AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Sweeney, Charlotte N.	U.S. District Court, Colorado	05/5/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
Alfred A. Arraj U.S. Courthouse 901 19th Street Denver, CO 80294-3589		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Sweeney, Charlotte N.	05/5/2025

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Cross Country Mortgage	Mortgage on Investment Property #1, Denver, CO	N
2.			
3.			
4.			
5.			

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Sweeney, Charlotte N.	05/5/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Real Property, Summit County, CO (25% interest) ($747,400 2023)		None			Sold	05/23/24	M	F	
2.	Real Property, Custer County, CO ($71,313 2024)		None	L	S					
3.	Investment Property #1, Denver, CO ($1,809,300 2024) (X)		None	P1	S					
4.	Wells Fargo Cash Account		None	K	T					
5.	US Bank Cash Account		None			Closed	11/26/24	J		
6.	Capital One Cash Account	B	Interest	J	T					
7.	Discover Cash Account (X)	A	Interest	J	T					
8.	Discover Cash Account 2 (X)	A	Interest	J	T					
9.	CollegeInvest Aggressive Age-Based Conservative Portfolio	D	Int./Div.	M	T	Buy (add'l)	02/23/24	K		
10.						Sold (part)	04/08/24	J		
11.						Sold (part)	08/07/24	K		
12.						Sold (part)	08/26/24	J		
13.						Sold (part)	12/17/24	K		
14.	CollegeInvest Aggressive Age-Based Option: 37.5% Stock/ 62.5% Bond		None	M	T	Buy (add'l)	02/23/24	K		
15.	Schwab Cash Account	A	Interest	K	T					
16.	ACAN		None	J	T					
17.	BAGIX	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Sweeney, Charlotte N.	05/5/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. BRK B		None	K	T	Sold (part)	05/13/24	M	F	
19. BSIIX	B	Dividend	L	T	Sold (part)	05/13/24	K	A	
20.					Buy (add'l)	06/18/24	K		
21.					Buy (add'l)	10/16/24	K		
22. BCSIX		None			Sold	03/26/24	J	A	
23. BCSSX		None			Sold	03/26/24	K	A	
24. BTC		None	J	T					
25. DODIX	D	Dividend	M	T	Sold (part)	05/13/24	K	A	
26.					Buy (add'l)	06/18/24	J		
27. ECOIX	A	Dividend	K	T	Sold (part)	05/13/24	K	A	
28. FEUPX	C	Dividend	K	T	Sold (part)	05/13/24	J	B	
29. FIQIX	B	Dividend	L	T					
30. FTXNX		None			Buy	03/26/24	J		
31.					Sold	05/13/24	J	A	
32. FTXSX		None	K	T	Buy	03/26/24	K		
33. GHYIX	A	Dividend			Sold	05/13/24	K	A	
34. GRHIX	A	Dividend	J	T	Buy	05/20/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. HSNIX	B	Dividend	K	T	Buy (add'l)	06/18/24	K		
36. IBMN	A	Dividend			Sold	05/13/24	K	A	
37. IBTF	A	Dividend			Sold	06/18/24	K	A	
38. IXUS		None			Sold	05/13/24	K	D	
39. MNCSX		None			Sold	05/13/24	L	D	
40. MUB		None			Sold	01/11/24	M	D	
41. MVTIX	D	Dividend	L	T					
42. NLSIX	A	Dividend	K	T					
43. PDRDX	A	Dividend			Sold (part)	05/13/24	K	A	
44.					Sold	06/18/24	K	A	
45. SNVXX	C	Dividend			Buy	05/16/24	O		
46.					Sold	06/10/24	O	A	
47. SPEM		None			Sold	05/13/24	J	A	
48. SWPPX	C	Dividend	N	T	Sold (part)	05/13/24	L	E	
49. SWLGX	A	Dividend	L	T	Sold (part)	05/13/24	L	E	
50. SHRIX	D	Dividend	K	T	Sold (part)	05/13/24	J	B	
51.					Sold (part)	05/20/24	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. SOL (X)	A	Dividend	J	T					
53. TSEGX	A	Dividend	K	T	Sold (part)	05/13/24	K	C	
54. TBGVX	B	Dividend	J	T					
55. VWIUX	B	Dividend			Buy	01/11/24	M		
56.					Sold	05/13/24	M	A	
57. VOE	A	Dividend			Sold	05/13/24	J	A	
58. VBR	A	Dividend			Sold	05/13/24	K	E	
59. H.K. Bubenzer Farms, Inc.	A	Dividend	J	T	Buy	05/29/24	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Investment property #1 in Section VII, Line 3 is former primary residence now held as an investment. It was not a rental property in 2024 and no income was generated.

Name of Person Reporting	Date of Report
Sweeney, Charlotte N.	05/5/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Charlotte N. Sweeney

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544