AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
simpson, charles r.	kywd	03/28/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
senior/dist	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	1/1/2024 **to** 12/31/2024
7. Chambers or Office Address		
601 w.broadway #247 louisville, ky 40202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
simpson, charles r.	03/28/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Dupree Taxable Muni Bond ser	D	Dividend			Closed	04/03/24	J	A	
2. vanguard Totl Stk Mkt idx fnd	B	Dividend	M	T	Sold (part)	04/05/24	J	A	
3.					Sold (part)	07/19/24	J	A	
4. Vanguard Federal MM fnd	A	Dividend	J	T	Sold (part)	07/18/24	J	A	
5. Vanguard Short Trm Fed fnd	A	Dividend			Sold	04/05/24	J	A	
6. Stockyrds bk cash acct	A	Interest	K	T	Sold (part)	04/05/24	J	A	
7. dupree ky tax-free	D	Dividend	N	T					
8. I-Bond #1	A	Interest	K	T					
9. I-Bond #2	A	Interest	K	T					
10. American Express Nat. Bk Hi Yield Sav	B	Interest	K	T	Sold (part)	10/29/24	K	A	
11. A (H)									
12. Vanguard federal MM Fund	A	Dividend	K	T	Sold (part)	05/10/24	J	A	
13. Churchill downs com	A	Dividend	L	T					
14. johnson outdrs com	A	Dividend	J	T					
15. Vangrd totl stk mkt idx admiral fd	B	Dividend	M	T					
16. van guard Short-term Treas.adm fd	A	Dividend	J	T					
17. T-Bill 8-28-23	B	Interest			Redeemed	02/22/24	L	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vangurd Treas Money-Mkt Fnd	C	Dividend	L	T					
19. CD Main St. Bk	A	Interest			Buy	05/28/24	K		
20.					Redeemed	09/10/24	K	A	
21. CD Kearny Bank	A	Interest			Buy	06/28/24	K		
22.					Redeemed	10/15/24	K	A	
23. T-Bill 9-16	A	Interest			Buy	09/16/24	K		
24.					Redeemed	10/24/24	K	A	
25. T-Bill 10-30	A	Interest			Buy	10/30/24	K		
26.					Redeemed	11/14/24	K	A	
27. T-Bill 10-30	A	Interest			Buy	10/30/24	K		
28.					Redeemed	12/26/24	K	A	
29. T-Bill 11-25	A	Interest	K	T	Buy	11/25/24	K		
30. T-Bill 11-27	A	Interest	K	T	Buy	11/27/24	K		
31. C (H)									
32. Vanguard Fed MM Fnd	A	Dividend	J	T	Buy (add'l)	05/07/24	L		
33.					Sold (part)	05/08/24	L	A	
34. Churchill Downs com	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Johnson Outdoors com	A	Dividend	K	T					
36. ventas com	B	Dividend	L	T					
37. Vanguard totla stock mkt idx ADM fd	D	Dividend	P1	T	Sold (part)	05/07/24	L	A	
38. T-Bill 10-13	A	Interest			Redeemed	02/06/24	K	A	
39. T-Bill 2-27	A	Interest			Buy	02/27/24	K		
40.					Redeemed	06/25/24	K	A	
41. CD PNC Bank	A	Interest	K	T	Buy	06/28/24	K		
42. B (H)									
43. Vanguard Fed MM Fnd	A	Dividend	J	T	Buy (add'l)	05/10/24	J		
44. Churchill Downs com	A	Dividend	M	T					
45. Encompass Health Corp com	A	Dividend	J	T					
46. Enhabit com	A	Dividend	J	T					
47. National Hlth invs com	A	Dividend	K	T					
48. ventas com	B	Dividend	K	T					
49. SABRA Health Care comm	A	Dividend	J	T					
50. Vanguard Tax-managed Cap Apprec Adm fd	E	Dividend	P1	T					
51. Devel Markets Idx fd (formerly Vanguard Tax-mamged Int'l fd)	C	Dividend	M	T					

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52. vanguard Tax-managed sm Cap fd	C	Dividend	M	T					
53. Vanguard Intermediate Term Tax Exempt Fnd ADM	D	Dividend	M	T					
54. Vanguard Short Term Federal Fnd ADM	D	Dividend	M	T					
55. Vanguard Ltd Term Tax Exmpt Fnd	C	Dividend	M	T					
56. T-Bill 8-29	A	Interest			Redeemed	02/08/24	K	A	
57. T-Bill 9-12	A	Interest			Redeemed	02/22/24	K	A	
