AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Walker, Mark E.	United States District Court, N. D. Fla.	06/06/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
111 N. Adams Street Tallahassee, FL 32301		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Holland & Knight - salary
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Walker, Mark E.	06/06/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Morgan Stanley Active Cash Asset Account	D	Interest	O	T					
2. Bank of America Bank Accounts	A	Interest	O	T					
3. American Commerce Bank Accounts	A	Interest	M	T					
4. Holland & Knight - Capital Account	D	Interest	N	T					
5. Morgan Stanley (Investment Account #3 - Listed Indivdually below) (H)									
6. - SPDR S&P 500 ETF Trust (SPY) (Investment Account #3)	A	Dividend	K	T					
7. - Morgan Stanley Cash Account (Investment Account #3)	A	Interest	J	T					
8. - Goldman Activebeta US LC ETF (GSLC) (Investment Account #3)	A	Dividend	J	T					
9. - Robo Global Robotics & Aut ETF (ROBO) (Investment Account #3)		None	J	T					
10. - AB Concentrated GW Adv (WPSGX) (Investment Account #3)	B	Dividend	J	T					
11. - Cohen & Steers Low Dur P&I I (LPXIX) (Investment Account #3)	A	Dividend			Sold	06/09/22	J		
12. - Delaware Healthcare Inst (DLHIX) (Investment Account #3)		None			Sold	02/25/22	J	A	
13. - Delaware Value Instl (DDVIX) (Investment Account #3)	A	Dividend			Buy (add'l)	02/25/22	J		
14.					Sold (part)	04/14/22	J		
15.					Sold	11/18/22	K	B	
16. - MFS Intl Diversification I (MDIJX) (Investment Account #3)	A	Dividend	J	T	Sold (part)	07/26/22	J		
17. - PGIM SHRT DUR HGH YLD Inc Z (HYSZX) (Investment Account #3)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. - Vanguard Value ETF Index (VTV) (Investment Account #3)	A	Dividend	K	T	Buy	11/18/22	K		
19. - United States Treasury Note (Investment Account #3)	A	Interest	J	T	Buy	11/10/22	J		
20. - JPMorgan Undsc Mngr Behv VL I (UBVSX) (Investment Account #3)	A	Dividend	J	T	Buy	02/25/22	J		
21. - Cohen & Steers Low Dur P&I I (CPXIX) (Investment Account #3)	A	Dividend	J	T	Buy	06/09/22	J		
22. Morgan Stanley (Investment Account #2 - Listed Indivdually below) (H)									
23. - SPDR S&P 500 ETF Trust (SPY) (Investment Account #2)	A	Dividend	K	T					
24. - Morgan Stanley Cash Account (Investment Account #2)	A	Interest	J	T					
25. - Goldman Activebeta US LC ETF (GSLC) (Investment Account #2)	A	Dividend	J	T					
26. - Robo Global Robotics & Aut ETF (ROBO) (Investment Account #2)		None	J	T					
27. - AB Concentrated GW Adv (WPSGX) (Investment Account #2)	A	Dividend	J	T					
28. - Cohen & Steers Low Dur P&I I (LPXIX) (Investment Account #2)	A	Dividend			Sold	06/09/22	J		
29. - Delaware Healthcare Inst (DLHIX) (Investment Account #2)		None			Sold	02/25/22	J	A	
30. - Delaware Value Instl (DDVIX) (Investment Account #2)	A	Dividend			Buy (add'l)	02/25/22	J		
31.					Sold (part)	04/14/22	J		
32.					Sold	11/18/22	K	B	
33. - MFS Intl Diversification I (MDIJX) (Investment Account #2)	A	Dividend	J	T	Sold (part)	07/26/22	J		
34. - PGIM SHRT DUR HGH YLD Inc Z (HYSZX) (Investment Account #2)	A	Dividend	J	T					

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35. - Vanguard Value ETF Index (VTV) (Investment Account #2)	A	Dividend	K	T	Buy	11/18/22	K		
36. - United States Treasury Note (Investment Account #2)	A	Interest	J	T	Buy	11/10/22	J		
37. - Cohen & Steers Pre SEC& Inc I (CPXIX) (Investment Account #2)	A	Dividend	J	T	Buy	06/09/22	J		
38. - JPMorgan UNDSC Mngr Behv VL I (UBVSX) (Investment Account #2)	A	Dividend	J	T	Buy	02/25/22	J		
