AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Stein, , Sidney H.	U.S. District Court	08/05/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U.S. Courthouse 500 Pearl Street New York, New York 10007-1312		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	NY State Bar Association	10/15/24-10/18/24	Seoul, Korea	Bar Association Meeting	Transportation, Lodging, Meals
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Money Markets Shown Below (H)									
2.	BNY MELLON CASH RESERVE	B	Interest	K	T					
3.	JPMORGAN BANK SWEEP	A	Interest	K	T					
4.	TAX EXEMPT BONDS (H)									
5.	Battery Park City NY Auth DTD 8/3/2023 5% 11/1/2037 5.00 % Due Nov 1,	C	Interest	L	T					
6.	Bay Area CA Toll Auth Toll Bri DTD 8/23/2017 Var 4/1/2053 Ref-San Fran	A	Interest			Sold	04/01/24	K	A	
7.	Brookhaven NY DTD 11/4/2020 2% 1/15/2030 Ref-Ser C 2.00 % Due Jan 15,	A	Interest			Sold	04/19/24	K	A	
8.	Brookhaven NY DTD 11/4/2020 2% 9/15/2031 Ser B 2.00 % Due Sep 15, 2031	A	Interest			Sold	12/27/24	K	A	
9.	Buffalo NY SWR Auth SWR Envrnm DTD 6/16/2021 4% 6/15/2034 Green Bond 4	B	Interest	L	T					
10.	Chappaqua NY Centrl SCH Dist DTD 6/20/2018 3% 6/15/2027 3.00 % Due Jun		None	K	T	Buy	12/18/24	K		
11.	Gaston CNTY NC DTD 7/11/2023 4% 5/1/2025 Bans 4.00 % Due May 1, 2025	B	Interest	K	T					
12.	Hamilton OH City SCH Dist DTD 3/24/2015 5% 12/1/2028 Ref-Various Purpo	B	Interest			Sold	12/1/24	K		
13.	Hudson Yards NY Infrastructure CO DTD 10/27/2021 5% 2/15/2028 Ref-Gree	A	Interest	K	T					
14.	Huntington NY DTD 7/29/2021 2% 6/15/2029 Pub Impt 2.00 % Due Jun 15, 2	A	Interest	K	T	Buy	4/19/24	K		
15.	Indiana ST Finance Authority DTD 11/17/2022 5.25% 10/1/2036 5.25 % Due	C	Interest	L	T					
16.	Maryland ST CMNTY Dev Admin DE DTD 6/13/2019 5% 3/1/2028 Ref-Ser B 5.0	B	Interest	K	T					
17.	Met Govt Nashville & Davidson DTD 10/30/2024 5% 1/1/2040 Ser C 5.00 %		None	L	T	Buy	11/06/24	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Mount Pleasant NY Centrl SCH D DTD 6/23/2021 2% 6/15/2030 2.00 % Due J	A	Interest	K	T	Buy	06/27/24	K		
19.	New York City NY Muni WTR Fin DTD 3/20/2018 5% 6/15/2032 Ref-Ser DD-2-	C	Interest	L	T					
20.	New York City NY Transitionalf DTD 9/1/2020 5% 11/1/2029 Auth-Ref-Futu	B	Interest	L	T					
21.	New York City NY Trust For Cul DTD 9/5/2019 5% 12/1/2030 Ref-Carnegie	B	Interest	L	T	Buy	11/04/24	L		
22.	New York City NY Trust For Cul DTD 9/5/2019 5% 12/1/2031 Ref-Carnegie	B	Interest			Sold	11/04/24	L		
23.	New York NY City Transitional DTD 1/3/2024 5% 5/1/2037 Ref-Subordinate	B	Interest	K	T					
24.	New York NY DTD 3/13/2018 5.25% 3/1/2034 Ser E-1 5.25 % Due Mar 1, 203	C	Interest	L	T					
25.	New York ST Dorm Auth Revenues DTD 12/20/17 4% 7/1/33 Non ST Supported	B	Interest	L	T					
26.	New York ST Dorm Auth Revenues DTD 5/17/2018 5% 7/1/2032 Ser A 5.00 %	B	Interest	K	T	Buy	04/08/24	K		
27.	New York ST Dorm Auth Revenues DTD 7/2/2018 5% 10/1/2030 SCH Dists-BD	C	Interest	L	T					
28.	New York ST Dorm Auth Sales Ta DTD 8/15/2023 5% 3/15/2035 Ref-Ser A-1	C	Interest	L	T					
29.	New York ST Dorm Auth Sales Tax DTD 12/17/2024 5% 3/15/2042 5.00 % Due		None	L	T	Buy	12/11/24	L		
30.	New York ST Dorm Auth ST Perso DTD 12/17/2021 5% 3/15/2034 Unrefunded-		None	K	T	Buy	10/31/24	K		
31.	New York ST Dorm Auth ST Perso DTD 12/17/2021 5% 3/15/2035 Bidding Gro	A	Interest			Sold	05/02/24	K	A	