58. T-Bill 9-25	A	Interest			Redeemed	03/07/24	K	A	
59. T-Bill 9-27	A	Interest			Redeemed	01/23/24	K	A	
60. T-Bill 10-11	A	Interest			Redeemed	02/06/24	K	A	
61. T-Bill 12-12	A	Interest			Redeemed	04/02/24	K	A	
62. T-Bill 1-5	A	Interest			Buy	01/05/24	K		
63.					Redeemed	04/23/24	K	A	
64. T-Bill 1-25	A	Interest			Buy	01/25/24	K		
65.					Redeemed	05/21/24	K	A	
66. T-Bill 2-7	A	Interest			Buy	02/07/24	K		
67.					Redeemed	03/21/24	K	A	
68. T-Bill 2-22	A	Interest			Buy	02/22/24	K		

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69.					Redeemed	06/18/24	K	A	
70. T-Bill 2-27	A	Interest			Buy	02/27/24	K		
71.					Redeemed	06/25/24	K	A	
72. T-Bill 3-20	A	Interest			Buy	03/20/24	K		
73.					Redeemed	05/02/24	K	A	
74. T-Bill 3-25	A	Interest			Buy	03/25/24	K		
75.					Redeemed	07/16/24	K	A	
76. T-Bill 4-8	A	Interest			Buy	04/08/24	K		
77.					Redeemed	07/30/24	K	A	
78. T-Bill 4-24	A	Interest			Buy	04/24/24	K		
79.					Redeemed	08/20/24	K	A	
80. T-Bill 5-6	A	Interest			Buy	05/06/24	K		
81.					Redeemed	08/27/24	K	A	
82. T-Bill 5-22	A	Interest			Buy	05/22/24	K		
83.					Redeemed	09/17/24	K	A	
84. T-Bill 5-22	A	Interest			Buy	05/22/24	K		
85.					Redeemed	09/10/24	K	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. T-Bill 6-20	A	Interest			Buy	06/20/24	K		
87.					Redeemed	10/15/24	K	A	
88. T-Bill 6-28	A	Interest			Buy	06/28/24	K		
89.					Redeemed	10/22/24	K	A	
90. T-Bill 7-17	A	Interest			Buy	07/17/24	K		
91.					Redeemed	08/22/24	K	A	
92. T-Bill 7-31	A	Interest			Buy	07/31/24	K		
93.					Redeemed	09/12/24	K	A	
94. T-Bill 8-21	A	Interest			Buy	08/21/24	K		
95.					Redeemed	10/03/24	K	A	
96. T-Bill 8-27	A	Interest			Buy	08/27/24	K		
97.					Redeemed	09/17/24	K	A	
98. T-Bill 9-3	A	Interest			Buy	09/03/24	J		
99.					Redeemed	10/03/24	J	A	
100. T-Bill 9-16	A	Interest			Buy	09/16/24	K		
101.					Redeemed	10/24/24	K	A	
102. T-Bill 9-24	A	Interest	K	T	Buy	09/24/24	K		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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103. T-Bill 9-27	A	Interest			Buy	09/27/24	K		
104.					Redeemed	11/29/24	K	A	
105. T-Bill 9-27	A	Interest	K	T	Buy	09/27/24	K		
106. T-Bill 10-4	A	Interest	K	T	Buy	10/04/24	K		
107. T-Bill 10-17	A	Interest	K	T	Buy	10/17/24	K		
108. T-Bill 11-12	A	Interest	K	T	Buy	11/12/24	K		
109. T-Bill 12-4	A	Interest	K	T	Buy	12/04/24	K		
110. T-Bill 12-6	A	Interest	K	T	Buy	12/06/24	K		
111. D (H)									
112. Vanguard Fed MM Fnd	B	Dividend	L	T	Buy (add'l)	05/08/24	L		
113. Vanguard Intermediate Term Tax Exempt Fnd ADM	D	Dividend	M	T					
114. Vanguard Short Term Treasury Fnd ADM	B	Dividend	L	T					
115. BNY Strategic Municipals fd (Formerly Dreyfus)	A	Dividend	J	T					
116. WABTEC com.	A	Dividend	J	T					
117. Nextera com	B	Dividend	K	T					
118. Vanguard Devel Markets Idx Fnd	A	Dividend	K	T					
119. Vanguard Tax-Managed Small Cap fd	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
simpson, charles r.	03/28/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Vanguard Limited Term Tax Exempt Fnd	B	Dividend	L	T					
121. Vanguard Tax-Managed Cap. Apprec. Admiral Fund	C	Dividend	N	T	Buy (add'l)	04/05/24	K		
122. Vanguard Muni MM Fund	B	Dividend	L	T					
123. T-Bill 8-22	A	Interest			Redeemed	01/25/24	K		
124. T-Bill 8-29	A	Interest			Redeemed	02/01/24	K		
125. T-Bill 9--12	A	Interest			Redeemed	01/09/24	J		
