AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Varlan, Thomas A.	U.S. District Court, E. Tenn.	05/05/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U. S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U. S. District Court 800 Market Street Knoxville, TN 37902		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Angelos Charitable Trust--Assets Listed in Part VII.
2.	Advisory Board	University of Tennessee Department of Political Science
3.	Dean's Advisory Board	University of Tennessee College of Arts and Sciences
4.	Board Member	Metropolis Council of Atlanta Greek Orthodox Church
5.	Chapter President	Order of AHEPA (American Hellenic Educational Progressive Association
6.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Varlan, Thomas A.	05/05/2025

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Regions Bank Accounts	A	Interest	J	T					
2.	Ameriprise Strategic Portfolio Service AC [redacted] - H	B	Dividend	K	T					
3.	- Ameriprise Insured Money Market	A	Int./Div.	J	T					
4.	- Blackrock Strategic Income Opptys. Instl.	A	Dividend	J	T					
5.	- MFS Conservative Alloc Cl I	A	Dividend	J	T					
6.	- Pilgrim Total Return Bond CL Z	A	Dividend	J	T					
7.	- PIMCO Income Cl I2	A	Dividend	J	T					
8.	.0Ameriprise Strategic Portfolio Service AC [redacted]	C	Dividend	L	T					
9.	- Ameriprise Insured Money Market	A	Dividend	J	T					
10.	- Calvert Equity Instl CL	A	Dividend	J	T					
11.	- Columbia Strategic Income Instl Cl	A	Dividend	J	T					
12.	- Lord Abbett Short Duration Income CL I	A	Dividend			Sold	04/19/24	J	A	
13.	- PIMCO Income Cl I2	A	Dividend	J	T					
14.	- Pilgrim Total Return Bond CL Z	A	Dividend	J	T	Buy	04/01/24	J		
15.	- Ishares Russell 1000 Value ETF	A	Dividend	J	T					
16.	- SPDR Portfolio S&P 500 ETF	A	Dividend	J	T					
17.	- Vanguard Growth ETF	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - Vanguard Value ETF	A	Dividend	J	T					
19. - Vanguard Total Stock Market ETF	A	Dividend	J	T					
20. Ameriprise Strategic Portfolio AC [redacted]	B	Dividend	K	T					
21. - Coca Cola Common Stock	B	Dividend	K	T					
22. - Invesco Corp Bond Cl Y	A	Dividend	J	T					
23. - Columbia Strategic Income Instl Cl	A	Dividend	K	T					
24. - Columbia Balanced Instl Cl	A	Dividend	K	T					
25. - Vanguard Total Stock Market ETF	A	Dividend	K	T					
26. - Lord Abbett Short Duration Income Cl L	A	Dividend			Sold	01/24/24	J	B	
27. - Pimco Income CL I2	A	Dividend	K	T					
28. - PGIM Total Return Bnd Cl Z	A	Dividend	J	T					
29. - Fidelity Advisor Mun Income Cl I	A	Dividend	K	T					
30. - SPDR Portfolio S&P 500 ETF	A	Dividend	J	T					
31. - Vanguard Mid Cap ETF	A	Dividend	J	T					
32. - Vanguard Growth ETF	A	Dividend	J	T					
33. - Vanguard Value ETF	A	Dividend	J	T					
34. Ameriprise Brokerage Account 0000 [redacted]	D	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. */ - Ameriprise Money Market	A	Interest	K	T					
36. - Coca Cola Common Stock	C	Dividend	M	T					
37. Ameriprise Trust IRA 1 - Plan 4[redacted] Acct.[redacted]	C	Dividend	K	T					
38. - Ameriprise Bank Insured Sweep Acct.	A	Interest	J	T					
39. -Multi Mgr Value Strategies Cl A	A	Dividend	J	T					
40. - Multi Manager Small Cap Equity Cl Z	A	Dividend	J	T					
41. -Multi Manager Growth Strategies Cl Z	A	Dividend	J	T					
42. - Multi Manager Total Return Bond Cl Z	A	Dividend	J	T					
43. - Multi Manager Intl Equity Strategies Inst C	A	Dividend	J	T					
44. - JP Morgan Mid Cap Growth Cl I	A	Dividend	J	T					
45. - Lord Abbett Bond Debenture Cl I	A	Dividend	J	T					
46. - MFS Intl. Intr. Value Cl I	A	Dividend	J	T					
47. - MFS Value Cl I	A	Dividend	J	T					
48. -MFS Growth CL I	A	Dividend	J	T					
49. - MFS Mid Cap Growth Cl I	A	Dividend	J	T					
50. - Allspring Emerging Markets Equity Inst. CL	A	Dividend	J	T					
51. - Allspring Special Mid Cap Value Instl CL	A	Dividend			Sold	05/14/24	J	B	

