AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
TRAUGER, ALETA A.	U.S. DISTRICT COURT (MD TENN)	04/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
825 U.S. Courthouse 801 Broadway Nashville, Tennessee 37203		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2024	Income from law firm partnership - [redacted] is attorney partner in Wiseman Ashworth Trauger
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Judges Association	April 17-19, 2024	Chicago, IL	FJA Board Meeting	transportation, food, flight to/from Chicago
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Pinnacle Bank	HELOC	K
2.	Pinnacle Bank	Next Generation Mechanical, LLC	M
3.			
4.			
5.			

Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	04/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. AMERICAN FUNDS AMERICAN BALANCED F3	B	Dividend			Sold	06/13/24	L	E	
2. AMERICAN FUNDS AMERICAN MUTUAL F3	C	Dividend	N	T					
3. AMERICAN FUNDS CAPITAL INCOME BLDR A	A	Dividend	J	T					
4. AMERICAN FUNDS CAPITAL WORLD GR&INC F3	C	Dividend	M	T					
5. AMERICAN FUNDS EUROPACIFIC GROWTH F3	B	Dividend	L	T					
6. AMERICAN FUNDS FUNDAMENTAL INVS F3	C	Dividend	M	T					
7. AMERICAN FUNDS GROWTH FUND OF AMER F3	A	Dividend	L	T					
8. AMERICAN FUNDS INTL GR AND INC F3	B	Dividend			Sold	05/17/24	L	D	
9. AMERICAN FUNDS NEW PERSPECTIVE F3	B	Dividend	M	T					
10. BAIRD INTERMEDIATE BOND INST	B	Dividend	M	T	Buy	04/17/24	J		
11. BANK AMERICA CORP COM	A	Dividend	K	T					
12. CAPITAL GROUP INTERNATIONAL FOCUS EQUITY ETF	A	Dividend	K	T	Sold (part)	01/02/24	J	A	
13.					Sold (part)	04/18/24	J	A	
14.					Sold (part)	06/13/24	J	A	
15.					Buy (add'l)	11/20/24	J		
16. Charles Schwab CASH	A	Int./Div.	M	T	Buy (add'l)	08/25/24	K		
17. DODGE & COX INTERNATIONAL STOCK I	B	Dividend			Sold	09/09/24	L	D	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	04/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. DODGE & COX STOCK I	A	Dividend	L	T					
19. DOUBLELINE LOW DURATION BOND I	A	Dividend	L	T					
20. EXXON MOBIL CORP COM	A	Dividend	K	T					
21. FIDELITY 500 INDEX	B	Dividend	N	T	Sold (part)	04/17/24	K	C	
22.					Sold (part)	11/25/24	L	E	
23. GMO RESOURCES I	A	Dividend			Sold	09/09/24	K		
24. GQG PARTNERS INTL QUAL VAL FD INS	A	Dividend	K	T	Buy	09/09/24	K		
25. GUGGENHEIM LIMITED DURATION INSTL	A	Dividend			Sold	04/17/24	K	A	
26. GUGGENHEIM TOTAL RETURN BOND FUND INSTITUTIONAL CLASS	B	Dividend	M	T					
27. ISHARES 1-3 YEAR TREASURY BOND ETF	A	Dividend	N	T	Buy (add'l)	04/18/24	J		
28.					Buy (add'l)	04/19/24	K		
29.					Buy (add'l)	09/09/24	L		
30.					Buy (add'l)	09/10/24	K		
31.					Buy (add'l)	10/29/24	L		
32. ISHARES 1-5 YEAR INVESTMENT GRADE CORPORATE BOND ETF	C	Dividend	M	T	Buy	09/10/24	J		
33.					Buy (add'l)	10/29/24	L		
34. ISHARES 3-7 YEAR TREASURY BOND ETF	A	Dividend	L	T	Buy	09/09/24	L		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. ISHARES 7-10 YEAR TREASURY BOND ETF	A	Dividend	L	T					
36. ISHARES CORE MSCI EMERGING MARKET ETF	A	Dividend	K	T	Sold (part)	06/13/24	J	A	
37. ISHARES CORE S&P 500 ETF	B	Dividend	M	T	Sold (part)	01/02/24	J	A	
38.					Sold (part)	04/18/24	J	A	
39.					Sold (part)	06/13/24	J	A	
40.					Buy (add'l)	09/10/24	J		
41. ISHARES CORE U.S. AGGREGATE BOND ETF	D	Dividend	M	T	Buy (add'l)	02/09/24	K		
42.					Buy (add'l)	04/18/24	J		
43.					Sold (part)	06/13/24	J	A	
44.					Buy (add'l)	09/10/24	J		
45.					Buy (add'l)	09/20/24	J		
46.					Buy (add'l)	10/18/24	J		
47.					Buy (add'l)	10/29/24	M		
48.					Sold (part)	12/30/24	M		
49. ISHARES IBONDS DEC 2024 TERM TREASURY ETF	B	Dividend			Buy (add'l)	04/17/24	J		
50.					Buy (add'l)	04/18/24	J		
51.					Buy (add'l)	04/19/24	K		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52.					Sold (part)	06/13/24	J		
53.					Buy (add'l)	08/20/24	J		
54.					Sold (part)	09/09/24	M	A	
55.					Sold (part)	09/10/24	L	A	
56.					Sold	12/19/24	K		
57. ISHARES IBONDS DEC 2025 TERM TREASURY ETF	A	Dividend	K	T	Buy (add'l)	04/18/24	J		
58.					Buy (add'l)	04/19/24	K		
59.					Sold (part)	06/13/24	J		
60.					Sold (part)	09/09/24	L	A	
61.					Sold (part)	09/10/24	K	A	
62. ISHARES MSCI EAFE ETF	A	Dividend	L	T					
63. ISHARES MSCI EMERGING MARKETS ETF	B	Dividend	M	T					
64. ISHARES MSCI USA MIN VOL FACTOR ETF	A	Dividend			Buy	04/17/24	L		
65.					Buy (add'l)	04/18/24	K		
66.					Sold (part)	06/13/24	J	A	
67.					Buy (add'l)	07/09/24	J		
68.					Sold (part)	09/09/24	L	D	

