AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Talwani, Indira	U.S. District Court, District of Massachusetts	08/14/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
John J. Moakley U.S. Courthouse One Courthouse Way Boston, MA 02110		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Pyle Rome LLP (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Bar Association	November 11-12, 2022	Washington, D.C.	Conference Speaker	Transportation, Meals, Lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Talwani, Indira	08/14/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Citizens Bank (cash)	A	Interest	K	T					
3. Charles Schwab (cash)	A	Interest	K	T					
4. Account #1 (H)									
5. American Funds Dev. World Growth Fund (DWGAX)	A	Dividend	J	T					
6. American Funds Fundamental Investors Fund (ANCFX)	A	Dividend	K	T					
7. American Funds Growth Portfolio Fund (GWPAX)	C	Dividend	K	T					
8. American Funds High Income Trust Fund (AHITX)	A	Dividend	J	T					
9. American Funds Income Fund of America (AMECX)	A	Dividend	J	T					
10. American Funds Inter Bond Fund of America (AIBAX)	A	Dividend	J	T					
11. American Funds Investment Company of America Fund (AIVSX)	A	Dividend	J	T					
12. American Funds SMALLCAP World Fund (RSEBX)		None	J	T					
13. Account #2 (H)									
14. American Funds AMCAP A (AMCPX)	A	Dividend	J	T					
15. American Funds Balanced Fund A (ABALX)	A	Dividend	J	T					
16. American Funds Bond Fund of America A (ABNDX)	A	Dividend	J	T					
17. American Funds Capital Income Builder A (CAIBX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Talwani, Indira	08/14/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. American Funds High Income Trust A (AHITX)	A	Dividend	J	T					
19. American Funds Investment Co of America A (AIVSX)	A	Dividend	J	T					
20. American Funds American Mutual Cl A (AMRMX)	A	Dividend	J	T					
21. American Funds New Perspective Fund A (ANWPX)	A	Dividend	J	T					
22. American Funds New World Cl A (NEWFX)	A	Dividend	J	T					
23. American Funds Smallcap World A (SMCWX)		None	J	T					
24. Account #3 (H)									
25. Edward Jones Insured Bank Deposit (cash)	A	Interest	K	T					
26. Nextera Energy Inc (NEE)	A	Dividend	K	T					
27. American Water Works Co Inc (AWK)		None			Sold	03/23/22	J		
28. AT&T Inc (T)		None			Sold	03/23/22	J		
29. Eversource Energy (ES)	A	Dividend			Sold	03/23/22	J		
30. Illinois Tool Works (ITW)		None			Sold	03/23/22	J		
31. Nextera Energy Inc (NEE)		None			Sold	03/23/22	J		
32. Pfizer Inc (PFE)		None			Sold	03/23/22	J		
33. Realty Income Corp (O)		None			Sold	03/23/22	J		
34. Travelers Companies Inc (TRV)	A	Dividend			Sold	03/23/22	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Tupperware Brands Corp (TUP) (Y)									
36. Welltower Inc REIT (WELL)		None			Sold	03/23/22	J		
37. American Funds Capital Income Builder A (CAIBX)		None			Sold	03/24/22	J		
38. American Funds Capital World Bond Fund A (CWBFX)		None			Sold	03/24/22	J		
39. American Funds Capital World Growth & Income (CWGIX)		None			Sold	03/24/22	J		
40. American Funds Income Fund of America A (AMECX)		None			Sold	03/24/22	J		
41. American Funds Tax Exempt Bond Fund of America (AFTEX)		None			Sold	03/24/22	J		
42. Federated Hermes Munci & Stock Advt A (FMUAX)		None			Sold	03/24/22	L		
43. John Hancock Tax Free Bond A (TAMBX)	A	Dividend			Sold	03/24/22	K		
44. Account #4 (H)									
45. Rental property #1, South Orleans, Massachusetts	E	Rent	P2	W					
46. Federated Govor Obl TX Mgd-I (GOTXX) (cash eq.)	A	Int./Div.			Buy (add'l)	01/31/22	M		
47.					Sold (part)	02/15/22	M		
48.					Buy (add'l)	03/09/22	L		
