Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Soto, James Alan
U.S. District Court - Arizona
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Soto, James Alan [electronically signed on Jun 15, 2026 12:34pm by Soto, James Alan in JEFS]
/s/ Soto, James Alan [electronically signed on May 11, 2026 5:19pm by Soto, James Alan in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Trust	Trust	Trustee

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	State of Arizona	Defined Benefit Pension Plan	December	2001

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Arizona Elected Officials Retirement Plan	Fixed Retirement / Pension Benefits	$86,781.00	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Arizona State Retirement System	Pension	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

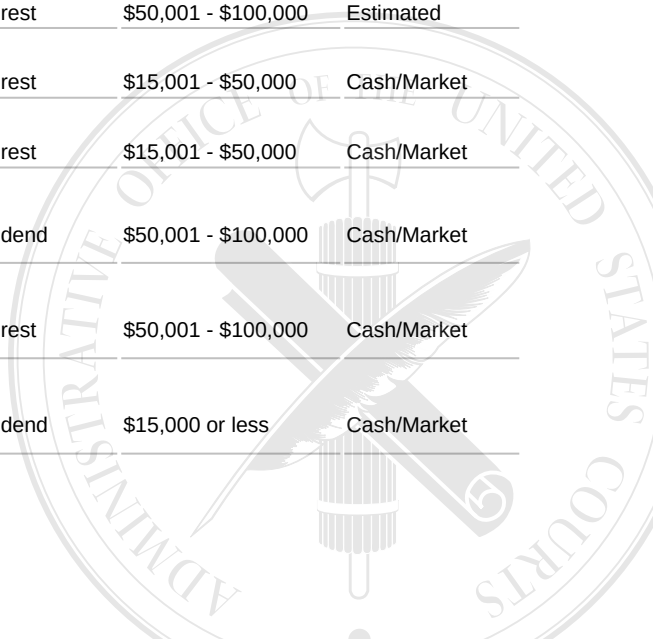
I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**American Century Growth Fund (IRA)**	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
2.	**American Funds Washington Mutual Investors Fund (IRA)**	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
3.	**Fidelity Magellan Fund (IRA)**	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market
4.	**Janus Fund (IRA) - Research Fund D Shares Cl A (JNRFX 48)**	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
5.	**Prudential Jennison Fund (IRA) - PGIM Jennison Blend ClA (PBQAX)**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
6.	**Nationwide Destination Moderately Aggressive Fund**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
7.	**Source Capital, Inc. (OR)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8.	**Chase Bank - Checking Account**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
9.	**Wells Fargo Bank - Checking Account**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
10.	**Baffert-Soto LLC, Nogales, Arizona (Trust Asset)**	$15,001 - $50,000	Rent	$500,001 - $1,000,000	Estimated
11.	**Efraim Canyon Properties, LLC, Nogales, Arizona (Trust Asset)**	$5,001 - $15,000	Rent	$100,001 - $250,000	Estimated
12.	**SoBros, LLC, Green Valley , Arizona (Trust Asset)**	$2,501 - $5,000	Interest	$50,001 - $100,000	Estimated
13.	**Chase Bank - Savings Account (Trust Asset)**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
14.	**Wells Fargo Bank - Savings Account (Trust Asset)**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
15.	**Morgan-Stanley Investment Account (Trust Asset)-Washington Mutual Fund**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
16.	**Morgan-Stanley Investment Account (Trust Asset) Money Market**	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
17.	**COST, COSTCO WHOLESALE CORP /NEW (Trust Asset)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market



VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section