AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
TUCKER, PETRESE B.	PA-EASTERN DISTRICT	06/28/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US DISTRICXT JUDGE (ACTIVE)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
ROOM 16613 US COURTHOUSE 601 MARKET STREET PHILADELPHIA PA 19106-1751		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	EXECUTOR	[redacted] ESTATE
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2000	COMMONWEALTH OF PA STATE EMPLOYEES' RETIREMENT SYSTEM
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2021	COMMONWEALTH OF PA STATE EMPLOYEES' RETIREMENT SYSTEM-RETIREMENT PLAN	$27,100.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	ADMINISTRATIVE OFFICE OF PA COURTS-COMMON PLEAS COURT JUDGE SALARY
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. ABBOTT LABS	A	Dividend	J	T	Sold (part)	06/29/21	J	A	
2.					Buy	09/16/21	J		
3. ACADIA HEALTHCARE	A	Dividend	J	T					
4. ABBVIE	A	Dividend	K	T	Sold (part)	06/29/21	J	A	
5.					Buy	05/03/21	J		
6. ACCENTURE	B	Dividend	K	T	Sold (part)	06/29/21	J	B	
7. ADVANCED ENERGY	A	Dividend	J	T					
8. AIR PRODUCTS	A	Dividend	J	T	Sold (part)	04/21/21	J	B	
9.					Buy (add'l)	05/03/21	J		
10. AUTOMATIC DATA PROCESSING (X)	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
11. ALLIANZ	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
12. ALTRIA GROUP	A	Dividend	J	T	Sold (part)	06/29/21	J	A	
13. ADVANTAGE SOLUTIONS		None	J	T					
14. AMARIN		None	J	T					
15. AMERICAN EXPRESS	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
16.					Buy (add'l)	12/01/21	J		
17. AMERICAN TOWER (X)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. AMGEN		None			Sold	04/21/21	J	A	
19. AMN ELECTRIC POWER	A	Dividend	J	T					
20. ANTHEM	A	Dividend	J	T	Sold (part)	03/02/21	J	A	
21. ANALOG DEVICES	A	Dividend	J	T					
22. ANTERIX (X)		None	J	T					
23. AON	A	Dividend	J	T	Sold (part)	10/06/21	J	A	
24. APPLE	A	Dividend	K	T	Sold (part)	04/21/21	J	B	
25.					Buy (add'l)	09/10/21	J		
26. ASSURED GUARANTY	A	Dividend	J	T					
27. AXA	A	Dividend	J	T					
28. AT&T	A	Dividend			Sold	12/14/21	J	A	
29. ATLAS (Y)									
30. AVIENT	A	Dividend	J	T					
31. ADOBE (X)		None	J	T	Buy (add'l)	05/03/21	J		
32. ALPHABET (X)		None	J	T	Buy (add'l)	05/03/21	J		
33. AMAZON (X)		None	J	T	Buy (add'l)	05/03/21	J		
34. ASML (X)		None	J	T	Buy (add'l)	05/03/21	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. ASTRAZENECA (X)	A	Dividend	J	T	Buy	12/27/21	J		
36. BAE SYS	A	Dividend	J	T					
37. BANK OF THE OZARKS	A	Dividend	J	T	Sold (part)	06/03/21	J	A	
38. BASF	A	Dividend	J	T					
39. BEST BUY (X)	A	Dividend	J	T					
40. BAXTER	A	Dividend	J	T	Buy (add'l)	08/30/21	J		
41. BCE (Y)									
42. BECTON DICKINSON	A	Dividend			Sold	05/22/21	J	B	
43. BLUCORA (X)	A	Dividend			Sold	02/10/21	J	A	
44. BLACK HILLS	A	Dividend	J	T					
45. BRITISH AMN TOBACCO	A	Dividend	J	T					
46. BERKSHIRE HATHAWAY	A	Dividend	J	T	Sold (part)	06/29/21	J	B	
47. BLACKROCK	B	Dividend	K	T	Sold (part)	11/24/21	J	B	
48.					Buy (add'l)	05/03/21	J		
49. BROADCOM	A	Dividend	K	T	Sold (part)	04/21/21	J	A	