49.					Sold (part)	03/09/22	J		
50.					Buy (add'l)	03/11/22	K		
51.					Sold (part)	03/11/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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52.					Buy (add'l)	03/18/22	M		
53.					Sold (part)	03/18/22	J		
54.					Buy (add'l)	03/23/22	K		
55.					Sold (part)	03/23/22	J		
56.					Sold	05/03/22	J		
57. Fedearated Hermes Govt Obl (GOFXX) (cash eq.)	A	Interest	J	T	Buy	05/03/22	J		
58.					Sold (part)	05/10/22	J		
59.					Buy (add'l)	05/16/22	J		
60.					Sold (part)	05/17/22	J		
61.					Sold (part)	05/18/22	J		
62.					Buy (add'l)	05/19/22	J		
63.					Buy (add'l)	06/02/22	J		
64.					Sold (part)	06/06/22	J		
65.					Sold (part)	06/16/22	J		
66.					Buy (add'l)	06/24/22	J		
67.					Sold (part)	06/28/22	J		
68.					Buy (add'l)	06/28/22	J		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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M =$100,001 - $250,000
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69.					Buy (add'l)	06/30/22	J		
70.					Buy (add'l)	07/05/22	J		
71.					Sold (part)	07/18/22	J		
72.					Sold (part)	07/27/22	J		
73.					Sold (part)	08/01/22	J		
74.					Buy (add'l)	08/02/22	J		
75.					Sold (part)	08/03/22	J		
76.					Buy (add'l)	08/11/22	M		
77.					Buy (add'l)	08/12/22	J		
78.					Sold (part)	08/12/22	M		
79.					Sold (part)	08/15/22	J		
80.					Buy (add'l)	08/17/22	J		
81.					Sold (part)	08/18/22	J		
82.					Buy (add'l)	09/02/22	J		
83.					Sold (part)	09/15/22	L		
84.					Buy (add'l)	09/15/22	L		
85.					Sold (part)	09/16/22	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86.					Buy (add'l)	09/22/22	J		
87.					Buy (add'l)	09/23/22	J		
88.					Buy (add'l)	09/30/22	J		
89.					Sold (part)	10/03/22	J		
90.					Buy (add'l)	10/12/22	K		
91.					Sold (part)	10/18/22	J		
92.					Buy (add'l)	10/22/22	J		
93.					Buy (add'l)	10/24/22	J		
94.					Buy (add'l)	10/31/22	J		
95.					Sold (part)	11/02/22	J		
96.					Sold (part)	12/02/22	J		
97.					Buy (add'l)	12/09/22	J		
98.					Sold (part)	12/16/22	J		
99.					Buy (add'l)	12/22/22	J		
100.					Buy (add'l)	12/27/22	J		
101.					Buy (add'l)	12/30/22	J		
102. U.S. Treasury Bills DTD 02/16/2023		None	M	T	Buy	11/18/22	M		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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3. Value Method Codes (See Column C2)
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103. U.S. Treasury Notes DTD 01/31/2020 - 1/31/2022	B	Interest			Matured	01/31/22	M		
104. U.S. Treasury Notes DTD 11/15/2012 - 11/15/2022	B	Interest			Matured	11/15/22	M		
105. U.S. Treasury Notes DTD 04/30/2018 - 04/30/2023	B	Interest	M	T	Buy	08/11/22	M		
106. U.S. Treasury Notes DTD 10/31/2016 - 10/31/2023	C	Interest	M	T					
107. U.S. Treasury Notes DTD 08/31/2022 - 08/31/2024	B	Interest	L	T	Buy	09/15/22	L		
108. U.S. Treasury Notes DTD 10/31/2022 - 10/31/2024	A	Interest	M	T	Buy	11/23/22	M		
109. U.S. Treasury Notes DTD 04/30/2018 - 4/30/2025	A	Interest	M	T	Buy	08/11/22	M		
110. U.S. Treasury Notes DTD 10/15/2022 - 10/15/2025	A	Interest	M	T	Buy	10/18/22	M		
111. U.S. Treasury Notes DTD 02/14/22 - 12/31/2024	B	Interest			Buy	02/15/22	M		
112.					Sold	11/23/22	M		
113. Federal Farm Credit Bank Bond 10/23/2014 - 4/23/2026	C	Interest	M	T					
114. Federal Farm Credit Bank Bond 8/12/2020 - 8/12/2030	A	Interest			Sold	03/18/22	M		
115. U.S. Treasury Notes DTD 10/31/2022 - 10/31/2027	A	Interest	M	T	Buy	11/15/22	M		
116. Federal Farm Credit Bank Bond 09/23/22 - 03/23/2022	B	Interest	M	T	Buy	03/23/22	M		
117. Doubleline Total Return Bond Fund (DBLTX)	B	Dividend			Sold (part)	08/16/22	J		
118.					Sold	09/15/22	M		