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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52. Ameriprise Trust IRA 2 -	B	Dividend	L	T					
53. - Ameriprise Bank Insured Sweep Account	A	Interest	J	T					
54. - Multi Manager Small Cap Equity Cl Z	A	Dividend	J	T					
55. - Multimanager Total Return Bond Strategies CL Z	A	Dividend	K	T					
56. - Multimanager Value Strategies CL Z	A	Dividend	J	T					
57. - Multi Manager Growth Strategies Cl Z	A	Dividend	J	T					
58. - Multimanager Instl Equity Strategies Instl Cl	A	Dividend	J	T					
59. JP Morgan Mid Cap Growth Cl I	A	Dividend	J	T					
60. - Lord Abbett Bond Debenture Cl I	A	Dividend	J	T					
61. - MFS Intl. Intr. Value Cl A	A	Dividend	J	T					
62. - MFS Value Cl A	A	Dividend	J	T					
63. - MFS Growth Cl I	A	Dividend	J	T					
64. -MFS Mid Cap Growth	A	Dividend			Sold	05/14/24	J	B	
65. - Allspring Emerging Markets Equity Instl. CL	A	Dividend	J	T					
66. - Allspring Special Mid Cap Value Instl. Cl	A	Dividend			Sold	05/14/24	J	B	
67. Angelos Charitable Trust - H	D	Dividend	N	T					
68. Ameriprise Investment Account - [redacted]	D	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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69. ---Ameriprise Insured Money Market Fund	A	Interest	J	T					
70. ---Invesco Bond Fund Cl Y	C	Dividend	K	T	Buy	04/19/24	K		
71. ---Blackrock Total Return Instl.	C	Dividend	K	T					
72. ---Blackrock Strategic Income Opps. Instl.	B	Dividend	L	T	Buy (add'l)	04/19/24	K		
73. ---JP Morgan Global Bond Oppts.CL L	A	Dividend	K	T					
74. --Lord Abbott Short Duration Income	C	Dividend			Sold	04/19/24	J	B	
75. --MFS Conservative Alloc. Cl	A	Dividend	K	T					
76. ---Pimco Income Cl 12	B	Dividend	K	T					
77. - Pilgrim Total Return Bond Cl Z	B	Dividend	K	T					
78. ---AT&T, Inc.	B	Dividend			Sold	04/19/24	K	C	
79. ---Berkshire Hathaway, Inc. Cl	B	Dividend	K	T					
80. ---Ishares Core S&P 500 ETF	B	Dividend	L	T					
81. ---Ishares Core S&P Mid Cap ETF	B	Dividend	K	T					
82. ---Vanguard High Yield Dividend	C	Dividend	L	T					
83. ---Bellsouth Corp Note Make Whole	A	Interest	K	T					
84. ---Vanguard Growth ETF	A	Dividend	L	T					
85.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
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3. Value Method Codes (See Column C2)
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86.									
87.									
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89.									
90.									
91.									
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101.									
102.									

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103.									
104.									
105.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Varlan, Thomas A.	05/05/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Thomas A. Varlan**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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