50.					Buy	08/26/21	J		
51. BOSTON SCIENTIFIC	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. BRP GP	A	Dividend	J	T	Sold (part)	12/09/21	J	A	
53. BRISTOL MYERS SQUIBB (X)	A	Dividend	J	T					
54. BRIGHAM MINERALS (X)	A	Dividend	J	T					
55. BROADRIDGE (X)	A	Dividend	J	T					
56. CADENCE (X)	A	Dividend	J	T					
57. CHEVRON	A	Dividend	K	T	Sold (part)	12/27/21	J	A	
58.					Buy (add'l)	05/03/21	J		
59. CHUBB	A	Dividend			Buy	04/03/21	J		
60.					Sold	12/01/21	J	A	
61. CIGNA		None			Sold	01/21/21	J	A	
62. CENTURY COMMUNITIES	A	Dividend	J	T	Sold (part)	04/10/21	J	A	
63. CINN FINCL	A	Dividend	J	T					
64. CISCO SYSTEMS	A	Dividend	K	T	Sold (part)	08/26/21	J	C	
65. CME GRP	A	Dividend			Sold	12/16/21	J	A	
66. COCA COLA	A	Dividend	J	T	Sold (part)	06/29/21	J	A	
67.					Buy (add'l)	05/03/21	J		
68. COCA COLA EURO	A	Dividend	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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69. CITIGROUP	A	Dividend	J	T					
70. COLGATE PALMOLIVE	A	Dividend	J	T	Sold (part)	09/17/21	J	A	
71.					Buy (add'l)	04/07/21	J		
72. COMCAST	A	Dividend	K	T	Sold (part)	04/21/21	J	A	
73.					Buy (add'l)	05/19/21	J		
74. CONOCO PHILLIPS	A	Dividend	J	T					
75. CROWN CASTLE	A	Dividend	J	T	Sold (part)	05/18/21	J	A	
76. CORNING	A	Dividend	J	T					
77. CYRUSONE (Y)									
78. CHUYS HLDGS (Y)									
79. COMML METALS	A	Dividend	J	T					
80. COMMVAULT SYS	A	Dividend	J	T	Sold (part)	04/05/21	J	A	
81. COVETRUS	A	Dividend	J	T	Sold (part)	01/15/21	J	A	
82. CSG SYS INTL	A	Dividend	J	T					
83. CURTISS WRIGHT	A	Dividend			Sold	04/11/21	J	A	
84. CNX (X)	A	Dividend	J	T					
85. CONSTELLIUM		None	J	T	Buy	04/17/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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86. CUSTOM TRUCK (X)	A	Dividend	J	T					
87. CORP OFFICE	A	Dividend	J	T	Buy (add'l)	12/08/21	J		
88. CYRUSONE (X)	A	Dividend			Sold	10/04/21	J	B	
89. CANADIAN PACIFIC	A	Dividend	J	T	Buy	05/03/21	J		
90. CLARIVATE		None	J	T	Buy	05/03/21	J		
91. DANAHER	A	Dividend	J	T					
92. DEUTSCHE POST	A	Dividend	J	T					
93. DEUTSCHE TELE (X)	A	Dividend	J	T	Buy (add'l)	12/29/21	J		
94. DIAGEO	A	Dividend	J	T					
95. DOMINION ENERGY	A	Dividend	J	T	Buy (add'l)	09/10/21	J		
96. DOW	A	Dividend	J	T					
97. DUKE ENERGY (Y)									
98. DUKE REALTY	A	Dividend	J	T	Buy (add'l)	10/04/21	J		
99. DUPONT	A	Dividend	J	T	Buy (add'l)	12/09/21	J		
100. EATON	A	Dividend	K	T	Sold (part)	12/12/21	J	A	
101. ELI LILLY	A	Dividend	J	T	Sold (part)	04/20/21	J	A	
102. EMERSON ELECTRIC	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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103. ENTERGY	A	Dividend			Sold	11/24/21	J	A	
104. ENCOMPASS HEALTH	A	Dividend			Sold	05/14/21	J	A	
105. ENCORE CAPITAL	A	Dividend	J	T					
106. ENERSYS	A	Dividend	J	T					
107. ENPRO INDS	A	Dividend			Sold	12/16/21	J	A	
108. ESSENT (X)		None			Sold	02/12/21	J	A	
109. ESSENT GROUP	A	Dividend	J	T					
110. EVERI HLDGS (Y)									
111. EVERSOURCE	A	Dividend	J	T					
112. EVOQUA WATER	A	Dividend			Sold	09/24/21	J	A	
113. FASTENAL	A	Dividend	J	T					