126. T-Bill 9-20	A	Interest			Redeemed	01/16/24	K		
127. T-Bill 9-27	A	Interest			Redeemed	03/14/24	K		
128. T-Bill 10-16	A	Interest			Redeemed	01/02/24	J		
129. T-Bill 10-16	A	Interest			Redeemed	01/04/24	K		
130. T-Bill 10-16	A	Interest			Redeemed	02/15/24	K		
131. T-Bill 11-15	A	Interest			Redeemed	03/12/24	J		
132. T-Bill 12-5	A	Interest			Redeemed	03/26/24	K		
133. T-Bill 12-6	A	Interest			Redeemed	01/18/24	K		
134. T-Bill 12-12	A	Interest			Redeemed	02/06/24	K		
135. T-Bill 1-5	A	Interest			Buy	01/05/24	K		
136.					Redeemed	07/05/24	K	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. T-Bill 1-5	A	Interest			Buy	01/05/24	J		
138.					Redeemed	04/16/24	J	A	
139. T-Bill 1-10	A	Interest			Buy	01/10/24	J		
140.					Redeemed	04/30/24	J	A	
141. T-Bill 1-22	A	Interest			Buy	01/22/24	K		
142.					Redeemed	05/07/24	K	A	
143. T-Bill 1-22	A	Interest			Buy	01/22/24	K		
144.					Redeemed	05/14/24	K	A	
145. T-Bill 1-26	A	Interest			Buy	01/26/24	K		
146.					Redeemed	05/21/24	K	A	
147. T-Bill 2-5	A	Interest			Buy	02/05/24	K		
148.					Redeemed	05/28/24	K	A	
149. T-Bill 2-7	A	Interest			Buy	02/07/24	K		
150.					Redeemed	06/04/24	K	A	
151. T-Bill 2-21	A	Interest			Buy	02/21/24	K		
152.					Redeemed	06/18/24	K	A	
153. T-Bill 3-19	A	Interest			Buy	03/19/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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simpson, charles r.	03/28/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Redeemed	07/09/24	K	A	
155. T-Bill 3-19	A	Interest			Buy	03/19/24	K		
156.					Redeemed	07/16/24	K	A	
157. T-Bill 3-27	A	Interest			Buy	03/27/24	K		
158.					Redeemed	07/23/24	K	A	
159. T-Bill 4-17	A	Interest			Buy	04/17/24	J		
160.					Redeemed	08/13/24	J	A	
161. T-Bill 5-1	A	Interest			Buy	05/01/24	J		
162.					Redeemed	08/01/24	J	A	
163. T-Bill 5-8	A	Interest			Buy	05/08/24	K		
164.					Redeemed	09/03/24	K	A	
165. T-Bill 5-15	A	Interest			Buy	05/15/24	K		
166.					Redeemed	09/10/24	K	A	
167. T-Bill 5-21	A	Interest			Buy	05/21/24	K		
168.					Redeemed	09/17/24	K	A	
169. T-Bill 5-21	A	Interest			Buy	05/21/24	K		
170.					Redeemed	07/16/24	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. T-Bill 5-23	A	Interest			Buy	05/23/24	K		
172.					Redeemed	09/17/24	K	A	
173. T-Bill 5-28	A	Interest			Buy	05/28/24	K		
174.					Redeemed	09/26/24	K	A	
175. T-Bill 5-29	A	Interest			Buy	05/29/24	K		
176.					Redeemed	09/24/24	K	A	
177. T-Bill 6-10	A	Interest			Buy	06/10/24	K		
178.					Redeemed	10/01/24	K	A	
179. T-Bill 6-20	A	Interest			Buy	06/20/24	K		
180.					Redeemed	09/19/24	K	A	
181. T-Bill 7-02	A	Interest			Buy	07/02/24	K		
182.					Redeemed	10/29/24	K	A	
183. T-Bill 7-02	A	Interest			Buy	07/02/24	K		
184.					Redeemed	10/24/24	K	A	
185. T-Bill 7-10	A	Interest			Buy	07/10/24	K		
186.					Redeemed	08/22/24	K	A	
187. T-Bill 7-10	A	Interest			Buy	07/10/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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simpson, charles r.	03/28/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188.					Redeemed	10/31/24	K	A	
189. T-Bill 7-15	A	Interest			Buy	07/15/24	K		
190.					Redeemed	11/07/24	K	A	
191. T-Bill 7-17	A	Interest			Buy	07/17/24	K		
192.					Redeemed	09/10/24	K	A	
193. T-Bill 7-17	A	Interest			Buy	07/17/24	K		
194.					Redeemed	08/29/24	K	A	
195. T-Bill 7-24	A	Interest			Buy	07/24/24	K		
