AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
TRAUGER, ALETA A.	U.S. DISTRICT COURT (MD TENN)	05/03/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
825 U.S. Courthouse 801 Broadway Nashville, Tennessee 37203		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2023	Income from law firm partnership - spouse is attorney partner in Wiseman Ashworth Trauger
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Judges Association	04/12/23 - 04/16/23	Denver, CO	Board of Directors Meeting	Transportation, meals, hotel
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	05/03/2024

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Pinnacle Bank	HELOC	None
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	05/03/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. AMERICAN FUNDS AMERICAN BALANCED F3	B	Dividend	L	T	Buy	10/19/23	L		
2. AMERICAN FUNDS AMERICAN MUTUAL F3	C	Dividend	N	T	Sold (part)	06/21/23	K	D	
3.					Sold (part)	10/12/23	L	D	
4. AMERICAN FUNDS CAPITAL INCOME BLDR A	A	Dividend	J	T					
5. AMERICAN FUNDS CAPITAL WORLD GR&INC F3	C	Dividend	M	T					
6. AMERICAN FUNDS EUROPACIFIC GROWTH F3	B	Dividend	L	T	Sold (part)	10/12/23	L		
7. AMERICAN FUNDS FUNDAMENTAL INVS F3	C	Dividend	M	T					
8. AMERICAN FUNDS GROWTH FUND OF AMER F3	A	Dividend	L	T					
9. AMERICAN FUNDS INTL GR AND INC F3	B	Dividend	L	T					
10. AMERICAN FUNDS INVMT CO OF AMER F3	A	Dividend			Sold	10/12/23	L	E	
11. AMERICAN FUNDS NEW PERSPECTIVE F3	B	Dividend	M	T					
12. BAILLIE GIFFORD EMERGING MARKETS EQS I		None			Sold	10/12/23	K		
13. BAIRD AGGREGATE BOND INST	C	Dividend			Sold	10/12/23	M		
14. BAIRD INTERMEDIATE BOND INST	B	Dividend	M	T	Buy	10/16/23	M		
15. BANK AMERICA CORP COM	A	Dividend	K	T					
16. BLACKROCK GLOBAL EQUITY MKT NETRL INSTL		None			Sold	10/19/23	J		
17. BLACKROCK SHORT DURATION BOND ETF	D	Dividend			Sold (part)	09/22/23	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18.					Sold (part)	10/12/23	M		
19.					Sold	10/19/23	J		
20. BLACKROCK STRATEGIC INCOME OPPS INSTL	B	Dividend			Sold (part)	09/22/23	K		
21.					Sold	10/12/23	K		
22. CAPITAL GROUP INTERNATIONAL FOCUS EQUITY ETF	A	Dividend	K	T	Buy	10/12/23	J		
23. Charles Schwab CASH	A	Int./Div.	L	T	Buy (add'l)	08/25/23	P1		
24.					Sold (part)	08/28/23	P1		
25. CAUSEWAY INTERNATIONAL OPPS INST		None			Sold (part)	06/30/23	J	C	
26.					Sold	10/19/23	L	D	
27. COLUMBIA STRATEGIC INCOME INST2	B	Dividend			Sold (part)	06/30/23	J		
28.					Sold	10/19/23	M		
29. DODGE & COX INTERNATIONAL STOCK I	B	Dividend	L	T	Buy	10/19/23	L		
30. DODGE & COX STOCK I	A	Dividend	K	T					
31. DOUBLELINE LOW DURATION BOND I	A	Dividend	L	T	Buy	10/19/23	L		
32. EATON VANCE GLBL MACRO ABS RET ADVTG I		None			Sold	10/19/23	K		
33. EXXON MOBIL CORP COM	A	Dividend	K	T					
34. FIDELITY 500 INDEX	B	Dividend	N	T	Buy	10/19/23	N		