114. FIDELITY NATL INFO SERV	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
115.					Buy (add'l)	12/15/21	J		
116. FISERV	A	Dividend			Sold	09/15/21	J	B	
117. FRANKLIN RES	A	Dividend	J	T					
118. FIRST INTST	A	Dividend			Sold	12/01/21	J	A	
119. FRONTDOOR	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. GARTNER		None	J	T	Buy	07/02/21	J		
121. GATX	A	Dividend	J	T					
122. GOLDMAN SACHS	A	Dividend			Sold	04/21/21	J	B	
123. GLAXOSMITHKLINE	A	Dividend			Sold	09/30/21	J	A	
124. GRAY TELEVISION	A	Dividend	J	T	Sold (part)	12/21/21	J	A	
125. GOODYEAR	A	Dividend	J	T	Buy (add'l)	07/28/21	J		
126. HASBRO	A	Dividend	J	T					
127. HEALTHEQUITY (Y)									
128. HEALTH CATALYST	A	Dividend	J	T	Sold (part)	06/11/21	J	A	
129. HEALTHCARE MERGER (Y)									
130. HOME DEPOT	A	Dividend	J	T	Sold (part)	07/13/21	J	C	
131. HONEYWELL	A	Dividend	J	T	Sold (part)	12/07/21	J	B	
132.					Buy (add'l)	09/10/21	J		
133. HILLMAN		None	J	T	Buy	02/08/21	J		
134. HONEST		None	J	T	Buy	12/02/21	J		
135. ILLINOIS TOOL WORKS	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
136. IBM	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. ICF INTL (X)	A	Dividend	J	T					
138. INTEL	A	Dividend			Sold	12/08/21	J	A	
139. IRON MOUNTAIN	A	Dividend	J	T	Sold (part)	11/24/21	J	A	
140. INTL SEAWAYS (X)	A	Dividend	J	T					
141. INTRA CELLULAR THERAPIES	A	Dividend	J	T	Sold (part)	02/16/21	J	A	
142. ITRON		None			Sold	01/26/21	J	A	
143. INTERCONTENIAL	A	Dividend	J	T	Buy	05/03/21	J		
144. INTL FLAVORS & FRAG	A	Dividend			Sold	04/21/21	J	A	
145. ISHARES CORE S&P US	A	Dividend	J	T					
146. ISHARES CORE S&P US VALUE (Y)									
147. ISHARES CORE S&P SMALL GROWTH (X)	A	Dividend			Sold	07/12/21	J	A	
148. INTERCONTINENTAL (X)	A	Dividend	J	T					
149. INTUIT	A	Dividend	J	T	Buy	05/03/21	J		
150. INTUITIVE SURGICAL	A	Dividend	J	T	Buy	05/03/21	J		
151. INTEGRAL AD		None	J	T	Buy	10/20/21	J		
152. INTL SEAWAYS (X)	A	Dividend	J	T					
153. INTL FLAVORS (X)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154. INTEGRAL		None	J	T	Buy	10/20/21	J		
155. JOHNSON & JOHNSON	A	Dividend	J	T	Sold (part)	09/13/21	J	C	
156. JPMORGAN CHASE	A	Dividend	K	T	Sold (part)	04/21/21	J	B	
157.					Buy (add'l)	12/14/21	J		
158. KF INTL (Y)									
159. KIMBERLY CLARK	A	Dividend	J	T	Sold (part)	12/15/21	J	A	
160. KLA	A	Dividend	J	T	Sold (part)	12/30/21	J	A	
161. KITE REALTY	A	Dividend	J	T					
162. KORN FERRY	A	Dividend	J	T					
163. KKR (X)	A	Dividend	J	T	Buy	10/07/21	J		
164. LANTHEUS (X)	A	Dividend	J	T					
165. LITHIA MOTORS		None			Sold	03/18/21	J	B	
166. LOCKHEED MARTIN	A	Dividend	J	T	Sold (part)	05/03/21	J	B	
167. LOWES	A	Dividend	K	T	Sold (part)	04/22/21	J	C	
168. LYONDELLBASELL IND	A	Dividend	J	T	Sold (part)	06/01/21	J	A	
169. LEXINGTON REALTY (Y)									
170. LINDE	A	Dividend	J	T	Sold (part)	04/21/21	J	A	

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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171. LAUDER ESTEE	A	Dividend	J	T	Buy	06/30/21	J		
172. LXP (X)	A	Dividend	J	T					
173. MACYS	A	Dividend			Buy	01/27/21	J		
