AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Sorokin, Leo T.	District Court, Massachusetts	05/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U.S. District Court One Courthouse Way Boston, MA 02210 Suite 6110		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Self-employed - psychologist
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Sorokin, Leo T.	05/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Rental/[redacted] Property, Barnstable County, MA (2001, 273,100)		None	N	R					
2. Bank of America Accounts	A	Interest	K	T					
3. IRA #1									
4. -Fidelity Contrafund	D	Distribution	M	T					
5. -Fidelity Pacific Basin	B	Distribution	K	T					
6. -Davis NY Venture Fund C	E	Dividend	L	T					
7. -Fidelity Gov't Cash Reserves	A	Dividend	J	T					
8. IRA #3									
9. -Amazon		None	M	T					
10. -FDIC Insured Deposit at BNY Mellon	A	Int./Div.	J	T					
11. -VIRTUS Small Cap Fund A	B	Dividend	K	T					
12. -VIRTUS Silvant Mid Cap Growth Fund A		None	L	T					
13. -PIMCO Total Return	B	Dividend	K	T					
14. Brokerage Acct#1									
15. -CD Goldman Sachs Bank USA 3/28/24	A	Int./Div.			Redeemed	03/28/24	J		
16. -Fidelity Government Money Market	C	Int./Div.	M	T					
17. -Vanguard Total Stock Market ETF	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. -Bristol Myers Squibb	A	Dividend	J	T					
19. -Healthcare Realty Trust, Inc. Class A	A	Dividend	J	T					
20. -CD Beal Bank Las Vegas NV expires 1/10/24	A	Int./Div.			Redeemed	01/20/24	K		
21. -Berkshire Hawthaway Series B		None	K	T					
22. -CD UMB Bank National Association Kansas City 06/12/24	A	Int./Div.			Redeemed	06/12/24	J		
23. -CD Bank of America 03/14/24	A	Int./Div.			Redeemed	03/14/24	J		
24. -CD Alpine Bank Glenwood Colorado 06/26/24	A	Int./Div.			Redeemed	06/26/24	J		
25. -CD Bank of America 05/30/24	A	Int./Div.			Redeemed	05/23/24	J		
26. -CD Charles Schwab Bank SSB Westlake 09/3/24	A	Int./Div.			Redeemed	09/03/24	J		
27. -CD Mizrahi Tefahot Bank LTD Los Angelas 03/08/24	A	Int./Div.			Redeemed	03/08/24	J		
28. -CDWells Fargo Bank National Association 10/01/24	A	Int./Div.			Redeemed	10/01/24	J		
29. -CD JPMorgan Chase Bank 10/23/24	A	Int./Div.			Redeemed	07/24/24	J		
30. -Alibaba	A	Dividend			Sold	09/26/24	J	A	
31. -Apple	B	Dividend	N	T					
32. -Sector Spdr Tech Select Sector	A	Dividend	M	T					
33. -American Century Disciplined Core Value Fund	A	Dividend	K	T					
34. -CD First Foundation Bank Irvine CA 12/20/24	A	Int./Div.			Redeemed	12/20/24	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. -CD Black Hills Community Bank CD 10/3/25		None	J	T	Buy	10/03/24	J		
36. -CD Santander Bank 03/28/25		None	J	T	Buy	03/26/24	J		
37. -CD Santander Bank 06/27/25		None	J	T	Buy	06/21/24	J		
38. -CD Santander Bank 12/19/24		None	J	T	Buy	12/19/24	J		
39. IRA #4									
40. -Vanguard Prime Money Market Fund	A	Int./Div.	J	T					
41. -Vanguard 500 Index Fund Adm	C	Dividend	N	T	Buy (add'l)	01/02/24	J		
42.					Buy (add'l)	03/25/24	J		
43.					Buy (add'l)	04/08/24	J		
44.					Buy (add'l)	04/22/24	J		
45.					Buy (add'l)	05/23/24	J		
46.					Buy (add'l)	06/24/24	J		
47.					Buy (add'l)	09/12/24	J		
48.					Buy (add'l)	09/17/24	J		
49.					Buy (add'l)	10/14/24	J		
50.					Buy (add'l)	11/18/24	J		
51.					Buy (add'l)	11/29/24	J		

