AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Slomsky, Joel H.	Eastern District of Pennsylvania	04/4/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge-Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
United States Courthouse 601 Market Street Philadelphia, Pennsylvania 19106		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Dean's Distinguished Fellow	Villanova University Law School
2.	Senior Fellow	New York Law School
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2023	Joel Harvey Slomsky Individual Retirement Account (IRA), control
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Villanova University Law School - Teaching Income	$15,000.00
2.	2023	New York Law School - Teaching Income	$10,000.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	[redacted]--Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	New York Intellectual Property Lawyers Assn.	3/31/23-4/1/23	New York, New York	Annual Event to Honor Federal Judges	Hotel, Food, Transportation, Seminars
2.	George Mason Law School-Law and Economics Center-G.M. University Foundation Inc.	5/5/23-5/6/23	Arlington, Virginia	Annual Forum	Hotel, Food, Transportation, Forum
3.	Delaware Chapter- Federal Bar Association	9/21/23-9/23/23	Wilmington, Delaware	Bench-Bar Conference/ Educational Seminars	Hotel, Food, Transportation, Seminars
4.	New York Law School	1/29/23	New York, New York	Speaker-Dean's Leadership Council Retreat	Food, Transportation

5.	New York Law School	3/21/23	New York, New York	Speaker- Master Class on Judicial Clerkships and Externships	Food, Transportation
6.	New York Law School	9/14/23-9/15/23	Washington, D.C.	Teaching and Programs for Law Students	Hotel, Food, Transportation
7.	New York Law School	8/21/23, 9/6 and 18/23. 10/2, 16 and 30/23, 11/13/23	New York, New York	Teaching	Transportation

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Slomsky, Joel H.	04/4/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. IRA #1 (H)									
2. --Vanguard Wellington Fund	D	Dividend	M	T					
3. --Verizon Communications Inc. (Common Stock)	B	Dividend	K	T					
4. --Franklin Income Fund	C	Dividend	L	T					
5. --IShares Preferred Stock Index Fund	C	Dividend	L	T					
6. --AT &T Inc. (Common Stock)	C	Dividend	K	T					
7. --Federation Prime Cash Obligations Fund	A	Dividend	J	T					
8. --Federated Prime Cash Obligations Fund					Distributed (part)	09/19/23	L		
9. --Wilshire Reit (ETF)	A	Dividend	J	T					
10. --Vanguard Wellsley Fund	C	Dividend	M	T					
11. --Comcast (Common Stock)	B	Dividend	L	T					
12. --Warner Brothers Discovery Inc. Com Ser A (Common Stock)		None			Sold	08/10/23	J	A	
13. --Sallie Mae Bk Murray Utah (CD)	A	Interest			Redeemed	08/11/23	L	A	
14. --Goldman Sachs Bk USA (CD)	A	Interest			Redeemed	08/18/23	M	A	
15. --Synchrony Bank (CD)	A	Interest			Redeemed	09/18/23	M	A	
16. --Goldman Sachs Bk USA (CD)	A	Interest			Redeemed	11/24/23	K	A	
17. --Webbank Salt Lake City Utah (CD)	B	Interest			Redeemed	11/29/23	L	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Slomsky, Joel H.	04/4/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. --JPMorgan Chase Bank N A (CD)	D	Interest	M	T					
19. --Popular Bk New York BRH IN (CD)	D	Interest	M	T					
20. --Franklin Income Advisor Fund	A	Dividend	J	T	Buy	08/09/23	J		
21. --Synchrony Bank (CD)		None	M	T	Buy	08/18/23	M		
22. --BMW Bk North Amer Utah (CD)		None	M	T	Buy	08/25/23	M		
23. --Discover Bank (CD)		None	K	T	Buy	09/27/23	K		
24. --Wells Fargo Bank Natl Assn (CD)		None	M	T	Buy	12/05/23	M		
25. --Amerant Bank Natl Assn Coral (CD)		None	L	T	Buy	12/12/23	L		
26. --Blue Ridge Martinsville Va (CD)		None	L	T	Buy	12/28/23	L		
27. Brokerage # 1 (H)									
28. --Independent Bk McKinney Tex (CD)	B	Interest	K	T					
29. --City Natl Bk Los Angeles Calif (CD)	B	Interest	K	T					
30. --Well Fargo Bank Natl Assn (CD)	B	Interest	K	T					
31. --Bank Ozk Little Rock Ark (CD)	A	Interest		T	Buy	04/06/23	K		
32. --Bank Ozk Little Rock Ark (CD)	A	Interest		T	Redeemed	11/03/23	K	A	
33. --Wells Fargo Bank Natl Assn (CD)	A	Interest	K	T	Buy	11/03/23	K		
34. --Thread BK Rogersville Tenn (CD)		None	K	T	Buy	12/11/23	K		

