AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Vance, Sarah S.	United States District Court	07/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
500 Poydras Street Room C-255 New Orleans, Louisiana 70130		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Tulane Law School -- Dean's Advisory Board
2.	Council Member; Executive Committee Member	American Law Institute
3.	Council	Louisiana State Law Institute
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Vance, Sarah S.	07/14/2025

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Jones Walker LLP - income from law practice
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Law Institute	January 17-19, 2024	Philadelphia, PA	Executive Committee and Council Meetings	Transportation, Hotel, Meals
2.	American Law Institute	June 12-13, 2024	Philadelphia, PA	Executive Committee Meeting	Transportation, Hotel, Meals
3.	American Law Institute	October 16-17, 2024	Philadelphia, PA	Executive Committee and Council Meetings	Transportation, Hotel, Meals
4.	Texas Tech University	June 2-5, 2024	Aspen, CO	MDL Judicial Summit	Transportation, Hotel, Meals
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Kyle Keith	Artist Sketch	$400.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Vance, Sarah S.	07/14/2025

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. S-IRA #2, Rollover Merrill Lynch (H):									
2. --Bank of America, NA Rasp / Cash	A	Interest	J	T					
3. --Black Rock Liquidity Fund (BUPXX)	A	Dividend	J	T	Buy	02/13/24	J		
4.					Buy (add'l)	10/10/24	J		
5. --Invesco Emerging Markets (PCY)	A	Dividend	J	T	Sold (part)	2/13/24	J	A	
6.					Sold (part)	10/10/24	J	A	
7. --Invesco Preferred ETF (PGX)	A	Dividend	J	T	Buy (add'l)	10/10/24	J		
8.					Sold (part)	02/13/24	J	A	
9. --iShares iBoxx $ Invt Grade Corp BD Fund (LQD)	B	Dividend			Sold	10/10/24	K	A	
10.					Sold (part)	02/13/24	J	A	
11. --iShares 20+ Year Treasury Bond ETF (TLT)	B	Dividend	K	T	Buy (add'l)	10/10/24	J		
12.					Buy (add'l)	2/13/24	J		
13. --iShares TIPS (TIP)	A	Dividend	J	T	Buy (add'l)	10/10/24	J		
14.					Sold (part)	02/13/24	J	A	
15. --iShares MBS ETF (MBB)	C	Dividend	L	T	Buy (add'l)	10/10/24	J		
16.					Sold (part)	2/13/24	J	A	
17. --iShares INC CORE MSCI (IEMG)	B	Dividend	K	T	Sold (part)	10/10/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

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18.					Buy (add'l)	02/13/24	J		
19. --iShares TR CORE MSCI EAF (IEFA)	B	Dividend	L	T	Sold (part)	05/24/24	J	A	
20.					Sold (part)	10/10/24	J	A	
21.					Buy (add'l)	02/13/24	J		
22. --Schwab Short-Term US Treasury ETF (SCHO)	B	Dividend	K	T	Buy (add'l)	10/10/24	J		
23.					Sold (part)	02/13/24	J	A	
24. --Vanguard Small Cap Value ETF (VBR)	A	Dividend	K	T	Sold (part)	10/10/24	J	A	
25.					Buy (add'l)	02/13/24	J		
26. --Vanguard Small CAP Growth ETF (VBK)	A	Dividend	K	T	Sold (part)	10/10/24	J	A	
27.					Buy (add'l)	02/13/24	J		
28. --Vanguard Value ETF (VTV)	C	Dividend	M	T	Sold (part)	10/10/24	J	A	
29.					Sold (part)	05/24/24	J	D	
30.					Sold (part)	02/13/24	J	A	
31. --Vanguard Growth ETF (VUG)	A	Dividend	M	T	Buy (add'l)	10/10/24	J		
32.					Sold (part)	05/24/24	J	B	
33.					Sold (part)	07/16/24	J	C	
34.					Sold (part)	02/13/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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35. --Vanguard Interm-Term (VGIT)	A	Dividend	K	T	Sold (part)	10/10/24	J	A	