174.					Sold	07/28/21	J	A	
175. MARRIOTT		None	J	T	Buy	11/18/21	J		
176. MARSH & MCLENNAN	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
177. MCDONALDS	A	Dividend	K	T	Sold (part)	04/21/21	J	A	
178.					Buy (add'l)	05/03/21	J		
179. MCKESSON	A	Dividend	J	T					
180. MEDTRONIC	A	Dividend	K	T	Sold (part)	05/05/21	J	A	
181.					Buy (add'l)	12/15/21	J		
182. MERCK & CO	A	Dividend	K	T	Sold (part)	04/21/21	J	A	
183.					Buy (add'l)	12/01/21	J		
184. METLIFE	A	Dividend	J	T					
185. MICROSOFT	A	Dividend	K	T	Sold (part)	10/12/21	J	D	
186.					Buy (add'l)	12/14/21	J		
187. MARTEN TRANSPORT	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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188. MUENCHENER RUECK	A	Dividend			Sold	11/26/21	J	A	
189. MSC INDL DIRECT (Y)									
190. MOTOROLA	A	Dividend			Sold	04/21/21	J	A	
191. MURPHY USA (X)	A	Dividend	J	T					
192. MONDELEZ	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
193. MASIMO (X)	A	Dividend	J	T					
194. MASTERCARD	A	Dividend	J	T	Buy	10/12/21	J		
195. META PLATFORMS		None	J	T	Buy	05/03/21	J		
196. MAGNOLIA		None	J	T	Buy	01/29/21	J		
197. MASONITE	A	Dividend	J	T					
198. MP MATERIAL (X)	A	Dividend	J	T					
199. MORGAN STANLEY (X)	A	Dividend	J	T	Buy	11/24/21	J		
200.					Sold	04/22/21	J		
201. MEDTRONIC (X)	A	Dividend	J	T					
202. NASDAQ OMX	A	Dividend	J	T	Sold (part)	11/19/21	J	A	
203. NATIONAL GRID (Y)									
204. NESTLES	A	Dividend	J	T	Sold (part)	12/27/21	J	A	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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205.					Buy (add'l)	10/12/21	J		
206. NEXTERA ENERGY	A	Dividend	J	T	Sold (part)	12/30/21	J	C	
207.					Buy (add'l)	02/02/21	J		
208. NLIGHT (Y)									
209. NORFOLK SOUTHERN	A	Dividend	J	T					
210. NORTHROP GRUMMAN	A	Dividend	J	T					
211. NORVARTIS	A	Dividend	J	T					
212. NOVO NORDISK	A	Dividend	J	T	Buy	05/03/21	J		
213. NCR	A	Dividend	J	T					
214. NIC		None			Sold	02/24/21	J	A	
215. NXP SEMICONDUCTORS (Y)									
216. NINTENDO	A	Dividend	J	T					
217. NUTRIEN (X)	A	Dividend	J	T	Sold (part)	11/24/21	J	A	
218. NANOSTRING		None	J	T	Buy	12/17/21	J		
219. NMI HLDG	A	Dividend	J	T	Buy	12/03/21	J		
220. NETFLIX	A	Dividend	J	T	Buy (add'l)	10/12/21	J		
221. NIKE	A	Dividend	J	T	Buy	05/03/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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222. OMNICELL (X)	A	Dividend	J	T					
223. ORKLA AS A (Y)									
224. ONEMAIN HLDGS	A	Dividend	J	T					
225. ONESPA WORLD (Y)									
226. OPORTUN FINCL	A	Dividend	J	T					
227. OUTFRONT MEDIA	A	Dividend	J	T					
228. OXFORD IND	A	Dividend			Sold	08/11/21	J	A	
229. ORANGE (X)	A	Dividend	J	T					
230. OLIN		None	J	T	Buy	02/16/21	J		
231. NETFLIX (X)	A	Dividend	J	T					
232. NIKE (X)	A	Dividend	J	T					
233. OLIN		None	J	T	Buy	02/08/21	J		
234.					Sold (part)	12/08/21	J	A	
235. OMNICELL (X)	A	Dividend	J	T	Sold (part)	12/21/21	J	A	
236. ONEMAIN HLDGS (X)		None			Sold	01/26/21	J	A	
237. OUTFRONT MEDIA (X)	A	Dividend	J	T					
238. PACKAGING CORP AMERICA (X)	A	Dividend	J	T	Sold (part)	09/11/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