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52.					Buy (add'l)	12/23/24	J		
53. -Vanguard Intermediate Term Investment Grade Fund	B	Dividend	K	T					
54. -Vanguard Value Index Fund	C	Dividend	M	T	Buy (add'l)	01/02/24	J		
55.					Buy (add'l)	03/24/24	J		
56.					Buy (add'l)	04/08/24	J		
57.					Buy (add'l)	04/22/24	J		
58.					Buy (add'l)	05/23/24	J		
59.					Buy (add'l)	06/24/24	J		
60.					Buy (add'l)	09/12/24	J		
61.					Buy (add'l)	09/17/24	J		
62.					Buy (add'l)	10/14/24	J		
63.					Buy (add'l)	11/18/24	J		
64.					Buy (add'l)	11/29/24	J		
65.					Buy (add'l)	12/23/24	J		
66. -Vanguard Emerging Markets Stock Index Adm	C	Dividend	L	T	Buy (add'l)	01/02/24	J		
67.					Buy (add'l)	03/24/24	J		
68.					Buy (add'l)	04/08/24	J		

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69.					Buy (add'l)	04/22/24	J		
70.					Buy (add'l)	05/23/24	J		
71.					Buy (add'l)	06/24/24	J		
72.					Buy (add'l)	09/12/24	J		
73.					Buy (add'l)	09/17/24	J		
74.					Buy (add'l)	10/14/24	J		
75.					Buy (add'l)	11/18/24	J		
76.					Buy (add'l)	11/29/24	J		
77.					Buy (add'l)	12/23/24	J		
78.	Limited Partnership Wolf Paca I	E	Distribution	M	U				
79.	OC, LLC		None	M	T				
80.	Trust #4								
81.	- Fidelity Government Money Market	B	Int./Div.	L	T				
82.	-Williams Companies	A	Int./Div.	K					
83.	- Kinder Morgan	A	Int./Div.	J	T				
84.	-Berkshire Hathaway B		None	L	T				
85.	-Crown Castle	A	Int./Div.	J	T				

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86. -Flow 2006 LLC		None			Closed				LLC closed out.
87. -VSECU Bank Account	A	Int./Div.	J	T					
88. -Fund Hartford Capital Appreciation Fund Class A	C	Int./Div.	K	T					
89. -Liberty Broadband Corp Series A (LBRDA)		None	J	T					
90. -Liberty Broadband Corp Series C (LBRDK)		None	J	T					
91. -Liberty Media Corp Com A (LSXMA)		None			Merged (with line 96)	09/10/24	J		
92. -Liberty Media Corp Delaware Com C (LSXMK)		None			Merged (with line 96)	09/10/24	J		
93. -Atlanta Braves Holdings Inc. Com Series A	A	Distribution	J	T					
94. -Liberty Media Corp Delaware Com C Media (FWONK)		None	J	T					
95. -Liberty Media Corp Delaware Com A Media (FWONA)		None	J	T					
96. -SiriusXM		None	J	T		09/10/24	J		see note
97. -Atlanta Braves Holdings Inc. Com Ser C		None	J	T					
98. -Vanguard Whitehall FSD HiDiv Fund	A	Dividend	J	T					
99. -Liberty Media Corp Del Com Liberty Liv S C (LLYVK)		None	J	T					
100. -Liberty Media Corp Del Com Liberty Liv S A (LLYVA)		None	J	T					
101. -Vanguard Real Estate ETF	A	Dividend	J	T					
102. -Stock Cryoport Inc		None			Sold	12/17/24	J	A	