39. The Walt Disney Company (Y)									
40. 529 College Savings Plan #1 (American 529 US Govt Mmkt A) (AAFXX)	B	Dividend	M	T	Sold (part)	09/07/22	K	D	
41.					Sold (part)	10/07/22	K	D	
42. 529 College Savings Plan #1 (American Amcap 529A) (CAFAX)	C	Dividend	K	T	Buy (add'l)	06/16/22	J		
43. 529 College Savings Plan #1 (American WA Mutual 529A) (CWMAX)	A	Dividend	K	T	Buy	09/08/22	K		
44. 529 College Savings Plan #2 (American 529 US Govt Mmkt A) (AAFXX)	B	Dividend	M	T	Sold (part)	03/02/22	K	D	
45.					Sold (part)	07/05/22	K	D	
46.					Sold (part)	09/07/22	K	D	
47.					Sold (part)	11/02/22	K	D	
48. 529 College Savings Plan #2 (American Amcap 529A) (CAFAX)	C	Dividend	K	T	Buy (add'l)	06/16/22	J		
49. 529 College Savings Plan #2 (American WA 529A (CWMAX)	B	Dividend	K	T	Buy	03/02/22	K		
50.					Buy (add'l)	09/07/22	K		
51. Morgan Stanley Retirement Account #1 (Listed Individually below) (H)									

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52. - Morgan Stanley Bank Cash Account (Retirement Account #1)	A	Interest	J	T					
53. - IShares Russell 3000 ETF (IWV) (Retirement Account #1)	A	Dividend	K	T					
54. - SPDR DJIA Trust (DIA) (Retirement Account #1)	A	Dividend	K	T					
55. - SPDR S&P 500 ETF Trust (SPY) (Ret. Acct #1)	A	Dividend	K	T	Buy (add'l)	03/02/22	J		
56. - Vanguard Mid-Cap ETF Index (VO) (Retirement Account #1)	A	Dividend	J	T					
57. - Vanguard Small Cap ETF (VB) (Retirement Account #1)	A	Dividend	J	T					
58. - IShares S&P 500 Val ETF (IVE) (Retirement Account #1)	A	Dividend	K	T					
59. - Vangurd FTSE Developed Mkts E (VEA) (Retirement Account #1)	A	Dividend	J	T	Sold (part)	08/08/22	J	A	
60. - Vanguard SM Cap Value ETF (VBR) (Retirement Account #1)	A	Dividend	J	T	Buy	08/08/22	J		
61. Morgan Stanley Retirement Account #2 (Listed Individually below) (H)									
62. - Morgan Stanley Bank Cash Account (Retirement Account #2)	A	Interest	J	T					
63. - IShares Russell 3000 ETF (IWV) (Retirement Account #2)	A	Dividend	K	T					
64. - SPDR DJIA Trust (DIA) (Retirement Account #2)	A	Dividend	K	T					
65. - SPDR S&P 500 EFT Trust (SPY) (Retirement Account #2)	A	Dividend	K	T	Sold (part)	03/02/22	J	B	
66. - Vanguard Mid-Cap ETF Index (VO) (Retirement Account #2)	A	Dividend	J	T					
67. - Vanguard Small Cap ETF (VB) (Retirement Account #2)	A	Dividend	J	T	Buy (add'l)	03/02/22	J		
68. - IShares S&P 500 Val ETF (IVE) (Retirement Account #2)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69. - Vanguard FTSE Developed Mkts E (VEA) (Retirement Account #2	A	Dividend	J	T	Sold (part)	08/08/22	J	A	
70. - Vanguard Sm Cap Value ETF (VBR) (Retirement Account #2)	A	Dividend	J	T	Buy	08/08/22	J		
71. Morgan Stanley Retirement Account #3 (Listed Individually below) (H)									
72. - Morgan Stanley Bank Cash Account (Retirement Account #3)	A	Interest	J	T					
73. - IShares Russell 3000 ETF (IWV) (Retirement Account #3)	A	Dividend	K	T					
74. - SPDR DJIA Trust (DIA) (Retirement Account #3)	A	Dividend	K	T					
75. - SPDR S&P 500 EFT Trust (SPY) (Retirement Account #3)	A	Dividend	K	T	Buy (add'l)	03/02/22	J		
76. - Vanguard Mid-Cap ETF Index (VO) (Retirement Account #3)	A	Dividend	J	T					
77. - Vanguard Small Cap ETF (VB) (Retirement Account #3)	A	Dividend	J	T	Buy (add'l)	03/02/22	J		
78. - IShares S&P 500 Val ETF (IVE) (Retirement Account #3)	A	Dividend	K	T					
79. - Vanguard FTSE Developed Mkts E (VEA) (Retirement Account #3)	A	Dividend	J	T	Sold (part)	08/08/22	J	A	
80. - Vanguard SM Cap Value ETF (VBR) (Retirement Account #3)	A	Dividend	J	T	Buy (add'l)	08/08/22	J		
