302. --SPDR S&P Dividend (SDY) (ETF)	A	Dividend	K	T	Sold (part)	12/16/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII INVESTMENTS AND TRUSTS

LINE 68
IShares TR 1-3 Yr Treas Bd--2020 report inadvertently reported value code J in Column D(3) for purchase on 6/17/2020. It should have been value code K.

BROKERAGE ACCOUNT #9 HEADING ON LINE 112--ANNUITY HEADINGS AND UNDERLYING ASSETS ON LINES 113 THROUGH 131
The annuities in this brokerage account are variable annuities and their underlying assets report income as "unit value" and therefore income information of the underlying assets is not available.

Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	05/04/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ STEPHANIE K. SEYMOUR

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544