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103. -Stock Salesforce		None	J	T					
104. -Stock Tesla		None	L	T	Sold (part)	12/17/24	K	E	
105. -Netflix		None	K	T					
106. -Canopy Growth		None			Sold	12/17/24	J	A	
107. -Coinbase		None	J	T					
108. -Disney Walt Co.	A	Dividend	J	T					
109. -Roblox		None	J	T					
110. -TJX	A	Dividend	J	T					
111. -Fidelity International Index Fund	A	Dividend	J	T					
112. -Fidelity Emerging Markets Index Fund	A	Dividend	J	T					
113. -Fidelity Inflat-Prot BD Index Fund	A	Int./Div.	J	T					
114. -ISHARES Russell 2000 ETF	A	Int./Div.	J	T					
115. -Vanguard Index Funds S&_ 500 ETF USD	A	Int./Div.	J	T					
116. -Fidelity U.S. Bond Index Fund	A	Int./Div.	J	T					
117. Trust #5[redacted]									
118. -Fidelity Government Money Market	A	Interest	K	T					
119. -Stock Sector Spdr TR Tech Select Sector XLK	A	Int./Div.	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. -Alibaba Group	A	Dividend			Sold	09/26/24	J	B	
121. -Verizon Communications	A	Int./Div.	J	T					
122. -Mayfield W, Inc.	B	Int./Div.	J	W					
123. -MHW, LLC	E	Distribution	L	W					
124. -VSECU Bank Account	A	Int./Div.	J	T					
125. -Merck	B	Int./Div.	K	T					
126. -Alphabet	A	Dividend	L	T					
127. -Home Depot	A	Int./Div.	K	T					
128. -Salesforce Com	A	Dividend	K	T					
129. -Stock Costco	A	Dividend	K	T					
130. -Stock Marriott	A	Int./Div.	K	T					
131. -Stock United Parcel Service	A	Dividend	J	T					
132. -Stock Advanced Micro Devices		None	J	T					
133. -Stock Organon & Co	A	Dividend	J	T					
134. -Fidelity Emergeing Markets Index Fund	A	Dividend	K	T					
135. --Fidelity Inflation Protected Bond Index Fund	A	Dividend	J	T					
136. -Fidelity International Index Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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3. Value Method Codes (See Column C2)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -Fidelity U.S. Bond Index Fund	A	Dividend	J	T					
138. -IShares Russell 2000 ETF	A	Dividend	K	T					
139. -Vanguard Index Funds S&P 500 ETF	A	Dividend	K	T					
140. IRA Account [redacted]									
141. -FDIC Insured Deposit at BNY Mellon	B	Int./Div.	L	T					
142. -Lyft Inc		None	J	T					
143. -Illumina		None	J	T					
144. -Grail		None	J	T	Spinoff (from line 143)	06/26/24	J		
145. -Netflix		None	L	T					
146. -Synaptics		None	J	T					
147. -Block Inc		None	J	T					
148. -Amazon		None	L	T					
149. -American Century Equity Income	C	Dividend	K	T					
150. -American Century Prime Money Market	B	Dividend	K	T					
151. -American Century Small Cap Value Fund	B	Dividend	K	T					
152. IRA [redacted]									
153. -Brown Capital Mgt Small C. Inv.		None			Sold	01/03/24	J	A	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. -Fidelity 500 Index FD Investor Class	A	Dividend	K	T					
155. -Aberdeen Global ABS Return Strgys Bond Fund Cl I	A	Dividend	J	T					
156. -Fidelity Total Bond	A	Dividend	J	T					
157. -Fidelity Government Cash Reserves	A	Dividend	J	T					
158. -Fidelity Small Cap Index Investor	A	Distribution	J	T					
159. - Costco Wholesale	B	Dividend	L	T					
160. IRA [redacted]									
161. -Schwab Adv Cash Reserves	A	Dividend	J	T					
162. -Abbott Labs	A	Dividend	J	T					
163. -CISCO Systems	A	Dividend	J	T					
164. -GE Aerospace	A	Dividend	J	T					Name Change
165. -GE Vernova, Inc.	A	Dividend	J	T	Spinoff (from line 164)	04/03/24	J		
166. -International Business Machines	A	Dividend	K	T					
167. -PPG Industries	A	Dividend	J	T					
168. -United Parcel Service Class B	A	Dividend	J	T	Sold (part)	01/31/24	J	A	
169. -Kovitz Core Equity ETF	A	Dividend			Sold (part)	05/22/24	J	A	
170.					Sold (part)	05/22/24	J	A	

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171.					Sold	07/18/24	K	C	
172. -Vanguard Total Stock Market Index Admiral	A	Dividend	K	T	Buy (add'l)	07/18/24	K		
173. -Ishares Exp Technology ETF	A	Dividend	K	T					
174. -Technology Select Sector Spdr ETF	A	Dividend	L	T					
175. -Fuel Cell Energy		None	J	T					
176. -GE Healthcare Technology	A	Dividend	J	T					
177. USAA Bank Accounts	A	Int./Div.	J	T					
178. BA Account 19									
179. -Schwab Cash Account	A	Int./Div.	J	T					
180. IRA 19R									
181. -Fidelity Government Money Market	A	Int./Div.	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The holding on line 86 closed out. There was no distribution of cash or assets nor any income.
The holding in line 96 was acquired when it merged with the holdings on lines 91 and 92.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Leo T. Sorokin

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544