AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
SEYMOUR, STEPHANIE K.	US COURT OF APPEALS	8/3/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. CIRCUIT JUDGE--SENIOR	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
4-562 U.S. COURTHOUSE 333 WEST FOURTH STREET TULSA, OK 74103-3877		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	self-employed -- lawyer
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	8/3/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Bank of Oklahoma Accounts	A	Interest	K	T					
2. Prosperity Bank Accounts	A	Interest	K	T					
3. Raymond James Accounts	A	Interest	M	T					
4. Lot, Mt. Crested Butte, CO ($81,000, 8/10/1994)		None	O	R					
5. IRA #5 (H)									
6. -IShares TR JP Morgan USD (EMB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
7. -IShares TR ISHS 1-5 Yr Invs (IGSB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	K		
8. -IShares TR US Treas BD (GOVT) (ETF) 22/0-EndBal	A	Dividend			Sold (part)	02/15/22	K		
9.					Buy (add'l)	05/25/22	J		
10.					Sold	10/21/22	K		
11. -IShares TR MSB (MBB) (ETF)	A	Dividend	K	T	Sold (part)	02/15/22	K		
12.					Buy (add'l)	10/21/22	K		
13.					Sold (part)	12/14/22	J	A	
14. -IShares TR 0-5 Yr TIPS (STIP) (ETF) 22-0/EndBal	A	Dividend			Sold	02/15/22	K		
15. -IShares TR FALN ANGLS USD (FALN) (ETF) 22/0-EndBal	A	Dividend			Sold (part)	02/15/22	J		
16.					Sold (part)	05/25/22	J		
17.					Sold	10/21/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. -IShares US ETF TR GSCI Cmdty Stgy (COMT) (ETF) 22/0-EndBal	B	Dividend			Buy (add'l)	02/15/22	J		
19.					Sold (part)	05/25/22	J	A	
20.					Buy (add'l)	10/21/22	J		
21.					Sold (part)	11/07/22	J	A	
22.					Sold	12/22/22	J		
23. -IShares TR Core Total USD (IUSB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	K		
24. -Blackrock Event Driven Equity Fund Instl Cl (BILPX) (mutual fund)	A	Dividend	J	T	Sold (part)	02/15/22	K		
25.					Buy (add'l)	05/25/22	J		
26.					Sold (part)	10/12/22	J		
27.					Buy (add'l)	11/07/22	J		
28. -Blackrock Systematic Multi-Straegy Fd Instl Cl (BIMBX) (mutual fund)	A	Dividend	J	T	Sold (part)	02/15/22	J		
29.					Buy (add'l)	05/25/22	J		
30.					Sold (part)	10/21/22	J		
31.					Sold (part)	11/07/22	J		
32. -FIMM Money Mkt Port Fd Inst CL (FNSXX) (money mkt)	A	Dividend	J	T	Open	10/21/22	J		
33. -Americana Funds Bond Fund of America Fund CL F2 (ABNFX) (mutual fund)	A	Dividend	K	T	Buy	02/15/22	K		
34.					Sold (part)	05/25/22	J		

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35.					Sold (part)	10/21/22	J		
36.					Sold (part)	11/07/22	J		
37. -Blackrock Event Driven Eq Fd Instl CL N/ L (BSIIX) (mutual fund)	A	Dividend	J	T	Buy	02/15/22	K		
38.					Sold (part)	05/25/22	K		
39.					Sold (part)	10/21/22	J		
40.					Sold (part)	11/07/22	J		
41. -Blackrock Total Return Fund Instl CL N/L (MAHQX) (mutual fund)	A	Dividend	K	T	Buy	02/15/22	K		
42.					Buy (add'l)	05/25/22	J		
43.					Buy (add'l)	10/21/22	J		
44.					Sold (part)	11/07/22	J		
45.					Sold (part)	12/14/22	J		
46. -IShares TR 0-5 Yr Hi Yl CP (SHYG) (ETF)	A	Dividend	K	T	Buy	10/21/22	K		
47.					Buy (add'l)	11/07/22	J		
48. -IShares TR TRS FL RT BD (TFLO) (ETF)	A	Dividend	J	T	Buy	11/07/22	J		
49. -IShares TR IBonds 24 TRM TS (IBTE) (ETF)	A	Dividend	K	T	Buy	11/07/22	K		
50. -SPDR Portfolio Aggregate Bond (SPAB) (ETF)	A	Dividend	K	T	Buy	05/25/22	K		
51.					Buy (add'l)	10/21/22	J		