119. Fidelity Advisor Limited Term Bond Fund (FIKRX)	B	Dividend			Sold	10/17/22	M		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Guggenheim Total Return Bond Fund (GIBIX)	D	Dividend			Sold	08/10/22	N		
121. Loomis Sayles Senior Floating Rate and Fixed Income Fund (LSFYX)	C	Dividend			Sold	11/15/22	L		
122. Northern Tax Advantaged Ultra Short Fixed Income Fund (NTAUX)	A	Dividend	K	T	Buy (add'l)	03/11/22	K		
123.					Sold (part)	03/23/22	J		
124. Northern Ultra Short Fixed Income Fund (NUSFX)	A	Dividend	K	T	Buy (add'l)	03/11/22	K		
125.					Sold (part)	03/23/22	J		
126. Amazon.Com Inc (AMZN)		None	L	T	Sold (part)	06/29/22	J		
127.					Sold (part)	08/15/22	J		
128. Home Depot Inc (HD)	A	Dividend	K	T	Sold (part)	03/11/22	K		
129. TJX Cos Inc (TJX)	A	Dividend	K	T					
130. Coca Cola (CO)	B	Dividend	L	T					
131. Nestle SA (NSRGY)	A	Dividend	K	T					
132. Pepsico Inc. (PEP)	B	Dividend	L	T					
133. Procter & Gamble Co (PG)	A	Dividend	L	T					
134. WalMart Inc. (WMT)	B	Dividend	K	T					
135. American Tower Corp REIT (AMY)	A	Dividend			Sold	12/22/22	L		
136. Bank of America (BAC)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. BlackRock Inc Cl A (BLK)	A	Dividend			Sold	12/22/22	K		
138. Intercontinental Exchange Inc. (ICE)	A	Dividend	K	T					
139. JP Morgan Chase & Co. (JPM)	B	Dividend	L	T					
140. Progressive Corp (PGR)	A	Dividend	K	T	Buy	07/08/22	K		
141. Prologis Inc REIT (PLD)	A	Dividend	K	T					
142. Abbott Labs (ABT)	B	Dividend	L	T					
143. Becton Dickinson (BDX)	A	Dividend	K	T					
144. Bristol Myers Squibb Co (BMY)	B	Dividend	K	T					
145. Danaher Corp (DHR)	A	Dividend			Sold	12/22/22	K		
146. Johnson & Johnson (JNJ)	B	Dividend	L	T					
147. Merck & Co. Inc. (MRK)	B	Dividend	L	T					
148. UnitedHealth Group Inc (UNH)	A	Dividend	L	T	Sold (part)	10/12/22	J		
149. Zoetis Inc. (ZTS)	A	Dividend	K	T					
150. Honeywell International Inc (HON)	B	Dividend	L	T					
151. Union Pac Corp. (UNP)	B	Dividend	L	T					
152. Xylem Inc (XYL)	A	Dividend	K	T					
153. Adobe Sys Inc. (ADBE)		None	K	T	Sold (part)	03/09/22	K		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. Apple Inc. (AAPL)	A	Dividend	L	T	Sold (part)	05/19/22	J		
155.					Sold (part)	10/11/22	J		
156.					Sold (part)	10/27/22	K		
157. Broadcom Inc. (AVGO)	B	Dividend	K	T					
158. Intl. Business Machines Corp. (IBM)	B	Dividend	K	T					
159. Microsoft Corp. (MSFT)	B	Dividend	M	T					
160. NVIDIA Corp (NVDA)	A	Dividend	K	T					
161. Paypal Holdings Inc. (PYPL)		None			Sold	12/27/22	K		
162. Salesforce, Inc. (CRM) (Name change from Salesforce.com)		None	K	T	Sold (part)	03/09/22	J		
163. Visa (V)	A	Dividend	K	T	Sold (part)	03/09/22	J		
164. Ecolab Inc (ECL)	A	Dividend	K	T					
165. Linde Plc (LIN)	A	Dividend	L	T					
166. Rio Tinto PLC Spons ADR (RIO)	B	Dividend	K	T					
167. Alphabet Inc CL A (GOOGL)		None	L	T	Sold (part)	08/15/22	J		
168. Disney Walt Co New (DIS)		None			Sold	07/08/22	K		
169. Verizon Communications (VZ)	B	Dividend	K	T					
170. NextEra Energy Inc. (NEE)	A	Dividend	K	T	Sold (part)	03/09/22	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. Energy Select Sector SPDR (XLE)	C	Dividend	M	T	Buy (add'l)	10/31/22	K		
172.					Sold (part)	10/07/22	J		
173. iShares Biotech ETF (IBB)	A	Dividend	K	T					
174. iShares Core S&P Small Cap ETF (IJR)	A	Dividend			Sold	05/26/22	K		
175. iShares Core S&P Mid-Cap ETF (IJH)	A	Dividend	L	T	Buy	05/26/22	K		
176. iShares Gold Trust (IAU)		None	M	T	Buy (add'l)	03/09/22	K		
177. Vanguard Dividend Apprec ETF (VIG)		None	L	T	Buy	12/22/22	L		
178. SPDR Portfolio Emerging Mkts ETF (SPEM)		None	L	T	Sold	05/26/22	L		
179.					Buy	12/22/22	L		
