AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Staton, Josephine L.	U.S. District Court, Central District of California	08/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge-Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
350 West 1st St Suite 8250 Los Angeles, CA 90012		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member - Board of Visitors	University of California, Irvine - School of Law
2.	Trustee	[redacted] Trusts #1 through #4
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	The Art Law Group ("ALG") (self-employed lawyer)
2.	2024	Self-employed writer
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	ALG clients	Client Trust Account	K
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Staton, Josephine L.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Chase Bank (Cash Account) #1		None	J	T					
2.	Chase Bank (Cash Account) #2		None	J	T					
3.	American Express Bank (Cash Account)		None			Closed				
4.	IRA #3 (H)									
5.	-Rental Property #2 Orange County CA	E	Rent	N	W					
6.	-Custodial Cash (Forge Trust Co.)		None	K	T					
7.	-Rental Property Phoenix AZ	D	Rent	M	W					
8.	IRA #4 (H)									
9.	-Delaware Ext Duration FDCL I	A	Dividend	J	T					
10.	-Delaware Corp Bond Fund Inst Class I	B	Dividend	L	T					
11.	-Eaton Vance Emerging Mkts Local Inc Fund Class I	B	Dividend	J	T					
12.	-Franklin Conv Sec Fund Advisor Class	A	Dividend	J	T					
13.	-Fidelity Money Mkt FDS INSTL	A	Dividend							
14.	-JP Morgan Unconstrained Debt Fund Class I	A	Dividend	K	T					
15.	-Lord Abbott Short Duration Inc Fund Class I	B	Dividend	K	T					
16.	-Loomis Sayles Investment Grade Bond Fund Class Y	B	Dividend	K	T					
17.	-Metropolitan West Unconstrained Bond Fund Class I	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -Virtus Seix High Yield Fund Class I	B	Dividend	K	T					
19. -Vanguard Small Cap	B	Dividend	M	T					
20. -Vanguard Small Cap Value Index Fund ETF	A	Dividend	K	T					
21. -Vanguard FTSE Dev Mkt Index Fund ETF	A	Dividend	K	T					
22. -Vanguard Fixed Income Short-Term Investment Grade	B	Dividend	L	T					
23. -Vanguard Mid Cap	B	Dividend	M	T					
24. -Vanguard Mid Cap Value Index Fund	A	Dividend	K	T					
25. -Vanguard S&P 500 ETF	B	Dividend	M	T	Buy (add'l)	12/31/24	J		
26. -Vanguard Intl Eqty Index FDS-FTSE ALL WORLD EX USA Sm Cap Index (X)	A	Dividend	J	T					
27. -Vanguard Value Index Fund ETF	B	Dividend	L	T					
28. -Vanguard High Yield Corp Fund Admiral	B	Dividend	K	T					
29. -Vanguard FTSE Emerging Mkts Index Fund ETF	B	Dividend	K	T					
30. -Vanguard Intl High Dvd Yield	A	Dividend	J	T					
31. -Allspring Money Market Fund (X)	D	Dividend	K	T	Buy	01/03/24	M		
32.					Buy (add'l)	01/19/24	M		
33.					Buy (add'l)	02/22/24	M		
34.					Sold (part)	03/28/24	M		

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35.						Sold (part)	08/26/24	L		
36.						Sold (part)	11/19/24	L		
37.	US TREAS NOTES (H)									
38.	-US Treas Note due 12/31/23	A	Interest			Redeemed	01/02/24	L		
39.	-US Treas Note due 01/15/24					Redeemed	01/16/24	M		
40.	-US Treas Note due 02/15/24					Redeemed	02/15/24	M		
41.	-Cash (WELLS FARGO)	A	Int./Div.	J	T					
42.	401K #1 (H)									
43.	-Delaware Ext Duration FDCL I	A	Dividend	J	T					
44.	-Delaware Corp Bond Fund Inst Class I	A	Dividend	K	T					
45.	-Eaton Vance Emerging Mkts Local Inc Fund Class I	A	Dividend	J	T					
46.	-Franklin Conv Sec Fund Advisor Class	A	Dividend	J	T					
47.	-iShares Intl Select Div ETF	A	Dividend	J	T					
48.	-JP Morgan Unconstrained Debt Fund Class I	A	Dividend	J	T					
49.	-Lord Abbott Short Duration Inc Fund Class I	A	Dividend	J	T					
50.	-Loomis Sayles Investment Grade Bond Fund Class Y	A	Dividend	K	T					
51.	-Metropolitan West Unconstrained Bond Fund Class I	A	Dividend	J	T					

