AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Summerhays, Robert R.	United States District Court, W. D. of Louisiana	08/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
800 Lafayette Street Suite 4900 Lafayette, LA 70501		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member, Board of Directors	Acadiana/Lafayette Chapter Federal Bar Association
2.	Adjunct Instructor	University of Louisiana/Lafayette
3.	Fellow	American College of Bankruptcy
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	09/30/2006	Partially vested in Weil, Gotshal & Manges LLP ("WGM") partner pension. The plan is not based on firm profits, and is maintained, controlled, and owned by WGM
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	12/31/2023	University of Louisiana / Lafayette -- Teaching income	$6,400.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Ascension Episcopal School (Wages)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	National Conference of Bankruptcy Judges	October 12-14, 2023	Austin, Texas	Annual Conference Speaker	Food, Travel, and Lodging
2.	Louisiana State University CLE	October 27, 2023	Baton Rouge, LA	Speaker, Maritime Seminar	Food and travel
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Great Lakes Borrower Services	Stafford Student Loan	L
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Summerhays, Robert R.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. T. Rowe Price SEP IRA									
2. -- T. Rowe Price Blue Chip Growth Fund	A	Dividend	K	T					
3. -- T. Rowe Price Global Real Estate	A	Dividend	J	T					
4. -- T. Rowe Price Emerging Europe Fund	A	Dividend	J	T					
5. -- T. Rowe Price Value Fund	A	Dividend	J	T					
6. -- T. Rowe Price Global Stock Fund	A	Dividend	J	T					
7. -- T. Rowe Price Growth Stock Fund	A	Dividend	K	T					
8. -- T. Rowe Price Retirement 2030 Fund	A	Dividend	K	T					
9. -- T. Rowe Price GNMA Fund	A	Dividend	J	T					
10.									
11. T. RowePrice Ordinary IRA									
12. -- T. Rowe Price Growth Stock Fund	A	Dividend	J	T	Sold (part)	01/03/23	J		
13. -- T. Rowe Price Blue Chip Growth Fund	A	Dividend	L	T	Sold (part)	01/03/23	K		
14.					Sold (part)	01/10/23	J		
15.					Sold (part)	05/03/23	J		
16.									
17. -- T. Rowe Price Retirement 2030 Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Summerhays, Robert R.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -- T. Rowe Price Value Fund	A	Dividend	J	T					
19. -- T. Rowe Price Mid-cap Growth Fund	A	Dividend	J	T					
20. -- T. Rowe Price Government Money	A	Dividend	J	T	Sold (part)	01/03/23	J		
21.									
22. Vanguard Prime Money Market Fund	A	Interest	J	T	Buy (add'l)	01/23/23	K		
23.					Buy (add'l)	02/01/23	J		
24.					Sold (part)	02/07/23	J		
25.					Sold (part)	02/17/23	J		
26.					Buy (add'l)	03/01/23	J		
27.					Sold (part)	03/07/23	J		
28.					Sold (part)	03/17/23	J		
29.					Sold (part)	03/29/23	J		
30.					Buy (add'l)	04/01/23	J		
31.					Sold (part)	04/17/23	J		
32.					Sold (part)	04/21/23	J		
33.					Buy (add'l)	05/01/23	J		
34.					Sold (part)	05/03/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.					Sold (part)	05/17/23	J		
36.					Buy (add'l)	06/01/23	J		
37.					Sold (part)	06/02/23	J		
38.					Sold (part)	06/13/23	J		
39.					Sold (part)	06/22/23	J		
40.					Buy (add'l)	06/30/23	J		
41.					Sold (part)	07/03/23	J		
42.					Buy (add'l)	08/01/23	J		
43.					Sold (part)	08/04/23	J		
44.					Buy (add'l)	09/01/23	J		
45.					Buy (add'l)	10/02/23	J		
46.					Sold (part)	10/03/23	J		
47.					Buy (add'l)	11/01/23	J		
48.					Sold (part)	11/27/23	J		
49.					Buy (add'l)	12/01/23	J		
50.					Sold (part)	12/08/23	J		
51.					Sold (part)	12/15/23	J		

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52.						Buy (add'l)	12/29/23	J		
53.	JP Morgan Chase (Louisiana) Checking Account	A	Interest	J	T					
54.										
55.										
56.	Weil, Gotshal & Manges Partner Pension Plan		None	K	T					
57.										
58.	CF Schneider Family LP-- Limited partner interest		None	J	U					
59.										
60.	Mineral Interest #1 -- Thomas Duty Survey, Texas	A	Royalty	J	W					
61.	Mineral Interest #2 -- Bee County, Texas JD Wright Grant	A	Royalty	J	W					
62.	Mineral Interest #3 -- Bee County, Texas Mary M. Wright Gr.	A	Royalty	J	W					
63.										
64.										
65.										
66.										
67.										
68.										

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69.									
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86.									
87.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Summerhays, Robert R.	08/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert R. Summerhays

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544