AO 10
Rev. 1/2018

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Stearns, Richard G.	District of Massachusetts	05/09/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Court Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Moakley Federal Courthouse, Suite 7100 One Courthouse Way Boston, MA 02210		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Partner	Massachusetts Prosecutor's Guide
2.	Trustee (non-compensated)	Vincent Memorial Foundation (Massachusetts General Brigham Hospital)
3.	Counselor (non-compenssated)	American Bar Association CEELI Council
4.	Trustee (non-compensated)	Trust # 1 (Stearns Family Revocanble Trust)
5.	Trustee (non-compensated)	Trust # 2 (Clymer Estate Trust)

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	12/31/23	Massachusetts Prosecutor's Guide (web publication royalties)	$25,413.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Global Antitrust Institute (Antonin Scalia Law School)	03/12/23 - 03//17/23	Austin, TX	Antitrust Law & Economics Seminar	Transportation, tuition (filer), meals and lodging (filer and spouse)
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Stearns, Richard G.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Evergy Common Stock	C	Dividend	M	T					
2. Bank of America Common Stock	B	Dividend	M	T				H1	
3. Trust # 1 PG&E Common Stock		None	K	T					
4. Massachusetts Prosecutor's Guide Investment Portfolio									
5. -Fidelity Asset Manager 50 Fund	C	Dividend	L	T					
6. -Fidelity Growth & Income Fund	A	Dividend	J	T					
7. -Fidelity Spartan U.S. Treasury Fund	A	Dividend	J	T					
8. Bank of America Cash Accounts	A	Interest	M	T					
9. Citizens Bank Keogh Portfolio									
10. -Money Market Account	A	Dividend	J	T					
11. -Fidelity Advisor Intl Cap Apprec	A	Dividend	K	T					
12. -Putnam Growth Opportunities	A	Dividend	K	T					
13. -Putnam Large Cap Value Fund	A	Dividend	K	T					
14. -Vanguard Explorer Investor	A	Dividend	J	T					
15. -Pimco Income Institutional Fund	A	Dividend	K	T					
16. Pimco Intl Bd Dollar-Hedged Fund	A	Dividend	J	T					
17. -Transamerica ShortTerm Bond	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Stearns, Richard G.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. -IShares Russell 2000 Value ETF	A	Dividend	J	T					
19. Citizens Bank Cash Acounts and Certificate of Deposit	D	Dividend	N	T					
20. State Street Bank Common Stock [redacted] IRA)	A	Dividend	N	T					
21. State Street MMS ([redacted] 401K)	A	Dividend	L	T					
22. Fidelity Utilities Fund [redacted] IRA)	B	Dividend	K	T					
23. Fidelity Growth & Income Fund (filer and [redacted] IRAs)	E	Dividend	O	T					
24. Fidelity Equity Income II Fund (filer and [redacted] IRAs)	E	Dividend	O	T					
25. Fidelity Cash Reserves	A	Dividend	K	T					
26. Fidelity Government Bond Fund [redacted] IRA)	A	Dividend	K	T					
27. Bank of America IRA Certificate of Deposit	A	Interest	L	T					
28. Vanguard Brokerage MMF	A	Interest	K	T					
29. Vanguard Self-Managed Funds									
30. -VDIGX Dividend Growth	A	Dividend	K	T					
31. -VSEQX Strategic Equity Investor	A	Dividend	K	T					
32. -VWENX Wellington Admiral	A	Dividend	K	T					
33. -VWUAX US Growth Admiral	A	Dividend	K	T					
34. Trust # 2 Morgan Stanley MMF		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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35.									
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, line 4. Trust #1 is a revocable [redacted] trust (inherited). The last remaining asset is shares of common stock in PG&E. The company currently is operating under bankruptcy protection

Part 1, line 5. Trust #2 is a scholarship trust established by a [redacted]. I receive no fees and have no beneficial interest in any asset of the Trust. The beneficiary is the University of Vermont Jane emily Clymer Scholarship Fund. The final distribution of assets was made in 2024 and will be reported as such on next year's FDR.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Richard G. Stearns

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544