32.	New York ST Dorm Auth ST Perso DTD 3/21/2024 5% 3/15/2038 5.00 % Due M	A	Interest	L	T	Buy	04/18/24	L		
33.	New York ST Dorm Auth ST Perso DTD 3/21/2024 5% 3/15/2039 #name? 5.00		None			Buy	03/14/24	K		
34.	New York ST Dorm Auth ST Perso DTD 3/21/2024 5% 3/15/2039 #name? 5.00		None			Sold	04/18/24	K	B	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. New York ST Envrnmntl Facs Cor DTD 5/18/2023 5% 5/15/2027 Green Bonds-	B	Interest	L	T					
36. New York ST TWY Auth ST Pers Income Tax BDS 5.0000% 3/15/2035 5.00 % D	A	Interest			Buy	05/02/24	K		
37. New York ST TWY Auth ST Pers Income Tax BDS 5.0000% 3/15/2035 5.00 % D	A	Interest			Sold	10/31/24	K	B	
38. Newburgh NY Enlarged City SCH DTD 4/20/2021 5% 4/15/2028 5.00 % Due Ap	B	Interest	L	T	Buy	06/17/24	L		
39. North Castle NY DTD 5/13/2021 2% 5/1/2030 2.00 % Due May 1, 2030		None	K	T	Buy	12/27/24	K		
40. North Country NY Dev Auth DTD 9/5/2019 5% 9/1/2027 Solid Waste Managem	B	Interest			Sold	6/17/24	L	A	
41. Northern Colorado CO WTR Act DTD 8/19/2021 5% 7/15/2036 Windy Gap Firm	B	Interest	L	T					
42. Rhode Island ST HLTH & Eductnl DTD 7/27/2022 5% 9/1/2033 Brown Univ-Se	B	Interest	K	T					
43. Rockland CNTY NY DTD 8/11/2021 4% 10/15/2026 Ref-Ser B 4.00 % Due Oct	B	Interest	L	T					
44. South Glens Falls N Y Cent SCH Dist DTD 7/22/2021 2% 7/15/2030 Ser A 2	A	Interest			Sold	06/27/24	K	A	
45. South Plattsburgh NY Fire Dist DTD 9/28/2016 3.75% 4/1/2030 Ref 3.75 %	A	Interest	J	T					
46. Suffolk CNTY NY DTD 4/25/2017 4% 2/1/2024 Ref-Ser A 4.00 % Due Feb 1,	B	Interest			Sold	02/01/24	L	B	
47. Suffolk CNTY NY WTR Auth WTRWKS DTD 3/5/13 3% 6/1/28 Ref-SYS 3.00 % Du	A	Interest			Sold	12/18/24	K	A	
48. Texas ST DTD 12/18/2014 5% 10/1/2039 Ref-Transprtn Commission-Ser A 5.	B	Interest			Sold	10/01/24	K	A	
49. Texas ST DTD 7/6/2023 5% 8/1/2036 Water Financial Assistance-Ser 5.00	B	Interest	L	T					
50. Triborough Bridge & Tunnel Auth NY DTD 11/17/2017 5% 11/15/2026 Ref-Mt	C	Interest	L	T					
51. Triborough Bridge & Tunnel Authority DTD 9/30/2021 5% 5/15/2039 5.00 %	C	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. US Treasury NT DTD 2/28/2019 2.375% 2/29/2024 2.375 % Due Feb 29, 2024	A	Interest			Sold	02/29/24	K	A	
53. Utility Debt Securitization Au DTD 4/7/2016 5% 12/15/2035 Ref-Restruct	B	Interest	L	T	Buy	05/23/24	L		
54. Utility Debt Securitization Auth NY DTD 10/27/2015 5% 12/15/2036 Restr		None			Sold	05/23/24	L	A	
55. Westchester CNTY NY DTD 10/28/2020 2% 10/15/2032 Ser A 2.00 % Due Oct	A	Interest	K	T	Buy	12/27/24	K		
56. Westchester CNTY NY DTD 10/28/2020 2% 10/15/2032 Ser A 2.00 % Due Oct	A	Interest			Sold	4/19/24	K	A	
57. Westchester CNTY NY DTD 12/15/2021 2% 10/15/2031 Ser B 2.00 % Due Oct	A	Interest			Buy	04/19/24	K		
58. Westchester CNTY NY DTD 12/15/2021 2% 10/15/2031 Ser B 2.00 % Due Oct	A	Interest			Sold	12/27/24	K	A	
59. Westchester CNTY NY Local Dev CO DTD 4/25/2019 5% 7/1/2028 Ref-Miriam	C	Interest	L	T					
60. Western Nassau CNTY NY WTR Auth W Rev BDS 2015a 5.00	B	Interest	K	T					
61. Wisconsin ST DTD 1/15/2015 5% 5/1/2028 Ref-Ser 4 5.00 % Due May 1, 202	B	Interest			Buy	2/7/24	L		
62. Wisconsin ST DTD 1/15/2015 5% 5/1/2028 Ref-Ser 4 5.00 % Due May 1, 202	A	Interest			Sold	11/01/24	K		
63. Mutual Funds / ETFs (H)									
