Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Smith, C. Lynwood
U.S. District Court - Alabama Northern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Smith, C. Lynwood [electronically signed on Jun 12, 2026 3:20pm by Smith, C. Lynwood in JEFS]
/s/ Smith, C. Lynwood [electronically signed on May 5, 2026 10:46am by Smith, C. Lynwood in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Alabama Department of Archives and History	Non-Profit	Trustee

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Judicial Retirement Fund of Alabama (Retirement fund of former employer, State of Alabama), no control	Judicial Defined Benefit Pension Plan	April	1981
2.	Madison County, Alabama Retirement Fund (Retirement fund of former employer, Madison County), no control	JudiciaL Defined Benefit Pension Plan	April	1981

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	State of Alabama Judicial Retirement (Retirement Systems of Alabama)	Fixed Retirement / Pension Benefits	$58,725.00	
2.	Madison County, Alabama Retirement	Fixed Retirement / Pension Benefits	$19,136.00	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Madison County, Alabama Retirement	Fixed Retirement / Pension Benefits		$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Regions Bank	Mortgage (Investment / Rental Property)	$500,001 - $1,000,000

Additional Explanation: See Part VII, line 6.

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**U.S. Savings Bonds-Series EE**	$1,000 or less	Interest	$15,000 or less	Cash/Market
2.	**(H) Morgan Stanley Account (H)**				
2-A.	-- Morgan-Stanley Private Bank	$1,000 or less	Interest	$15,000 or less	Cash/Market
2-B.	-- MSBNA Preferred Savings	$1,000 or less	Interest	$15,000 or less	Cash/Market
2-C.	-- Federated Prime Cash Obligations WS	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
2-D.	-- Albertsons Companies Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-E.	-- Pfizer Inc.	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
2-F.	-- Alphabet Inc CLA	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-G.	-- Amazon Com Inc.		None	$15,001 - $50,000	Cash/Market
2-H.	-- Nvidia Corporation	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
2-I.	-- Apple, Inc. Common	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3.	**Regions Bank Account**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
4.	**Bryant Bank Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
5.	**Meadowbrook, Ltd. 4.75% Int. in limited partnership**		None	$15,000 or less	Book Value
6.	**Farm: Madison County, AL (Crop)W**	$1,000 or less	Rent	$500,001 - $1,000,000	Estimated
7.	**Farm Rental House: Madison County, AL**	$5,001 - $15,000	Rent	$250,001 - $500,000	Estimated
8.	**Rental House: Huntsville, AL**	$15,001 - $50,000	Rent	$500,001 - $1,000,000	Estimated
9.	**Crown Life Ins. - Cash Value Whole Life Policy**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10.	**(H) Nationwide ? 457(b) Deferred Comp Account (H):**				
10-A.	-- Fidelity Contrafund	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