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69.					Sold	09/10/24	K	C	
70. ISHARES S&P MID-CAP 400 GROWTH ETF	A	Dividend			Sold (part)	01/02/24	J	A	
71.					Sold (part)	04/18/24	J	A	
72.					Sold (part)	06/13/24	J	A	
73.					Buy (add'l)	08/20/24	J		
74.					Sold	09/10/24	K	C	
75. JPMORGAN ACTIVE GROWTH ETF	A	Dividend	M	T	Sold (part)	01/02/24	J	A	
76.					Buy (add'l)	04/18/24	J		
77.					Sold (part)	06/13/24	J	A	
78.					Buy (add'l)	08/20/24	J		
79. JPMORGAN LARGE CAP GROWTH I	A	Dividend	M	T	Buy	04/17/24	J		
80.					Sold (part)	11/25/24	J	C	
81. JPMORGAN LIMITED DURATION BOND ETF JPMORGAN LIMITED DURATION BOND ETF	A	Dividend			Sold	04/18/24	J	A	
82. LINCOLN NATL CORP IND COM	A	Dividend			Sold	12/30/24	J		
83. MFS INTERNATIONAL GROWTH I	B	Dividend	N	T					
84. MFS NEW DISCOVERY VALUE I	A	Dividend	L	T					

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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85.	MFS VALUE R6	A	Dividend	L	T					
86.	MODIVCARE INC COM		None	J	T					
87.	PARNASSUS MID CAP GROWTH INSTITUTIONAL		None	K	T	Sold (part)	08/05/24	M	E	
88.						Sold (part)	09/17/24	J	C	
89.	PIMCO INCOME INSTL	A	Dividend	L	T					
90.	PIMCO LOW DURATION INCOME INSTL	A	Dividend			Sold	04/17/24	K	A	
91.	PRIMECAP ODYSSEY STOCK	A	Dividend	K	T					
92.	SCHWAB FUNDAMENTAL INTL EQUITY INDEX FD	A	Dividend	L	T	Buy	09/09/24	L		
93.	SCHWAB FUNDAMENTAL US LARGE CO. ETF	A	Dividend	M	T	Sold (part)	01/02/24	J	C	
94.						Buy (add'l)	04/18/24	J		
95.						Sold (part)	06/13/24	J	A	
96.	SCHWAB FUNDAMENTAL US LARGE COMPANY IDX	B	Dividend	L	T	Buy (add'l)	04/17/24	K		
97.	SCHWAB US BROAD MKTS ETF	B	Dividend	M	T					
98.	SCHWAB VALUE ADVANTAGE MONEY FUND	B	Int./Div.	K	T	Buy	05/20/24	J		
99.						Sold (part)	06/13/24	J		
100.						Buy (add'l)	12/04/24	J		
101.	SPDR BLOOMBERG 1-3 MONTH T-BILL ETF	A	Dividend			Sold (part)	04/17/24	K	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
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102.					Sold	04/18/24	K	A	
103. SPDR DOUBLELINE SHORT DURATION TOTAL RETURN TACTICAL ETF	A	Dividend			Sold	04/18/24	J	A	
104. SPDR S&P 500 ETF TRUST	D	Dividend	M	T					
105. T. ROWE PRICE QM US SMALL CAP GR EQ I		None	K	T	Sold (part)	09/09/24	K	B	
106. TECHNOLOGY SELECT SECTOR SPDR FUND	A	Dividend			Sold (part)	01/02/24	J	A	
107.					Sold (part)	04/18/24	J	A	
108.					Sold (part)	06/13/24	J	A	
109.					Buy (add'l)	08/20/24	J		
110.					Sold (part)	09/09/24	K	D	
111.					Sold	09/10/24	K	C	
112. UNITED STATES TREAS BILLS 0% 04/18/2024		None			Redeemed	04/18/24	O		
113. UNITED STATES TREAS BILLS 0% 10/17/24		None			Buy	04/18/24	O		
114.					Redeemed	10/17/24	O		
115. VANGUARD EMERGING MARKET STOCK ETF	B	Dividend	K	T	Sold (part)	12/12/24	K	C	
116. VANGUARD FTSE DEVELOPED MARKETS ETF	C	Dividend	M	T	Sold (part)	01/02/24	J	A	
117.					Sold (part)	06/13/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	04/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
118.					Buy (add'l)	11/20/24	J		
119.					Sold (part)	12/12/24	L	D	
120. VANGUARD GROWTH ETF	A	Dividend	N	T	Sold (part)	01/02/24	J	A	
121.					Sold (part)	04/18/24	J	A	
122.					Sold (part)	06/13/24	J	A	
