Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Smith, Jerry Edwin
U.S. Court of Appeals - Fifth Circuit
Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Smith, Jerry Edwin [electronically signed on Aug 7, 2026 9:53am by Smith, Jerry Edwin in JEFS]
/s/ Smith, Jerry Edwin [electronically signed on Jul 25, 2026 2:34pm by Smith, Jerry Edwin in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Independent Estate # 1	Other: Estate	Executor
2.	Independent Estate # 2	Other: Estate	Executor

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Matthew Bender & Co., Inc.: writing and editing	Other: Payment for legal writing	$3,520.00	

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Law Institute	Jul 23, 2025	Jul 27, 2025	Santa Fe, NM	Seminar	Lodging, meals, and transportation

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Wells Fargo Bank -- cash account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
2.	**Chase Bank -- cash account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
3.	**PNC Bank -- cash account & IRA cash- equivalent (see Part VIII)**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
4.	**Allegiance Bank, common stock**		None	$15,000 or less	Cash/Market
5.	**Fidelity Security Life Ins. Co. -- IRA -- fixed annuity**	$1,000 or less	Interest	$15,000 or less	Cash/Market
6.	**Templeton Growth Fd Inc. Class A (TEPLX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

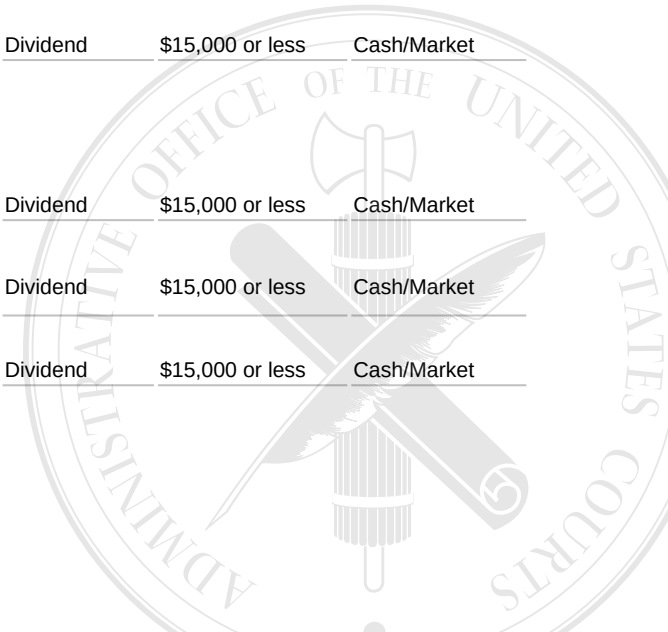
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 11, 2025	$15,000 or less

7.	**Templeton Funds Inc. World Fd Class A (TEMWX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
8.	**Wells Fargo Bank -- bank deposit sweep**	$1,000 or less	Interest	$15,000 or less	Cash/Market
9.	**American Century Inter-term Tax Free Bond Fd Cl Y (ATBYX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10.	**JPMorgan Deposit Sweep (QCPCM)**	$1,000 or less	Interest	$15,000 or less	Cash/Market
11.	**Pimco Income Fd. Inst'l Cl. (PIMIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12.	**Vanguard Mun. Bd. Fd. Tax (VTEB)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 12, 2025	$15,000 or less

13.	**Schwab Strat. Short-Term US Treasury (SCHO)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
14.	**JPMorgan Tr II Short-Inter Mun Bd Fd Inst'l (JIMIX) (OSTSX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
15.	**JPMorgan Exch. Traded Betabuilders Europe (BBEU)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 17, 2025	$15,000 or less



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
16.	**JPMorgan Exch. Traded Betabuilders Japan (BBJP)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
17.	**Fidelity Salem Str. Tr. (FXAIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 12, 2025	$15,000 or less

18.	**JPMorgan Exch. Traded Fd. (BBAX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
19.	**Vangard Scottsdale Fds. (VGIT)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
20.	**Vanguard Mun Bd Fd Ltd Term (VMLUX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
21.	**Vanguard Mun. Bd. Fd. (VWIUX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
22.	**SPDR ETF Tr. (SPY)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23.	**Bernstein Sanford Intermed Div Mun Portfolio Adv. (AIDZX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
24.	**Tax Bd Fd Amer. Cl F3 (TFEBX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
25.	**Six Circles Tax Aware Ultra Short Duration Fd (CUTAX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
26.	**Six Circles Tax Aware Bd. Fd. (CBTAX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 6, 2025	$15,000 or less

27.	**Six CirclesS Unconstrained Eq Fd (CUSUX)**	$1,000 or less	Dividend	$15,000 or less	Book Value