36.					Buy (add'l)	02/13/24	J		
37. --Vanguard Short Term (VCSH)	B	Dividend	K	T	Buy (add'l)	10/10/24	K		
38.					Buy (add'l)	02/13/24	J		
39. --Vanguard Scottsdale (VCIT)	B	Dividend	K	T	Sold (part)	10/10/24	J	A	
40.					Buy (add'l)	10/10/24	J		
41.					Buy (add'l)	02/13/24	J		
42. Vanguard Total International (BNDX)	A	Dividend	K	T	Buy (add'l)	10/10/24	J		
43.					Buy (add'l)	02/13/24	J		
44. P-IRA #3, Merrill Lynch (H):									
45. --Bank of America, NA Rasp / Cash	A	Interest	K	T					
46. --Black Rock Liquidity Fund (BUPXX)	A	Dividend	J	T	Buy	02/13/24	J		
47.					Buy (add'l)	10/10/24	J		
48. --Invesco Emerging Markets (PCY)	A	Dividend	J	T	Buy (add'l)	02/13/24	J		
49.					Sold (part)	10/10/24	J	B	
50. --Invesco Preferred ETF (PGX)	A	Dividend	J	T	Sold (part)	02/13/24	J	A	
51. --iShares iBoxx $ INVT Grade Corp BD Fund (LQD)	B	Dividend			Sold (part)	02/13/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)
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H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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52.					Sold	10/10/24	K	A	
53. --iShares 20+ Year Treasury Bond ETF (TLT)	C	Dividend	L	T	Buy (add'l)	10/10/24	J		
54.					Buy (add'l)	02/13/24	J		
55. --iShares TIPS (TIP)	A	Dividend	J	T	Buy (add'l)	10/10/24	J		
56.					Sold (part)	02/13/24	J	A	
57. --iShares MBS ETF (MBB)	D	Dividend	M	T	Buy (add'l)	10/10/24	J		
58.					Sold (part)	02/13/24	J	A	
59. --iShares INC CORE MSCI (IEMG)	B	Dividend	L	T	Sold (part)	10/10/24	J	B	
60.					Buy (add'l)	02/13/24	J		
61. --iShares TR Core MSCI EFT (IEFA)	C	Dividend	M	T	Sold (part)	05/22/24	J	A	
62.					Sold (part)	10/10/24	J	A	
63.					Buy (add'l)	02/13/24	J		
64. --Schwab Short-term US Treasury ETF (SCHO)	C	Dividend	L	T	Buy (add'l)	10/10/24	J		
65.					Sold (part)	02/13/24	J	A	
66.									
67. --Vanguard Small Cap Value ETF (VBR)	B	Dividend	L	T	Sold (part)	10/10/24	J	A	
68.					Buy (add'l)	02/13/24	K		

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69. --Vanguard Small Cap ETF (VBK)	A	Dividend	K	T	Sold (part)	10/10/24	J	A	
70.					Buy (add'l)	02/13/24	J		
71. --Vanguard Value ETF (VTV)	D	Dividend	N	T	Sold (part)	10/10/24	J	A	
72.					Sold (part)	02/13/24	J	A	
73.					Sold (part)	05/22/24	J	A	
74. --Vanguard Growth ETF (VUG)	B	Dividend	N	T	Buy (add'l)	10/10/24	J		
75.					Sold (part)	02/13/24	J	A	
76.					Sold (part)	07/15/24	K	D	
77.					Sold (part)	05/22/24	J	A	
78. --Vanguard Interm-Term (VGIT)	B	Dividend	K	T	Buy (add'l)	02/13/24	J		
79.					Sold (part)	10/10/24	J	A	
80. --Vanguard Short Term (VCSH)	C	Dividend	L	T	Buy (add'l)	02/13/24	J		
81.					Buy (add'l)	10/10/24	K		
82. --Vanguard Scottsdale (VCIT)	C	Dividend	L	T	Buy (add'l)	02/13/24	J		
83.					Buy (add'l)	10/10/24	J		
84. --Vanguard Total Internation (BDNX)	B	Dividend	K	T	Buy (add'l)	02/13/24	J		
85.					Buy (add'l)	10/10/24	J		

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86. Cash Management Account, Merrill Lynch (H):									
87. --Merrill Lynch Bank Deposit Program	A	Interest	J	T					
88. --Black Rock Liquidty Fund (BUPXX)	A	Dividend	J	T	Buy	02/13/24	J		
89.					Buy (add'l)	06/03/24	J		
90. --Invesco Emerging Markets (PCY)	A	Dividend	J	T	Buy (add'l)	06/03/24	J		
91.					Sold (part)	10/10/24	J	A	
92.					Buy (add'l)	02/13/24	J		
93. --Invesco Preferred ETF (PGX)	A	Dividend	J	T	Buy (add'l)	06/03/24	J		
94.									