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52.					Buy (add'l)	12/14/22	J		
53. -Blackrock Tactical Opps FD Instl CL N/L (PBAIX) (mutual fund)	A	Dividend	J	T	Buy	02/15/22	J		
54.					Buy (add'l)	05/25/22	J		
55.					Sold (part)	10/21/22	J	A	
56.					Buy (add'l)	11/07/22	J		
57. IRA #6 (H)									
58. -IShares TR JP Morgan USD (EMB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
59. -IShares TR IBOXX Hi Yd (HYG) (ETF) 21/0-EndBal FN#1@VIII		None							
60. -IShares TR ISHS 1-5 Yr Invs (IGSB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	L		
61. -IShares TR US Treas BD (GOVT) (ETF) 22/0-EndBal	A	Dividend			Sold (part)	02/26/22	L		
62.					Buy (add'l)	05/25/22	K		
63.					Sold	10/21/22	K		
64. -Blackrock Event Driven Equity Fd Instl (BILPX) (alt mutual fund)	A	Dividend	K	T	Sold (part)	02/15/22	L		
65.					Buy (add'l)	05/25/22	J		
66.					Sold (part)	10/21/22	J		
67.					Buy (add'l)	11/07/22	J		
68.					Sold (part)	12/14/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69. -Blackrock Systematic Multi-Strat Instl (BIMBX) (alt mutual fund)	B	Dividend	K	T	Sold (part)	02/15/22	L		
70.					Buy (add'l)	05/25/22	J		
71.					Sold (part)	10/21/22	J		
72.					Sold (part)	11/07/22	J		
73.					Sold (part)	12/14/22	J		
74. -IShares TR 0-5 Yr TIPS (STIP) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	L		
75. -IShares TR Core Total USD (IUSB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	M		
76. -IShares TR FALN ANGLS USD (FALN) (ETF) 22/0-EndBal	B	Dividend			Sold (part)	02/15/22	K		
77.					Sold (part)	05/25/22	J		
78.					Sold	10/21/22	L		
79. -IShares TR MBS (MBB) (ETF)	A	Dividend	K	T	Sold (part)	02/15/22	L		
80.					Buy (add'l)	10/21/22	L		
81.					Sold (part)	11/07/22	J	A	
82.					Sold (part)	12/14/22	J	A	
83. -IShares US ETF TR GSCI CMDTY STGY (COMT) (ETF) 2022 Zero End Balance	D	Dividend			Buy (add'l)	02/15/22	K		
84.					Sold (part)	05/25/22	J	B	
85.					Buy (add'l)	10/21/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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86.					Sold (part)	11/07/22	J	A	
87.					Sold	12/22/22	K		
88. -FIMM Mondy Market Port Fund Instl CL (FNSXX) (money market)	A	Dividend	K	T	Buy	10/21/22	L		
89.					Sold (part)	11/07/22	L		
90.					Sold (part)	11/07/22	J		
91.					Buy (add'l)	12/22/22	K		
92. -American Funds Bond Fund of Am Fund CL F2 N/L (ABNFX (mutual fund)	C	Dividend	L	T	Buy	02/17/22	M		
93.					Buy (add'l)	05/27/22	J		
94.					Buy (add'l)	10/25/22	J		
95.					Sold (part)	11/07/22	J		
96.					Sold (part)	12/14/22	K		
97. -Blackrock Strategic Income Oppors Port FD CL Instl N/L(BSIIX)(mut fd)	C	Dividend	K	T	Buy	02/15/22	M		
98.					Sold (part)	05/25/22	L		
99.					Sold (part)	10/21/22	J		
100.					Sold (part)	11/07/22	K		
101.					Sold (part)	12/14/22	J		
102. -Invesco Floating Rate Fund (AFRYX) (mutual fund)	B		K	T	Buy	02/15/22	K		