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. FIRST EAGLE GLOBAL I		None			Sold	10/12/23	K	A	
36. GMO RESOURCES I	A	Dividend	K	T	Buy	10/19/23	K		
37. GUGGENHEIM LIMITED DURATION INSTL	A	Dividend	K	T	Buy	10/19/23	K		
38. GUGGENHEIM TOTAL RETURN BOND FUND INSTITUTIONAL CLASS	B	Dividend	M	T	Buy	10/16/23	M		
39.					Buy (add'l)	10/26/23	K		
40. INVESCO QQQ TRUST SERIES I	A	Dividend			Sold	10/12/23	J	B	
41. ISHARES 1-3 YEAR TREASURY BOND ETF	A	Dividend	K	T	Buy	10/12/23	J		
42.					Buy (add'l)	10/19/23	K		
43. ISHARES 1-5 YEAR INVESTMENT GRADE CORPORATE BOND ETF	C	Dividend	K	T	Buy	10/12/23	K		
44.					Sold (part)	10/12/23	J		
45.					Sold (part)	10/19/23	L		
46. ISHARES 7-10 YEAR TREASURY BOND ETF	A	Dividend	L	T	Buy	10/19/23	L		
47. ISHARES CORE MSCI EMERGING MARKET ETF	A	Dividend	K	T	Buy	10/12/23	K		
48. ISHARES CORE S&P 500 ETF	A	Dividend	M	T	Buy	10/12/23	M		
49. ISHARES CORE U.S. AGGREGATE BOND ETF	D	Dividend	M	T	Sold (part)	09/22/23	N		
50.					Buy (add'l)	10/12/23	M		
51.					Buy (add'l)	10/26/23	J		

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52. ISHARES IBONDS DEC 2024 TERM TREASURY ETF	B	Dividend	M	T	Buy	10/12/23	K		
53.					Buy (add'l)	10/19/23	L		
54. ISHARES IBONDS DEC 2025 TERM TREASURY ETF	A	Dividend	L	T	Buy	10/12/23	K		
55.					Buy (add'l)	10/19/23	L		
56.					Sold (part)	10/26/23	L	A	
57. ISHARES MSCI EAFE ETF	A	Dividend	L	T					
58. ISHARES MSCI EMERGING MARKETS ETF	B	Dividend	M	T					
59. ISHARES MSCI USA MIN VOL FACTOR ETF		None			Buy	10/12/23	K		
60.					Buy (add'l)	10/19/23	L		
61.					Sold	10/26/23	L		
62. ISHARES S&P MID-CAP 400 GROWTH ETF	A	Dividend	K	T	Buy	10/12/23	K		
63. JENSEN QUALITY GROWTH I	A	Dividend			Sold	10/12/23	K	B	
64. JOHN HANCOCK GLOBAL ABSOLUTE RETURN STRATEGIES FUND I		None			Sold	10/19/23	K		
65. JPMORGAN ACTIVE GROWTH ETF	A	Dividend	M	T	Buy	10/12/23	J		
66.					Buy (add'l)	10/19/23	L		
67. JPMORGAN LARGE CAP GROWTH I	A	Dividend	L	T	Buy	10/19/23	L		