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Nov 6, 2025	$15,000 or less

28.	**Six Circles Int'l Unconstrained Eq Fd (CIUEX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 12, 2025	$15,000 or less

29.	**Six Circles Tr Credit Opp Fd (CRDOX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 10, 2025	$15,000 or less

30.	**T Rowe Price Summit Mun Intermed Fd (PRTMX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
31.	**(H) Estate #1 (H)**				
31-A.	-- First United Bank, -- cash account		None	$50,001 - $100,000	Cash/Market
31-B.	-- Working int., Bravo Land Co. #1 (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
31-C.	-- Working int., CAT Federal (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
31-D.	-- Working int., J.T. Federal #1A (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
31-E.	-- Working int., J.T. Federal #3 (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
31-F.	-- Working int., J.T. Federal #4 (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
31-G.	-- Working int., J.T. Federal #5 (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
31-H.	-- Working int., Quest Muddy Sand Unit (see Part VIII)	$2,501 - $5,000	Royalty	$15,000 or less	Estimated
31-I.	-- Working int., Leola Unit (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
31-J.	-- Royalty int., various leases (see Part VIII)	$5,001 - $15,000	Royalty	$15,000 or less	Estimated
31-K.	-- Royalty int., various leases (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
31-L.	-- Royalty int., various leases (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
31-M.	-- Royalty int., City of Lubbock Unit (see Part VIII)	$5,001 - $15,000	Royalty	$15,000 or less	Estimated
32.	**(H) Estate # 2 (H)**				
32-A.	-- First United Bank, -- cash account		None	$15,000 or less	Cash/Market
32-B.	-- Working int., Bravo Land Co. #1 (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-C.	-- Working int., CAT Federal (see part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-D.	-- Working int., J.T. Federal #1A (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-E.	-- Working int., J.T. Federal #3 (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-F.	-- Working int., J.T. Federal #4 (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-G.	-- Working int., J.T. Federal #5 (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-H.	-- Working int., Quest Muddy Sand Unit (see Part VIII)	$2,501 - $5,000	Royalty	$15,000 or less	Estimated
32-I.	-- Working int., Leola Unit (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-J.	-- Royalty int., various leases (see Part VIII)	$5,001 - $15,000	Royalty	$15,000 or less	Estimated
32-K.	-- Royalty int., various leases (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-L.	-- Royalty int., various leases (see Part VIII)	$1,000 or less	Royalty	$15,000 or less	Estimated
32-M.	-- Royalty int., City of Lubbock Unit (see Part VIII)	$5,001 - $15,000	Royalty	$15,000 or less	Estimated
33.	**JP Morgan Exchange Traded Fund Tr Betabuilders (BBCA)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
34.	**JP Morgan Beta Builders Canada ETF (BBCA)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
35.	**Vanguard 500 Index Fd Admiral Cl (VFIAX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	Part VII, lines 31-B & 32-B: Duval County, TX; Payor: Chroma Operating, Inc., Houston, TX
2.	Part VII, lines 31-C & 32-C: Campbell County, WY; Payor: Encana Oil & Gas, Inc., Denver, CO
3.	Part VII, lines 31-D & 32-D: Campbell County, WY; Payor: Encana Oil & Gas, Inc., Denver, CO
4.	Part VII, lines 31-E & 32-E: Campbell County, WY; Payor: Encana Oil & Gas, Inc., Denver, CO
5.	Part VII, lines 31-F & 32-F: Campbell County, WY; Payor: Encana Oil & Gas, Inc., Denver, CO
6.	Part VII, lines 31-G & 32-G: Campbell County, WY; Payor: Encana Oil & Gas, Inc., Denver, CO
7.	Part VII, lines 31-H & 32-H: Weson County, WY; Payors: Eighty-Eight Oil LLC, Casper, WY; Maxim Drilling & Exploration, Gillette, WY; Plains Marketing, L.P., Houston, TX
8.	Part VII, lines 31-I & 32-I: Campbell County, WY; Payor: Encana Oil & Gas, Inc., Denver, CO
9.	Part VII, lines 31-J & 32-J: La Plata County, CO; Payor: BP America Production Co., Tulsa, OK
10.	Part VII, lines 31-K & 32-K: Caddo County, OK; Payor: Mustang Fuel Corp., Oklahoma City, OK
11.	Part VII, lines 31-L & 32-L: La Plata County, CO; Payor: Red Willow Production Co., Ignacio, CO
12.	Part VII, lines 31-M & 32-M: Lubbock County, TX; Payor: Texland Petroleum, L.P., Fort Worth, TX