AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Talwani, Indira	U.S. District Court, District of Massachusetts	08/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
John J. Moakley U.S. Courthouse One Courthouse Way Boston, MA 02110		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Pyle Rome LLP - Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Judges Association	Apr. 18-20, 2024	Chicago, IL	Meeting	Transportation, food, lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Talwani, Indira	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Citizens Bank (cash)	B	Interest	M	T					
3.	Charles Schwab (cash)	A	Interest	K	T					
4.	Account #1 (H)									
5.	American Funds Dev. World Growth Fund (DWGAX)	A	Dividend	J	T					
6.	American Funds Fundamental Investors Fund (ANCFX)	A	Dividend	K	T					
7.	American Funds Growth Portfolio Fund (GWPAX)	C	Dividend	K	T					
8.	American Funds High Income Trust Fund (AHITX)	A	Dividend	J	T					
9.	American Funds Income Fund of America (AMECX)	A	Dividend	J	T					
10.	American Funds Inter Bond Fund of America (AIBAX)	A	Dividend	J	T					
11.	American Funds Investment Company of America Fund (AIVSX)	A	Dividend	J	T					
12.	American Funds SMALLCAP World Fund (RSEBX)		None	J	T					
13.	Account #2 (H)									
14.	American Funds AMCAP A (AMCPX)	A	Dividend	J	T					
15.	American Funds Balanced Fund A (ABALX)	A	Dividend	J	T					
16.	American Funds Bond Fund of America A (ABNDX)	A	Dividend	J	T					
17.	American Funds Capital Income Builder A (CAIBX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Talwani, Indira	08/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. American Funds High Income Trust A (AHITX)	A	Dividend	J	T					
19. American Funds Investment Co of America A (AIVSX)	A	Dividend	J	T					
20. American Funds American Mutual Cl A (AMRMX)	A	Dividend	J	T					
21. American Funds New Perspective Fund A (ANWPX)	A	Dividend	J	T					
22. American Funds New World Cl A (NEWFX)	A	Dividend	J	T					
23. American Funds Smallcap World A (SMCWX)		None	J	T					
24. Account #3 (H)									
25. Charles Schwab Bank (cash) (X)	A	Interest	M	T					
26. Schwab Value Advantage M (SWVXX) (cash eq.)	E	Dividend			Sold (part)	02/08/24	J		
27.					Buy (add'l)	02/23/24	P1		
28.					Sold	05/23/24	P1		
29.					Buy	06/18/24	N		
30.					Sold	11/15/24	N		
31. Invesco FTSE Rafi (PXF)	C	Dividend	M	T	Buy	05/24/24	M		
32.					Buy (add'l)	11/22/24	K		
33. Invesco FTSE Rafi US (PRF)	C	Dividend	N	T	Buy	05/24/24	N		
34.					Buy (add'l)	11/22/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Schwab Fundamental US (FNDA)	B	Dividend	M	T	Buy	05/24/24	M		
36. Schwab International (SCHF)	C	Dividend	M	T	Buy	05/24/24	L		
37.					Buy (add'l)	11/22/24	K		
38. Schwab US Large Cap ETF (SCHX)	B	Dividend	M	T	Buy	05/24/24	M		
39.					Buy (add'l)	11/22/24	K		
40. Schwab US Tips ETF (SCHP)	A	Dividend	K	T	Buy	11/22/24	K		
41. Vanguard Mnui Bond Tax (VTEB)	A	Dividend	K	T	Buy	11/22/24	K		
42. Vanguard Small Cap ETF (VB)	A	Dividend	L	T	Buy	11/22/24	L		
43. AT&T Inc (T)		None			Sold	02/09/24	K	C	
44. Abbvie Inc (ABBV)	A	Dividend			Sold	02/09/24	L	D	
45. Altria Group Inc (MO)	B	Dividend			Sold	02/09/24	L		
46. Amgen Inc (AMGN)		None			Sold	02/09/24	K	C	
47. Bank Montreal Quebec (BMO)	A	Dividend			Sold	02/09/24	K	B	
48. BCE Inc (BCE)	A	Dividend			Sold	02/09/24	K		
49. BP PLC (BP)		None			Sold	02/09/24	K		
50. Canon Inc (CAJPY)	A	Dividend			Sold	02/09/24	K	B	
51. CDN Imperial Bank (CM)	A	Dividend			Sold	02/09/24	L	D	