196.					Redeemed	09/17/24	K	A	
197. T-Bill 8-8	A	Interest			Buy	08/08/24	J		
198.					Redeemed	09/19/24	J	A	
199. T-Bill 8-15	A	Interest			Buy	08/15/24	J		
200.					Redeemed	09/26/24	J	A	
201. T-Bill 8-27	A	Interest			Buy	08/27/24	J		
202.					Redeemed	09/24/24	J	A	
203. T-Bill 9-3	A	Interest			Buy	09/03/24	K		
204.					Redeemed	10/01/24	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205. T-Bill 9-5	A	Interest			Buy	09/05/24	K		
206.					Redeemed	10/29/24	K	A	
207. T-Bill 9-16	A	Interest			Buy	09/16/24	K		
208.					Redeemed	11/12/24	K	A	
209. T-Bill 9-20	A	Interest			Buy	09/20/24	K		
210.					Redeemed	10/31/24	K	A	
211. T-Bill 9-20	A	Interest	K	T	Buy	09/20/24	K		
212. T-Bill 9-24	A	Interest	K	T	Buy	09/24/24	K		
213. T-Bill 9-24	A	Interest	K	T	Buy	09/24/24	K		
214. T-Bill 9-27	A	Interest	K	T	Buy	09/27/24	K		
215. T-Bill 10-4	A	Interest	K	T	Buy	10/04/24	K		
216. T-Bill 10-9	A	Interest	K	T	Buy	10/09/24	K		
217. T-Bill 10-17	A	Interest	L	T	Buy	10/17/24	L		
218. T-Bill 10-29	A	Interest	K	T	Buy	10/29/24	K		
219. T-Bill 10-29	A	Interest	K	T	Buy	10/29/24	K		
220. T-Bill 11-12	A	Interest	L	T	Buy	11/12/24	L		
221. T-Bill 11-13	A	Interest	K	T	Buy	11/13/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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222. T-Bill 11-25	A	Interest	L	T	Buy	11/25/24	L		
223. Invest clb #1 (H)									
224. -U.S. Bank (cash bank acct.)	B	Interest	M	T					
225. -Accenture PLC com	B	Dividend	M	T					
226. -Air Products & Chemicals com	B	Dividend	L	T	Buy (add'l)	03/13/24	J		
227. -Allstate Corp com	B	Dividend	L	T					
228. -Alphabet Inc. Com	A	Dividend	N	T					
229. -Amazon Com Inc. com	A	Dividend	M	T					
230. -American Tower Com	B	Dividend	L	T					
231. -Amgen Com	B	Dividend	K	T					
232. -Apple Com	B	Dividend	N	T					
233. -Berkshire Hathaway Cl B Com	A	Dividend	M	T					
234. -Boston Scientific com	A	Dividend	K	T	Buy	09/11/24	K		
235. -Brown-Forman A com`	A	Dividend			Sold	03/13/24	K	A	
236. -Chevron Com	B	Dividend	K	T	Buy (add'l)	05/17/24	J		
237. -Churchill Downs com	A	Dividend	M	T					
238. -Diageo PLC ADR Com	B	Dividend			Sold	07/10/24	K	D	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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239. -Fedex com	A	Dividend			Sold	01/11/24	K	A	
240. -Fiserv Inc. Com	A	Dividend	M	T					
241. -Generac Holdings com	A	Dividend	L	T					
242. -Home Depot com	C	Dividend	M	T					
243. -JPMorgan Chase com	B	Dividend	L	T					
244. -Johnson & Johnson com	B	Dividend			Sold	11/14/24	L	A	
245. -McDonalds Com	B	Dividend	M	T					
246. -Microsoft com	A	Dividend	L	T	Buy (add'l)	01/10/24	K		
247. -Norfolk Southern Corp Com	C	Dividend	M	T					
248. -Palo Alto Networks com	A	Dividend	K	T	Buy	09/11/24	K		
249. -Parsons Corp. com	A	Dividend	L	T	Buy (add'l)	01/10/24	K		
250.					Buy (add'l)	05/17/24	J		
251. -RTX com	B	Dividend	L	T	Buy	07/10/24	L		
252. -Science Applications com	A	Dividend	K	T	Buy (add'l)	03/13/24	K		
253. -TJX Cos New com	A	Dividend	L	T	Buy (add'l)	03/13/24	K		
254. -Visa Inc Cl A com	B	Dividend	M	T					
255. -Waters Corp Com	A	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
simpson, charles r.	03/28/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ charles r. simpson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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