Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Truncale, Michael Joseph
U.S. District Court - Texas Eastern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Truncale, Michael Joseph [electronically signed on Apr 9, 2026 4:45pm by Truncale, Michael Joseph in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	[redacted] Homeowner's Association	Other: Homeowner's Association	Treasurer
2.	Texas Supreme Court Historical Society	Non-Profit	Trustee

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	[redacted]	[redacted]	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

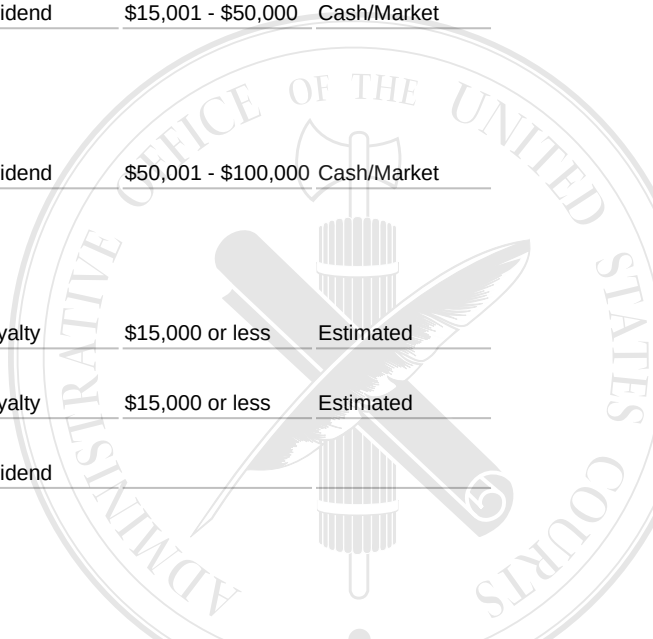
I do not have any Gifts to report
No entries in this section

VI. Liabilities

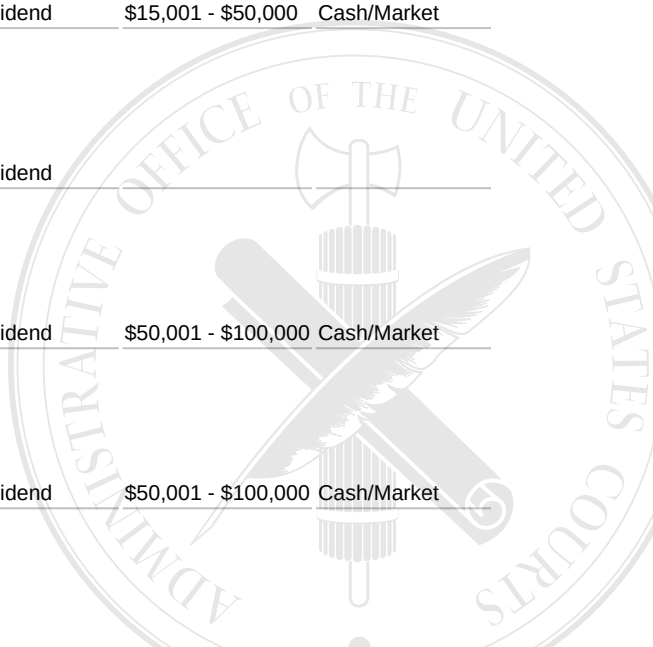
I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**MFS Blended Research Intl Equity Cl 1**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 11, 2025 $50,001 - $100,000				
2.	**Steller Bank**	$1,000 or less	Interest	$15,000 or less	Cash/Market
3.	**Principal Mid Cap Instl Cl**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,000 or less				
4.	**Pnrnassus Core Equty Instl Cl**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Nov 11, 2025 $15,001 - $50,000				
5.	**Pimco Income Instl Cl**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Nov 11, 2025 $15,000 or less				
6.	**Pimco Global Bond Opptys US Dollar Hedged Instl Cl**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Nov 11, 2025 $15,000 or less				
7.	**PGIM Select Real Estate CL**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,000 or less				
8.	**Natixas Oakmark CL**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,001 - $50,000				
9.	**Mineral Interest #2, Jefferson County, Texas**	$2,501 - $5,000	Royalty	$15,000 or less	Estimated
10.	**Mineral Interest #1, Jefferson County, Texas**	$1,001 - $2,500	Royalty	$15,000 or less	Estimated
11.	**MFS Intl Equity CL 1**	$1,000 or less	Dividend		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Nov 11, 2025 $50,001 - $100,000				
12.	**Madison Mid Cap CL 1**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Nov 11, 2025 $15,001 - $50,000				
13.	**Loomis Sayles Investment Grade Bond CL**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,000 or less				
14.	**Invesco Small Cap Value CL Y**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Nov 11, 2025 $15,000 or less				
15.	**JPMorgan Equity Premium Income ETF**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,000 or less				
16.	**John Hancock Investment Grade Bond Cl 1**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,000 or less				
17.	**John Hancock Disciplined Val Mid Cap Cl 1**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Nov 11, 2025 $15,000 or less				
18.	**Janus Detroit Henderson AAA CLO ETF**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,000 or less				
19.	**Goldman Sachs Intl Equity Income Instl CL**	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Nov 11, 2025 $50,001 - $100,000				
20.	**First Trust Water ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,000 or less				
21.	**Fidelity Invt Money Market Govt Instl CL**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Nov 11, 2025 $50,001 - $100,000				
22.	**Fidelity Advisor Growth OPPTYS CL 1**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Nov 11, 2025 $15,000 or less				
23.	**Calvert Core Bond CL 1**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 11, 2025 $15,000 or less				
24.	**Stifel Cash Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
25.	**Fedelity Advisor Intl Cap Apprec Cl 1**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 11, 2025 $15,000 or less				
26.	**Gotham Enhanced Return Instl Cl**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 11, 2025 $15,001 - $50,000				
27.	**Hartford Intl Value Cl 1**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 11, 2025 $15,001 - $50,000				
28.	**Federated Hermes MDT All Cap Core Instl Cl**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Nov 11, 2025 $50,001 - $100,000				

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section