Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Simpson, Charles R.
U.S. District Court - Kentucky Western
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Simpson, Charles R. [electronically signed on Mar 30, 2026 9:37am by Simpson, Charles R. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**vanguard Totl Stk Mkt idx fnd**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold (part)	Jun 17, 2025	$15,001 - $50,000	
2.	**Vanguard Federal MM fnd**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3.	**Stockyrds bk cash acct**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
4.	**dupree ky tax-free**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
5.	**I-Bond #1**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
6.	**I-Bond #2**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
7.	**American Express Nat. Bk Hi Yield Sav**	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	May 20, 2025	$15,001 - $50,000	
8.	**(H) A (H)**				
9.	**Vanguard federal MM Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold (part)	May 5, 2025	$15,001 - $50,000	
10.	**Churchill downs com**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
11.	**johnson outdrs com**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12.	**Vangrd totl stk mkt idx admiral fd**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
13.	**van guard Short-term Treas.adm fd**	$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 29, 2025	$15,000 or less	
14.	**Vangurd Treas Money-Mkt Fnd**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
15.	**T-Bill 11-25**	$1,000 or less	Interest		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Redeemed	Jan 2, 2025	$15,001 - $50,000	
16.	**T-Bill 11-27**	$1,000 or less	Interest		

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 9, 2025 $15,001 - $50,000				
17.	**(H) C (H)**				
18.	**Vanguard Fed MM Fnd**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jun 26, 2025 $15,001 - $50,000				
19.	**Churchill Downs com**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
20.	**Johnson Outdoors com**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
21.	**ventas com**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
22.	**Vanguard totla stock mkt idx DM fd P1**	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jun 26, 2025 $15,001 - $50,000				
23.	**CD PNC Bank**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 6, 2025 $15,001 - $50,000				
24.	**(H) B (H)**				
24-A.	T-Bill 2-14	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jul 17, 2025 $15,001 - $50,000				
	(2). Buy Feb 14, 2025 $15,001 - $50,000				
24-B.	T-Bill 2-19	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Aug 14, 2025 $15,001 - $50,000				
	(2). Buy Feb 19, 2025 $15,001 - $50,000				
24-C.	T-Bill 2-20	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Feb 20, 2025 $50,001 - $100,000				
	(2). Redeemed Aug 21, 2025 $50,001 - $100,000				
25.	**Vanguard Fed MM Fnd**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) May 5, 2025 $15,001 - $50,000				
26.	**Churchill Downs com**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
27.	**Encompass Health Corp com**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
28.	**Enhabit com**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
29.	**National Hlth invs com**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
30.	**ventas com**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
31.	**SABRA Health Care comm**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
32.	**Vanguard Tax-managed Cap Apprec Adm fd P1**	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
33.	**Devel Markets Idx fd (formerly Vanguard Tax-mamged Int'l fd)**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
34.	**vanguard Tax-managed sm Cap fd**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
35.	**Vanguard Intermediate Term Tax Fnd ADM**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
36.	**Vanguard Short Term Federal Fnd ADM**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
37.	**Vanguard Ltd Term Tax Exmpt Fnd**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
38.	**T-Bill 9-24**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 21, 2025	$15,001 - $50,000

39.	**T-Bill 9-27**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 21, 2025	$15,001 - $50,000

40.	**T-Bill 10-4**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 28, 2025	$15,001 - $50,000

41.	**T-Bill 10-17**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Feb 11, 2025	$15,001 - $50,000

42.	**T-Bill 11-12**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 9, 2025	$15,001 - $50,000

43.	**T-Bill 12-4**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 16, 2025	$15,001 - $50,000

44.	**T-Bill 12-6**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 23, 2025	$15,001 - $50,000

45.	**(H) D (H)**				
45-A.	T-Bill 2-14	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 14, 2025	$15,001 - $50,000
(2).	Redeemed	Apr 15, 2025	$15,001 - $50,000

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
45-B.	T-Bill 2-14	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 14, 2025	$15,001 - $50,000
(2).	Redeemed	Jul 31, 2025	$15,001 - $50,000

45-C.	T-Bill 2-14	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 14, 2025	$15,001 - $50,000
(2).	Redeemed	Aug 7, 2025	$15,001 - $50,000

45-D.	T-Bill 2-14	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 14, 2025	$15,001 - $50,000
(2).	Redeemed	Aug 14, 2025	$15,001 - $50,000

45-E.	T-Bill 2-19	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 19, 2025	$15,001 - $50,000
(2).	Redeemed	Jul 31, 2025	$15,001 - $50,000

45-F.	T-Bill 2-20	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 20, 2025	$15,001 - $50,000
(2).	Redeemed	Jul 31, 2025	$15,001 - $50,000

45-G.	T-Bill 2-21	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 21, 2025	$50,001 - $100,000
(2).	Redeemed	Apr 15, 2025	$50,001 - $100,000

45-H.	T-Bill 2-26	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 26, 2025	$50,001 - $100,000
(2).	Redeemed	Jun 24, 2025	$50,001 - $100,000

45-I.	T-Bill 3-3	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 3, 2025	$50,001 - $100,000
(2).	Redeemed	Jun 24, 2025	$50,001 - $100,000

