AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Sheridan, Peter G.	U.S. District Court of New Jersey	10/30/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Court Judge Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Clarkson J. Fisher Jr. Courthouse 402 East State Street Trenton, NJ 08608		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Corebridge Financial FKA AIG Retirement
2.	2023	NJ Division of Pensions Retirement
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Scolia Law School	3/12/23 - 3/17/23	Austin, TX	Non-FJC Seminar	Transportation, lodging, meals
2.	USSC	6/21/23 - 6/23/23	Seattle, WA	Meeting	Transportation, lodging, meals
3.	Multi District Litigation	10/22/23 - 10/25/23	West Palm Beach, FL	Meeting	Transportation, lodging, meals
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Sheridan, Peter G.	10/30/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Corebridge FKA AIG Retirement Services Stock Index Fd	A	Int./Div.	N	T					
2.									
3. Corebridge FKA AIG Retirement Service Fixed Plus	D	Int./Div.	N	T					
4.									
5. Mercer County Teachers Union Acct	A	Interest	J	T					
6.									
7. Wells Fargo Accounts	D	Interest	N	T					
8.									
9. Bank of America Accounts	A	Interest	K	T					
10.									
11. BNY Mellon Dynamic	A	Dividend	J	T	Buy	01/19/23	J		
12.					Buy (add'l)	05/10/23	J		
13.					Sold (part)	08/14/23	J	A	
14.					Sold (part)	11/14/23	J	A	
15.					Buy (add'l)	12/05/23	J		
16.									
17. Eventide Gilead FD Class 1	A	Dividend			Sold (part)	01/19/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	08/14/23	J	A	
19.					Sold (part)	11/14/23	J	A	
20.					Sold	12/05/23	J	A	
21.									
22. Dimensional US Small	A	Dividend			Buy	01/20/23	J		
23.					Sold	05/11/23	J	A	
24.					Buy	08/15/23	J		
25.					Sold (part)	11/15/23	J	A	
26.					Sold	12/06/23	J	A	
27.									
28. Fidelity Advisor Equity	A	Dividend	J	T	Buy	01/19/23	J		
29.					Buy (add'l)	01/19/23	J		
30.					Buy (add'l)	05/10/23	J		
31.					Sold (part)	08/14/23	J	A	
32.					Sold (part)	11/14/23	J	A	
33.					Sold (part)	12/15/23	J	A	
34.									

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Fidelity Adv Floating	A	Dividend	J	T	Buy	08/14/23	J		
36.					Sold (part)	11/14/23	J	A	
37.					Buy (add'l)	12/05/23	J		
38.									
39. Fidelity Adv Intl Cap	A	Dividend			Sold	01/19/23	J	A	
40.									
41. First Eagle Global CL 1	A	Dividend	J	T	Sold (part)	01/19/23	J	B	
42.									
43. Fidelity Advisor Real	A	Dividend			Buy	01/19/23	J		
44.					Sold	08/14/23	J	A	
45.									
46. Global X Funds Shs US	A	Dividend	J	T	Buy (add'l)	01/20/23	J		
47.					Buy (add'l)	01/20/23	J		
48.					Sold (part)	08/15/23	J	A	
49.					Sold (part)	11/15/23	J	A	
50.					Sold (part)	12/06/23	J	A	
51.									