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68. JPMORGAN LIMITED DURATION BOND ETF JPMORGAN LIMITED DURATION BOND ETF	A	Dividend	J	T	Buy	10/26/23	J		
69. LINCOLN NATL CORP IND COM	A	Dividend	J	T					
70. MATTHEWS ASIA DIVIDEND INSTL	A	Dividend			Sold	10/12/23	J		
71. MFS INTERNATIONAL GROWTH I	B	Dividend	L	T	Buy	10/19/23	L		
72. MFS NEW DISCOVERY VALUE I	A	Dividend	L	T	Buy	10/19/23	K		
73. MFS VALUE R6	A	Dividend	L	T					
74. MODIVCARE INC COM		None	M	T					
75. PARNASSUS MID CAP GROWTH INSTITUTIONAL		None	M	T					
76. PIMCO INCOME INSTL	A	Dividend	L	T	Buy	10/19/23	L		
77. PIMCO LOW DURATION II INSTL	A	Dividend			Sold	10/19/23	K		
78. PIMCO LOW DURATION INCOME INSTL	A	Dividend	K	T	Buy	10/26/23	K		
79. PIMCO TOTAL RETURN INSTL	B	Dividend			Sold	10/19/23	M		
80. PIMCO TRENDS MANAGED FUTURES STRAT INSTL		None			Sold	10/19/23	K		
81. PRIMECAP ODYSSEY STOCK	A	Dividend	K	T					
82. SCHWAB FUNDAMENTAL US LARGE CO. INDEX ETF	A	Dividend	M	T	Buy	10/12/23	K		
83.					Buy (add'l)	10/19/23	L		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
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84. SCHWAB FUNDAMENTAL US LARGE COMPANY IDX	B	Dividend	L	T	Buy	10/19/23	L		
85. SCHWAB SHORT-TERM US TREASURY ETF	A	Dividend			Sold	10/12/23	K		
86. SCHWAB US BROAD MKTS ETF	B	Dividend	L	T					
87. SCHWAB VALUE ADVANTAGE MONEY FUND	B	Int./Div.			Buy	08/28/23	P1		
88.					Sold (part)	08/31/23	J		
89.					Sold (part)	09/26/23	J		
90.					Sold (part)	10/05/23	L		
91.					Sold	10/19/23	O		
92. SPDR BLOOMBERG 1-3 MONTH T-BILL ETF	A	Dividend	L	T	Buy	10/12/23	K		
93.					Buy (add'l)	10/19/23	K		
94. SPDR DOUBLELINE SHORT DURATION TOTAL RETURN TACTICAL ETF	A	Dividend	J	T	Buy	10/26/23	J		
95. SPDR S&P 500 ETF TRUST	D	Dividend	M	T	Sold (part)	10/12/23	M	E	
96.					Sold (part)	10/19/23	O	G	
97.					Sold (part)	10/23/23	J	A	
98. T. ROWE PRICE QM US SMALL CAP GR EQ I		None	L	T	Buy	10/19/23	L		
99. TECHNOLOGY SELECT SECTOR SPDR FUND	A	Dividend	L	T	Buy	10/12/23	K		

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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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100.					Buy (add'l)	10/19/23	K		
101. THE MERGER FUND I		None			Sold	10/19/23	K		
102. TOUCHSTONE IMPACT BOND INSTL	B	Dividend			Sold	10/19/23	M		
103. UNITED STATES TREAS BILLS 0% 04/18/2024		None	O	T	Buy	10/19/23	O		
104.					Buy (add'l)	12/13/23	K		
105. VANGUARD EMERGING MARKET STOCK ETF	B	Dividend	L	T					
106. VANGUARD EXTENDED MARKET ETF	A	Dividend			Sold (part)	06/30/23	J	A	
107.					Sold (part)	10/19/23	M		
108.					Sold	10/23/23	J		
109. VANGUARD FTSE ALL-WORLD EX-US INDEX FUND	A	Dividend			Sold (part)	10/19/23	L		
110.					Sold	10/23/23	J		
111. VANGUARD FTSE ALL-WORLD EX-US SMALL-CAP ETF	A	Dividend			Sold	09/22/23	J		
112. VANGUARD FTSE DEVELOPED MARKETS ETF	C	Dividend	M	T	Buy	10/12/23	L		
113. VANGUARD GROWTH ETF	A	Dividend	M	T	Buy	10/12/23	J		
114.					Sold (part)	10/12/23	K	B	
115.					Buy (add'l)	10/19/23	M		
116. VANGUARD HIGH-YIELD CORPORATE ADM	B	Dividend			Sold (part)	09/22/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
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Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	05/03/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
117.					Sold	10/12/23	K		
118. VANGUARD MID-CAP ETF	A	Dividend			Sold	10/12/23	K	A	
119. VANGUARD SHORT-TERM BOND ETF	A	Dividend	M	T					
120. VANGUARD SMALL-CAP ETF	A	Dividend	K	T	Buy	10/12/23	J		
121.					Sold (part)	10/12/23	J	A	
122. VANGUARD VALUE	C	Dividend	N	T	Buy	10/12/23	J		
123.					Sold (part)	10/12/23	J	B	
124.					Buy (add'l)	10/19/23	M		
125. VICTORY RS SMALL CAP GROWTH Y		None	N	T					
126. VIRTUS VONTOBEL FOREIGN OPPORTUNITIES I		None			Sold (part)	06/30/23	J		
127.					Sold	10/19/23	K		
128. Moore County, North Carolina timber land	C	Rent	P1	W					
129. Guilford County, North Carolina farmland	A	Rent	N	W					
130. Cash surr. value NW Life policy	C	Dividend	M	T					
131. Cash surr. value of 2 NW Life policies	D	Dividend	N	T					
132. Hirtle Callaghan Inv BRT (H)									
133. - Duetsche Govt Cash	A	Int./Div.			Distributed	08/25/23	N		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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E =$15,001 - $50,000
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H1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
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Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	05/03/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
134. - HCCT Intermed. Muni Bond	B	Dividend			Sold	08/16/23	M		
135. - HCCT Emerging Mkts.	A	Dividend			Sold	08/16/23	J		
136. - HCCT Large Cap Growth	A	Dividend			Sold	08/16/23	L	E	
137. - HCCT International	B	Dividend			Sold	08/16/23	L	E	
138. - HCCT Small Cap	A	Dividend			Sold	08/16/23	J	C	
139. - HCCT Value Equity	A	Dividend			Sold	08/16/23	L	E	
140. Hirtle Callahan Inv BT AAT (H)									
141. - Deutsche Govt Cash	A	Dividend			Distributed	08/25/23	J		
142. Hirtle Callahan Inv BA AT (H)									
143. - Deutsche Govt Cash	A	Dividend			Distributed	08/25/23	P1		
144. - HCCT Intermed. Muni Bond	C	Dividend			Buy (add'l)	02/17/23	J		
145.					Sold	08/16/23	N		
146. - Vanguard Muni BD FDS Tax Ex BD	A	Dividend			Sold	02/17/23	J		
147. - HCCT Large Cap Growth	C	Dividend			Sold	08/16/23	N	G	
148. - HCCT International	C	Dividend			Sold (part)	01/13/23	K	D	
149.					Sold	08/16/23	M	E	
150. - HCCT Small Cap	A	Dividend			Sold	08/16/23	K	E	