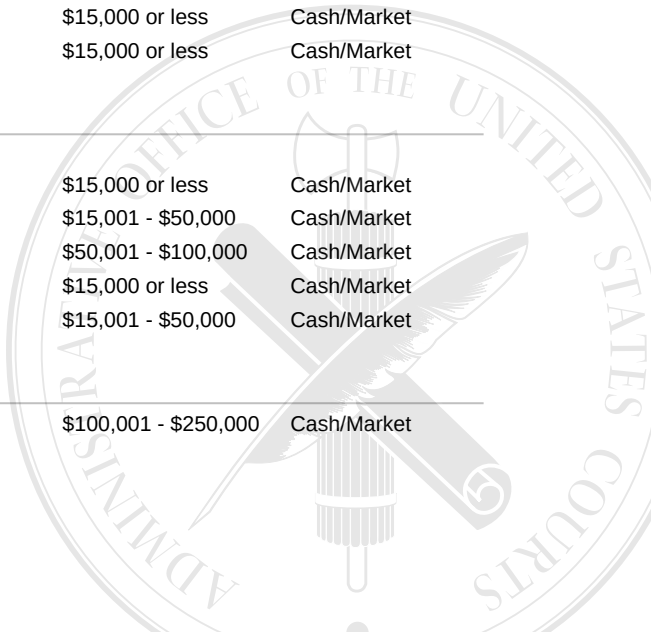
	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
11.	**(H) Stone X Traditional IRA (H):**				
11-A.	-- Sterne Agee Insured Deposit Program	$1,000 or less	Interest	$15,000 or less	Cash/Market
11-B.	-- Valley View Place LL		None	$250,001 - $500,000	Cash/Market
11-C.	-- Qual Comm Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
11-D.	-- Leidos Holdings Inc.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12.	**(H) Morgan-Stanley Traditional IRA (H)**				
12-A.	-- Regions Financial Corp. Common	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
12-B.	-- Apple, Inc. Common P1	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
12-C.	-- Meta Platforms Inc. CL A Common	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
12-D.	-- Walt Disney Common	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12-E.	-- Morgan-Stanley Private Bank	$1,000 or less	Interest	$15,000 or less	Cash/Market
12-F.	-- Federated Prime Cash Obligations WS	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
13.	**(H) Roth IRA No. 3 (H)**				
13-A.	-- Nividia Corp. **Additional Explanation**: See Section VIII of report.	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
13-B.	-- Apple Inc. Common	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
13-C.	-- Coca-Cola Bottling Co. Common (Y)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-D.	-- Ford Motor Co. New	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-E.	-- Albertsons Companies, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-F.	-- Ameriwest Critical Metals (formerly Ameriwest Lithium)(Y)		None	$15,000 or less	Cash/Market
13-G.	-- Discovery Energy Metals Corp (formerly Discovery Lithium) (Y)		None	$15,000 or less	Cash/Market
13-H.	-- CVS Health Corp Common	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-I.	-- Regions Financial Corp. Common	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-J.	-- Federated Prime Cash Obligations WS	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-K.	-- Pfizer Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-L.	-- Clorox Co. Common **Additional Explanation**: Like-kind transfer from one account (line 13) to this account.	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
14.	**PACT (Ala. Prepaid Affordable College Tuition plan)**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Donated		

