AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
TOTENBERG, AMY M.	NORTHERN DISTRICT OF GEORGIA	04/10/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US DISTRICT JUDGE - SENIOR	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
2388 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303-3309		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	SELF-EMPLOYED OFFICE FINANCIAL MANAGER
2.	2023	PENSION FROM FORMER EMPLOYER'S DEFINED BENEFIT RETIREMENT PLAN
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
TOTENBERG, AMY M.	04/10/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	ABRDN EMERGING MARKETS INST	B	Dividend	L	T					
2.	BANK OF AMERICA ACCOUNT		None	J	T					
3.	BARON GROWTH FD INST CL		None	N	T					
4.	BARON PARTNERS FD INST CL		None	N	T					
5.	DODGE & COX GLOBAL STK FD	A	Dividend	L	T					
6.	DODGE & COX STOCK FUND	C	Dividend	N	T					
7.	FIDELITY GROWTH & INCOME FUND	D	Dividend	N	T					
8.	FIDELITY LOW PRICED STOCK FUND	D	Dividend	N	T	Sold (part)	10/17/23	M		
9.	FIDELITY - VIP CONTRAFUND PORTFOLIO - SERVICE CLASS 2		None	M	T					
10.	FIDELITY - VIP MID CAP PORTFOLIO - SERVICE CLASS 2		None	L	T					
11.	FIDELITY- VIP VALUE STRATEGIES PORTFOLIO SERVICE CLASS 2		None	K	T					
12.	LOOMIS SAYLES BOND FUND CL I	D	Dividend	M	T					
13.	METROPOLITAN WEST TOTAL RETURN BOND I	D	Dividend	N	T					
14.	NATIONWIDE FIXED ACCOUNT	A	Interest	L	T					
15.	PRIMECAP ODYSSEY STOCK	A	Dividend	L	T	Sold (part)	07/13/23	J		
16.						Sold (part)	11/13/23	J		
17.	SCHWAB BANK ACCOUNT	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	SCHWAB US TREASURY MONEY INVESTOR	D	Dividend	N	T	Buy	10/17/23	N		
19.						Sold (part)	11/13/23	L		
20.	SPDR S&P DIVIDEND ETF	E	Dividend	O	T					
21.	TA BLACKROCK GLOBAL REAL ESTATE SECURITIES		None	J	T					
22.	TA U.S. GOVERNMENT SECURITIES VP		None	J	T					
23.	TRUIST BANK	A	Interest	K	T					
24.	TWEEDY BROWNE GLOBAL VALUE FUND	B	Dividend	M	T	Sold (part)	06/07/23	K		
25.						Sold (part)	10/17/23	L		
26.	VANGUARD 500 INDEX FD ADMIRAL SHARE	E	Dividend	P1	T					
27.	VANGUARD HIGH DIVIDEND YIELD ETF	E	Dividend	O	T					
28.	VANGUARD HIGH-YIELD TAX-EXEMPT ADM	D	Dividend	M	T					
29.	VANGUARD INTERM TERM TAX EXEMPT FD ADMIRAL SHARE	D	Dividend	M	T	Sold (part)	06/07/23	L		
30.	VANGUARD LTD TERM TAX EXEMPT ADMIRAL SHARE	C	Dividend	M	T	Sold (part)	04/24/23	J		
31.	VANGUARD MID CAP ETF	D	Dividend	N	T					
32.	VANGUARD PRIMECAP FUND ADMIRAL SHARE	C	Dividend	N	T					
33.	VANGUARD PRIMECAP CORE FUND	B	Dividend	M	T					
34.	VANGUARD S&P 500 GROWTH ETF	B	Dividend			Sold	10/17/23	N		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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35. VANGUARD SHORT TERM INVESTMENT GRADE FUND ADMIRAL	D	Dividend	M	T	Sold (part)	10/12/23	J		
36. VANGUARD SMALL CAP VALUE INDEX FUND ADMIRAL SHARES	D	Dividend	N	T					
37. WELLS FARGO BANK ACCOUNT	A	Interest	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. INVESTMENTS AND TRUSTS - LINE 1: NAME CHANGE FROM ABERDEEN EMERGING MARKETS INSTL TO ABRDN EMERGING MARKETS INSTL

Name of Person Reporting	Date of Report
TOTENBERG, AMY M.	04/10/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ AMY M. TOTENBERG

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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