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103.					Buy (add'l)	05/25/22	J		
104.					Sold (part)	10/21/22	J		
105.					Sold (part)	11/07/22	J		
106.					Sold (part)	12/14/22	J		
107. -Blackrock Total Rturn Fund Instl N/L (MAHQX) (mutual fund)	B	Dividend	L	T	Buy	02/15/22	L		
108.					Buy (add'l)	05/25/22	J		
109.					Buy (add'l)	10/21/22	J		
110.					Sold (part)	11/07/22	K	C	
111.					Sold (part)	12/14/22	J		
112. -Blackrock Tactical Opp Fund Instl CL N/L (PBAIX) (alt mut fnd)	B	Dividend	K	T	Buy	02/15/22	K		
113.					Buy (add'l)	05/25/22	J		
114.					Sold (part)	10/21/22	J	A	
115.					Buy (add'l)	11/07/22	J		
116. -IShares TR 0-5 Yr Hi Yl Cp (SHYG) (ETF)	B	Dividend	L	T	Buy	10/21/22	L		
117.					Buy (add'l)	11/07/22	J		
118.					Sold (part)	12/14/22	J	A	
119. -SPDR Portfolio Aggregate Bond (SPAB) (ETF)	B	Dividend	L	T	Buy	05/25/22	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	8/3/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.					Buy (add'l)	10/21/22	J		
121.					Buy (add'l)	11/07/22	J		
122.					Sold (part)	12/14/22	J		
123. -IShares TR IBonds 24 TRM TS (IBTE) (ETF)	A	Dividend	M	T	Buy	11/07/22	M		
124.					Sold (part)	12/14/22	J	A	
125. -IShares TR IBonds FT RT BD (TFLO) (ETF)	A	Dividend	K	T	Buy	11/07/22	K		
126. -SPDR Portfolio Tips (SPIP) (ETF) 22/0-EndBal	C	Dividend			Buy	02/15/22	L		
127.					Sold (part)	05/25/22	J		
128.					Sold	10/21/22	L		
129. BROKERAGE ACCOUNT #9 ANNUITIES (H)									
130. Jackson Nat'l Life Ins. Perspect. L Series Cl L (variable annuity) (H)									
131. -JNL/MC Index 5		None	M	T	Sold (part)	06/25/22	J		
132. -JNL/Blackrock Global Allocation		None	K	T	Sold (part)	06/25/22	J		
133. -JNL/Moderate Growth ETF Allocation		None	M	T	Sold (part)	06/25/22	J		
134. Lincoln Nat'l Choice Plus Assurance L Share (variable annuity) (H)									
135. -Blackrock Global Allocation		None	K	T	Sold (part)	01/05/22	J		
136. -LVIP SSGA Mod Aggr Index Alloc		None	M	T	Sold (part)	01/05/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. -LVIP Global Growth Alloc MR		None	M	T	Sold (part)	01/05/22	J		
138. -LVIP SSGA Glbl Tactical Alloctn Mgd		None	M	T	Sold (part)	01/05/22	J		
139. Lincoln Nat'l Choice Plus Assurance L Share (variable annuity) (H)									
140. -Blackrock Global Allocation		None	K	T	Sold (part)	01/05/22	J		
141. -LVIP SSGA Mod Aggr Index Allo		None	M	T	Sold (part)	01/05/22	J		
142. -LVIP Global Growth Alloc MR		None	M	T	Sold (part)	01/05/22	J		
143. -LVIP SSGA Glbl Tactical Alloctn Mgd		None	M	T	Sold (part)	01/05/22	J		
144. Ohio Nat'l Oncore Lite II Class L(variable annuity)(H) FN#2@VIII									
145. -ON Blackrock Balanced f/k/a Omni Portfolio (Suffolk) FN#3@VIII		None	K	T	Sold (part)	08/03/22	J		
146. -Inv Bal Risk Alloc f/k/a Invesco V.I. Bal Risk Alloc FN#4@VIII		None	L	T	Sold (part)	08/03/22	J		
147. -TOPS (R) Managed Risk Growth ETF FN#5@VIII 22/0-EndBal		None			Sold (part)	08/03/22	J		
148.					Merged (with line 150)	10/01/22	M		
149. -AB GLB Risk Alloc Mod f/k/a Pimco GLB DIV Alloc FN#6@VIII		None	K	T	Sold (part)	08/03/22	J		
150. -ON iS MR Growth FN#7@VIII		None	M	T	Buy	10/01/22	M		
151. -BROKERAGE ACCOUNT #10 (H)									
152. -Vanguard Total Stock Market (VTI) (ETF)	B	Dividend	M	T	Buy (add'l)	02/09/22	J		
153.					Sold (part)	03/01/22	K	B	