81. Fidelity Retirement Account #4 (Listed Individually below) (H)									
82. - FID Contrafund K6 (Retirement Acct #4)	E	Dividend	P1	T					
83. - Harbor Cap APP Inst (Retirement Account #4)	A	Dividend	O	T	Buy (add'l)	01/31/22	J		
84.					Buy (add'l)	05/10/22	J		
85. - Earnest SM Mid Core (Retirement Account #4)		None	N	T	Buy (add'l)	01/31/22	J		

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86.					Buy (add'l)	05/10/22	J		
87. - FID Extd Mkt Idx (Retirement Account #4)	B	Dividend	L	T	Buy (add'l)	01/31/22	J		
88.					Buy (add'l)	05/10/22	J		
89. - FID 500 Index (Retirement Account #4)	C	Dividend	M	T	Buy (add'l)	01/31/22	J		
90.					Buy (add'l)	05/10/22	J		
91. T. Rowe Price Investment Account (Listed Individually Below) (H)									
92. - T. Rowe Price Equity Index 500		None			Buy (add'l)	01/18/22	J		
93.					Buy (add'l)	02/11/22	J		
94.					Sold	02/23/22	N	G	
95. - T. Rowe Price Equity Index 500 - I Class	D	Dividend	N	T	Buy	02/23/22	N		
96.					Buy (add'l)	03/11/22	J		
97.					Buy (add'l)	03/29/22	J		
98.					Buy (add'l)	04/07/22	J		
99.					Buy (add'l)	05/19/22	J		
100.					Buy (add'l)	06/13/22	J		
101.					Buy (add'l)	06/28/22	J		
102.					Buy (add'l)	06/30/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Walker, Mark E.	06/06/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Buy (add'l)	08/04/22	J		
104.					Buy (add'l)	09/19/22	J		
105.					Buy (add'l)	09/28/22	J		
106.					Buy (add'l)	10/11/22	J		
107.					Buy (add'l)	11/08/22	J		
108.					Buy (add'l)	12/06/22	J		
109.					Buy (add'l)	12/13/22	J		
110. - T. Rowe Price Retirement 2035	E	Dividend	N	T	Buy (add'l)	01/18/22	J		
111.					Buy (add'l)	02/11/22	J		
112.					Buy (add'l)	03/11/22	J		
113.					Buy (add'l)	04/07/22	J		
114.					Buy (add'l)	05/19/22	J		
115.					Buy (add'l)	06/13/22	J		
116.					Buy (add'l)	06/30/22	J		
117.					Buy (add'l)	08/04/22	J		
118.					Buy (add'l)	09/19/22	J		
119.					Buy (add'l)	10/11/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	11/08/22	J		
121.					Buy (add'l)	12/06/22	J		
122.					Buy (add'l)	12/21/22	K		
123. Morgan Stanley (Investment Account #1 - Listed Indivdually below) (H)									
124. - Morgan Stanley Bank Cash Account (Investment Account #1)	A	Interest	J	T					
125. - IShares S&P 500 Grwth ETF (IVW) (Investment Account #1)	A	Dividend	L	T	Sold (part)	05/11/22	J	B	
126.					Sold (part)	08/17/22	J	C	
127. - IShares S&P 500 VAL ETF (IVE) (Investment Account #1)	B	Dividend	L	T	Sold (part)	05/11/22	J	B	
128. - Delaware Healthcare Inst (DLHIX) (Investment Account #1)		None			Buy (add'l)	02/02/22	J		
129.					Sold	02/25/22	K	A	
130. - Robo Global Robotics & Aut EFT (ROBO) (Investment Account #1)		None	L	T	Buy (add'l)	02/02/22	J		
131.					Buy (add'l)	03/09/22	J		
132.					Buy (add'l)	04/13/22	J		
133.					Buy (add'l)	05/11/22	J		
134.					Buy (add'l)	06/13/22	J		
135.					Buy (add'l)	07/20/22	J		
136.					Buy (add'l)	08/17/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137.					Buy (add'l)	09/14/22	J		
138.					Buy (add'l)	11/16/22	J		
139.					Buy (add'l)	12/14/22	J		
140. - Delaware Value Instl (DDVIX) (Investment Account #1)	B	Dividend			Buy (add'l)	02/25/22	J		
141.					Buy (add'l)	03/09/22	J		
142.					Buy (add'l)	04/13/22	J		
143.					Buy (add'l)	06/13/22	J		
144.					Buy (add'l)	07/20/22	J		
145.					Buy (add'l)	08/17/22	J		
146.					Buy (add'l)	09/14/22	J		
147.					Sold	11/18/22	M		
148. - AB Concentrated GW Adv (WPSGX) (Investment Account #1)	B	Distribution	M	T	Buy (add'l)	01/05/22	K		
149.					Buy (add'l)	02/02/22	J		