239. PAYCHEX	A	Dividend	K	T	Sold (part)	09/17/21	J	B	
240. PEPSICO	A	Dividend	K	T	Sold (part)	12/27/21	J	A	
241.					Buy (add'l)	05/03/21	J		
242. PFIZER	A	Dividend	J	T	Sold (part)	12/27/21	J	A	
243. PHILLIPS 66	A	Dividend	J	T	Sold (part)	11/11/21	J	A	
244. PHILLIP MORRIS INTL	A	Dividend	J	T	Sold (part)	09/30/21	J	A	
245.					Buy (add'l)	05/03/21	J		
246. PHYSICIANS REALTY TR	A	Dividend	J	T					
247. PLURAL SIGHT (Y)									
248. PNC FINANCIAL SERVICES	A	Dividend	J	T	Sold (part)	09/09/21	J	A	
249. PPG INDUSTRIES	A	Dividend	J	T	Sold (part)	04/07/21	J	A	
250. PROCTOR & GAMBLE	A	Dividend	J	T	Sold (part)	12/31/21	J	A	
251. PROG HOLDINGS	A	Dividend	J	T					
252. PROLOGIS	A	Dividend	J	T					
253. PRICE T ROWE (X)	A	Dividend			Sold	11/24/21	J	A	
254. PROCTOR & GAMBLE (X)	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
255. PIONEER NATL (X)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256. PETCO (X)	A	Dividend	J	T					
257. PORTLAND GENL ELEC		None	J	T	Buy	03/16/21	J		
258. PRIMORIS	A	Dividend	J	T	Buy	08/19/21	J		
259. PACKAGING CORP (X)	A	Dividend	J	T					
260. PETCO		None	J	T	Buy	02/23/21	J		
261. PLAYSTUDIOS		None	J	T	Buy	02/02/21	J		
262. PROGRESSIVE	A	Dividend	J	T	Buy	05/03/21	J		
263. QUINNSTREET	A	Dividend			Sold	08/16/21	J	A	
264. QUOTIENT LTD (Y)									
265. QUALCOMM	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
266. RAPID7 ORD	A	Dividend	J	T	Sold (part)	09/22/21	J	A	
267. RAYTHEON	A	Dividend	J	T	Buy	05/03/21	J		
268. REALTY INCOME	A	Dividend	J	T					
269. RESTAURANT BRANDS	A	Dividend	J	T					
270. ROCHE HLDG	A	Dividend			Sold	09/10/21	J	B	
271. ROYAL BANK CANADA	A	Dividend	J	T					
272. RUSH ENTER	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
273. R1 RCM	A	Dividend	J	T	Sold (part)	02/19/21	J	A	
274. RLJ LODGING TRST	A	Dividend	J	T					
275. SANOFI	A	Dividend	J	T					
276. SOUTHERN	A	Dividend	J	T					
277. SEMPRA ENERGY	A	Dividend	J	T					
278. SEMTECH	A	Dividend			Sold	12/09/21	J	A	
279. SILGAN HLDGS	A	Dividend			Sold	12/09/21	J	A	
280. SPROUTS FARMERS MKTS	A	Dividend	J	T					
281. SKYWEST	A	Dividend	J	T					
282. SCHWAB CHARLES	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
283. STARBUCKS		None			Sold	04/22/21	J	A	
284. STANLEY BLACK & DECKER	A	Dividend	J	T					
285. SYNEOS HEALTH	A	Dividend	J	T					
286. SIEMENS	A	Dividend	J	T					
287. STRIDE	A	Dividend	J	T	Sold (part)	09/20/21	J	A	
288. SWITCH	A	Dividend	J	T	Sold (part)	12/01/21	J	A	
289. SYNEOS HEALTH (X)	A	Dividend	J	T	Sold (part)	12/08/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
290. SMART GLOBAL		None	J	T	Buy	09/22/21	J		
291. SOLO BRANDS		None	J	T	Buy	10/29/21	J		
292. SOVOS BRANDS		None	J	T	Buy	10/04/21	J		
293. STERLING CHECK (X)		None	J	T	Buy	12/16/21	J		
294. STARBUCKS	A	Dividend	J	T					
295. S & P GLOBAL	A	Dividend	J	T	Buy	05/03/21	J		
296. SERVICENOW	A	Dividend	J	T	Buy	06/29/21	J		
297. SHERWIN WILLIAMS	A	Dividend	J	T	Buy	05/03/21	J		
298. TARGET CORP	A	Dividend	J	T					
299. TAIWAN MFG	A	Dividend	J	T	Sold (part)	06/30/21	J	A	