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52. Guggenheim Total Return Fd Instl Class	A	Dividend	K	T	Buy (add'l)	01/19/23	J		
53.					Buy (add'l)	04/24/23	J		
54.					Buy (add'l)	04/25/23	J		
55.					Buy (add'l)	12/05/23	J		
56.					Sold (part)	08/14/23	J	A	
57.					Sold (part)	11/14/23	J	A	
58.									
59. Guggenheim Floating Rate Strategies Fd Instl Class	A	Dividend	J	T	Sold (part)	01/19/23	J	A	
60.					Buy	08/15/23	J		
61.					Sold (part)	11/14/23	J	A	
62.					Buy (add'l)	12/05/23	J		
63.									
64. Invesco S&P Equal	A	Dividend			Buy	01/20/23	J		
65.					Sold (part)	05/11/23	J	A	
66.					Buy (add'l)	08/15/23	J		
67.					Sold (part)	11/15/23	J		
68.					Sold	12/06/23	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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69.									
70. ISH TR Core Dividend Growth	A	Dividend			Buy	01/20/23	J		
71.					Buy (add'l)	08/15/23	J		
72.					Sold (part)	05/11/23	J	A	
73.					Sold (part)	11/15/23	J	A	
74.					Sold	12/06/23	J	A	
75.									
76. Invesco Floating Rate	A	Dividend			Sold	01/19/23	J	A	
77.									
78. Invesco Oppenheimer Developing Market FdCl Y	A	Dividend			Sold	01/19/23	K	A	
79.									
80. Ishares Edge MSCI	A	Dividend	J	T	Buy	12/06/23	J		
81.									
82. Ishares Russell Growth	A	Dividend			Sold	01/20/23	J	C	
83.									
84. Ishares Russell Value	A	Dividend			Sold	01/20/23	K	C	
85.									

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86. Ishares TR Russell 2000	A	Dividend			Sold	01/20/23	J	A	
87.									
88. Janus Henderson Enterprise	A	Dividend	J	T	Buy	12/05/23	J		
89.									
90. Janus Henderson Balanced Fund	A	Dividend	J	T	Buy (add'l)	01/19/23	J		
91.									
92. JP Morgan Exchange	A	Dividend	J	T	Buy	01/20/23	J		
93.					Buy (add'l)	12/06/23	J		
94.					Sold (part)	08/15/23	J	A	
95.					Sold (part)	11/15/23	J	A	
96.									
97. JP Morgan Equity Income FD I	A	Dividend	J	T	Buy (add'l)	08/14/23	J		
98.					Sold (part)	01/18/23	J	C	
99.					Sold (part)	05/10/23	J	A	
100.					Sold (part)	11/14/23	J	A	
101.					Sold (part)	12/05/23	J	A	
102.									

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103. JP Morgan Large Cap	A	Dividend	J	T	Buy	01/19/23	J		
104.					Buy (add'l)	05/10/23	J		
105.					Sold (part)	08/14/23	J	A	
106.					Sold (part)	11/14/23	J	A	
107.					Sold (part)	12/05/23	J	A	
108.									
109. US Treasury Note 2.5% 1/31/2024	A	Interest			Buy	01/19/23	J		
110.					Sold	04/25/23	J	A	
111.									
112. US Treasury Note 4.25% 9/30/2024	A	Interest	K	T	Buy	01/19/23	J		
113.									
114. US Treasury Note 4.25% 10/15/2025	A	Interest	J	T	Buy	04/24/23	J		
115.					Buy (add'l)	04/25/23	J		
116.									
117. US Treasury Note 4.25% 09/30/2024	A	Interest			Sold (part)	08/14/23	J	A	
118.					Sold	12/05/23	J	A	
119.									