95. --iShares MSCI EAFE (EFA)	A	Dividend	K	T	Sold (part)	10/10/24	J	A	
96.					Buy (add'l)	08/07/24	J		
97. --iShares iBoxx$ (LQD)	A	Dividend			Sold	10/10/24	J	A	
98.									
99. --iShares 20+ Year Treasury Bond ETF (TLT)	A	Dividend	K	T	Buy (add'l)	02/13/24	J		
100.					Buy (add'l)	06/03/24	J		
101.					Sold (part)	04/25/24	J	B	
102.					Buy (add'l)	10/10/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
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H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. --iShares MSCI Emerging (EEM)	A	Dividend	K	T	Buy (add'l)	01/23/24	J		
104.					Sold (part)	02/13/24	J	A	
105.					Buy (add'l)	08/07/24	J		
106.					Sold (part)	10/10/24	J	A	
107. --iShares Tips (TIP)	A	Dividend	J	T	Buy (add'l)	06/03/24	J		
108.									
109. --iShares 3-7 Year (IEI)	A	Dividend	J	T	Sold (part)	08/07/24	J	A	
110.					Sold (part)	10/10/24	J	A	
111.									
112. --iShares MBS ETF (MBB)	B	Dividend	L	T	Sold (part)	02/13/24	J	A	
113.					Buy (add'l)	06/03/24	J		
114.					Buy (add'l)	10/10/24	J		
115.					Sold (part)	08/07/24	J	A	
116.					Sold (part)	11/15/24	J	A	
117.									
118. --iShares Preferred (PFF)	A	Dividend	J	T					
119. --iShares JP Morgan EM BON (EMB)	A	Dividend			Sold	10/10/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Vance, Sarah S.	07/14/2025

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. --iShares RS 2000 Growth (IWO)	A	Dividend	J	T	Buy (add'l)	04/19/24	J		
121. --iShares RS 2000 Value (IWN)	A	Dividend	J	T					
122. --iShares Inc Core MSCI (IEMG)	A	Dividend	J	T	Sold (part)	01/23/24	J	A	
123.					Buy (add'l)	06/03/24	J		
124.					Sold (part)	08/07/24	J	A	
125. --iShares TR Core MSCI EAF (IEFA)	A	Dividend	K	T	Sold (part)	08/07/24	J	A	
126.					Buy (add'l)	02/13/24	J		
127.					Buy (add'l)	06/03/24	J		
128. --Pimco Investment Grade (CORP)	B	Dividend	K	T	Sold (part)	08/07/24	J	A	
129.					Buy (add'l)	02/13/24	J		
130.					Buy (add'l)	06/03/24	J		
131.					Sold (part)	10/10/24	J	B	
132. --Schwab U.S. TIPS ETF (SCHP)	A	Dividend	J	T	Sold (part)	02/13/24	J	A	
133. --Schwab Short-Term US Treasury ETF (SCHO)	B	Dividend	K	T	Buy (add'l)	06/03/24	J		
134.					Buy (add'l)	10/10/24	J		
135.					Sold (part)	02/13/24	J	A	
136.					Sold (part)	08/07/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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137. --SPDR Portfolio Long-Term (SPTL)	A	Dividend	J	T	Buy (add'l)	04/25/24	J		
138. --Vanguard Russell 1000 ET (VONG)	A	Dividend			Buy	08/07/24	J		
139.					Sold	10/10/24	J	A	
140. --Vanguard Small Cap Value (VBR)	A	Dividend	K	T	Buy (add'l)	02/13/24	J		
141.					Buy (add'l)	10/10/24	J		
142.					Buy (add'l)	06/03/24	J		
143. --Vanguard Small Cap (VBK)	A	Dividend	J	T	Buy (add'l)	02/13/24	J		
144.					Buy (add'l)	06/03/24	J		
145.					Sold (part)	04/19/24	J	A	
146. --Vanguard Value ETF (VTV)	C	Dividend	M	T	Buy (add'l)	06/03/24	J		
147.					Sold (part)	02/13/24	J	A	
148.					Sold (part)	10/10/24	J	A	
149. --Vanguard Growth ETF (VUG)	A	Dividend	M	T	Buy (add'l)	06/03/24	J		
150.					Sold (part)	02/13/24	J	B	
151.					Sold (part)	08/07/24	J	A	
152. --Vanguard Interm-Term (VGIT)	A	Dividend	J	T	Buy (add'l)	02/13/24	J		
153.					Buy (add'l)	06/03/24	J		

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. --Vanguard Short-Term (VCSH)	B	Dividend	K	T	Sold (part)	08/09/24	J	A	
155.					Buy (add'l)	02/13/24	J		
156.					Buy (add'l)	06/03/24	J		
157.					Buy (add'l)	10/10/24	J		
158. --Vanguard Scottsdale (VCIT)	A	Dividend	J	T					
159. --Vanguard Total International (BDNX)	A	Dividend	K	T	Buy (add'l)	02/13/24	J		
160.					Buy (add'l)	06/03/24	J		
161.					Buy (add'l)	10/10/24	J		
162.					Sold (part)	08/07/24	J	A	
163. --Vanguard Mortgage-Backed (VMBS)	A	Dividend	J	T	Buy	11/15/24	J		
164. Checking and Money Market Accounts, J.P. Morgan	A	Interest	L	T					
165.									
