*AO 10**
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Stivers, Greg N.	US District Court, Western District of Kentucky	08/26/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☑ Amended Report	
7. Chambers or Office Address		
U. S. District Court, Western District of Kentucky 241 E. Main St, Suite 120 Bowling Green, KY 42101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Ell, Inc Gross Rental Income	$31,858.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Bowling Green Area Convention & Visitors Bureau, salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	US Marshal Service	11/2023		Reimburse Security System	$795
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Dovenmuehle Mortgage/Magnolia Bank	Rental Property #3 as listed line 3 Part VII	M
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Stivers, Greg N.	08/26/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Rental Property 1 Bowling Green, KY	D	Rent	L	W					
2. Rental Property 2 Bowling Green KY	E	Rent	M	W					
3. Rental Property 3 Lexington KY	E	Rent	M	W					
4. VWIAX	C	Dividend	L	T					
5. FBIOX		None			Sold	11/10/23	K	D	
6. FDVLX	B	Dividend	K	T					
7. FSENX		None			Sold	11/10/23	K	C	
8. FSMEX		None			Sold	11/10/23	K	A	
9. FSELX	B	Dividend	K	T	Buy	11/10/23	K		
10. FMILX	A	Dividend	K	T	Buy	11/10/23	K		
11. FSPCX	A	Dividend	K	T	Buy	11/10/23	K		
12. AAPL	C	Dividend	O	T					
13. ABBV	B	Dividend	K	T					
14. ABT	A	Dividend	K	T					
15. AEP	A	Dividend	J	T					
16. AMZN		None	M	T					
17. ATO	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Stivers, Greg N.	08/26/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. BLK		None			Sold	1/11/23	J	D	
19. CL	B	Dividend	L	T					
20. CSCO	A	Dividend	J	T					
21. CSX	A	Dividend	K	T					
22. CVX	B	Dividend	K	T					
23. DG	A	Dividend	K	T					
24. DIVB	A	Dividend	K	T	Buy	01/13/22	K		
25. GD	A	Dividend	J	T					
26. GOOG		None	L	T					
27. HON	A	Dividend	K	T					
28. INSM		None	J	T					
29. INTC	A	Dividend	J	T					
30. KMI	A	Dividend	J	T					
31. LLY	A	Dividend	J	T					
32. LOW	A	Dividend	J	T					
33. LUV		None	K	T					
34. MET	A	Distribution	J	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. MO	A	Dividend	J	T					
36. MSFT	A	Dividend	K	T					
37. PFE	A	Dividend	J	T					
38. PG	A	Dividend	K	T					
39. TJX	A	Dividend	K	T					
40. TMO	A	Dividend	K	T					
41. V	A	Dividend	L	T					
42. VZ	A	Dividend	J	T					
43. AOFCX	A	Dividend	K	T					
44. BMGCX	A	Dividend	K	T					
45. CIBR	A	Dividend	K	T					
46. DNP	C	Dividend	K	T					
47. GIBCX	A	Dividend	K	T					
48. LBSAX	A	Dividend	K	T					CLASS C TO CLASS A SHARES
49. LBSCX		None							CLASS C TO CLASS A SHARES
50. MFRCX	B	Dividend	K	T					
51. NBXG	B	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)
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3. Value Method Codes (See Column C2)
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52. PTOAX	A	Dividend	K	T					
53. PSJ		None				08/28/23			NAME CHANGE TO IGPT
54. IGPT	A	Dividend	K	T		08/28/23			NAME CHANGE FROM PSJ
55. SKYY	A	Dividend	K	T					
56. SAIFX	A	Dividend	K	T					
57. SPLV	A	Dividend	K	T					
58. T	A	Dividend	J	T	Buy	07/10/23	J		
59. TFDXX (x)	A	Int./Div.	L	T					
60. VCSH	A	Dividend	K	T					
61. VDC	A	Dividend	K	T					
62. VIG	B	Dividend	L	T					
63. VOO	C	Dividend	M	T					
64. XLY	A	Dividend	L	T					
65. Monticello Bank	A	Dividend	J	W					
66. AMZN Options		None	K	T	Sold (part)	08/24/23		D	
67. AMZN Options		None	K	T	Expired (part)	09/18/23		E	
68. LUV Options		None	J	T				B	

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		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69.	GOOG Options (x)		None	K	T	Sold	07/07/22	J		
70.	T Options (x)		None			Redeemed	07/10/23	J	A	
71.	BLACKSTONE REAL ESTATE INCOME TRUST	B	Dividend	L	T					
72.	PARTNERS GROUP PRIVATE EQUITY	D	Dividend	M	T					
73.	WESTERN KY UNIVERSITY	E	Distribution	K	U					Moved from Part III

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Stivers, Greg N.	08/26/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Greg N. Stivers

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544