150.					Buy (add'l)	03/09/22	J		
151.					Buy (add'l)	04/13/22	J		
152.					Buy (add'l)	06/13/22	J		
153.					Buy (add'l)	07/20/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Buy (add'l)	08/17/22	J		
155.					Buy (add'l)	09/14/22	J		
156.					Buy (add'l)	11/16/22	J		
157.					Buy (add'l)	12/08/22	J		
158.					Buy (add'l)	12/14/22	J		
159. - Cohen & Steers Low Dur P&I I (LPXIX) (Investment Account #1)	A	Dividend			Buy (add'l)	02/03/22	J		
160.					Buy (add'l)	04/13/22	J		
161.					Sold	06/09/22	L		
162. - MFS Intl Diversification I (MDIJX) (Investment Account #1)	B	Dividend	L	T	Buy (add'l)	03/09/22	J		
163.					Buy (add'l)	04/13/22	J		
164.					Buy (add'l)	05/11/22	J		
165.					Buy (add'l)	06/13/22	J		
166.					Buy (add'l)	09/14/22	J		
167.					Buy (add'l)	12/14/22	J		
168.					Sold (part)	07/26/22	K		
169. - PGIM SHRT DUR HGH YLD Inc Z (HYSZX) (Investment Account #1)	C	Dividend	L	T	Buy (add'l)	02/02/22	J		
170.					Buy (add'l)	04/13/22	J		

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171.					Buy (add'l)	06/13/22	J		
172.					Buy (add'l)	07/20/22	J		
173.					Buy (add'l)	08/17/22	J		
174.					Buy (add'l)	11/16/22	J		
175.					Buy (add'l)	12/14/22	J		
176. - JP Morgan Undsc Mngr Behv VL I (UBVSX) (Investment Account #1)	D	Dividend	L	T	Buy (add'l)	02/25/22	K		
177.					Buy (add'l)	03/09/22	J		
178.					Buy (add'l)	04/13/22	J		
179.					Buy (add'l)	05/11/22	J		
180.					Buy (add'l)	06/13/22	J		
181.					Buy (add'l)	07/20/22	J		
182.					Buy (add'l)	08/17/22	J		
183.					Buy (add'l)	09/14/22	J		
184.					Buy (add'l)	11/16/22	J		
185.					Buy (add'l)	12/14/22	K		
186. - Goldman Activebeta US LC ETF (GSLC) (Investment Account #1)	A	Dividend	L	T	Buy	03/09/22	J		
187.					Buy (add'l)	04/13/22	J		

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188.					Buy (add'l)	05/11/22	K		
189.					Buy (add'l)	06/13/22	J		
190.					Buy (add'l)	07/20/22	J		
191.					Buy (add'l)	08/17/22	K		
192.					Buy (add'l)	10/12/22	K		
193. - Vanguard Value ETF Index (VTV) (Investment Account #1)	A	Dividend	M	T	Buy	11/18/22	M		
194.					Buy (add'l)	12/14/22	J		
195. - United States Treasury Note (Investment Account #1)	A	Interest	K	T	Buy	11/10/22	K		
196.					Buy (add'l)	11/16/22	J		
197.					Buy (add'l)	12/14/22	J		
198. - United States Treasury Bill (Investment Account #1)	A	Interest			Buy	07/26/22	K		
199.					Sold	08/17/22	K	A	
200. - United States Treasury Bill (Investment Account #1)	A	Interest			Buy	08/17/22	K		
201.					Buy (add'l)	09/14/22	J		
202.					Sold	11/10/22	K	A	
203. - Cohen & Steers Pref Sec&Inc I (CPXIX) (Investment Account #1)	B	Dividend	L	T	Buy	06/09/22	L		
204.					Buy (add'l)	06/13/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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205.					Buy (add'l)	07/20/22	J		
206.					Buy (add'l)	08/17/22	J		
207.					Buy (add'l)	11/16/22	J		
208.					Buy (add'l)	12/14/22	J		
209. Morgan Stanley Retirement Account #5 (Listed Individually below) (H)									
210. - Invesco S&P 500 Index C (SPICX) (Retirement Account #5)	A	Dividend	J	T					
211. - Invesco Rising Dividends C (OCRDX) (Retirement Account #5)	A	Dividend	J	T	Buy (add'l)	02/22/22	J		
212. Holland & Knight - Cash Balance Plan	E	Int./Div.	O	T					
213. Morgan Stanley Retirement Account #6 (Listed Individually below) (H)									
214. - Invesco Rising Dividends C (OCRDX) (Retirement Account #6)	A	Dividend	J	T	Buy	01/24/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Mark E. Walker**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544