15.	**(H) Scholars Choice (Section 529 Plan) (H)**				
15-A.	-- NUVEEN CO ALL EQ ALLOC PTF	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
16.	**Vanguard Aggressive Growth Fund**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
17.	**(H) Alabama College Counts 529 Plan (H):**				
17-A.	-- Vanguard Growth Index Fund	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
17-B.	-- Vanguard Total Bond Market Index Fund	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
17-C.	-- Vanguard Short Term bond Index Fund	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
17-D.	-- Bank Savings 529 Portfolio	$1,000 or less	Interest	$15,000 or less	Cash/Market
18.	**(H) Trust No. 1 (Y)**				
18-A.	-- Morgan Stanley Bank NA (Y)		None		
18-B.	-- Illumina Inc. Common (Y)		None		
18-C.	-- Apple Inc. Common (Y)		None		
18-D.	-- Qual Comm Inc. (Y)		None		
18-E.	-- Franklin Federal Tax Free Income FD Class (Y)		None		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
18-F.	-- Chargepoint Holdings Inc. (Y)		None		
18-G.	Ameriwest Critical Metals Inc. (formerly Ameriwest Lithium) (Y)		None		
18-H.	-- Discovery Energy Metals Corp (formerly Discovery Lithium) (Y)		None		
18-I.	-- Federated Prime Cash Obligations WS (Y)		None		
18-J.	-- Nexstar Media Group Inc. (Y)		None		
18-K.	-- Paramount Skydance Corp (formerly Paramount Global) (Y)		None		
18-L.	-- Meta Platforms Inc. CL A Common (Y)		None		
18-M.	-- Amazon Com Inc (Y)		None		
18-N.	Lithium Americas Corp. (Y)		None		
	Additional Explanation: Spinoff from Lithium Americas Corp.				
18-O.	Grail, Inc. (Y)		None		
	Additional Explanation: Grail, Inc. was a spinoff of Illumina, Inc. It was not previously reported because its value was less than $1,000, and with no income. It only became reportable during 2025.				
18-P.	-- Lithium Argentina AG (Y)		None		
18-Q.	Nividia Corp. (Y)		None		
19.	**(H) Roth IRA No. 2 (H):**				
	Additional Explanation: See Section VIII of report.				
20.	**(H) Education IRA No. 2 (H):**				
	Additional Explanation: See Section VIII of report.				
21.	**(H) Education IRA No. 5 (H):**				
21-A.	-- Morgan Stanley Bank NA	$1,000 or less	Interest	$15,000 or less	Cash/Market
21-B.	-- Meta Platforms Inc. CL A Common	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
21-C.	-- Ford Motor Co New	$1,000 or less	Dividend	$15,000 or less	Cash/Market
21-D.	-- Ameriwest Critical Metals Inc. (formerly Ameriwest Lithium)		None	$15,000 or less	Cash/Market
21-E.	-- Discovery Energy Metals Corp. (formerly Discovery Lithium)		None	$15,000 or less	Cash/Market
21-F.	-- Chargepoint Holdings, Inc. (Y)		None		
21-G.	-- Federated Prime Cash Obligations WS	$1,000 or less	Interest	$15,000 or less	Cash/Market
21-H.	-- NVIDIA	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
22.	**(H) Educational IRA No. 6 (H):**				
	Additional Explanation: See Section VIII of report.				
22-A.	-- Morgan Stanley Bank NA	$1,000 or less	Interest	$15,000 or less	Cash/Market
22-B.	-- Ford Motor Co New	$1,000 or less	Dividend	$15,000 or less	Cash/Market
22-C.	-- Tanger Factory Outlet Centers	$1,000 or less	Dividend	$15,000 or less	Cash/Market
22-D.	-- Federated Cash Obligations WS	$1,000 or less	Dividend	$15,000 or less	Cash/Market
22-E.	-- Chargepoint Holdings, Inc. (Y)		None		
22-F.	-- Apple Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
22-G.	-- Nvidia Corporation	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23.	**(H) Roth IRA (H):**				
	Additional Explanation: See Section VIII of report.				
23-A.	-- Morgan Stanley Bank NA	$1,000 or less	Interest	$15,000 or less	Cash/Market
23-B.	-- Meta Platforms Inc. CL A Common	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
23-C.	-- Apple Inc. Common	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
23-D.	-- Federated Prime Cash Obligations WS	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-E.	-- Nvidia Corporation	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
24.	**(H) Traditional IRA No. 2 (H)**				
24-A.	-- Federated Prime Cash Obligations WS	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market



VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	As reported in my 2024 Annual Report (at lines 97-101), all assets in "Education IRA No. 2 (H)" were sold in 2024, and the account closed. For that reason, I have deleted that account from line 22 of this report.
2.	As reported in my 07-22-2024 Periodic Transaction Report (at line 4), stocks in Albertsons Companies, Inc. were sold on 06-20-2024. However, Albertsons stock was held in more than one account. My 2024 Annual Report failed to note that the Albertsons stock held in both "Education IRA No. 6 (H)" (at line 121) and "Roth IRA (H)" (at line 132) were among those shares that were sold. Hence, any reference to Albertsons has been deleted from both of these accounts in this report.
3.	The stocks and assets listed in the accounts labeled "Educational IRA No. 1 (H)" (line 19) and "Roth IRA No. 2 (H)" (line 21), while reportable in previous years, have become unreportable because we no longer own, or have any control over the assets of these two accounts.
4.	The stocks listed on lines 14-L and 25-A of this report were reported in my 07-22-2024 Periodic Transaction Report (at line 8) as an additional Buy. These stocks were purchased for several accounts, but I was instructed when filing the 07-22-2024 Periodic Transaction Report that I should list additional stock purchases by company name only, but not to list the names of individual accounts for which the stocks were purchased. In preparing my 2024 Annual Report, I properly listed these stock purchases under other account headings, but failed to do so in "Roth IRA No. 3 (H)" at line 14, and, "Roth IRA (H)" at line 25.

Produced by Administrative Office of the United States Courts