AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Sheridan, Peter G.	U.S. District Court of New Jersey	08/10/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Court Judge Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Clarkson J. Fisher Jr. Courthouse 402 East State Street Trenton, NJ 068608		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	AIG Retirement FKA VALIC Retirement
2.	2022	NJ Divisions of Pensions Retirement
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Sheridan, Peter G.	08/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. AIG Retirement Services Stock Index Fd VALIC Retirement	A	Int./Div.	M	T					
2.									
3. AIG Retirement Service Fixed Plus FKA Value Retirement	D	Int./Div.	M	T					
4.									
5. Mercer County Teachers Union Acct	A	Interest	J	T					
6.									
7. Well Fargo Accounts	A	Interest	M	T					
8.									
9. Bank of America Accounts	A	Interest	K	T					
10.									
11. Eventide Gilead FD Class I	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
12.					Sold (part)	12/13/22	J	A	
13.									
14. Fidelity Adv Intl Cap		None	J	T	Buy (add'l)	01/27/22	J		
15.					Sold (part)	12/12/22	J	A	
16.									
17. First Eagle Global CL I	A	Dividend	K	T	Sold (part)	01/27/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.					Buy (add'l)	12/05/22	J		
19.					Sold (part)	12/13/22	J	A	
20.									
21. Global X Funds Shs US	A	Dividend	J	T	Sold (part)	01/28/22	J	A	
22.					Sold (part)	12/14/22	J	A	
23.									
24. Guggenheim Total Return Fd Instl Class	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
25.					Sold (part)	12/13/22	J	A	
26.									
27. Guggenheim Floating Rate Strategies Fd Instl Class	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
28.					Sold (part)	12/13/22	J	A	
29.									
30. Invesco Oppenheimer Developing Market Fd Cl Y	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
31.					Sold (part)	12/13/22	J	A	
32.									
33. Invesco Floating Rate	A	Dividend	J	T	Buy	01/27/22	J		
34.					Sold (part)	12/13/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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35.									
36. Ishares Russell Growth	A	Dividend	J	T	Sold (part)	01/28/22	J	A	
37.					Sold (part)	12/14/22	J	A	
38.									
39. Ishares Russell Value	A	Dividend	K	T	Sold (part)	01/28/22	J	A	
40.					Sold (part)	12/14/22	J	A	
41.									
42. Ishares IBOXX $Invt Grade Bond		None			Sold	01/28/22	J	A	
43.									
44. Ishares Inc Core MSCI Emerging Mkt ETF		None			Sold	01/28/22	J	A	
45.									
46. JP Morgan Equity Income FD I	A	Dividend	K	T	Sold (part)	01/27/22	J	A	
47.					Sold (part)	12/13/22	J	A	
48.									
49. Loomis Sayles Global Allocation Fund	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
50.					Sold (part)	12/13/22	J	A	
51.									

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
52. Mainstay Mackay Short Duration Hi Yield	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
53.					Sold (part)	12/13/22	J	A	
54.									
55. Mainstay Mackay Hi Yield Corp Bond Fd		None			Sold	01/27/22	J	A	
56.									
57. Oakmark Intl FD CL	A	Dividend	J	T	Buy	01/27/22	J		
58.					Sold (part)	12/13/22	J	A	
59.									
60. Permanent Portfolio Fund	A	Dividend	J	T	Buy	01/27/22	J		
61.					Sold (part)	12/13/22	J	A	
62.									
63. Pimco Income Equity Fund Cl 12	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
64.					Sold (part)	12/13/22	J	A	
65.									
66. T Rowe Price Blue Chip Growth Fund Inv Cl	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
67.					Sold (part)	12/13/22	J	A	
68.									

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69. T Rowe Price Intl Discovery Fd Cl	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
70.					Sold (part)	12/13/22	J	A	
71.									
72. TCW Total Return Bond Fund Cl I		None			Sold	01/27/22	J	A	
73.									
74. Vanguard Small Cap	A	Dividend	J	T	Sold (part)	01/28/22	J	A	
75.					Sold (part)	12/14/22	J	A	
76.									
77. Vanguard Information	A	Dividend	J	T	Buy	01/28/22	J		
78.					Sold (part)	12/14/22	J	A	
79.									
80. Vanguard Total Bond Market		None			Sold	01/28/22	J	A	
81.									
82. Vanguard 500 Index Fund	A	Dividend	K	T	Sold (part)	01/28/22	J	A	
83.					Sold (part)	12/14/22	J	A	
84.					Sold (part)	01/03/22	J	A	
85.									

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86. Voya Intermediate Bond Fund Cl I	A	Dividend	J	T	Buy (add'l)	01/27/22	J		
87.					Sold (part)	12/13/22	J	A	
88.									
89. Wisdom Tree Emerging Market	A	Dividend	J	T	Buy	01/28/22	J		
90.					Sold (part)	12/14/22	J	A	
91.									
92. ISHARES MSCI EAFE	A	Dividend			Sold (part)	01/03/22	J	A	
93.					Sold	01/28/22	J	A	
94.									
95. ISHARES TR Russell 2000	A	Dividend	J	T					
96.									
97. Janus Henderson Balanced Fund	A	Dividend	J	T					
98.									
99. Oakmark Equity & Income Fund Cl Adv	A	Dividend	J	T					
100.									
101. Vanguard Dividend	A	Dividend	J	T	Buy	01/03/22	J		
102.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Sheridan, Peter G.	08/10/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Peter G. Sheridan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544