AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Urias, David H.	U.S. District Court, New Mexico	06/28/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge, Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
U.S. District Court for the District of New Mexico 333 Lomas Blvd. N.W., Ste 780 Albuquerque, New Mexico 87102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2020	Freedman Boyd Hollander Goldberg Urias & Ward, P.A., Shareholder's Agreement
2.		
3.		

Name of Person Reporting	Date of Report
Urias, David H.	06/28/2024

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Freedman Boyd Hollander Goldberg Urias & Ward, P.A., Shareholder's Agreement, compensation for work prior to assuming Bench per shareholder's agree	$1,800,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Urias, David H.	06/28/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	New Mexico First Financial Credit Union, cash accounts	A	Interest	L	T					
2.	New Mexico 529- The Education Plan-Short Term Treas. Index Portfolio	A	Interest	L	T					
3.	Merrill Account #1 (H)									
4.	--ML Bank Deposit Program Money Account	A	Interest	J	T					
5.	--ML Preferred Deposit money account	C	Interest	P1	T					
6.	--U.S. TREASURY BILL	C	Interest	O	T	Buy	11/20/23	O		
7.	Merrill IRA (H)									
8.	-- ML CASH MONEY ACCOUNTS BANK OF AMERICA, NA RASP	A	Interest	J	T					
9.	-- INVESCO EMERGING MARKETS SOVEREIGN DEBT ETF	A	Dividend	J	T	Buy	07/25/23	J		
10.	--INVESCO PREFERRED ETF	A	Dividend	J	T	Buy	07/25/23	J		
11.	--ISHARES IBOXX $ INVT GRADE CORP BD	A	Dividend	J	T	Buy	07/25/23	J		
12.	--ISHARES 20+ YEAR TREASURY BOND EFT	A	Dividend	J	T	Buy	07/25/23	J		
13.						Buy (add'l)	10/19/23	J		
14.	--ISHARES TIPS BOND ETF	A	Dividend	J	T	Buy	07/25/23	J		
15.	--ISHARES MBS ETF	B	Dividend	K	T	Buy	07/25/23	J		
16.						Buy (add'l)	10/19/23	K		
17.	--ISHARES INC CORE MSCI EMERGING MKTS ETF	A	Dividend	K	T	Buy	07/25/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Urias, David H.	06/28/2024

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18. --ISHARES TR CORE MSCI EAF ETF	A	Dividend	K	T	Buy	07/25/23	K		
19. --SCHWAB SHORT-TERM U.S. TREASURY ETF	A	Dividend	K	T	Buy	07/25/23	K		
20. --VANGUARD SMALL CAP VALUE ETF	A	Dividend	J	T	Buy	07/25/23	J		
21. --VANGUARD SMALL CAP GROWTH ETF	A	Dividend	J	T	Buy	07/25/23	J		
22. --VANGUARD VALUE ETF	B	Dividend	L	T	Buy	07/25/23	L		
23. --VANGUARD GROWTH ETF	A	Dividend	L	T	Buy	07/25/23	L		
24. --VANGUARD INTERM-TERM GOVT BD	A	Dividend	J	T	Buy	07/25/23	J		
25.					Sold (part)	10/19/23	J	C	
26. --VANGUARD SHORT-TERM CORPORATE BOND	A	Dividend	J	T	Buy	07/25/23	J		
27. --VANGUARD SCOTTSDALE FDS VANGUARD INTERME	A	Dividend	J	T	Buy	07/25/23	J		
28.					Sold (part)	10/17/23	J	B	
29. --VANGUARD TOTAL INTERNATL	A	Dividend	J	T	Buy	07/25/23	J		
30.									
31.									
32.									
33.									
34.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
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35.									
36.									
37.									
38.									
39.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Urias, David H.	06/28/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ David H. Urias

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544