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52. Chevron Corp (CVX)		None			Sold	02/09/24	K		
53. Dominion Energy (D)		None			Sold	02/09/24	K		
54. Enbridge Inc (ENB)		None			Sold	02/09/24	L	A	
55. IBM Corp (IBM)		None			Sold	02/09/24	K	C	
56. Intel Corp (INTC)	A	Dividend			Sold	02/09/24	K	D	
57. International Paper (IP)		None			Sold	02/09/24	J		
58. Lockheed Martin Corp (LMT)		None			Sold	02/09/24	L	B	
59. Merck & Co (MRK)	A	Dividend			Sold	02/09/24	L	D	
60. Midcap Finl Investment (MFIC)		None			Sold	02/09/24	K	A	
61. Northland Power Inc (NPIFF)	A	Dividend			Sold	02/09/24	K	A	
62. Novartis AG (NVS)		None			Sold	02/09/24	K	C	
63. National Bank of Canada (NTIOF)		None			Sold	02/09/24	L	D	
64. Pfizer Inc (PFE)	A	Dividend			Sold	02/09/24	K		
65. Russel Metals Inc (RUSMF)		None			Sold	02/09/24	K	C	
66. Sandoz Group AG (SDZNY)		None			Sold	02/09/24	J	A	
67. Telus Corp (TU)	A	Dividend			Sold	02/09/24	K	A	
68. Toronto Dominion Banks (TD)	A	Dividend			Sold	02/09/24	K		

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69.	Totalenergies SE (TTE)	A	Dividend			Sold	02/09/24	K		
70.	Universal Corp (UVV)		None			Sold	02/09/24	K	C	
71.	Alliancebernstein Holdings LP (AB)		None			Sold	02/09/24	K	B	
72.	Account #4 (H)									
73.	Charles Schwab Bank (cash)	A	Interest	J	T					
74.	Schwab Value Advantage M (SWVXX) (cash eq.)	A	Dividend	K	T	Buy (add'l)	06/18/24	K		
75.						Buy	06/18/24	K		
76.	Charles Schwab US Reit (SCHH) (X)	A	Dividend	K	T					
77.	Invesco FTSE Rafi (PXF) (X)	C	Dividend	L	T					
78.	Invesco FTSE Rafi US (PRF) (X)	C	Dividend	M	T					
79.	Schwab Fundamental US (FNDA) (X)	B	Dividend	M	T					
80.	Schwab International (SCHF) (X)	B	Dividend	L	T					
81.	Schwab US Large Cap ETF (SCHX) (X)	B	Dividend	M	T					
82.	Schwab US Tips (SCHP) (X)	A	Dividend	K	T					
83.	Vanguard Muni Bond Tax (VTEB) (X)	C	Dividend	M	T					
84.	Vanguard Small Cap ETF (VB) (X)	B	Dividend	L	T					
85.	Brit Amer Tobacco (BTI) (X)	B	Dividend							

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86. Account #5 (H)									
87. Charles Schwab Bank (cash) (X) (Y)									
88. Schwab Value Advantage M (SWVXX) (cash eq.) (X)	C	Dividend	K	T	Sold (part)	11/21/24	K		
89.					Sold (part)	12/09/24	K		
90. Account #6 (H)									
91. Charles Schwab Bank (cash)	A	Interest	L	T					
92. Charles Schwab US REIT (SCHH) (Y)									
93. Schwab Fundamental Intl Large Company ETF (FNDF)		None			Sold	01/19/24	L		
94. Invesco FTSE Rafi (PXF)		None			Buy	01/19/24	L		
95. Invesco FTSE Rafi US (PRF)		None			Buy	01/19/24	M		
96. Pw Ft Rafi US ETF Dv (PRFZ)		None	M	T	Buy	01/05/24	M		
97. Schwab Fundamental US Large Company ETF (FNDX)		None			Sold	01/19/24	M		
98. Schwab Fundamental US Small Company ETF (FNDA)		None			Sold	01/05/24	M		
99. Schwab International Equity ETF (SCHF) (Y)									
100. Schwab US Large Cap ETF (SCHX) (Y)									
101. Schwab US Small Cap ETF (SCHA)		None			Sold	01/05/24	L		
102. Schwab US Tips ETF (SCHP) (Y)									

