Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Simmons, James Edward
U.S. District Court - California Southern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Simmons, James Edward [electronically signed on May 15, 2026 8:59pm by Simmons, James Edward in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	City of San Diego	Pension		2025
2.	County of San Diego	Pension		2025

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	City of San Diego			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Apple Common Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2.	**SPDR S&P 500 Growth ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3.	**Tesla Common Stock**		None	$15,000 or less	Cash/Market
4.	**Fidelity 500 Index Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5.	**Schwab S&P 500 Index Fund**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
6.	**Vanguard S&P 500 ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7.	**(H) IRA # 1 (H)**				
7-A.	Schwab S&P 500 Index Fund	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
8.	**(H) IRA # 2 (H)**				
8-A.	Schwab Target 2035 Index Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-B.	Schwab S&P 500 Index Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-C.	Schwab Markettrack Balanced Portfolio	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-D.	Oakmark Equity and Income Fund Investor Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-E.	Janus Henderson Balanced Fund Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-F.	FMI International Fund Investor Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-G.	Spear Alpha ET	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8-H.	Avantis US Small Cap ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
9.	**(H) Retirement Account # 1 (H)**				
9-A.	Vanguard Institutional Total Int Stock Market Index Trust		None	$15,001 - $50,000	Cash/Market
9-B.	Principal/BlackRock S&P 500 Index CITFund		None	$100,001 - $250,000	Cash/Market
9-C.	Vanguard Mid Cap Index Institutional Fund		None	$50,001 - $100,000	Cash/Market
9-D.	Boston Trust Walden Small Cap CIT		None	$15,001 - $50,000	Cash/Market
9-E.	Vanguard Value Index Institutional Fund		None	$50,001 - $100,000	Cash/Market
9-F.	Vanguard Growth Index Institutional Fund		None	$50,001 - $100,000	Cash/Market
9-G.	SSgA Real Asset Non Lending C Fund		None	$15,000 or less	Cash/Market
9-H.	Oakmark Equity and Income Fund		None	$15,001 - $50,000	Cash/Market
9-I.	American Funds Target Date Retirement 2045 R6 Fund		None	$50,001 - $100,000	Cash/Market
9-J.	City of San Diego Managed Income CIT		None	$15,001 - $50,000	Cash/Market
10.	**(H) 401(k) (H)**				
10-A.	Vanguard Institutional Total Int Stock Market Index Trust		None	$15,001 - $50,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
10-B.	Principal/BlackRock S&P 500 Index CITFund		None	$50,001 - $100,000	Cash/Market
10-C.	Vanguard Mid Cap Index Institutional Fund		None	$15,001 - $50,000	Cash/Market
10-D.	Boston Trust Walden Small Cap		None	$15,000 or less	Cash/Market
10-E.	Vanguard Value Index Institutional Fund		None	$15,001 - $50,000	Cash/Market
10-F.	Vanguard Growth Index Institutional Fund		None	$15,001 - $50,000	Cash/Market
10-G.	SSgA Real Asset Non Lending C Fund		None	$15,000 or less	Cash/Market
10-H.	Oakmark Equity and Income Fund		None	$15,001 - $50,000	Cash/Market
10-I.	American Funds Target Date Retirement 2045 R6 Fund		None	$15,001 - $50,000	Cash/Market
10-J.	City of San Diego Managed Income CIT		None	$15,001 - $50,000	Cash/Market
11.	**Ally Bank Cash Account**	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
12.	**(H) ScholarShare 529 Plan # 1 (H)**				
12-A.	Principal Plus Interest Portfolio NoneT		None	$15,000 or less	Cash/Market
12-B.	Passive Growth Portfolio		None	$15,000 or less	Cash/Market
12-C.	Passive Diversified Equity Portfolio		None	$15,001 - $50,000	Cash/Market
12-D.	Index U.S. Equity Portfolio		None	$15,000 or less	Cash/Market
12-E.	Index International Equity Portfolio		None	$15,001 - $50,000	Cash/Market
13.	**(H) ScholarShare 529 Plan # 2 (H)**				
13-A.	Principal Plus Interest Portfolio NoneT		None	$15,000 or less	Cash/Market
13-B.	Passive Growth Portfolio		None	$15,000 or less	Cash/Market
13-C.	Passive Diversified Equity Portfolio		None	$15,000 or less	Cash/Market
13-D.	Index U.S. Equity Portfolio		None	$15,000 or less	Cash/Market
13-E.	Index International Equity Portfolio		None	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	Retirement Plan # 1 and 401(k) do not list or credit income to the individual invesment types and instead only shows the increase or decrease in the value of investment types based on fluctuation in the market.
2.	ScholarShare 529 Plan # 1and 2 do not list or credit income to the individual investment types and instead only shows the increase or decrease in the value of investiment types based on fluctuation in the market.