300. TAKEDA PHARMACY		None			Sold	11/26/21	J	A	
301. TELLUS	A	Dividend	J	T					
302. TERNA		None			Sold	11/26/21	J	A	
303. TEXAS INSTRUMENTS	A	Dividend	K	T	Sold (part)	09/30/21	J	B	
304.					Buy (add'l)	05/03/21	J		
305. TEXTAINER GRP HLDGS	A	Dividend	J	T					
306. THERMO FISHER SCIENTIFIC	A	Dividend	J	T	Sold (part)	11/17/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
307. TRAVELERS		None			Sold	03/18/21	J	A	
308. TOTAL	A	Dividend	J	T					
309. TOWER SEMICONDUCTOR		None			Sold	06/18/21	J	A	
310. TRANE TECH	A	Dividend	J	T	Sold (part)	09/23/21	J	C	
311. TRI STATE CAP HLDGS		None			Sold	10/29/21	J	A	
312. TRUIST FINCL	A	Dividend	J	T	Sold (part)	11/24/21	J	A	
313. TRITON INTL		None			Sold	04/08/21	J	A	
314. TTEC HLDGS		None			Sold	06/22/21	J	B	
315. TOKIO MARINE (Y)									
316. TASKUS		None			Buy	06/14/21	J		
317.					Sold	10/01/21	J	B	
318. TJX		None	J	T	Sold (part)	04/21/21	J	A	
319.					Buy	09/10/21	J		
320. TELENOR	A	Dividend	J	T	Buy	06/02/21	J		
321. THOUGHTWORKS		None	J	T	Buy	12/17/21	J		
322. UNION PACIFIC	A	Dividend	J	T	Sold (part)	04/21/21	J	A	
323.					Buy (add'l)	05/03/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
324. UNITED PARCEL SVC	A	Dividend	J	T					
325. UNITED HEALTH GRP	A	Dividend	J	T	Sold (part)	04/21/21	J	B	
326.					Buy (add'l)	05/03/21	J		
327. US BANCORP	A	Dividend	J	T	Sold (part)	06/03/21	J	B	
328. UNILEVER (Y)									
329. UTZ	A	Dividend	J	T	Sold (part)	03/15/21	J	A	
330. UNILEVER (X)	A	Dividend	J	T					
331. URBAN OUTITTERS		None	J	T	Buy	02/22/21	J		
332. VERIZON COMMUNICATIONS	A	Dividend	J	T	Sold (part)	11/01/21	J	A	
333. VERTEX	A	Dividend	J	T	Buy (add'l)	12/06/21	J		
334. VISTEON	A	Dividend	J	T	Sold (part)	05/07/21	J	A	
335. VISTA OUTDOOR		None	J	T	Buy (add'l)	06/30/21	J		
336. VERISK (X)	A	Dividend	J	T					
337. VISA	A	Dividend	J	T	Buy	05/03/21	J		
338. WATSCO (X)		None			Sold	12/28/21	J	A	
339. WEC ENERGY GRP	A	Dividend	J	T	Sold (part)	06/01/21	J	B	
340.					Buy (add'l)	12/17/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
341. WASHINGTON FED	A	Dividend	J	T					
342. WESBANCO	A	Dividend	J	T					
343. WNS HOLDINGS		None			Sold	04/21/21	J	B	
344. WALKME		None	J	T	Buy	09/16/21	J		
345. WALMART		None	J	T	Buy	12/15/21	J		
346. ZOETIS	A	Dividend	J	T	Buy	05/03/21	J		
347. 1STDIBS		None	J	T	Buy	10/11/21	J		
348. 2U INC	A	Dividend	J	T					
349. AAM BAHL & GAYNOR (Y)									
350. GUGGENHEIM ENERGY (Y)									
351. VANGUARD FINCLS (Y)									
352. VANGUARD FTSE DSEVELOPED MKTS (Y)									
353. MERRILL LYNCH CASH ACCT (Y)									
354. BLF CASH RESERVE	A	Interest	J	T					
355. BRYN MAWR TRUST CASH ACCTS (Y)									
356. BROADRIDGE CORP OF PA (Y)									
357. LAND-HALIFAX COUNTY, VA		None	M	W					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
358.									
359.									
360.									
361.									
362.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
TUCKER, PETRESE B.	06/28/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ PETRESE B. TUCKER

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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