Periodic Transaction Report, Apr 30, 2026

Financial Disclosure Report (AO Form 10T)

Filer's Information
Shea, Edward F.
U.S. District Court - Washington Eastern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

/s/ Shea, Edward F. [electronically signed on Apr 30, 2026 1:04pm by Shea, Edward F. in JEFS]
/s/ Shea, Edward F. [electronically signed on Apr 30, 2026 11:05am by Shea, Edward F. in JEFS]

Date Filed: Apr 30, 2026
Date of First Transaction on this Report: Mar 2, 2026
Date of Last Transaction on this Report: Mar 30, 2026

Transactions

	DESCRIPTION
1.	**(H) Assetmark**

1-A. Vanguard Mid Cap Grwth

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Mar 13, 2026	Apr 29, 2026	$1,000 - $15,000

1-B. Emergy Transfer Note

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 25, 2026	Apr 29, 2026	$1,000 - $15,000

1-C. MSFT Note

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 25, 2026	Apr 29, 2026	$1,000 - $15,000

1-D. Valero Note

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 25, 2026	Apr 29, 2026	$1,000 - $15,000

2. **(H) Ed Schwab**

2-A. PDI, PIMCO Dynamic Income Fund

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Mar 12, 2026	Mar 12, 2026	$1,000 - $15,000

2-B. BDO

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 12, 2026	Mar 12, 2026	$1,000 - $15,000

2-C. SOUN

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 17, 2026	Mar 17, 2026	$1,000 - $15,000

2-D. AGNC

DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Mar 26, 2026	Mar 26, 2026	$1,000 - $15,000

2-E. GLP

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Mar 30, 2026	Mar 30, 2026	$1,000 - $15,000

3. **(H) Ed Assetmark**

3-A. Am Elec Pwr

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Mar 2, 2026	Apr 29, 2026	$1,000 - $15,000

3-B. First Energy

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Mar 2, 2026	Apr 29, 2026	$1,000 - $15,000

3-C. iShares MSCI Pacific U.K.

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 25, 2026	Apr 29, 2026	$1,000 - $15,000

3-D. iShares MSCI Pacific Canada

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 25, 2026	Apr 29, 2026	$1,000 - $15,000

3-E. iShares MSCI Pacific Japan

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 25, 2026	Apr 29, 2026	$1,000 - $15,000

3-F. iShares MSCI Pacific Euro Zone

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Mar 25, 2026	Apr 29, 2026	$1,000 - $15,000

3-G. Duke Energy

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Mar 2, 2026	Apr 29, 2026	$1,000 - $15,000