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154.					Buy (add'l)	03/11/22	J		
155.					Sold (part)	04/18/22	K	A	
156.					Buy (add'l)	05/25/22	J		
157.					Sold (part)	11/02/22	J		
158.					Buy (add'l)	11/29/22	J		
159. -Invesco Powershared QQQ Trust (QQQ) (ETF) 22/0-EndBal	A	Dividend			Sold (part)	02/09/22	J	D	
160.					Sold (part)	04/18/22	J	B	
161.					Sold	05/19/22	J	D	
162. -Vanguard Intl Equity Index FD FTSE All World EX US (VEU) (ETF)	B	Dividend	K	T	Sold (part)	02/09/22	K	C	
163.					Sold (part)	04/18/22	J	A	
164.					Buy (add'l)	05/25/22	J		
165.					Sold (part)	11/02/22	J		
166.					Buy (add'l)	11/29/22	J		
167. -FIMM Money Mkt Port Fd Inst Cl (FNSXX) (money market)	A	Dividend	K	T	Sold (part)	02/09/22	J		
168.					Buy (add'l)	07/21/22	K		
169.					Buy (add'l)	09/13/22	K		
170.					Buy (add'l)	09/21/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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171.					Buy (add'l)	11/02/22	K		
172.					Sold (part)	11/29/22	L		
173.					Buy (add'l)	12/16/22	J		
174.					Buy (add'l)	12/22/22	J		
175. -Ishares Gold TR IShares (IAU) (ETF) 22/0-EndBal		None			Sold	02/09/22	K	C	
176. -IShares TR MBS (MBB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/09/22	K		
177. -IShares TR MSCI USA MIN VOL (USMV) (ETF)	A	Dividend	J	T	Sold (part)	02/09/22	K		
178.					Sold (part)	04/18/22	J		
179.					Buy (add'l)	05/25/22	J		
180.					Sold (part)	11/02/22	J		
181. -New World Fund Class Fd (NFFFX) (mutual fund)	A	Dividend	K	T	Sold (part)	02/09/22	K	D	
182.					Sold (part)	04/18/22	J	A	
183.					Buy (add'l)	05/25/22	J		
184.					Sold (part)	11/02/22	J		
185. -IShares Fltg Rate NT (FLOT) (ETF) 22/0-EndBal	A	Dividend			Sold	02/09/22	K		
186. -IShares TR 0-5 Yr TIPS (STIP) (ETF) 22/0-EndBal	A	Dividend			Sold	02/09/22	K		
187. -IShares TR MSCI USA Value (VLUE) (ETF) 22/0-EndBal	A	Dividend			Sold	02/09/22	K	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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188.					Sold (part)	04/18/22	J		
189.					Sold	05/25/22	J		
190. -IShares TR Core 1-5 Yr USD (ISTB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/09/22	K		
191. -SPDR SSGA Multi-Asset Real Return (RLY) (ETF) 22/0-EndBal		None			Sold	02/09/22	K	B	
192. -American Funds Smallcap World Fund Cl2 (SMCFX)(mutl fd) 22/0-EndBal		None			Sold (part)	02/09/22	J		
193.					Sold (part)	04/18/22	J		
194.					Buy (add'l)	05/25/22	J		
195.					Sold	06/14/22	J		
196. -Blackrock Systematic Multi-Strategy Fd Instl Cl (BIMBX) (mutual fund)	A	Dividend	K	T	Buy (add'l)	02/09/22	J		
197.					Sold (part)	04/18/22	J		
198.					Sold (part)	05/25/22	J		
199.					Sold (part)	11/02/22	J		
200. -IShares TR IBonds 24 TRM TS (IBTE) (ETF)	A	Dividend	K	T	Buy	11/29/22	K		
201. -IShares TR TRS LST RT BD (TFLO) (ETF)	A	Dividend	K	T	Buy	11/29/22	K		
202. -IShares TR Core S&P 500 US VLU (IUSV) (ETF)	A	Dividend	K	T	Buy	11/29/22	K		
203. -Blackrock Tactical Opp FD Instl Cl N/L (PBAIX) (mutual fund)	A	Dividend	K	T	Buy	02/09/22	K		
204.					Sold (part)	04/18/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205.					Sold (part)	05/25/22	J		
206.					Sold (part)	11/02/22	J	A	
207. -Blackrock Event Driven Equity Fund Instl CL N/L (BILPX) (mutual fund)	A	Dividend	K	T	Buy	02/09/22	K		
208.					Sold (part)	04/18/22	J	A	
209.					Sold (part)	05/25/22	J		