123.					Buy (add'l)	09/10/24	K		
124. VANGUARD MEGA CAP GROWTH ETF	A	Dividend	M	T	Buy	09/09/24	M		
125. VANGUARD SHORT-TERM BOND ETF	A	Dividend	M	T	Buy (add'l)	04/18/24	J		
126.					Sold (part)	06/13/24	J	A	
127.					Buy (add'l)	09/20/24	J		
128.					Buy (add'l)	10/29/24	L		
129. VANGUARD SMALL CAP VALUE ETF	A	Dividend	L	T	Buy	09/09/24	K		
130.					Buy (add'l)	09/10/24	K		
131. VANGUARD SMALL-CAP ETF	A	Dividend	K	T	Sold (part)	01/02/24	J	A	
132.					Sold (part)	04/15/24	J	A	
133.					Sold (part)	06/13/24	J	A	
134.					Buy (add'l)	09/10/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	04/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
135. VANGUARD TOTAL BOND MARKET ETF	A	Dividend	M	T	Buy	12/31/24	M		
136. VANGUARD VALUE	C	Dividend	N	T	Sold (part)	01/02/24	J	A	
137.					Sold (part)	04/18/24	J	A	
138.					Sold (part)	06/13/24	J	A	
139.					Sold (part)	11/25/24	J	C	
140.					Buy (add'l)	12/31/24	J		
141. VICTORY RS SMALL CAP GROWTH Y		None	N	T					
142. Moore County, North Carolina timber land	C	Rent	P1	W					
143. Guilford County, North Carolina farmland	A	Rent	N	W					
144. Cash surr. value NW Life policy	C	Dividend	M	T					
145. Cash surr. value of 2 NW Life policies	D	Dividend	N	T					
146. Lincoln Fin. Group Annuity - American Legacy III View	B	Dividend	M	T	Distributed (part)	10/04/24	J		
147. - American Funds Growth		None	K	T					
148. - American Funds Growth-Income		None	K	T					
149. - American Funds International		None	J	T					
150. - American Funds High-Income Trust		None	J	T					
151. - American Funds Asset Allocation		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
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Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	04/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
152. - American Funds Bond Fund of Am.		None	J	T					
153. ISHARES 2030 COLLEGE PORTFOLIO CLASS Z		None	K	T	Buy	12/18/24	K		
154. ISHARES 2033 COLLEGE PORTFOLIO CLASS Z		None	K	T	Buy	12/18/24	K		
155. ISHARES 2036 COLLEGE PORTFOLIO CLASS Z		None	K	T	Buy	12/18/24	K		
156. ISHARES 2039 COLLEGE PORTFOLIO		None	K	T	Buy	12/18/24	K		
157. ISHARES 2042 COLLEGE PORTFOLIO		None	K	T	Buy	12/18/24	K		
158. Jumpstart Foundry 2017 Fund	E	Distribution	M	W					
159. Jumpstart Foundry 2018 Fund	D	Distribution	M	W					
160. Jumpstart Nova Fund I		None	L	W	Buy (add'l)	03/15/24	J		
161.					Buy (add'l)	09/18/24	J		
162. Silicon Ranch Corp.		None	P1	T					
163. Slice Wireless Solutions Inc.		None	K	T					
164. Pinnacle National Bank Accounts	A	Interest	K	T					
165. Nelson's Green Brier Distillery, LLC		None			Sold	10/31/24	M	F	
166. Belle Meade Spirits, LLC		None	L	W	Buy	10/31/24	L		
167. Next Generation Mechanical, LLC		None	M	W					
168. Rental Property - Mt. Juliet, TN	A	Rent	P1	W					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VI Line 2 - [redacted] the sole member of Next Generation Mechanical, LLC.

Part VII If no gain was reported, there was a loss.

Name of Person Reporting	Date of Report
TRAUGER, ALETA A.	04/14/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ ALETA A. TRAUGER

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544