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52. -Virtus Seix High Yield Fund Class I	A	Dividend	J	T					
53. -iShares MSCI EAFE Small Cap ETF	A	Dividend	J	T					
54. -Vanguard Small Cap	A	Dividend	K	T					
55. -Vanguard FTSE Dev Mkt Index Fund ETF	A	Dividend	J	T					
56. -Vanguard Fixed Inccome Short-Term Investment Grade	A	Dividend	J	T					
57. -Vanguard Mid Cap	A	Dividend	K	T					
58. -Vanguard S&P 500 ETF	A	Dividend	K	T	Buy (add'l)	10/15/24	J		
59.					Buy (add'l)	12/31/24	J		
60. -Vanguard Value Index Fund ETF	A	Dividend	J	T					
61. -Vanguard High Yield Corp Fund Admiral	A	Dividend	J	T					
62. -Vanguard FTSE Emerging Mkts Index Fund ETF	A	Dividend	J	T					
63. -Cash (WELLS FARGO)	A	Interest	J	T					
64. 457B #1 (H)									
65. -Delaware Ext Duration FDCL	A	Dividend	J	T					
66. -Delaware Corp Bond Fund Inst Class I	B	Dividend	K	T					
67. -Eaton Vance Emerging Mkts Local Inc Fund Class I	A	Dividend	J	T					
68. -Franklin Conv Sec Fund Advisor Class	A	Dividend	J	T					

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69. -JP Morgan Unconstrained Debt Fund Class I	A	Dividend	J	T					
70. -Lord Abbott Short Duration Inc Fund Class I	B	Dividend	K	T	Sold (part)	10/15/24	J	A	
71. -Loomis Sayles Investment Grade Bond Fund Class Y	B	Dividend	K	T					
72. -Metropolitan West Unconstrained Bond Fund Class I	A	Dividend	J	T					
73. -Virtus Seix High Yield Fund Class I	A	Dividend	J	T					
74. -Vanguard Fixed Income Short-Term Investment	A	Dividend	K	T	Sold (part)	01/16/24	J	A	
75.					Sold (part)	04/16/24	J	A	
76.					Sold (part)	07/15/24	J	A	
77. -Vanguard High Yield Corp Fund Admiral	A	Dividend	J	T					
78. -Cash (WELLS FARGO)	A	Interest	J	T					
79. Chase Bank Checking 1	A	Interest	K	T					
80. Chase Bank Savings 1	A	Interest	K	T					
81. Chase Bank Checking 2	A	Interest	K	T					
82. Chase Bank Savings 2	A	Interest	K	T					
83. Chase Bank Checking 3		None			Closed	07/15/24	K		
84. American Riviera LLC Acct	A	Interest	K	T					
85. Chase Bank Jt Trust	A	Interest	K	T					

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86. Chase Bank IRA CD	C	Interest			Closed	11/01/24	L		
87. USAA Checking 1	A	Interest	L	T					
88. USAA Checking 2	A	Interest	L	T					
89. USAA Checking 3	A	Interest	J	T					
90. USAA Checking 4	A	Interest	M	T					
91. USAA Savings 1	A	Interest	J	T					
92. USAA Savings 2	A	Interest	J	T					
93. USAA 529 College Plan (H)									
94. -Victory Capital 529 Acct	A	Int./Div.			Closed	06/15/24	M		
95. Charles Schwab IRA (H)									
96. -Charles Schwab SWVXX Money Market (Cash) Mutual Fund	A	Int./Div.	K	T					
97. Fidelity Roth IRA (H)									
98. -FUSVX Fidelity Mutual Fund	A	Int./Div.	M	T	Sold (part)	09/15/24	K		
99. Fidelity Rollover IRA (H)									
100. -FUXVX Fidelity Mutual Fund	A	Int./Div.	M	T					
101. Fidelity Indiv. Account (H)									
102. -FDRXX Fidelity Bond Fund	A	Int./Div.	J	T					

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103. Fidelity Indv. Account (H)									
104. -Wells Fargo QPIQQ Mutual Funds	A	Int./Div.	J	T					
105. Marcus Bank Savings	A	Interest			Closed	10/13/24	N		
106. Citizens Access Bank Savings	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I and Part VII. The holdings and income of [redacted] Trusts #1-4, of which the Reporter is the Trustee as disclosed in Part 1, item 3, do not require disclosure because they do not fall within the scope of 5 U.S.C. Appx. 4, section 102(f)(1) (renumbered as 5 U.S.C. section 13104(f)(1) by Pub. L. 117-286, sec. 3, Dec. 27, 2022, 136 Stat. 4273). The Reporter receives no income from and holds no beneficial interest in the principal or interest of the Trusts. The same is true as to the Reporter's [redacted] and the Reporter has no dependent children.

Part VII, line 3. American Express Bank (Cash Account). This account was closed on October 23, 2023.

Part VII, line 13. This investment fund (Fidelity Money Mkt FDS INSTL) was sold in 2023 but paid a dividend in 2024.

Part VII, lines 34 to 36. These partial sales of Allspring Money Market Fund resulted in no gain or loss. In such instances, the instructions state to leave column D4 blank.

Part VII, lines 38-40. The redemptions of these U.S. Treas. Notes resulted in no gain or loss; therefore, column D4 for these lines has been left blank.

Part VII, lines 79-83 & 85-86. Holder changed because Chase Bank purchased these accounts from First Republic Bank.

Part VII, line 83. Chase Bank Checking 3 (formerly First Republic Checking 3) was consolidated with Chase Bank Checking 2 (formerly First Republic Checking 2).

Part VII, line 84. This is an account name change only. The First Republic LLC Account became the American Riviera LLC Account with no change in holder or in LLC entity.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Josephine L. Staton

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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