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H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
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Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	05/03/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
151. - HCCT Large Cap Value	C	Dividend			Sold	08/16/23	M	G	
152. Hirtle Callahan BRT IRA (H)									
153. - Deutsche Govt Cash	A	Dividend			Distributed	08/25/23	K		
154. - HCCT Fixed Income Opportunity	A	Dividend			Sold	08/16/23	J		
155. - HCCT Core Fixed Income	A	Dividend			Sold	08/16/23	J		
156. - HCCT Emerging Mkts.	A	Dividend			Sold	08/16/23	J		
157. - HCCT International	A	Dividend			Sold	08/16/23	J	A	
158. - HCCT Institutional Grwth Equity	A	Dividend			Sold	08/16/23	K	A	
159. Lincoln Fin. Group Annuity - American Legacy III View	A	Dividend	M	T	Distributed (part)	10/05/23	J		
160. - American Funds Growth		None	K	T					
161. - American Funds Growth-Income		None	K	T					
162. - American Funds International		None	J	T					
163. - American Funds High-Income Trust		None	J	T					
164. - American Funds Asset Allocation		None	J	T					
165. - American Funds Bond Fund of Am.		None	J	T					
166. Bounceback LLC Convertible Note		None			Buy	05/30/23	K		
167.					Sold	11/13/23	K	B	

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TRAUGER, ALETA A.	05/03/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
168. Jumpstart Foundry 2017 Fund		None	M	W					
169. Jumpstart Foundry 2018 Fund		None	M	W					
170. Jumpstart Nova Fund I		None	L	W	Buy (add'l)	05/25/23	J		
171.					Buy (add'l)	09/30/23	J		
172. Silicon Ranch Corp.		None	P1	T	Buy (add'l)	01/06/23	M		
173. Slice Wireless Solutions Inc.		None	K	T					
174. Pinnacle National Bank Accounts	A	Interest	M	T					
175. Nelson's Green Brier Distillery, LLC		None	J	W					
176. Next Generation Mechanical, LLC		None	M	W					
177. Rental Property - Mt. Juliet, TN	A	Rent	P1	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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TRAUGER, ALETA A.	05/03/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII If no gain was reported, there was a loss.

Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	05/03/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ ALETA A. TRAUGER

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544