166. Judicial & Justice Federal Credit Union	A	Interest	K	T					
167.									
168. S.P. - Merrill Lynch: (H):									
169. --ML Bank Deposit Program	A	Interest	J	T					
170. -- Black Rock Liquidty Fund (BUPXX)	A	Dividend	J		Buy	02/13/24	J		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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171.					Buy (add'l)	10/10/24	J		
172. --Invesco Emerging Markets (PCY)	A	Dividend	J	T	Sold (part)	10/10/24	J	A	
173. --iShares RS 2000 Growth (IWO)	A	Dividend	J	T	Buy	04/19/24	J		
174.					Sold (part)	04/25/24	J	A	
175.					Sold (part)	11/13/24	J	A	
176. --Invesco Preferred ETF (PGX)	A	Dividend	J	T	Buy (add'l)	10/10/24	J		
177. --iShares MSCI EAFE (EFA)	B	Dividend	K	T	Buy (add'l)	11/13/24	J		
178.					Sold (part)	11/18/24	J	A	
179. --iShares iBoxx $ IVT Grade CORP BD (LQD)	A	Dividend			Sold	10/10/24	J	A	
180. --iShares 20+ Year Treasury Bond ETF (TLT)	A	Dividend	K	T	Buy (add'l)	02/13/24	J		
181.					Sold (part)	04/25/24	J	B	
182.					Buy (add'l)	10/10/24	J		
183. --iShares TIPS (TIP)	A	Dividend	J	T	Buy (add'l)	10/10/24	J		
184. --iShares 3-7 Year (IEI)	A	Dividend	K	T	Sold (part)	10/10/24	J	A	
185.					Buy (add'l)	04/25/24	J		
186. --iShares MBS ETF (MBB)	C	Dividend	L	T	Buy (add'l)	10/10/24	J		
187.					Sold (part)	02/13/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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188.					Sold (part)	11/18/24	J	A	
189. --iShares Preferred (PFF)	A	Dividend	J	T					
190. --iShares JP Morgan EM BON (EMB)	A	Dividend			Sold	10/10/24	J	A	
191. --iShares INC Core MSCI Emerging MKTS ETF (IEMG)	B	Dividend	K	T	Sold (part)	04/25/24	J	A	
192.					Sold (part)	10/10/24	J	A	
193.					Buy (add'l)	02/13/24	J		
194. --iShares TR Core MSCI EAF (IEFA)	B	Dividend	K	T	Sold (part)	11/13/24	J	A	
195.					Buy (add'l)	10/10/24	J		
196.					Buy (add'l)	02/13/24	J		
197. --Pimco Investment Grade (CORP)	B	Dividend	K	T	Sold (part)	10/10/24	J	A	
198.					Sold (part)	02/13/24	J	B	
199. --Schwab U.S. Tips ETF (SCHP)	A	Dividend	J	T	Sold (part)	02/13/24	J	A	
200. --Schwab Short-Term US Treasury ETF (SCHO)	B	Dividend	L	T	Buy (add'l)	10/10/24	J		
201.					Sold (part)	02/13/24	J	A	
202. --SPDR Portfolio Long Term (SPTL)	A	Dividend			Buy (add'l)	04/25/24	K		
203. --Vanguard Small Cap value ETF (VBR)	A	Dividend	K	T	Buy (add'l)	02/13/24	J		
204. --Vanguard Small Cap Growth ETF (VBK)	A	Dividend	K	T	Buy (add'l)	02/13/24	J		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205.					Sold (part)	04/19/24	J	B	
206. --Vanguard Value ETF (VTV)	C	Dividend	M	T					
207. --Vanguard Growth ETF (VUG)	A	Dividend	M	T	Sold (part)	02/13/24	J	A	
208.					Sold (part)	10/10/24	J	B	
209. --Vanguard Interm-Term (VGIT)	A	Dividend	J	T	Sold (part)	04/25/24	J	A	