45-J.	T-Bill 4-16	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 16, 2025	$50,001 - $100,000
(2).	Redeemed	Aug 12, 2025	$50,001 - $100,000

45-K.	T-Bill 6-17	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 17, 2025	$50,001 - $100,000
(2).	Redeemed	Aug 12, 2025	$50,001 - $100,000

45-L.	T-Bill 6-25	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 25, 2025	$50,001 - $100,000
(2).	Redeemed	Aug 7, 2025	$50,001 - $100,000

45-M.	T-Bill 6-27	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 27, 2025	$50,001 - $100,000
(2).	Redeemed	Aug 26, 2025	$50,001 - $100,000

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
45-N.	T-Bill 8-21	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Aug 21, 2025	$50,001 - $100,000
(2).	Redeemed	Sep 16, 2025	$50,001 - $100,000

45-O.	T-Bill 8-21	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Aug 21, 2025	$50,001 - $100,000
(2).	Redeemed	Oct 2, 2025	$50,001 - $100,000

45-P.	T-Bill 9-2	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 2, 2025	$50,001 - $100,000
(2).	Redeemed	Oct 9, 2025	$50,001 - $100,000

45-Q.	T-Bill 10-2	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 2, 2025	$50,001 - $100,000

46.	**Vanguard Fed MM Fnd**	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
47.	**Vanguard Intermediate Term Tax Fnd ADM**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
48.	**Vanguard Short Term Treasury Fnd ADM**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
49.	**BNY Strategic Municipals fd (Formerly Dreyfus)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
50.	**WABTEC com.**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
51.	**Nextera com**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
52.	**Vanguard Devel Markets Idx Fnd**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
53.	**Vanguard Tax-Managed Small Cap fd**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
54.	**Vanguard Limited Term Tax Fnd**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
55.	**Vanguard Tax-Managed Cap. Apprec. Admiral Fund**	$2,501 - $5,000	Dividend	$500,001 - $1,000,000	Cash/Market
56.	**Vanguard Muni MM Fund**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
57.	**T-Bill 9-20**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 14, 2025	$15,001 - $50,000

58.	**T-Bill 9-24**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 21, 2025	$15,001 - $50,000

59.	**T-Bill 9-24**	$1,000 or less	Interest		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 14, 2025 $15,001 - $50,000				
60.	**T-Bill 9-27**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 21, 2025 $15,001 - $50,000				
61.	**T-Bill 10-4**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 28, 2025 $15,001 - $50,000				
62.	**T-Bill 10-9**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Feb 4, 2025 $15,001 - $50,000				
63.	**T-Bill 10-17**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Oct 31, 2025 $50,001 - $100,000				
64.	**T-Bill 10-29**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Feb 25, 2025 $15,001 - $50,000				
65.	**T-Bill 10-29**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Feb 20, 2025 $15,001 - $50,000				
66.	**T-Bill 11-12**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 2, 2025 $50,001 - $100,000				
67.	**T-Bill 11-13**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 7, 2025 $15,001 - $50,000				
68.	**T-Bill 11-25**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Jan 2, 2025 $50,001 - $100,000				
69.	**(H) Invest clb #1 (H)**				
69-A.	-U.S. Bank (cash bank acct.)	$1,001 - $2,500	Interest	$100,001 - $250,000	Cash/Market
69-B.	-Accenture PLC com	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
69-C.	-Air Products & Chemicals com	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
69-D.	-Allstate Corp com	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
69-E.	-Alphabet Inc. Com	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
69-F.	-Amazon Com Inc. com	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jul 9, 2025 $15,001 - $50,000				
69-G.	-American Tower Com	$1,000 or less	Dividend		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jan 15, 2025 $50,001 - $100,000				
69-H.	-Amgen Com	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
69-I.	-Apple Com	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
69-J.	-Berkshire Hathaway Cl B Com	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
69-K.	-Boston Scientific com	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
69-L.	-Chevron Com	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
69-M.	-Churchill Downs com	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) May 14, 2025 $15,000 or less				
69-N.	-Fiserv Inc. Com	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) May 14, 2025 $15,000 or less				
69-O.	-Generac Holdings com	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
69-P.	-Home Depot com	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
69-Q.	-JPMorgan Chase com	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
69-R.	-McDonalds Com	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
69-S.	-Microsoft com	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 12, 2025 $15,001 - $50,000				
69-T.	-Norfolk Southern Corp Com	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
69-U.	-Palo Alto Networks com	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jul 9, 2025 $15,001 - $50,000				
69-V.	-Parsons Corp. com	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
69-W.	-RTX com	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
69-X.	-Science Applications com	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 12, 2025 $15,001 - $50,000				
69-Y.	-TJX Cos New com	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
69-Z.	-Visa Inc Cl A com	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
69-AA.	-Waters Corp Com	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
69-AB.	ADBE, ADOBE INC.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 15, 2025 $15,001 - $50,000				
69-AC.	TMO, THERMO FISHER SCIENTIFIC INC.	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 10, 2025 $15,001 - $50,000				
69-AD.	SYBT, Stock Yards Bancorp, Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 14, 2025 $15,001 - $50,000				
69-AE.	GE Aerospace	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 14, 2025 $15,001 - $50,000				

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section