AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
William, Stickman S.	United States District Court; Western District of PA	03/20/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
700 Grant Street; Suite 8b Pittsburgh, PA 15219		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	South Hills Catholic Academy
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
William, Stickman S.	03/20/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2021	Giant Eagle, Inc. Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Education Services	Student Loan	J
2.			
3.			
4.			
5.			

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William, Stickman S.	03/20/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	PNC Bank Checking Account	A	Interest	J	T					
2.	PNC Bank Saving Account	A	Interest	K	T					
3.	COLLEGE 529 PLAN (H)									
4.	-College 2024 Fund 529A	A	Dividend	K	T					
5.	-College 2024 Fund 529A	A	Dividend	K	T					
6.	-College 2030 Fund 529A	A	Dividend	K	T					
7.	LPL STRATEGIC ASSET MANAGMENT II SIMPLE IRA ROLLOVE ACCOUNT (H)									
8.	-Blackrock Strategic Global Bond Instl CL	A	Dividend			Buy (add'l)	01/06/21	J		
9.						Buy (add'l)	03/31/21	J		
10.						Buy (add'l)	06/30/21	J		
11.	-Bond Fund of America	A	Dividend	K	T	Buy (add'l)	01/06/21	J		
12.						Buy (add'l)	03/31/21	J		
13.						Buy (add'l)	06/30/21	J		
14.	-Guggenheim Total Return Bond Instl CL	A	Dividend	J	T	Buy (add'l)	01/06/21	J		
15.						Buy (add'l)	03/31/21	J		
16.						Buy (add'l)	06/30/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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17.	-Hartford Dividend and Growth CL	A	Dividend	J	T	Buy (add'l)	06/30/21	J		
18.	-Hartford Small Company CL		None	K	T	Buy	03/31/21	K		
19.						Buy (add'l)	06/30/21	J		
20.	-John Hancock Disciplined Val Mid Cap	A	Dividend	K	T	Buy	01/06/21	J		
21.						Sold (part)	03/31/21	J	B	
22.						Sold (part)	06/30/21	J	A	
23.	-JPMorgan Mid Cap Growth CL I		None	J	T	Buy	01/06/21	J		
24.						Buy (add'l)	03/31/21	J		
25.						Sold (part)	06/30/21	J	A	
26.	-JP Morgan Hedged Equity CL I	A	Dividend	J	T	Buy	01/06/21	J		
27.				J	T	Sold (part)	03/31/21	J	D	
28.						Buy (add'l)	06/30/21	J		
29.	-Loomis Sayles Growth CL Y		None	K	T	Buy (add'l)	01/06/21	J		
30.						Sold (part)	03/31/21	J	A	
31.						Sold (part)	06/30/21	J	A	
32.	-MFS Value CL I	A	Dividend	K	T	Buy	01/06/21	L		
33.						Sold (part)	03/31/21	J	A	

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34.						Sold (part)	06/30/21	J	A	
35.	-Neuberger Berman Intrinsic Value Instl		None	J	T	Buy	06/30/21	J		
36.	-New Perspective CL f2	A	Dividend	K	T	Buy (add'l)	01/06/21	J		
37.						Buy	03/31/21	J		
38.						Sold (part)	06/30/21	J		
39.	-WCM Focused Emerging Markets		None	K	T	Buy	01/06/21	K		
40.						Buy (add'l)	03/31/21	J		
41.						Sold (part)	06/30/21	J	A	
42.	-AMCAP CL F2 AMCFX		None			Sold	01/06/21	K	A	
43.	-American Mutual CL F2 AMRFX	A	Dividend			Sold	01/06/21	K	A	
44.	-ISHARES MSCI USA Momentum Factor ETF		None			Sold	01/06/21	J	A	
45.	-Invesco QQQ ETF		None			Sold	01/06/21	J	A	
46.	-JP Morgan Corporate Bond CL I		None			Sold	01/06/21	J	A	
47.	-PIMCO Income CL 12		None			Sold	01/06/21	J	A	
48.	-Sector Heathacare Select SPDR		None			Sold	01/06/21	K	A	
49.	-Sector Consumer Staples Select SPDR		None			Sold	01/06/21	J	A	
50.	-Sector Technology Select SPDR		None			Sold	01/06/21	J	A	

