AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Slomsky, Joel H.	Eastern District of Pennsylvania	04/4/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge-Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2022 **to** 12/31/2022
	5b. ☐ Amended Report	
7. Chambers or Office Address		
United States Courthouse 601 Market Street Philadelphia, Pennsylvania 19106		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Dean's Distinguished Fellow	Villanova University Law School
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2022	Joel Harvey Slomsky Individual Retirement Account (IRA), control
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	Villanova University Law School - Teaching Income	$15,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	[redacted]--Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	New York Intellectual Property Lawyers Assn.	3/25/22-3/26/22	New York, New York	Annual Event to Honor Federal Judges	Hotel, Food, Transportation, Seminars
2.	George Mason Law School-Law and Economics Center-G.M. University Foundation Inc.	4/3/22-4/8/22	Arlington, Virginia	Judicial Seminars	Hotel, Food, Transportation, Seminars
3.	George Mason Law School-Law and Economics Center-G.M. University Foundation Inc.	5/12/22-5/13/22	Arlington, Virginia	Annual Forum	Hotel, Food, Transportation, Forum

4.	George Mason Law School-Law and Economics Center-G. M. University Foundation, Inc.	6/19/22-6/24//22	Bar Harbor, Maine	Judicial Seminars	Hotel, Food, Transportation, Seminars
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Slomsky, Joel H.	04/4/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. IRA #1 (H)									
2. --Vanguard Wellington Fund	D	Dividend	M	T					
3. --Verizon Communications Inc. (Common Stock)	B	Dividend	K	T					
4. --Franklin Income Fund	C	Dividend	L	T					
5. --IShares Preferred Stock Index Fund	C	Dividend	L	T					
6. --AT &T Inc. (Common Stock)	C	Dividend	K	T					
7. --Federation Prime Cash Obligations Fund	A	Dividend	M	T					
8. --Federated Prime Cash Obligations Fund					Distributed (part)	01/03/22	M		
9. --Wilshire Reit (ETF)	A	Dividend	J	T					
10. --Vanguard Wellsley Fund	C	Dividend	M	T					
11. --Comcast (Common Stock)	B	Dividend	K	T					
12. --Warner Brothers Discovery Inc. Com Ser A (Common Stock)		None	J	T	Spinoff (from line 6)	04/11/22	J		
13. --New York Community Bank (CD)	A	Interest			Redeemed	12/12/22	M	A	
14. --Isreal Disc Bk New York NY (CD)	A	Interest			Redeemed	02/25/22	M	A	
15. --Sallie Mae Bk Murray Utah (CD)	A	Interest	L	T					
16. --Goldman Sachs Bk USA (CD)	A	Interest	M	T					
17. --Synchrony Bank (CD)	A	Interest	M	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Slomsky, Joel H.	04/4/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. --Goldman Sachs Bk USA (CD)	A	Interest	K	T					
19. --Webbank Salt Lake City Utah (CD)	B	Interest	M	T					
20. --Bank of China New York City BR (CD)	B	Interest	M	T	Buy	04/14/22	M		
21. --Bank of China New York City BR (CD)	B	Interest			Redeemed	10/17/22	M	B	
22. --JPMorgan Chase Bank N A (CD)		None	M	T	Buy	10/31/22	M		
23. --Popular Bk New York BRH IN (CD)		None	M	T	Buy	12/21/22	M		
24. Brokerage # 1 (H)									
25. --Independent Bk McKinney Tex (CD)		None	K	T	Buy	10/12/22	K		
26. --City Natl Bk Los Angeles Calif (CD)		None	K	T	Buy	11/23/22	K		
27. --Well Fargo Bank Natl Assn (CD)		None	K	T	Buy	12/23/22	K		
28. Brokerag # 2 (H)									
29. --Blackrock Strategic Muni Opportunites I Fund	A	Dividend	J	T	Buy	03/01/22	J		
30. --Blackrock Strategic Muni Opportunites I Fund	A	Dividend	J	T	Buy	04/01/22	J		
31. --Blackrock Strategic Muni Opportunites I Fund	A	Dividend	J	T	Sold (part)	05/09/22	J	A	
32. --Blackrock Strategic Muni Opportunites I Fund	A	Dividend	J	T	Buy (add'l)	06/08/22	J		
33. --Blackrock Strategic Muni Opportunites I Fund	A	Dividend			Sold	08/23/22	K	A	
34. --Lord Abbett Intermed Tax Free Fund F	A	Dividend	J	T	Buy	03/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. --Lord Abbett Intermed Tax Free Fund F	A	Dividend	J	T	Buy	04/01/22	J		
36. --Lord Abbett Intermed Tax Free Fund F	A	Dividend	J	T	Sold (part)	05/09/22	J	A	
37. --Lord Abbett Intermed Tax Free Fund F	A	Dividend	J	T	Buy (add'l)	06/08/22	J		
38. --Lord Abbett Intermed Tax Free Fund F	A	Dividend			Sold	08/23/22	K	A	
39. --Wisdom TR US Quality Dividend Growth Fund	A	Dividend	J	T	Buy	03/02/22	J		
40. --Wisdom TR US Quality Dividend Growth Fund	A	Dividend			Sold	05/10/22	J	A	
41. --Invesco QQQ TR Unit Ser 1 Fund	A	Dividend	J	T	Buy	03/02/22	J		
42. --Invesco QQQ TR Unit Ser ! Fund	A	Dividend	J	T	Buy (add'l)	05/11/22	J		
43. --Invesco QQQ TR Unit Ser 1 Fund	A	Dividend	J	T	Sold (part)	12/05/22	J	A	
44. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend	J	T	Buy	03/02/22	J		
45. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend	J	T	Buy (add'l)	04/04/22	J		
46. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend	J	T	Buy (add'l)	05/11/22	J		
47. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend	J	T	Sold (part)	12/05/22	J	A	
48. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend	J	T	Sold (part)	12/22/22	J	A	
49. --Vanguard Index Fds Vanguard Value ETF Fund	A	Dividend	J	T	Buy	03/02/22	J		
50. --Vanguard Index Fds Vanguard Value ETF Fund	A	Dividend	J	T	Buy (add'l)	04/04/22	J		
51. --Vanguard Index Fds Vanguard Value ETF Fund	A	Dividend	J	T	Buy (add'l)	06/09/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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52. --Vanguard Mid-Cap Growth Index Fund	A	Dividend	J	T	Buy	03/02/22	J		
53. --Vanguard Mid-Cap Growth Index Fund	A	Dividend	J	T	Buy (add'l)	05/11/22	J		
54. --Vanguard Mid-Cap Growth Index Fund	A	Dividend	J	T	Sold (part)	08/24/22	J	A	
55. --Vanguard Mid-Cap Growth Index Fund	A	Dividend	J	T	Sold (part)	12/05/22	J	A	
56. --Vanguard Mid-Cap Value Index Fund	A	Dividend	J	T	Buy	03/02/22	J		
57. --Vanguard Mid-Cap Value Index Fund	A	Dividend	J	T	Buy (add'l)	05/11/22	J		
58. --Vanguard Small Cap Growth Index Fund	A	Dividend	J	T	Buy	03/02/22	J		
59. --Vanguard Small Cap Growth Index Fund	A	Dividend	J	T	Buy (add'l)	05/11/22	J		
60. --Vanguard Small Cap Growth Index Fund	A	Dividend	J	T	Sold (part)	12/05/22	J	A	
61. --Vanguard Small Cap Value ETF Fund	A	Dividend	J	T	Buy	03/02/22	J		
62. --Vanguard Small Cap Value ETF Fund	A	Dividend	J	T	Buy (add'l)	05/11/22	J		
63. --Vanguard Small Cap Value ETF Fund		None	J	T	Buy (add'l)	12/05/22	J		
64. --Vanguard Real Estate ETF Fund	A	Dividend	J	T	Buy	03/02/22	J		
65. --Vanguard Real Estate ETF Fund	A	Dividend	J	T	Buy (add'l)	05/11/22	J		
66. --IShares TR RUS 1000 GRW ETF Fund		None	J	T	Buy	12/22/22	J		
67. --AB Intermediate Diversified Muni Adv Fund	A	Dividend	K	T	Buy	08/23/22	K		
68. --AB Intermediate Diversified Muni Adv Fund	A	Dividend	J	T	Sold (part)	12/02/22	J	A	