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103. Vanguard Small Cap ETF		None			Buy	01/05/24	L		
104. Vanguard Muni Bond Tax Exempt (VTEB) (Y)									
105. Account #7 (H)									
106. Edward Jones Insured Bank Deposit (Cash)	A	Interest	M	T					
107. Amazon (AMZN)		None	K	T					
108. Nextera Energy Inc (NEE)	A	Dividend	K	T					
109. Account #8 (H)									
110. Rental property #1, South Orleans, Massachusetts	E	Rent	P2	W					
111. Federated Hermes Govt Obl (GOFXX) (cash eq.)	C	Interest	M	T	Sold (part)	01/02/24	M		
112.					Buy (add'l)	01/02/24	M		
113.					Buy (add'l)	02/02/24	J		
114.					Sold (part)	02/02/24	J		
115.					Buy (add'l)	03/02/24	L		
116.					Sold (part)	03/02/24	K		
117.					Sold (part)	04/02/24	K		
118.					Buy (add'l)	04/02/24	K		
119.					Buy (add'l)	05/02/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold (part)	05/02/24	K		
121.					Buy (add'l)	06/02/24	J		
122.					Sold (part)	06/02/24	K		
123.					Buy (add'l)	07/02/24	J		
124.					Sold (part)	07/02/24	J		
125.					Buy (add'l)	08/02/24	J		
126.					Sold (part)	08/02/24	J		
127.					Buy (add'l)	09/02/24	M		
128.					Sold (part)	09/02/24	M		
129.					Buy (add'l)	10/02/24	M		
130.					Sold (part)	10/02/24	K		
131.					Buy (add'l)	11/02/24	J		
132.					Sold (part)	11/02/24	J		
133.					Buy (add'l)	12/02/24	L		
134.					Sold (part)	12/02/24	M		
135. U.S. Treasury Bills	C	Interest							
136. U.S. Treasury Notes	E	Interest	O	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Federal Farm Credit Bank Bond 10/23/2014 2.84% 4/23/2026	C	Interest	M	T					
138. Federal Farm Credit Bond 02/27/2023 4.75% 02/27/2030	D	Interest	M	T					
139. Federal Farm Credit Bank Bond 03/23/2022 3.3% 03/23/2032	B	Interest			Sold	03/28/24	M		
140. Federal Farm Credit Bank Bond 04/19/2022 4.00% 04/19/2032	C	Interest	M	T	Buy	03/28/24	M		
141. Northern Tax Advantaged Ultra Short Fixed Income Fund (NTAUX)	B	Dividend	K	T					
142. Northern Ultra Short Fixed Income Fund (NUSFX)	B	Dividend	K	T					
143. Amazon.Com Inc (AMZN)		None	M	T					
144. Aptiv PLC (APTV)		None			Sold	05/07/24	K		
145. Home Depot Inc (HD)	A	Dividend	K	T					
146. OReilly Automotive (ORLY)	A	Dividend	K	T	Buy	05/07/24	K		
147. TJX Cos Inc (TJX)	A	Dividend	K	T					
148. Coca Cola (KO)	B	Dividend	L	T					
149. Nestle SA (NSRGY)	B	Dividend	K	T					
150. Pepsico Inc. (PEP)	B	Dividend	K	T					
151. Procter & Gamble Co (PG)	B	Dividend	L	T					
152. WalMart Inc. (WMT)	A	Dividend	L	T	Sold (part)	12/30/24	K		
153. Bank of America (BAC)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. Intercontinental Exchange Inc. (ICE)	A	Dividend	L	T					
155. JP Morgan Chase & Co. (JPM)	B	Dividend	L	T	Sold (part)	12/30/24	K		
156. Progressive Corp (PGR)	A	Dividend	K	T					
157. Prologis Inc REIT (PLD)	A	Dividend	K	T					
158. Visa (V)	A	Dividend	L	T					
159. Abbott Labs (ABT)	B	Dividend	L	T					
160. Becton Dickinson (BDX)	A	Dividend	K	T					
161. Bristol Myers Squibb Co (BMY)	A	Dividend			Sold	05/07/24	K		
162. Johnson & Johnson (JNJ)	B	Dividend	K	T					
163. Merck & Co. Inc. (MRK)	B	Dividend	L	T					
164. UnitedHealth Group Inc (UNH)	A	Dividend	K	T					
165. Zoetis Inc. (ZTS)	A	Dividend	K	T					
166. Eaton Corp PLC (ETN)	A	Dividend	K	T					
167. Honeywell International Inc (HON)	B	Dividend	L	T					
168. Union Pac Corp. (UNP)	A	Dividend	K	T					
169. Xylem Inc (XYL)	A	Dividend	K	T					
170. Adobe Sys Inc. (ADBE)		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. Apple Inc. (AAPL)	A	Dividend	M	T					
172. Arista Networks (ANET)		None	K	T	Buy	05/07/24	K		
173. Broadcom Inc. (AVGO)	A	Dividend	L	T	Sold (part)	03/27/24	J		
174. Intl. Business Machines Corp. (IBM)	B	Dividend	L	T					
175. Microsoft Corp. (MSFT)	B	Dividend	M	T					
176. NVIDIA Corp (NVDA)	A	Dividend	M	T	Sold (part)	03/27/24	J		