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. US Treasury Note 4.25% 10/15/2024	A	Interest	J	T	Buy	08/14/23	J		
121.									
122. US Treasury Note 4.125% 11/15/2032	A	Interest	J	T	Buy	08/14/23	J		
123.									
124. Voya Intermediate Bond Fund Cl I	A	Dividend			Sold	01/19/23	J	A	
125.									
126. Wisdom Tree Emerging Market	A	Dividend			Sold	01/20/23	J	A	
127.									
128. Oakmark Equity & Income Fund Cl Adv	A	Dividend			Sold	01/19/23	J	A	
129.									
130. Vanguard Dividend Appreciation ETF	A	Dividend			Sold	01/20/23	J	A	
131.									
132. Loomis Sayles Global Allocation Fund	A	Dividend			Sold	01/19/23	J	A	
133.									
134. Permanent Portfolio Fund	A	Dividend			Sold	01/19/23	J	A	
135.									
136. T Rowe Price Blue Chip Browth Fund Inv Cl	A	Dividend			Sold	01/19/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Sheridan, Peter G.	10/30/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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137.									
138. Oakmark Intl FD Cl	A	Dividend			Sold	01/19/23	J	A	
139.									
140. Mainstay Mackay Short Duration Hi Yield	A	Dividend	J	T	Sold (part)	01/19/23	J	A	
141.					Buy (add'l)	04/24/23	J		
142.					Buy (add'l)	04/25/23	J		
143.					Buy (add'l)	08/14/23	J		
144.					Buy (add'l)	11/05/23	J		
145.					Sold (part)	11/14/23	J	A	
146.									
147. Pimco Income Equity Fund Cl 12	A	Dividend	J	T	Buy (add'l)	01/19/23	J		
148.					Sold (part)	01/19/23	J	A	
149.					Buy (add'l)	04/24/23	J		
150.					Buy (add'l)	04/25/23	J		
151.					Sold (part)	08/14/23	J	A	
152.					Sold (part)	11/14/23	J	A	
153.					Buy (add'l)	12/05/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
Sheridan, Peter G.	10/30/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.									
155. Vanguard Information	A	Dividend	J	T	Sold (part)	08/15/23	J	A	
156.									
157. Vanguard 500 Index Fund	A	Dividend	J	T	Sold (part)	01/20/23	J	A	
158.					Buy (add'l)	05/11/23	J		
159.					Sold (part)	08/15/23	J	D	
160.					Sold (part)	11/15/23	J	A	
161.					Buy (add'l)	12/06/23	J		
162.									
163. T Rowe Price Dividend	A	Dividend	J	T	Buy	01/20/23	J		
164.					Sold (part)	05/21/23	J	A	
165.					Buy (add'l)	08/15/23	J		
166.					Sold (part)	11/15/23	J	A	
167.					Sold (part)	12/06/23	J	A	
168.									
169. Vanguard Information (VGT)	A	Dividend	J	T	Buy	01/20/23	J		
170.					Buy (add'l)	05/11/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.					Buy (add'l)	11/06/23	J		
172.					Sold (part)	11/15/23	J	A	
173.									
174. Pacer US Cash Cows100	A	Dividend	J	T	Buy	01/20/23	J		
175.					Buy (add'l)	05/11/23	J		
176.					Sold (part)	08/05/23	J	A	
177.					Sold (part)	11/15/23	J	A	
178.					Buy (add'l)	12/06/23	J		
179.									
180. Wisdom Tree Floating Rate	A	Dividend	J	T	Buy	01/20/23	J		
181.					Sold (part)	04/25/23	J	A	
182.					Buy (add'l)	08/15/23	J		
183.					Sold (part)	11/15/23	J	A	
184.					Buy (add'l)	12/06/23	J		
185.									
186. T Rowe Price Mid Cap	A	Dividend	J	T	Buy	01/19/23	J		
187.					Buy (add'l)	05/10/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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188.					Sold (part)	08/14/23	J	A	
189.					Sold (part)	11/14/23	J	A	
190.					Buy (add'l)	12/05/23	J		
191.									
192. Nuveen Preferred	A	Dividend			Buy	01/19/23	J		
193.					Buy (add'l)	04/24/23	J		
194.					Buy (add'l)	04/25/23	J		
195.					Sold	08/14/23	J	A	
196.									
197. Natixis Gateway Fund	A	Dividend	J	T	Buy	01/19/23	J		
198.					Sold (part)	11/14/23	J	A	
199.					Buy (add'l)	12/05/23	J		
200.									
201. Lord Abbett Short Duration Income Fund	A	Dividend	J	T	Buy	12/05/23	J		
202.									
203. Pacer US Small Cap Cash	A	Dividend	J	T	Buy	12/26/23	J		
204.									

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
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205. T Rowe Price Intl Discovery Fd Cl	A	Dividend			Sold	01/19/23	J	A	
206.									
207. Vanguard Small Cap	A	Dividend			Sold	01/20/23	J	B	
208.									
209.									
210.									
211.									
212.									
213.									
214.									
215.									
216.									
217.									
218.									
219.									
220.									
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222.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Sheridan, Peter G.	10/30/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Peter G. Sheridan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544