180. Vanguard FTSE Emerging Markets ETF (VWO)	B	Dividend			Buy	05/26/22	L		
181.					Sold	12/22/22	L		
182. Account #5 (H)									
183. Citizens Bank (cash)	A	Interest	J	T					
184. Rental property #2, Cotuit, Massachusetts	D	Rent	P1	W					
185. Account #6 (H)									
186. AT&T Inc (T)	C	Dividend	L	T					
187. Chevron Corp (CVX)	C	Dividend			Sold	10/12/22	M		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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188. Coca Cola Co (KO)	D	Dividend	N	T					
189. Enbridge Inc (ENB)	D	Dividend	L	T					
190. Exxon Mobil Corp (XOM)	D	Dividend			Sold	10/12/22	M		
191. International Business Machines (IBM)	D	Dividend	M	T					
192. Pfizer (PFE)	D	Dividend	N	T					
193. Procter & Gamble Co (PG)	D	Dividend	N	T					
194. Truist Finl Corp (TFC) (Y)									
195. Warner Bros. Discovery, Inc. (WBD)		None			Spinoff (from line 186)	04/11/22	K		
196.					Sold	04/22/22	K		
197. 3M Co (MMM)	D	Dividend	J	T					
198. Account #7 (H)									
199. American Century Aggressive Portfolio	A	Dividend	L	T	Buy (add'l)	01/07/22	J		
200.					Buy (add'l)	02/07/22	J		
201.					Buy (add'l)	03/07/22	J		
202.					Buy (add'l)	04/07/22	J		
203.					Buy (add'l)	05/06/22	J		
204.					Buy (add'l)	06/07/22	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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205.					Buy (add'l)	07/06/22	J		
206. American Century Moderate Portfolio	A	Dividend	L	T	Buy (add'l)	01/07/22	J		
207.					Buy (add'l)	02/07/22	J		
208.					Buy (add'l)	03/07/22	J		
209.					Buy (add'l)	04/07/22	J		
210.					Buy (add'l)	05/06/22	J		
211.					Buy (add'l)	06/07/22	J		
212.					Buy (add'l)	07/06/22	J		
213. American Century Moderately Conservative Portfolio	A	Dividend	L	T	Buy (add'l)	01/07/22	J		
214.					Buy (add'l)	02/07/22	J		
215.					Buy (add'l)	03/07/22	J		
216.					Buy (add'l)	04/07/22	J		
217.					Buy (add'l)	05/06/22	J		
218.					Buy (add'l)	06/07/22	J		
219.					Buy (add'l)	07/06/22	J		
220. Account #8 (H)									
221. Edward Jones Insured Bank Deposit (cash)	A	Interest	K	T	Open	11/08/22	N		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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222. Truist Bank (cash)		None	L	T	Open	11/18/22	L		
223. Morgan Stanley Bank (cash)		None	L	T	Open	11/17/22	L		
224. Silvergate Bank (cash)		None	L	T	Open	11/18/22	L		
225. Wells Fargo Bank (cash)		None	L	T	Open	11/28/22	L		
226. Procter & Gamble Co (PG) (X)	A	Dividend	L	T					
227. Truist Finl Corp (TFC) (X)	A	Dividend	K	T					
228. Hartford Multifctr Dev Mkt ETF (RODM)	A	Dividend	J	T	Buy	11/16/22	K		
229. iShares Core Dividend Growth ETF (DGRO)	A	Dividend	K	T	Buy	11/16/22	K		
230. Vanguard Growth ETF (VUG)	A	Dividend	K	T	Buy	11/16/22	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Account #4 is a trust which was neither established nor funded by my [redacted], our [redacted] or me, and we have no control over the assets or income of the trust. My household's beneficiary interest in the assets of the trust is 5.5% of the value indicated in Column C.

Account #5 and Account #6 are both part of the same trust, of which my [redacted] is a beneficiary and trustee. My [redacted] beneficiary interest is 20% of the value indicated in Column C.

Account #8 is a new trust, of which my [redacted] is a beneficiary. My [redacted] interest is 20% of the value indicated in Column C.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Name of Person Reporting	Date of Report
Talwani, Indira	08/14/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Indira Talwani

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544