AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Tigar, Jon S.	U.S. District Court for the Northern District of California	05/16/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
1301 Clay Street Ste 400S Oakland, CA 94612		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Family Trust #1
2.	Trustee	Family Trust #2
3.	Trustee	Family Trust #3
4.	Trustee	Family Trust #4
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Tigar, Jon S.	05/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Account (H)									
2.	- Vanguard FTSE All-World ex-US Index Admiral	A	Dividend	K	T					
3.										
4.	Rollover IRA (H)									
5.	- PIMCO Income Institutional	B	Dividend	L	T	Buy	06/25/24	L		
6.	- Thompson Bond Fund	C	Dividend	L	T					
7.	- DFA Commodity Strategy Portfolio	C	Dividend	M	T					
8.	- DFA Emerging Markets Portfolio	B	Dividend	K	T					
9.	- DFA Global Real Estate Security Port Institutional	D	Dividend	M	T					
10.	- DFA International Small Company Portfolio	B	Dividend	K	T					
11.	- JPMorgan Hedged Equity I	A	Dividend	M	T	Buy	06/25/24	M		
12.	- PIMCO Stocksplus Intl Fd Usd Hedged A	E	Dividend	M	T					
13.	- PRIMECAP Odyssey Aggressive Growth Fund	D	Distribution	M	T					
14.	- Vanguard Total International Stock Fund	A	Dividend	K	T					
15.	- Altshares Merger Arbitrage ETF	A	Dividend	K	T					
16.	- IndexIQ Merger Arbitrage ETF	B	Dividend			Sold	06/25/24	M	B	
17.	- iShares Short Term Corporate Bond ETF	D	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Tigar, Jon S.	05/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.									
19. [redacted] Trust #1 Account #1 (H)									
20. - PIMCO California Flexible Municipal Income Instl	D	Dividend	M	T					
21. - Vanguard CA Inter Term Tax-Exempt Fund Admiral Shares	D	Dividend	M	T					
22. - Vanguard Short-Term Investment-Grade Fund	D	Dividend	M	T					
23. - Artisan Global Opportunities Fund	E	Distribution	M	T					
24. - DFA Commodity Strategy Portfolio	C	Dividend	M	T					
25. - DFA Emerging Markets Portfolio	D	Dividend	N	T					
26. - DFA Global Real Estate Security Port Institutional	E	Dividend	N	T	Buy (add'l)	06/25/24	K		
27. - DFA International Small Company Portfolio	D	Dividend	M	T					
28. - Oakmark Global Fund	A	Dividend	L	T					
29. - PRIMECAP Odyssey Aggressive Growth Fund	E	Distribution	N	T					
30. - Vanguard FTSE All-World ex-US Index Fund	E	Dividend	N	T					
31. - Vanguard Mid-Cap Index Fund	C	Dividend	N	T					
32. - Vanguard Small-Cap Growth Index Fund	B	Dividend	M	T					
33. - Victory Market Neutral I	D	Dividend	N	T	Buy	06/25/24	M		
34. - IndexIQ Merger Arbitrage ETF					Sold	06/25/24	M	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.									
36. [redacted] Trust #1 Account #2 (H)									
37. - Avery Dennison Corp Common Stock	E	Dividend	P1	T					
38. - DFA Commodity Strategy Portfolio	B	Dividend	L	T					
39. - DFA Emerging Markets Portfolio	B	Dividend	K	T					
40. - DFA Global Real Estate Securities Portfolio	D	Dividend	M	T					
41. - DFA International Small Company Portfolio	B	Dividend	K	T					
42. - Schwab 1000 Index Fund	E	Dividend	P1	T					
43. - Vanguard FTSE All-World ex-US Index Fund	D	Dividend	N	T					
44. - IndexIQ Merger Arbitrage ETF					Sold	06/25/24	L	C	
45.									
46. [redacted] Trust #2 (H)									
47. - Eaton Vance Total Return	D	Dividend	M	T					
48. - Artisan Global Oppty Inv Cl	D	Distribution	L	T					
49. - Driehaus Emerging Markets Growth Fund	A	Dividend	L	T					
50. - Fidelity Mid-Cap Stock	D	Distribution	M	T					
51. - Fullerthaler Behavioral Small-Cap Equity	C	Distribution	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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52. - Schwab Fdmtl US Sm Co Idx	A	Dividend	K	T					
53. - Vanguard Dividend Appreciation Index Fund	B	Dividend	M	T					
54. - iShares Core S&P 500	B	Dividend	M	T					
55. - Vanguard Small Cap ETF	B	Dividend	L	T					
56.									
57. [redacted] Trust #3 (H)									
58. - AMG Pantheon Fund Class 2	B	Distribution	N	T					
59. - Pomona Investment Fund Class A	D	Distribution	M	T					
60. - Blackstone Real Estate Income Trust Class D	D	Distribution	M	T					
61.									
62. [redacted] Trust #4 (H)									
63. -PIMCO Income Fund Institutional Class	A	Dividend	J	T					
64. -T. Rowe Price All-Cap Opportunities Fund	B	Distribution	K	T					
65. -Victory RS Global Fund Class A	A	Distribution	K	T					
66.									
67. [redacted] Trust #5 (H)									
68. - Vanguard Short Term Investment Grade Fund	C	Dividend	L	T					

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69. - Arbitrage Fund Class I	A	Dividend	K	T					
70. - DFA Global Real Estate Securities I	B	Dividend	K	T					
71. - PIMCO Commodity Real Return Strategy Fund	A	Dividend	J	T					
72. - Vanguard Extended Market Index Fund	B	Dividend	M	T					
73. - Vanguard FTSE All-World Ex-US Index Fund	D	Dividend	M	T					
74. - Vanguard Small Cap Index Fund	B	Dividend	M	T					
75. - Vanguard 500 Index Fund	C	Dividend	N	T					
76.									
77. Vanguard Account (H)									
78. - Vanguard FTSE All-World Ex-US Index Fund	D	Distribution	N	T					
79. - Vanguard Global Ex-US Real Estate Index Fund Admiral	B	Distribution	K	T					
80. - Vanguard Real Estate Index Admiral	B	Distribution	L	T					
81. - Vanguard Short Term Investment Grade Fund	D	Distribution	N	T					
82.									
83.									
84.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Tigar, Jon S.	05/16/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jon S. Tigar

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544