64. Vanguard : High Yield Tax-Exempt (Adm)	E	Interest	O	T	Buy (add'l)	03/20/24	M		
65.					Buy (add'l)	12/23/24	M		
66. Vanguard : Total Stock Market (ETF)	E	Dividend	P1	T	Sold (part)	09/23/24	M	E	
67. Vanguard : Dividend Growth	E	Dividend	N	T	Sold (part)	09/23/24	M	E	
68. Vanguard : Energy (ETF)	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. Schwab : AMT Tax Free Money Fund (Inv)	C	Dividend	L	T	Sold (part)	1/25/24	J	A	
70.					Sold (part)	7/29/24	J	A	
71.					Sold (part)	09/05/24	K	A	
72.					Sold (part)	10/16/24	M	A	
73.					Buy (add'l)	09/24/24	L		
74.					Buy (add'l)	09/27/24	L		
75.					Buy (add'l)	10/30/24	K		
76.					Buy (add'l)	12/31/24	N		
77. Schwab : US Treasury Money Market	D	Dividend			Buy (add'l)	07/24/24	L		
78.					Sold (part)	01/09/24	K	A	
79.					Sold (part)	03/20/24	M	A	
80.					Sold (part)	04/05/24	M	A	
81.					Sold	09/05/24	L	A	
82. iShares : S&P 500 Growth (ETF)	C	Dividend	O	T	Buy (add'l)	12/30/24	M		
83. iShares : Core MSCI EAFE (ETF)	F	Dividend	P1	T	Sold (part)	12/23/24	M	A	
84. iShares : Gold Trust (ETF)		None	M	T	Buy (add'l)	12/23/24	J		
85. Fidelity Select Utilities	D	Dividend	M	T	Buy	09/23/24	M		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. Eaton Vance : Atlanta Capital SMID-Cap (I)	E	Dividend	O	T					
87. DFA : Emerging Markets Social Core	E	Dividend	N	T	Sold (part)	12/30/24	N	E	
88. IRA (H)									
89. Vanguard : High Yield Corporate (Adm)	D	Dividend			Sold	12/23/24	M	A	
90. Vanguard : Total Stock Market (ETF)	C	Dividend	N	T	Sold (part)	09/13/24	K	A	
91.					Buy (add'l)	12/23/24	K		
92. Vanguard : Emerging Markets Bond (Adm)	D	Dividend	L	T					
93. Vanguard : Dividend Growth	D	Dividend	L	T	Sold (part)	09/13/24	K	B	
94. Vanguard : Energy (ETF)	B	Dividend	K	T					
95. Vanguard : Inflation Protected Securities	D	Dividend	M	T					
96. Schwab : US Treasury Money Market	C	Dividend	K	T	Buy (add'l)	07/24/24	K		
97.					Sold (part)	11/25/24	L	A	
98.					Buy (add'l)	11/14/24	K		
99. River Canyon : Total Return Bond Fund (I)	C	Dividend	N	T	Buy	12/23/24	N		
100. PIMCO : Total Return (I)	D	Dividend			Sold	12/23/24	N	A	
101. Janus Henderson : AAA CLO		None	M	T	Buy	12/23/24	M		
102. iShares : S&P 500 Growth (ETF)	A	Dividend	M	T	Buy (add'l)	12/23/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. iShares : Core MSCI EAFE (ETF)	D	Dividend	M	T	Sold (part)	12/23/24	L	A	
104. Fidelity Select Utilities	B	Dividend	K	T	Buy	09/13/24	K		
105. Eaton Vance : Atlanta Capital SMID-Cap (I)	C	Dividend	L	T					
106. Dodge & Cox : Income Fund	C	Dividend	L	T					
107. DFA : Emerging Markets Social Core	C	Dividend	L	T	Sold (part)	12/23/24	L	C	
108. MISCELLANEOUS (H)									
109. ARBOR PPTY TRUST		None	K	T					
110. SERVICEMASTER LP		None	M	T					
111. CASH CHARLES SCHWAB	C	Interest	N	T					
112. CASH JPMORGAN CHASE	A	Interest	K	T					
113. Judge Stein is only including informatiom on him for year 2024		None							
114. See Part VIII for further information re above row 113		None							

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII Line 113: Judge Stein is only including information on him for year 2024. See Ethics in Government Act of 1978 section 102(e)(2).

Name of Person Reporting	Date of Report
Stein, , Sidney H.	08/05/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sidney H. Stein,

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544