AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Suko, Lonny R.	U.S. District Court - EDWA	04/23/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
U.S. District Court P.O. Box 2706 Yakima, WA 98907-2706		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Suko, Lonny R.	04/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Chase Bank cash accounts	B	Interest	M	T					
2.	Chase Strategic Allocation Portfolio (*see page 8)	E	Dividend	N	T					
3.	US Bank cash accounts	A	Interest	L	T					
4.	American Express Bond Fund	A	Interest	J	T					
5.	Real property in Yakima, WA, held with others	E	Rent	M	W					
6.	Northwestern Mutual Life Insurance Company Whole Life Insurance	C	Dividend	L	T					
7.	Ameriprise Financial cash accounts	B	Dividend	M	T					
8.	Management Account #1 (H1)									
9.	-COLUMBIA CONTRARIAN CORE INSTL CL SMGIX	B	Dividend	M	T					
10.	-ISHARES RUSSELL MID CAP ETF IWR	B	Dividend	L	T					
11.	-SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	B	Dividend	L	T					
12.	-INVESCO INTL SMALL-MID COMPANY CL Y OSMYX		None			Sold	11/02/23	L		
13.	-FIDELITY ADVISOR HEALTH CARE CLI FHCIX		None	L	T					
14.	-INVESCO LTD TERM MUN INCOME CL Y ATFYX	B	Dividend			Sold	11/02/23	L		
15.	-MFS INTL DIVERSIFICATION CL I MDIJX	C	Dividend	M	T					
16.	-COLUMBIA BALANCED INSTL CL CBALX	A	Dividend			Sold	11/02/23	L		
17.	-SECTOR FINANCIAL SELECT SECTOR SPDR ETF XLF	A	Dividend			Sold	12/20/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Suko, Lonny R.	04/23/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -COLUMBIA SELIGMAN TECHNOLOGY & INFORMATION INSTL CL CCIZX		None	M	T					
19. -JOHN HANCOCK DISCIPLINED VAL MID CAP CL I JVMIX	A	Dividend	L	T					
20. -JPMORGAN INCOME CL I JMSIX	D	Dividend			Sold	11/02/23	M		
21. -JPMORGAN TAX AWARE REAL RETURN CL I TXRIX	B	Dividend			Sold	11/02/23	L		
22. -FIDELITY ADVISOR INTL SMALL CAP CL I FIXIX	B	Dividend	L	T	Buy	11/02/23	L		
23. -PGIM NATIONAL MUN CL Z DNMZX	A	Dividend	K	T	Buy	11/02/23	K		
24. -COLUMBIA GLOBAL TECHNOLOGY GROWTH INSTL CL CMTFX	A	Dividend	K	T	Buy	11/09/23	K		
25. IRA #1 (H)									
26. -PARNASSUS MID CAP PARMX		None			Sold	03/30/23	M		
27. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	A	Dividend			Sold	11/02/23	K		
28. -INVESCO INTL SMALL MID COMPANY CL Y OSMYX		None			Sold	11/02/23	L		
29. -MFS INTL DIVERSIFICATION CL I MDIJX	C	Dividend	M	T					
30. -FIDELITY ADVISOR STRATEGIC INCOME CL I FSRIX	D	Dividend	M	T	Sold (part)	07/05/23	J		
31. -COLUMBIA SELIGMAN TECHNOLOGY & INFORMATION INSTL CL CCIZX		None	M	T					
32. -DELAWARE SMALL CAP CORE CL I DCCIX		None			Sold	10/27/23	L		
33. -CALVERT EQUITY INSTL CL CEYIX	A	Dividend	N	T					

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34. -JOHN HANCOCK DISCIPLINED VAL MID CAP CL I JVMIX	B	Dividend	M	T	Buy	03/30/23	M		
35. -ISHARES CORE S&P SMALL CAP ETF IJR	A	Dividend	M	T	Buy	10/27/23	L		
36. -FIDELITY AVISOR INTL SMALL CAP CL I FIXIX	B	Dividend	L	T	Buy	11/02/23	L		
37. IRA #2 (F)									
38. -PARNASSUS MID CAP PARMX		None			Sold	03/30/23	J		
39. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	A	Dividend			Sold	11/02/23	J		
40. -INVESCO INTL SMALL MID COMPANY CL Y OSMYX		None			Sold	11/02/23	J		
41. -MFS INTL DIVERSIFICATION CL I MDIJX	A	Dividend	J	T					
42. -FIDELITY ADVISOR STRATEGIC INCOME CL I FSRIX	A	Dividend	K	T					
43. -COLUMBIA SELIGMAN TECHNOLOGY & INFORMATION INSTL CL CCIZX	A	Dividend	J	T					
44. -DELAWARE SMALL CAP CORE CL I DCCIX (*see page 8)	A	Dividend	J	T	Buy	09/02/22	J		
45. -CALVERT EQUITY INSTL CL CEYIX (*see page 8)	A	Dividend	J	T	Buy	11/16/22	J		
46. -JOHN HANCOCK DISCIPLINED VAL MID CAP CL I JVMIX	A	Dividend	J	T	Buy	03/30/23	J		
47. -FIDELITY ADVISOR INTL SMALL CAP CL I FIXIX	A	Dividend	J	T	Buy	11/02/23	J		
48. JPMIM THE INNOVATORS STRATEGY FUND (*see page 8)	B	Int./Div.	M	T					
49. BROKERAGE #1 (G)									

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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50. -Chase Bank Sweep Account (*see page 8)	C	Interest	M	T		04/01/23	M		
51. -Beal BK USA Las Vegas CD	A	Interest	L	T	Open	09/13/23	L		
52. -Western Alliance BK Phoenix CD	A	Interest	K	T	Open	07/07/23	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Page 4, line 2: Investment is in the Moderate Tier 1 Allocation within the Chase Strategic Portfolio. I am only allowed to choose my asset allocation based on a risk tolerance and time horizon.

Page 6, line 44: Mutual Fund inadvertently omitted from the 2022 Financial Disclosure Report. It is correctly listed in the 2023 report.

Page 6, line 45: Mutual Fund inadvertently omitted from the 2022 Financial Disclosure Report. It is correctly listed in the 2023 report.

Page 6, line 48: Investment is in JPMIM THE INNOVATORS STRATEGY FUND. I am only allowed to choose my asset allocation based on a risk tolerance and time horizon.

Page 7, line 50: Prior to 2023, the sweep account was included within the Chase Bank cash accounts (page 4, line 1) and did not include CDs.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Lonny R. Suko

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544