AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Suko, Lonny R.	U.S. District Court - EDWA	04/07/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
U.S. District Court P.O. Box 2706 Yakima, WA 98907-2706		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Suko, Lonny R.	04/07/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Chase Bank cash accounts	A	Interest	M	T					
2.	Chase Strategic Allocation Portfolio (*see page 8)	E	Dividend	N	T					
3.	US Bank cash accounts	A	Interest	L	T					
4.	American Express Bond Fund	A	Interest	K	T					
5.	Real property in Yakima, WA, held with others	E	Rent	M	W					
6.	Northwestern Mutual Life Insurance Company Whole Life Insurance	C	Dividend	L	T					
7.	Ameriprise Financial cash accounts	A	Dividend	K	T					
8.	Management Account #1 (H)									
9.	-COLUMBIA CONTRARIAN CORE INSTL CL SMGIX	E	Dividend	M	T					
10.	-ISHARES RUSSELL MID CAP ETF IWR	A	Dividend	L	T					
11.	-SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	B	Dividend	L	T					
12.	-INVESCO INTL SMALL-MID COMPANY CL Y OSMYX (*see page 8)	D	Dividend	L	T					
13.	-COLUMBIA TAX EXEMPT CLZ CTEZX	B	Dividend	L	T					
14.	-FIDELITY ADVISOR HEALTH CARE CLI FHCIX	C	Dividend	K	T					
15.	-INVESCO LTD TERM MUN INCOME CL Y ATFYX	A	Dividend	L	T					
16.	-PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX	C	Dividend	L	T	Sold (part)	11/02/21	J	A	
17.	-MFS INTL DIVERSIFICATION CL I MDIJX	C	Dividend	M	T	Buy (add'l)	02/03/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Suko, Lonny R.	04/07/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. -JPMORGAN CORE BOND CL I WOBDX	B	Dividend			Sold	11/02/21	L		
19. -BNY MELLON SMALL MID CAP GROWTH CL I SDSCX	D	Dividend	L	T	Buy (add'l)	02/03/21	J		
20. -DELAWARE SMALL MID CAP GROWTH CL I DFDIX	D	Dividend	L	T	Buy (add'l)	02/03/21	J		
21. -FIDELITY ADVISOR GROWTH OPPTYS CL I FAGCX	D	Dividend	L	T	Buy (add'l)	02/03/21	K		
22. -COLUMBIA GLOBAL TECHNOLOGY GROWTH INSTL CL CMTFX	B	Dividend	K	T	Buy	02/03/21	J		
23. -COLUMBIA BALANCED INSTL CL CBALX	D	Dividend	L	T	Buy	05/21/21	L		
24. -FIDELITY ADVISOR EMERGING ASIA CL I FERIX	B	Dividend	K	T	Buy	05/21/21	K		
25. -SECTOR FINANCIAL SELECT SECTOR SPDR ETF XLF	A	Dividend	K	T	Buy	05/21/21	K		
26. -FIDELITY ADVISOR STRATEGIC INCOME CL I FSRIX	B	Dividend	L	T	Buy	11/02/21	L		
27. IRA #1 (H)									
28. -PARNASSUS MID CAP PARMX	D	Dividend	M	T	Sold (part)	08/05/21	J	A	
29. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	B	Dividend	L	T	Sold (part)	08/05/21	J	A	
30.					Sold (part)	09/23/21	K	A	
31.					Sold (part)	12/06/21	J	A	
32. -FIDELITY ADVISOR NEW INSIGHTS CL I FINSX	E	Dividend	N	T	Sold (part)	08/05/21	J	A	
33.					Sold (part)	09/23/21	J	A	
34.					Sold (part)	12/06/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
35. -INVESCO INTL SMALL MID COMPANY CL Y OSMYX (*see page 8)	D	Dividend	M	T	Sold (part)	08/05/21	J	A	
36.					Buy (add'l)	11/02/21	L		
37. -PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX	C	Dividend	M	T	Sold (part)	08/05/21	J	A	
38.					Sold (part)	11/02/21	J	A	
39.					Sold (part)	12/06/21	J	A	
40. -MFS INTL DIVERSIFICATION CL I MDIJX	C	Dividend	M	T	Sold (part)	08/05/21	J	A	
41.					Sold (part)	11/02/21	L	A	
42. -JPMORGAN CORE BOND CL I WOBDX	B	Dividend			Sold (part)	08/05/21	J	A	
43.					Sold (part)	09/23/21	J	A	
44.					Sold	11/02/21	M		
45. -BNY MELLON SMALL MID CAP GROWTH CL I SDSCX	D	Dividend	M	T	Sold (part)	08/05/21	J	A	
46. -COLUMBIA GLOBAL TECHNOLOGY GROWTH INSTL CL CMTFX	A	Dividend	M	T	Sold (part)	08/05/21	J	A	
47. -FIDELITY ADVISOR STRATEGIC INCOME CL I FSRIX	C	Dividend	M	T	Buy	11/02/21	M		
48. IRA #2 (H)									
49. -PARNASSUS MID CAP PARMX	A	Dividend	J	T					
50. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	A	Dividend	J	T	Sold (part)	12/07/21	J	A	
51. -FIDELITY ADVISOR NEW INSIGHTS CL I FINSX	B	Dividend	K	T	Sold (part)	12/07/21	J	A	

