Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Shelby, Robert J.
U.S. District Court - Utah
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Shelby, Robert J. [electronically signed on Aug 14, 2026 4:30pm by Shelby, Robert J. in JEFS]
/s/ Shelby, Robert J. [electronically signed on May 13, 2026 1:48pm by Shelby, Robert J. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Rodel Institute	Feb 26, 2025	Mar 2, 2025	Puerto Rico	Judicial Fellowship - Training and Education	Airfare, lodging, meals
2.	Utah Bar Assoc.	Mar 13, 2025	Mar 14, 2025	St. George, UT	Utah Bar Mid-Year Conference Federal Court Presentation	Airfare, lodging, rental car, meals
3.	Utah Chapter Federal Bar Assoc.	May 1, 2025	May 3, 2025	St. George, UT	Federal Bar Southern Utah Law Symposium - Presenter	Lodging, rental car, meals

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
4.	Trial Lawyers of Mass Torts	Nov 9, 2025	Nov 13, 2025	Cabo, Mexico	Presenter at TLMT Conference	Airfare, lodging, meals

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Retirement Account #1**				
1-A.	-Raymond James Cash/Sweep Acct	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
1-B.	-Growth Fund America CL F1 Fund	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 14, 2025	$15,000 or less
(2).	Sold (part)	Feb 11, 2025	$15,001 - $50,000

1-C.	-T Rowe Price New Horizons Fund	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 11, 2025	$15,000 or less

1-D.	-Dodge & Cox FDS Int'l Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
1-E.	-Vanguard Dividend Growth Fund	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 14, 2025	$15,000 or less

1-F.	-Vanguard Index TR MidCap Admir	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 11, 2025	$15,000 or less

1-G.	-Met West Total Return Bond Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(2).	Sold (part)	May 7, 2025	$15,000 or less

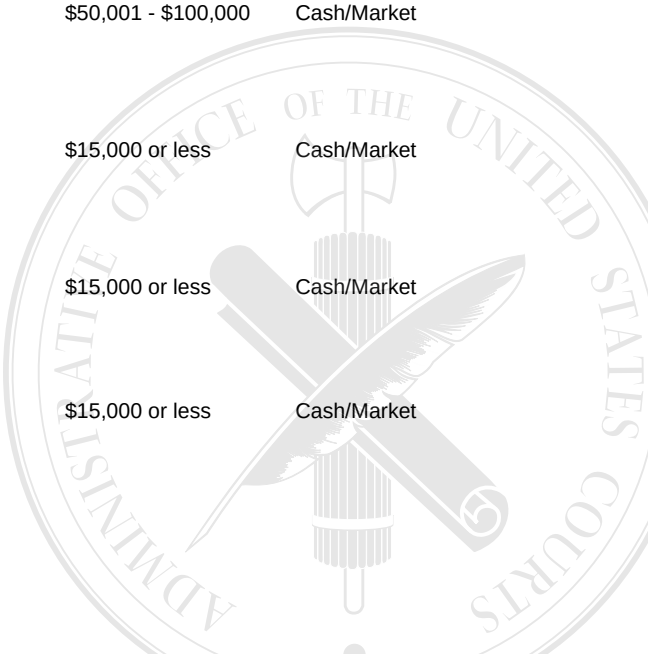
1-H.	-FIMM Gov't Portfolio MM Inst. CL	$1,001 - $2,500	Interest	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	May 1, 2025	$15,001 - $50,000
(2).	Sold (part)	Jul 14, 2025	$500,001 - $1,000,000
(3).	Buy (add'l)	May 23, 2025	$500,001 - $1,000,000
(4).	Sold (part)	May 21, 2025	$15,000 or less