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35. Brokerag # 2 (H)									
36. --Invesco QQQ TR Unit Ser 1 Fund	A	Dividend		T					
37. --Invesco QQQ TR Unit Ser 1 Fund	A	Dividend		T	Sold (part)	04/14/23	J	A	
38. --Invesco QQQ TR Unit Ser 1 Fund	A	Dividend		T	Sold (part)	06/02/23	J	A	
39. --Invesco QQQ TR Unit Ser 1 Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
40. --Invesco QQQ TR Unit Ser 1 Fund	A	Dividend		T	Sold	12/01/23	J	A	
41. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend		T	Buy	03/02/22	J		
42. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend		T	Sold (part)	04/14/23	J	A	
43. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend		T	Sold (part)	06/02/23	J	A	
44. --Vanguard Index Fds Vanguard Growth ETF Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
45. --Vanguard Index FdsVanguard Growh ETF Fund	A	Dividend		T	Sold	12/01/23	J	A	
46. --Vanguard Index Fds Vanguard Value ETF Fund	A	Dividend		T					
47. --Vanguard Index FdsVanguard Value ETF Fund	A	Dividend		T	Buy (add'l)	03/01/23	J		
48. --Vanguard Index Fds Vanguard Value ETF Fund	A	Dividend		T	Buy (add'l)	06/23/23	J		
49. --Vanguard Index Fds Vanguard Value ETF Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
50. --Vanguard Index Fds Vanguard Value ETF Fund	A	Dividend		T	Sold	12/01/23	J	A	
51. --Vanguard Mid-Cap Growth Index Fund	A	Dividend		T					

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52. --Vanguard Mid-Cap Growth IndexFund	A	Dividend		T	Sold (part)	06/02/23	J	A	
53. --Vanguard Mid-Cap Growth Index Fund	A	Dividend		T	Sold (part)	10/30/23	J	A	
54. --Vanguard Mid-Cap Growth Index Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
55. --Vanguard Mid-Cap Growth Index Fund	A	Dividend		T	Sold	12/01/23	J	A	
56. --Vanguard Mid-Cap Value Index Fund	A	Dividend		T					
57. --Vanguard Mid-Cap Value Index Fund	A	Dividend		T	Buy (add'l)	06/23/23	J		
58. --Vanguard Mid-Cap Value Index Fund	A	Dividend		T	Sold (part)	10/30/23	J	A	
59. --Vanguard Mid-Cap Value Index Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
60. --Vanguard Mid-Cap Value Index Fund	A	Dividend		T	Sold	12/01/23	J	A	
61. --Vanguard Small-Cap Growth Index Fund	A	Dividend		T					
62. --Vanguard Small-Cap Growth Index Fund	A	Dividend		T	Sold (part)	06/02/23	J	A	
63. --Vanguard Small-Cap Growth Index Fund	A	Dividend		T	Sold (part)	10/30/23	J	A	
64. --Vanguard Small-Cap Growth Index Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
65. --Vanguard Small-Cap Growth Index Fund	A	Dividend		T	Sold	12/01/23	J	A	
66. --Vanguard Small Cap Value ETF Fund	A	Dividend		T					
67. --Vanguard Small Cap Value ETF Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
68. --Vanguard Small Cap Value ETF Fund	A	Dividend		T	Sold (part)	10/30/23	J	A	