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69. --Fidelity Advisor Inter Muni Inc CL I Fund	A	Dividend	K	T	Buy	08/23/22	K		
70. --Fidelity Advisor Inter Muni Inc CL I Fund	A	Dividend	J	T	Sold (part)	12/02/22	J		
71. --Federated Hermes Govt Obligations IS (Money Market-Cash Account)	A	Interest	J	T	Buy	12/02/22	J		
72. --PNC Cash Account	A	Interest	J	T					
73. Flexible Annuity Plan (H)									
74. --Mutual of America Conservative Allocation Fund		None	L	T					
75. --Mutual of America Moderate Allocation Fund		None	K	T					
76. --Mutual of America 2020 Retirement Fund		None	K	T					
77. --Mutual of America General Account	A	Interest	M	T					
78. Tax Deferred Annuity (H)									
79. --Mutual of America Conservative Allocation Fund		None	M	T					
80. --Mutual of America Interest Accumulation Account	D	Interest	N	T					
81. Citizens Bank Checking Account		None	K	T					
82. PNC Bank Checking Account	A	Interest	K	T					
83. PNC Bank Money Market Account	A	Interest	L	T					

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Slomsky, Joel H.	04/4/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. For the Flexible Annuity Plan and the Tax Deferred Annity holdings listed in Part VII with no income, "none" was listed because the statements do not provide the income attributable to those assets.

Name of Person Reporting	Date of Report
Slomsky, Joel H.	04/4/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Joel H. Slomsky

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544