210.					Sold (part)	11/02/22	J		
211. -Invesco Floating Rate ESG Fund CL Y N/L (AFRYX) (mutual fund)	A	Dividend	K	T	Buy	02/09/22	K		
212.					Sold (part)	04/18/22	J		
213.					Sold (part)	05/25/22	J		
214.					Sold (part)	11/02/22	J		
215. -Blackrock Equity Dividend Fund Instl CL N/L (MADVX) (mutual fund)	B	Dividend	J	T	Buy	05/22/22	J		
216.					Sold (part)	11/02/22	J		
217. -John Hancock Diciplined Value Mid Cap Fund (JVMIX) (mutual fund)	A	Dividend	J	T	Buy	06/14/22	J		
218.					Sold (part)	11/02/22	J	A	
219. IRA #7 (H)									
220. -IShares Core MSCI EAFE (IEFA) (ETF) 22/0-EndBal	A	Dividend			Sold	02/10/22	M	E	
221. -IShares Core MSCI Emerging Market (IEMG) (ETF) 22/0-EndBal		None			Sold	02/10/22	L	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
222. -IShares Core S&P Cap (IJR) (ETF) 22/0-EndBal	A	Dividend			Sold (part)	02/10/22	K	D	
223.					Sold	05/25/22	K	D	
224. -IShares TR Core S&P MCP (IJH) (ETF) 22/0-EndBal		None			Sold	02/10/22	L	E	
225. -IShaares TR Core S&P 500 (IVV) (ETF)	C	Dividend	M	T	Sold (part)	02/10/22	M	E	
226.					Buy (add'l)	03/11/22	K		
227.					Buy (add'l)	05/25/22	L		
228.					Sold (part)	10/21/22	J		
229. -IShares TR MSCI USA MIN VOL (USMV) (ETF)	A	Dividend	L	T	Buy (add'l)	02/10/22	K		
230.					Sold (part)	05/25/22	J		
231.					Sold (part)	10/21/22	J		
232. -SPDR S&P Dividend (SDY) (ETF) 22/0-EndBal		None			Sold	02/10/22	K	D	
233. -Invesco QQQ (QQQ) (ETF)	A	Dividend	K	T	Buy	02/10/22	K		
234.					Sold (part)	05/25/22	K		
235.					Buy (add'l)	10/21/22	K		
236. -IShares Incorporated MSCI Emerg Mrkt (EEMV) (ETF)	A	Dividend	K	T	Buy	05/25/22	K		
237.					Buy (add'l)	10/21/22	K		
238. -IShares TR SP SMCP600VL EFT (IJS) (ETF)		None	K	T	Buy	05/25/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
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239.					Buy (add'l)	10/21/22	J		
240. -IShares TR EAFE Value ETF (EFV) (ETF)	C	Dividend	L	T	Buy	02/10/22	J		
241.					Sold (part)	05/25/22	J		
242.					Sold (part)	10/21/22	J		
243. -IShares TR EAFE Growth (EFG) (ETF)	A	Dividend	L	T	Buy	02/10/22	L		
244.					Sold (part)	05/25/22	K		
245.					Buy (add'l)	10/21/22	J		
246. -IShares TR MSCI USA QLT FCT (QUAL) (ETF)	B	Dividend	L	T	Buy	02/10/22	L		
247.					Buy (add'l)	05/25/22	J		
248.					Sold (part)	10/21/22	J		
249. -IShares TR MSCI USA MMENTM (MTUM) (ETF)	A	Dividend	L	T	Buy	02/10/22	K		
250.					Buy (add'l)	05/25/22	J		
251.					Buy (add'l)	10/21/22	K		
252. -IShares TR US Infrastruc (IFRA) (ETF)		Dividend	J	T	Buy	05/25/22	J		
253.					Buy (add'l)	10/21/22	J		
254. -SPDR Energy Select Sector Fund (XLE) (ETF)	A	Dividend	J	T	Buy	02/10/22	K		
255.					Sold (part)	05/25/22	J	C	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256.					Sold (part)	10/21/22	J	A	
257. BROKERAGE ACCOUNT #12 (H)									
258. -American Fds Tax Exempt Pres Port Cl (TXEFX)(mut fd) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
259. -FIMM Money Market (FNSXX) (money market)	A	Dividend	J	T	Open	10/21/22	J		
260. -First Trust Managed Municipal (FMB) (ETF) 22/0-EndBal	A	Dividend			Buy (add'l)	02/15/22	J		
261.					Sold (part)	07/11/22	J		
262.					Sold	12/21/22	J		
263. -IShares TR ISHS 1-5 Yr Invs (IGSB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
264. -IShares JP Morgan USD Emg (EMB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