177.					Sold (part)	12/30/24	K		
178. Palo Alto Networks (PANW)		None	K	T	Buy	03/27/24	K		
179. Salesforce, Inc. (CRM)		None	K	T					
180. ServiceNow Inc (NOW)	A	Dividend	K	T					
181. Ecolab Inc (ECL)	A	Dividend	K	T					
182. Linde Plc (LIN)	A	Dividend	L	T					
183. Rio Tinto PLC Spons ADR (RIO)	B	Dividend	K	T					
184. Alphabet Inc CL A (GOOGL)	A	Dividend	M	T					
185. Verizon Communications (VZ)	B	Dividend	K	T					
186. NextEra Energy Inc. (NEE)	B	Dividend	K	T					
187. Energy Select Sector SPDR (XLE)	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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188. iShares Biotech ETF (IBB)	A	Dividend	K	T					
189. iShares Core S&P Mid-Cap ETF (IJH)	A	Dividend	L	T					
190. iShares Gold Trust (IAU)		None	M	T					
191. Vanguard Dividend Apprec ETF (VIG)	B	Dividend	L	T	Sold (part)	03/27/24	K		
192. SPDR Portfolio Emerging Mkts ETF (SPEM)	B	Dividend	L	T					
193. Account #9 (H)									
194. Edward Jones (cash)	A	Interest	K	T					
195. Rental property #2, Cotuit, Massachusetts	E	Rent	P1	W					
196. Account #10 (H)									
197. Edward Jones (cash)	A	Dividend	J	T					
198. Coca Cola Co (KO)	D	Dividend	N	T					
199. Enbridge Inc (ENB)	D	Dividend	L	T					
200. International Business Machines (IBM)	D	Dividend	M	T					
201. Pfizer (PFE)	D	Dividend	M	T					
202. Procter & Gamble Co (PG)	D	Dividend	N	T					
203. 3M Co (MMM)	D	Dividend	L	T					
204. Verizon Communications (VZ)		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205. Account #11 (H)									
206. Truist Bank (cash)		None	L	T					
207. U.S. Treasury Bills		None	M	T					
208. Procter & Gamble Co (PG)	A	Dividend	L	T					
209. Truist Finl Corp (TFC)	A	Dividend	K	T					
210. Hartford Multifctr Dev Mkt ETF (RODM)	A	Dividend	K	T					
211. iShares Core Dividend Growth ETF (DGRO)	A	Dividend	K	T					
212. iShares Russell Mid Cap ETF (IWR)	A	Dividend	K	T					
213. Vanguard FTSE Emerging Markets ETF (VWO)	A	Dividend	J	T					
214. Vanguard Growth ETF (VUG)	A	Dividend	K	T					
215. Vanguard S&P 500 (VOO)	A	Dividend	K	T					
216. Account #12 (H)									
217. American Century Aggressive Portfolio	A	Dividend	K	T	Sold (part)	08/05/24	K		
218. American Century Moderate Portfolio	A	Dividend	K	T	Sold (part)	08/05/24	J		
219. American Century Moderately Conservative Portfolio	A	Dividend	K	T	Sold (part)	08/05/24	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, lines 94, 95, and 103 were purchased in reportable transactions. At the end of the reporting period they had no remaining value, therefore Column C was left blank; there were no corresponding transactions.

Part VII, lines 85 and 135, had no remaining value at the end of the reporting period, so Column C was left blank. There were no corresponding transactions.

Part VII, Account #7 is a trust which was neither established nor funded by my [redacted] or me, and we have no control over the assets or income of the trust. My household's beneficiary interest in the assets of the trust is 5.5% of the value indicated in Column C.

Part VII, Account #8 and Account #9 are both part of the same trust, of which my husband is a beneficiary and trustee. My [redacted] beneficiary interest is 20% of the value indicated in Column C.

Part VII, Account #10 is another trust, of which my [redacted] is a beneficiary. My husband's interest is 20% of the value indicated in Column C.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Minor discrepancies, if any, between periodic and annual transaction details are the result of software limitations, brokerage reporting practices, and/or the effect of market changes affecting reportability.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Indira Talwani

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544