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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51. -Sector Utilities Select SPDR		None			Sold	01/06/21	J	A	
52. -Performance Trust Strategic Bond		None			Sold	01/06/21	J	A	
53. -Washington Mutual Investors CL F2		None			Sold	01/06/21	J	A	
54. -Wells Fargo Special Small Cap Value		None			Sold	01/06/21	J	A	
55. -Deposit Cash Balance		None	J	T					
56. LPL STRATEGIC ASSET MANAGEMENT INVESTMENT ACCOUNT (H)									
57. -American Mutual CL F2	A	Dividend	J	T	Sold (part)	01/06/21	J	A	
58.					Sold (part)	03/31/21	J	A	
59.					Buy (add'l)	06/30/21	J		
60. -Hartford Core Equity CL I		None			Buy	03/31/21	J		
61.					Buy (add'l)	06/30/21	J		
62. -Hartford Dividend & Growth CL I	A	Dividend	J	T	Buy	03/31/21	J		
63. -Hartford Small Company CL I	A	Dividend	J	T	Buy	03/31/21	J		
64.					Buy (add'l)	06/30/21	J		
65. -John Hancock Disciplined Val Mid Cap CL I	A	Dividend	J	T	Buy	01/06/21	J		
66.					Sold (part)	03/31/21	J	A	

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67.						Buy (add'l)	06/30/21	J		
68.	-JP Morgan Mid Cap Growth CL I		None	J	T	Buy	01/06/21	J		
69.						Buy (add'l)	03/31/21	J		
70.						Sold (part)	06/30/21	J	A	
71.	-Loomis Sayles Growth CL Y		None	K	T	Buy	01/06/21	J		
72.						Buy (add'l)	03/31/21	J		
73.						Sold (part)	06/30/21	J	B	
74.	-MFS Value CL I	A	Dividend	K	T	Buy	01/06/21	J		
75.						Sold (part)	06/30/21	J	A	
76.	-Newberger Berman Intrinsic Value Instl CL		None	J	T	Buy	06/30/21	J		
77.	-New Perspective CL F2	A	Dividend	J	T	Buy	01/06/21	J		
78.						Buy (add'l)	03/30/21	J		
79.						Sold (part)	06/30/21	J	A	
80.	-WCM Focused Emerging Markets Instl CL		None	K	T	Buy	01/06/21	K		
81.						Buy (add'l)	03/31/21	J		
82.						Sold (part)	06/30/21	J	A	
83.	-AMCAP CL f2		None			Sold	01/06/21	K	A	

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84. -Ishares MSCI USA Momentum		None			Sold	01/06/21	J	C	
85. -Incesco QQQ		None			Sold	01/06/21	J	B	
86. -Sector Healthcare Select SPDR		None			Sold	01/06/21	J	B	
87. -Sector Consumer Staples SPDR		None			Sold	01/06/21	J	B	
88. -Sector Technology SPDR		None			Sold	01/06/21	J	A	
89. -Select Utilities Sector SPDR		None			Sold	01/06/21	J	A	
90. -Washington Mutual Investors CL F2		None			Sold	01/06/21	J	A	
91. -Wells Fargo Special Small Cap Value Institl CL		None			Sold (part)	03/31/21	J	A	
92.					Sold	06/30/21	J	A	
93. -Deposit Cash Balance	A	Interest	J	T					
94. 401k(H) (GIANT EAGLE EMPLOYEE SAVING PLAN)									
95. -Vangard Total Bond Market Index Institutional Fund		None	K	T					
96. -Vangard Target Retirement 2045 Inv. Fund		None	J	T					
97. -Vangard Institutional Index institutional Fund		None	M	T					
98. -Vangard Mid-Cap Index Institutional Fund		None	L	T					
99. -American Funds Euro Pacific Growth		None	K	T					
100.									

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101.									
102.									
103.									
104.									
105.									
106.									
107.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Stickman S. William

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544