265. -IShares TR US Treas Bd (GOVT) (ETF) 22/0-EndBal	A	Dividend			Sold (part)	02/15/22	J		
266.					Sold	11/08/22	J		
267. -Vanguard Ltd Term Tax Exempt Fd AdmiralSh(VMLUX)(mut fnd) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
268. -Vanguard Tax Exempt Bond (ETF) (VTEB) (mutual fund) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
269. -IShares TR MSB (MBB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
270. -IShares TR 0-5 Yr TIPS (STIP) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
271. -IShares US ETF TR GSCI CMDTY STGY (COMT) (ETF) 22/0-EndBal	B	Dividend			Buy (add'l)	02/15/22	J		
272.					Sold (part)	11/07/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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273.					Sold	12/21/22	J		
274. -IShares TR Core Total USD (IUSB) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	K		
275. -IShares TR FALN ANGLS USD (FALN) (ETF) 22/0-EndBal	A	Dividend			Sold	02/15/22	J		
276. -Blackrodk Event Driven Equity Fd Instl Cl (BILPX) (mutual fund)	A	Dividend	J	T	Sold (part)	02/15/22	J		
277.					Sold (part)	11/07/22	J		
278. -Blackrodk Systematic Multi-Strategy FD Instl Cl (BIMBX) (mutual fund)	A	Dividend	J	T	Sold (part)	02/15/22	J		
279.					Sold (part)	11/07/22	J		
280. -Blackrock Tactical Opp FD Inst CL N/L (PBAIX) (mutual fund)		None	J	T	Buy	02/15/22	J		
281.					Sold (part)	11/07/22	J	A	
282. -IShares TR IBonds 24 TRM TS (IBTE) (ETF)	A	Dividend	K	T	Buy	11/07/22	K		
283. -IShares TR Conv BD EFT (ICVT) (ETF)	A	Dividend	J	T	Buy	05/25/22	J		
284.					Sold (part)	11/07/22	J		
285. -IShares TR TRS FLT RT BD (TFLO) (ETF)	A	Dividend	J	T	Buy	11/07/22	J		
286. Brokerage Account #13 (H)									
287. -IShares Inc Core MSCI Emkt (IEMG) (ETF) 22/0-EndBal		None			Sold	02/10/22	K	D	
288. -IShares TR Core MSCI EAFE (IEFA) (ETF) 22/0-EndBal	A	Dividend			Sold	02/10/22	K	E	
289. -IShares TR Core S&P MCP (IJH) (ETF) 22/0-EndBal		None			Sold	02/10/22	K	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
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290. -IShares TR Core S&P SCP (IJR) (ETF) 22/0-EndBal	A	Dividend			Sold (part)	02/10/22	J	C	
291.					Sold	05/25/22	J	C	
292. -IShares TR Core S&P 500 (IVV) (ETF)	B	Dividend	L	T	Sold (part)	02/10/22	K	E	
293.					Buy (add'l)	03/11/22	J		
294.					Buy (add'l)	05/25/22	K		
295. -IShares TR MSCI USA Min Vol (USMV) (ETF)	A	Dividend	K	T	Buy (add'l)	02/10/22	J		
296.					Sold (part)	05/25/22	J		
297. -SPDR S&P Dividend (SDY) (ETF) 22/0-EndBal		None			Sold	02/10/22	K	D	
298. -IShares Incorporated MSCI Emrg Mrkt (EEMV) (ETF)	A	Dividend	J	T	Buy	05/15/22	J		
299. -IShares TR MSCI EAFE (EFA) (ETF)		None	K	T	Buy	12/21/22	K		
300. -IShares TR Core S&P US VLU (IUSV) (ETF)		None	K	T	Buy	12/21/22	K		
301. -IShares TR SP SMCP600VL (IJS) (ETF)	A	Dividend	J	T	Buy	05/25/22	J		
302. -IShares TR Cory High DV (HDV) (ETF)	A	Dividend	J	T	Buy	05/25/22	J		
303. -IShares Incorporated ESG AWR MSCI EM (ESGE) (ETF)	A	Dividend	J	T	Buy	02/10/22	J		
304.					Buy (add'l)	05/25/22	J		
305. -IShares TR US Infrastruc (IFRA) (ETF)	A	Dividend	J	T	Buy	05/25/22	J		
306. -SPDR Energy Select Sector Fund (XLE) (ETF)	A	Dividend	J	T	Buy	02/10/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
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307.					Sold (part)	05/25/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII INVESTMENTS AND TRUSTS