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69. --Vanguard Small Cap Value ETF Fund	A	Dividend		T	Sold	12/01/23	J	A	
70. --Vanguard Real Estate ETF Fund	A	Dividend		T	Buy	03/02/22	J		
71. --Vanguard Real Estate ETF Fund	A	Dividend		T	Sold	04/14/23	J	A	
72. --IShares TR RUS 1000 GRW ETF Fund	A	Dividend		T					
73. --IShares TR RUS 1000 GRW ETF Fund	A	Dividend		T	Sold (part)	06/02/23	J	A	
74. --IShares TR RUS 1000 GRW ETF Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
75. --IShares TR RUS 1000 GRW ETF Fund	A	Dividend		T	Sold	12/01/23	J	A	
76. --IShares TR MSCI USA QLT FCT Fund	A	Dividend		T	Buy	04/14/23	J		
77. --IShares TR MSCI USA QLT FCT Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
78. --IShares TR MSCI USA QLT FCT Fund	A	Dividend		T	Sold	12/01/23	J	A	
79. --IShares TR MSCI USA Min Vol Fund	A	Dividend		T	Buy	10/30/23	J		
80. --IShares TR MSCI USA Min Vol Fund	A	Dividend		T	Sold (part)	11/22/23	J	A	
81. --IShares TR MSCI USA Min Vol Fund	A	Dividend		T	Sold	12/10/23	J	A	
82. --IShares Core S&P 500 ETF Fund	A	Dividend		T	Buy	06/02/23	J		
83. --IShares Core S&P 500 ETF Fund	A	Dividend		T	Sold (part)	11/23/23		A	
84. --IShares Core S&P 500 ETF Fund	A	Dividend		T	Sold	12/01/23	J	A	
85. --AB Intermediate Diversified Muni Adv Fund	A	Dividend		T					

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86. --AB Intermediate Diversified Muni Adv Fund	A	Dividend		T	Sold	02/28/23	K	A	
87. --Fidelity Advisor Inter Muni Inc CL I Fund	A	Dividend		T					
88. --Fidelity Advisor Inter Muni Inc CL 1 Fund	A	Dividend		T	Sold (part)	04/13/23	J	A	
89. --Fidelity Advisor Inter Muni Inc CL 1 Fund	A	Dividend		T	Sold (part)	06/01/23	J	A	
90. --Fidelity Advisor Inter Muni Inc CL 1 Fund	A	Dividend		T	Buy (add'l)	10/27/23	J		
91. --Fidelity Advisor Inter Muni Inc CL1 Fund	A	Dividend		T	Sold (part)	11/21/23	J	A	
92. --Fidelity Advisor Inter Muni Inc CL 1 Fund	A	Dividend		T	Sold	11/30/23	J	A	
93. --Franklin Fed Intermd Inc Tax Free Adv Fund	A	Dividend		T					
94. --Franklin Fed Intermd Inc Tax Free Adv Fund	A	Dividend		T	Sold (part)	06/01/23	J	A	
95. --Franklin Fed Intermd Inc Tax Free Adv Fund	A	Dividend		T	Buy (add'l)	06/22/23	J		
96. --Franklin Fed Intermd Inc Tax Free Adv Fund	A	Dividend		T	Buy (add'l)	10/27/23	J		
97. --Franklin Fed Intermd Inc Tax Free Adv Fund	A	Dividend		T	Sold (part)	11/21/23	J	A	
98. --Franklin Fed Intermd Inc Tax Free Adv Fund	A	Dividend		T	Sold	11/30/23	J	A	
99. --Federated Hermes Govt Obligations IS (Money Market-Cash Account)	A	Interest		T					
100. --Federated Hermes Govt Obligationa IS (Money Market-Cash Account)	A	Interest		T	Sold	06/22/23	J	A	
101. --PNC Cash Account	A	Interest		T					
102. --PNC Cash Account	A	Distribution		T	Distributed (part)	11/22/23	K	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Slomsky, Joel H.	04/4/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. --PNC Cash Account	A	Distribution		T	Distributed	12/01/23	K	A	
104. Flexible Annuity Plan (H)									
105. --Mutual of America Conservative Allocation Fund		None	L	T					
106. --Mutual of America Moderate Allocation Fund		None	K	T					
107. --Mutual of America 2020 Retirement Fund		None	K	T					
108. --Mutual of America General Account	A	Interest	M	T					
109. Tax Deferred Annuity (H)									
110. --Mutual of America Conservative Allocation Fund		None	M	T					
111. --Mutual of America Interest Accumulation Account	D	Interest	N	T					
112. Citizens Bank Checking Account	A	Interest	L	T					
113. PNC Bank Checking Account	A	Interest	J	T					
114. PNC Bank Money Market Account	B	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Slomsky, Joel H.	04/4/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. For the Flexible Annuity Plan and the Tax Deferred Annuity holdings listed in Part VII with no income, "none" was listed because the statements do not provide the income attributable to those assets.

2. Brokerage # 2 (H) was closed in December 2023. All holdings in Brokerage # 2 (H) were sold and the money was distributed to the PNC Bank Money Market Account in November and December, 2023.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Joel H. Slomsky

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544