AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Summerhays, Robert R.	United States District Court, W. D. of Louisiana	08/13/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
800 Lafayette Street Suite 4900 Lafayette, LA 70501		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member, Board of Directors	Acadiana/Lafayette Chapter Federal Bar Association
2.	Adjunct Instructor	University of Louisiana/Lafayette
3.	Fellow	American College of Bankruptcy
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	09/30/2006	Partially vested in Weil, Gotshal & Manges LLP ("WGM") partner pension. The plan is not based on firm profits, and is maintained, controlled, and owned by WGM
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	12/31/2021	University of Louisiana / Lafayette -- Teaching income	$6,400.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2021	Ascension Episcopal School (Wages)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	George Mason University Law and Economics Center	8/7/2021 - 8/13/2021	Greenbriar, WV	Advanced Law and Economics Seminar	Food, lodging, and transportation
2.	University of Georgia School of Law	11/11/2021 - 11/13/2021	Athens, GA	Moot Court Competition	lodging, and transportation
3.	George Washington University School of Law	10/6/2021 - 10/8/2021	Washington DC	Mass Tort/MDL Conferece	Food, lodging, and transportation
4.					
5.					
6.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Great Lakes Borrower Services	Stafford Student Loan	L
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Summerhays, Robert R.	08/13/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. T. Rowe Price SEP IRA									
2. -- T. Rowe Price Blue Chip Growth Fund	A	Dividend	K	T					
3. -- T. Rowe Price Global Real Estate	A	Dividend	J	T					
4. -- T. Rowe Price Emerging Europe Fund	A	Dividend	J	T					
5. -- T. Rowe Price Value Fund	A	Dividend	J	T					
6. -- T. Rowe Price Global Stock Fund	A	Dividend	J	T					
7. -- T. Rowe Price Growth Stock Fund	A	Dividend	K	T					
8. -- T. Rowe Price Retirement 2030 Fund	A	Dividend	K	T					
9. -- T. Rowe Price GNMA Fund	A	Dividend	J	T					
10.									
11. T. RowePrice Ordinary IRA									
12. -- T. Rowe Price Growth Stock Fund	A	Dividend	J	T					
13. -- T. Rowe Price Blue Chip Growth Fund	A	Dividend	N	T	Sold (part)	01/04/21	L		
14.					Sold (part)	01/06/21	J		
15.					Sold (part)	03/10/21	J		
16.					Sold (part)	04/28/21	J		
17.					Sold (part)	05/05/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Summerhays, Robert R.	08/13/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold (part)	06/24/21	J		
19.									
20. -- T. Rowe Price Retirement 2030 Fund	A	Dividend	J	T					
21. -- T. Rowe Price Value Fund	A	Dividend	J	T					
22. -- T. Rowe Price Mid-cap Growth Fund	A	Dividend	J	T					
23. -- T. Rowe Price Government Money	A	Dividend	J	T					
24.									
25. Vanguard Prime Money Market Fund	A	Interest	J	T	Sold (part)	01/19/21	J		
26.					Buy (add'l)	02/03/21	J		
27.					Buy (add'l)	03/03/21	J		
28.					Sold (part)	03/18/21	J		
29.					Sold (part)	04/29/21	J		
30.					Buy (add'l)	04/30/21	J		
31.					Buy (add'l)	05/03/21	J		
32.					Buy (add'l)	06/03/21	J		
33.					Sold (part)	06/11/21	J		
34.					Buy (add'l)	07/02/21	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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35.						Buy (add'l)	08/03/21	J		
36.						Sold (part)	08/16/21	J		
37.						Buy (add'l)	09/03/21	J		
38.						Sold (part)	09/10/21	J		
39.						Buy (add'l)	10/01/21	J		
40.						Sold (part)	10/11/21	J		
41.						Buy (add'l)	10/20/21	J		
42.						Sold (part)	12/01/21	J		
43.						Buy (add'l)	12/03/21	J		
44.						Sold (part)	12/16/21	J		
45.						Sold (part)	12/20/21	J		
46.										
47.	JP Morgan Chase (Louisiana) Checking Account	A	Interest	J	T					
48.										
49.										
50.	Weil, Gotshal & Manges Partner Pension Plan		None	K	T					
51.										

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52. CF Schneider Family LP-- Limited partner interest		None	J	U					
53.									
54. Mineral Interest #1 -- Thomas Duty Survey, Texas	C	Royalty	J	W					
55. Mineral Interest #2 -- Bee County, Texas JD Wright Grant	A	Royalty	J	W					
56. Mineral Interest #3 -- Bee County, Texas Mary M. Wright Gr.	A	Royalty	J	W					
57.									
58.									
59.									
60.									
61.									
62.									
63.									
64.									
65.									
66.									
67.									
68.									

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69.									
70.									
71.									
72.									
73.									
74.									
75.									
76.									
77.									
78.									
79.									
80.									
81.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: On 12/20/2019, the TransAmerica 401K was redeemed and rolled over into my T.Rowe Price ordinary IRA Account. As a result, there was no balance at the end of 2019 and these entries were removed for 2020

Part VII: Certain non-IRA T.Rowe Price stock funds were sold in their entirety in 2019 and the prior disclosure statement showed a zero balance at the end of 2019 (lines 1- 7 of 2019 disclosure report). These entries have therefore been deleted from 2020 report

Part VII: The TRowe Price SEP IRA holding in Mediterranean fund was sold in its entirety during 2020 as reflected on 2020 report, so it is not reflected on this report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert R. Summerhays

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544