1-I.	-BMW North America CD	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
1-J.	-Morgan Stanley CD	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1-K.	-Ally Bank	$1,000 or less	Interest		
	Additional Explanation: Asset disposed of in an unreportable transaction.				
1-L.	-BofA CD	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
1-M.	-BofA CD	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
1-N.	-JP Morgan Chase LLC 5YR Equity Cont. Note	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
1-O.	-United Fidelity Bank CD	$1,001 - $2,500	Interest		
	Additional Explanation: Asset disposed of in an unreportable transaction.				
1-P.	American Funds - Bond Fund of America	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 22, 2025	$50,001 - $100,000	
1-Q.	Pimco Income Fund	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 22, 2025	$50,001 - $100,000	
1-R.	US Treasure STRIPS Bonds	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 22, 2025	$50,001 - $100,000	
1-S.	Bank of Canada Callable 3 Yr Note	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 20, 2025	$15,001 - $50,000	
1-T.	Goldman Sachs Callable 5 Yr Note	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 2, 2025	$15,001 - $50,000	
1-U.	Morgan Stanley CD - 2	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 22, 2025	$50,001 - $100,000	
1-V.	Morgan Stanley CD - 3	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 22, 2025	$50,001 - $100,000	
1-W.	Morgan Stanley Private Bank CD	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 22, 2025	$50,001 - $100,000	
1-X.	Capital One CD	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 22, 2025	$50,001 - $100,000	
1-Y.	Goldman Sachs Callable 5 Yr Note - 2	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	May 2, 2025	$15,001 - $50,000	
1-Z.	American Funds Europacific Growth Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Mar 21, 2025	$15,000 or less	
1-AA.	MFS Research Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Mar 21, 2025	$15,000 or less	
1-AB.	Eaton Vance SMid Cap Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Mar 21, 2025	$15,000 or less	



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1-AC.	Wasatch Small Cap Value	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 21, 2025	$15,000 or less

1-AD.	Vanguard 500 Index Fund - Admiralty Shares	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 21, 2025	$15,000 or less

2.	**Mountain America Credit Union Accounts**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
3.	**Utah Educational Savings Plan Inst. Index - S&P 500**	$1,001 - $2,500	Dividend		

Additional Explanation: I no longer have access to this account or information concerning the account, so I have no way to reliably value the account at the end of the reporting period.

4.	**(H) Inherited TIAA Retirement Acct. (X)**

Additional Explanation: All assets within this account were acquired through a non-reportable transaction.

4-A.	Nuveen Short Term Bond Index Fund Retirement	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-B.	Nuveen High Yield Income Fund I	$1,000 or less	Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-C.	Nuveen Core Impact Bond Fund Retirement	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-D.	Nuveen Bond Index Fund Retirement	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-E.	Nuveen Mid Cap Value 1 Fund I	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-F.	Nuveen Short Term Bond Fund Retirement	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-G.	Nuveen Core Plus Bond Fund Retirement	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-H.	Nuveen Large Cap Responsible Equity Fund Retirement	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-I.	Nuveen Intl Equity Index Fund Retirement	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
4-J.	CREF Inflation-Linked Bond R1	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-K.	CREF Core Bond R1	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-L.	TIAA Real Estate Acct N365346-5 **Additional Explanation**: CUSIP	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,000 or less

4-M.	TIAA Traditional Acct NA3402L-0 **Additional Explanation**: CUSIP	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	May 12, 2025	$15,001 - $50,000

4-N.	Vanguard Real Estate Index Fund Admiral	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-O.	Vanguard Total Bond Market Index Fund Institutional	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-P.	Nuveen Int'l Equity Index Fund R6	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-Q.	TIAA Traditional Acct F534J18-2 **Additional Explanation**: CUSIP	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-R.	CREF Equity Index R4	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-S.	Hartford Schroders Int'l Stock Fund Class SDR	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-T.	Nuveen Lifecycle 2035 Fund R6	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-U.	PGIM Total Return Bond R6	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-V.	American Funds Bond Fund of America R6	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 21, 2025	$15,000 or less

4-W.	Nuveen Large Cap Responsible Equity Fund R6	$1,000 or less	Dividend		

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 21, 2025	$15,000 or less	
4-X.	CREF Social Choice R3	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 21, 2025	$15,000 or less	
4-Y.	TIAA Real Estate Acct D206810-3	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 21, 2025	$15,000 or less	
4-Z.	CREF Core Bond R3	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 21, 2025	$15,000 or less	
4-AA.	TIAA Traditional Acct L1528B1-9 **Additional Explanation**: CUSIP	$1,000 or less	Interest		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 21, 2025	$15,000 or less	
4-AB.	TIAA Real Estate Acct L1528B1-9 **Additional Explanation**: CUSIP	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 21, 2025	$15,000 or less	
4-AC.	CREF Core Bond R3	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 21, 2025	$15,000 or less	
4-AD.	CREF Social Choice R3	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 21, 2025	$15,000 or less	

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	The Utah Educational Savings Plan Account reported in 2024 is removed because it is no longer reportable.
2.	Retirement Account #2 reported in 2024 and all of the assets separately listed in that account are removed because they are no longer reportable.