210.					Sold (part)	02/13/24	J	A	
211. --Vanguard Short-Term (VCSH)	B	Dividend	K	T	Buy (add'l)	02/13/24	J		
212.					Buy (add'l)	10/10/24	K		
213. -- Vanguard Scottsdale (VCIT)	A	Dividend	J	T					
214. --Vanguard Russell 1000 ET (VNOV)	A	Dividend	J	T	Sold (part)	02/13/24	J	A	
215.					Sold (part)	11/13/24	J	A	
216.					Sold (part)	10/10/24	J	A	
217. --Vanguard Total International (BDNX)	A	Dividend	K	T	Buy (add'l)	02/13/24	J		
218.					Buy (add'l)	10/10/24	J		
219. Profit Sharing Retirement Plan - Fidelity Invest. Account (H)									
220. --Fidelity Growth Company Pool	A	Dividend	P1	T	Buy (add'l)	04/16/24	J		
221.					Buy (add'l)	06/14/24	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
222.					Buy (add'l)	09/16/24	J		
223.					Buy (add'l)	12/13/24	J		
224. --Fidelity Cash Reserves (FDRXX)	A	Int./Div.	J	T					
225. --Pimco Income Fund CL A (PONAX)	E	Dividend	O	T	Buy (add'l)	04/12/24	J		
226.					Buy (add'l)	06/14/24	J		
227.					Buy (add'l)	09/16/24	J		
228.					Buy (add'l)	12/13/24	J		
229. --Conestoga Small Cap IS (CCALX)	A	Dividend	N	T	Buy (add'l)	04/16/24	J		
230.					Buy (add'l)	06/14/24	J		
231.					Buy (add'l)	09/16/24	J		
232.					Buy (add'l)	12/13/24	J		
233. --Fidelity Emerging Markets (FKEMX)	A	Dividend	M	T	Buy (add'l)	04/16/24	J		
234.					Buy (add'l)	06/14/24	J		
235.					Buy (add'l)	09/16/24	J		
236.					Buy (add'l)	12/13/24	J		
237. --Oakmark Int Investor CL (OAKIX)	D	Dividend	N	T	Buy (add'l)	12/13/24	J		
238. --PIMCO Mortgage Opportunities CL I (PMZIX)	E	Dividend	N	T	Buy (add'l)	04/16/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Vance, Sarah S.	07/14/2025

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Buy (add'l)	09/16/24	J		
240.					Buy (add'l)	06/14/24	J		
241.					Buy (add'l)	12/13/24	J		
242. --Fidelity Investments Money Market Gov't Portfolio - Class I (FIGXX)	A	Dividend	J	T					
243. --Fidelity US Bond Index (FXNAX)	A	Dividend	M	T	Buy (add'l)	04/16/24	J		
244.					Buy (add'l)	06/14/24	J		
245.					Buy (add'l)	09/16/24	J		
246.					Buy (add'l)	12/13/24	J		
247. --Victory S SM Co Op (VSOIX)	E	Dividend	N	T	Buy (add'l)	04/16/24	J		
248.					Buy (add'l)	06/14/24	J		
249.					Buy (add'l)	09/16/24	J		
250.					Buy (add'l)	12/13/24	J		
251. --Vang Equity Inc ADM (VEIRX)	G	Dividend	P1	T	Buy (add'l)	04/16/24	J		
252.					Buy (add'l)	06/14/24	J		
253.					Buy (add'l)	09/16/24	J		
254.					Buy (add'l)	12/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Vance, Sarah S.	07/14/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Vance, Sarah S.	07/14/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Sarah S. Vance**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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