FN #1 - LINE # 59 - For the fund IShares TR IBOXX Hi Yd (HYG) (ETF) at Line # 59, the line 2021 entry (in 2021 at Line # 76) was inadvertently reported as "Sold (partial)." In fact, in 2021, the fund was "SOLD" and, thus, had a 2021 Zero Ending Balance (21/0-EndBal).

FN # 2 - LINE # 129 - BROKERAGE ACCOUNT # 9 HEADING -- ANNUITY HEADINGS AND UNDERLYING ASSETS ON LINES ## 130-150
The annuities in this brokerage account are variable annuities and their underlying assets report income as "unit value" and therefore income information of the underlying assets is not available. However, in 2021, buy/sell transactions were inadvertently omitted from my report.

FN # 3 - LINE # 145 - ON Blackrock Balanced f/k/a Omni Portfolio (Suffolk) - Abbreviation/name of a Ramond James annuity can vary from actual name of the annuity company. As in this instance, the name has varied, but the fund remains the same.

FN # 4 - LINE # 146 - Inv Bal Risk Alloc f/k/a Invesco V.I. Balanced Risk Allocation - Abbreviation/name of a Ramond James annuity can vary from actual name of the annuity company. As in this instance, the name has varied, but the fund remains the same.

FN # 5 - LINE ## 147-148 - TOPS (R) Managed Risk Growth ETF funds were exchanged/transferred out to ON iS MR Growth on 10/1/22, and TOPS had a 2022 Zero Ending Balance (22/0-EndBal).

FN # 6 - LINE # 149 - AB GLB Risk Alloc Mod f/k/a Pimco GLB DIV Alloc - Abbreviation/name of a Ramond James annuity can vary from actual name of the annuity company. As in this instance, the name has varied, but the fund remains the same.

FN # 7 - LINE # 150 - ON iS MR Growth funds were exchanged/transferred in from TOPS (R) Managed Risk Growth ETF on 10/1/2022 (see FN # 5).

Name of Person Reporting	Date of Report
SEYMOUR, STEPHANIE K.	8/3/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ STEPHANIE K. SEYMOUR

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544