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52. -INVESCO INTL SMALL MID COMPANY CL Y OSMYX (*see page 8)	B	Dividend	J	T	Buy (add'l)	11/02/21	J		
53. -PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX	A	Dividend	J	T	Sold (part)	11/02/21	J	A	
54.					Sold (part)	12/08/21	J	A	
55. -MFS INTL DIVERSIFICATION CL I MDIJX	A	Dividend	J	T	Sold (part)	11/02/21	J	A	
56.					Sold (part)	12/07/21	J	A	
57. -JPMORGAN CORE BOND CL I WOBDX	A	Dividend			Sold	11/02/21	J		
58. -BNY MELLON SMALL MID CAP GROWTH CL I SDSCX	A	Dividend	J	T					
59. -FIDELITY ADVISOR GROWTH OPPTYS CL I FAGCX	A	Dividend	J	T					
60. -FIDELITY ADVISOR STRATEGIC INCOME CL I FSRIX	A	Dividend	J	T	Buy	11/02/21	J		
61. JP MORGAN CORE ADVISORY PORTFOLIO MANAGED INV. (JPMCAP) (*see page 8)	A	Dividend			Sold	07/21/21	L	A	
62. JPMIM THE INNOVATORS STRATEGY FUND (*see page 8)	A	Dividend	M	T	Buy	07/30/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Suko, Lonny R.	04/07/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Page 4, line 2: Investment is in the Moderate Tier 1 Allocation within the Chase Strategic Portfolio. I am only allowed to choose my asset allocation based on a risk tolerance and time horizon.

Page 4, line 12: Investment name changed from OPPENHEIMER INTL SMALL-MID COMPANY CL Y OSMYX to INVESCO INTL SMALL MID COMPANY CL Y OSMYX during 2021 reporting year.

Page 6, line 35: Investment name changed from OPPENHEIMER INTL SMALL MID COMPANY CL Y OSMYX to INVESCO INTL SMALL MID COMPANY CL Y OSMYX during 2021 reporting year.

Page 7, line 52: Investment name changed from OPPENHEIMER INTL SMALL MID COMPANY CL Y OSMYX to INVESCO INTL SMALL MID COMPANY CL Y OSMYX during 2021 reporting year.

Page 7, line 62: Investment is in JP Morgan Core Advisory Portfolio Managed Fixed Income MF/ETF Muni Non - JPM Mgd. Inv. I am only allowed to choose my asset allocation based on a risk tolerance and time horizon.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Lonny R. Suko

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544